

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2019

The Paul Lavelle Foundation - Charitable Incorporated Organisation – CIO

Charity Reg No: 1177776

Registered Office: Royal Standard House
330-334 New Chester Road
Birkenhead
CH42 1LE

Trustees Stephen McHugh
Paul Gladwell
Paul Millet
Jason Williams
Alison Williams
Paul Cullen
Mark Jones
Andrew Lavelle
Stephen Lavelle
Lawrence Lennon
Lee Martin
Lee McHugh

**Charity Development
Manager** Sharne Williams

Bankers Lloyds Bank
355 Woodchurch Rd
Birkenhead
CH42 8PE

The trustees present their report and financial statements for the 12-month period end October 2019

The accounts have been prepared in accordance with the accounting policies set out in note 1 to the accounts and comply with the charity's Memorandum and Articles of Association, the Companies Act 2006 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (as amended for accounting periods commencing from 1 January 2016)

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The principal objective of the Charity is to benefit the inhabitants of North West England by the promotion of such charitable purposes as the trustees in their absolute discretion may from time to time decide.

The Paul Lavelle Foundation is in the design process of services which will benefit those experiencing domestic abuse and a service that will promote over all mental and physical wellbeing.

With services such as peer support group for males experiencing domestic abuse and educational workshops to raise awareness to male domestic abuse as well as the characteristic of healthy relationships it is the aim is to empower and enable people through access to clear and concise information and guidance.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

The Paul Lavelle Foundation has been raising awareness to male domestic abuse since it began on April 2018 and has completed various events to raise the profile.

It is the intention to have the drop-in centre service and awareness workshops live by the end of Q1 2020

Objectives

To relieve those in need by reason of youth, old age, ill health, disability, financial hardship or social and economic circumstances, in particular those affected by domestic abuse, in particular by the provision of an advisory and support service for men so affected

Aims

1. Raise awareness of male domestic abuse on a local and national level
2. Deliver early intervention support for low to medium risk males
3. Fundraise through sports and physical activities

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PROPOSED Activities / Outputs / Outcomes

ACTIVITIES	OUTPUTS	OUTCOMES
<p>AIM 1: Raise awareness</p> <p>CAMPAIGNING</p> <ul style="list-style-type: none"> • Sharing Paul's story • Profiling real life stories and sharing key facts/ stats <p>EDUCATION</p> <ul style="list-style-type: none"> • Sharing tips and tools in the workplace and education settings • Delivering assemblies and workshops 	<ul style="list-style-type: none"> • Creation of package for schools and workplaces 	<ul style="list-style-type: none"> • Healthy relationship • Reduction in stigma and discrimination • Reduction in male domestic violence incidents in Wirral
<p>AIM 2: Deliver early intervention support</p> <ul style="list-style-type: none"> • Drop-In centre for advice 	<ul style="list-style-type: none"> • Development of Drop-in Centre for advice for males experiencing domestic abuse 	<ul style="list-style-type: none"> • Increase males accessing/reaching out for help • Increased sense of hope • Improvement in mental health and wellbeing
<p>Aim 3: Fundraise through sports and physical activities</p> <p>1. Annual programme</p> <ul style="list-style-type: none"> • 5K and 10K's • Kids Golden Mile • Family Fun Day • Big, national endurance event • Charity Dinner <p>2. Community Fundraising</p> <ul style="list-style-type: none"> • Fundraising packs for community to take part independently 	<ul style="list-style-type: none"> • Annual Events Programme • Fundraising 	<ul style="list-style-type: none"> • Income • Healthy sporting lifestyle • Improvements in mental health and wellbeing

Organisational structure

The board of trustees carries responsibility for the efficient and effective management of the Charity. The board meets at least six times a year.

The day-to-day management of the Charity is delegated to the Charity Development Manager, who attends all Board of Trustee meetings. The Charity Development Manager has authority for all operational matters, employment and performance related activity

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Risk management

The trustees recognise that any major risks to which the charity is exposed need to be reviewed and systems put in place to manage those risks. To that end the trustees are continually monitoring and managing its risks and ensuring actions are in place to mitigate those risks.

Approved the 1st December 2019 by First Trustees

1. Stephen McHugh - Co-Chairman



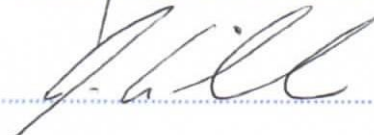
2. Paul Gladwell - Co-Chairman



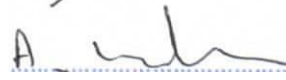
3. Paul Millet - Co-Vice Chair



4. Jason Williams - Co Vice Chair



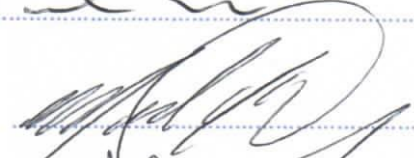
5. Alison Williams - Treasurer



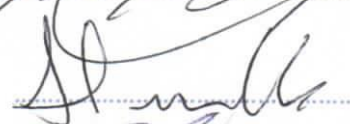
6. Paul Cullen



7. Mark Jones



8. Andrew Lavelle



9. Stephen Lavelle



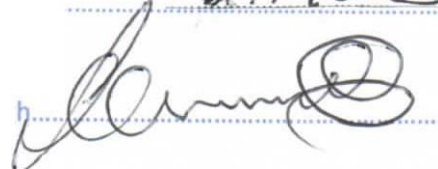
10. Lawrence Lennon



11. Lee Martin



12. Lee McHugh





CHARITY COMMISSION
FOR ENGLAND AND WALES

The Paul Lavelle Foundation 1177776

Receipts and payments accounts

CC16a

For the period from 01/11/2018 To 31/10/2019

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	33,466	-	-	33,466	9,520
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	33,466	-	-	33,466	9,520
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	33,466	-	-	33,466	9,520
A3 Payments					
Fundraising	9,432	-	-	9,432	2,220
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	9,432	-	-	9,432	2,220
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	9,432	-	-	9,432	2,220
Net of receipts/(payments)	24,034	-	-	24,034	7,300
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,300	-	-	7,300	-
Cash funds this year end	31,334	-	-	31,334	7,300

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	31,334	-	-
		-	-	-
		-	-	-
	Total cash funds	31,334	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

Independent Examiner's Report to the Trustees of The Paul Lavelle Foundation

I report to the trustees on my examination of the accounts of The Paul Lavelle Foundation ('the charity') for the year ended 31 October 2019 which comprise the summary of receipts and payments and the statement of assets and liabilities.

This report is made solely to the charity's trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for my work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the accounts. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no audit opinion on the accounts and my report is limited to those specific matters set out in the independent examiner's statement.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Jean Ellis BA FCA CTA



DSG Chartered Accounts
Castle Chambers
43 Castle Street
Liverpool
L2 9TL

Dated: 18th March 2020