



# Trustees' Annual Report

for the period

From (start date) **091017** to (end date) **300319**

## Section A

## Reference and administration details

Charity name **EAST LIVERPOOL RIDING FOR DISABLED.**

Other names the charity is known by

Registered charity number (if any)

Charity's principal address

**7 MONTGOMERY CLOSE**  
**WHISTON**  
**LIVERPOOL**

Postcode **L35 3RD**

### Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MARY ANGELA HETHERINGTON	CHAIR		
2	JANE ALISON OWENS	SECRETARY		
3	CAROLE BURNS	TREASURER		
4	KIMBERLEY DUDKIN			
5	AMU MCCLOUGHLIN			
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### Names of the trustees for the charity, if any (for example, any custodian trustees)

Name	Dates acted if not for whole year



## Section A

## Reference and administration details (continued)

**Names and addresses of advisers (optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (optional information)**

## Section B

## Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg trust deed, constitution)

# CONSTITUTION

**How the charity is constituted (eg trust, association, company)**

**Trustee selection methods  
(eg appointed by, elected by)**

APPOINTED

### Additional governance issues (optional information)

**You may choose to include additional information, where relevant, about:**

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.



## Section C

## Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide disabled people with the opportunity to ride or carriage drive to benefit their health and well being in the merseyrds area.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Sessions provided weekly to participants for personal individual benefit.  
Sessions run each Sunday.

## Additional details of objectives and activities (optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Charity is lead and run solely by volunteers and funded only by donations and grants received from fundraising.

## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

The group has moved to their own facilities, to carry out sessions more frequently.

The group has purchased 2 more horses to assist in the delivery.



## Section E

## Financial review

Brief statement of the charity's policy on reserves

The group aims to hold 3-6 months in reserves to afford the running of the facility and equines at the stable.

Details of any funds materially in deficit

-None-

## Further financial review details (optional information)

You may choose to include additional information, where relevant, about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above

Signed on behalf of the charity's trustees

Signature(s)

Mrs E Burns

Full name(s)

CAROLE BURNS

Position (eg Secretary, Chair, etc)

TREASURER

Date

28 01 20



# EAST LIVERPOOL RIDING FOR THE DISABLED

Charity Number 1175033

## INCOME AND EXPENDITURE

PERIOD: 9 OCTOBER 2017 – 30 MARCH 2019

### INCOME

£

£

Riding Sessions  
Donations  
Fundraising

4,375.83  
1,180.00  
5,196.00

10,751.83

### EXPENDITURE

Rent  
Competitions  
Training  
Sundries  
Tack / equipment  
Clothing/uniform/hats  
Farrier/vet/dentist/physio  
Feed/bedding/wormers

2,766.10  
1,679.32  
105.00  
441.41  
1,134.50  
376.65  
217.88  
754.61

7,475.47

Balance to be carried forward

3,276.36

Signed Mrs C Burns

Mrs Carole Burns  
Treasurer