



# Trustees' Annual Report for the period

	Period start date	Period end date
From	23 April 2019	To 30 October 2019

## Section A Reference and administration details

Charity name Sutton Bingham Sailing Club

Other names charity is known by

Registered charity number (if any) 1183072

Charity's principal address Sutton Bingham

Yeovil

Somerset

Postcode BA22 9QP

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Philip Bailey	Commodore		
2	Mervyn R Clark	Vice Commodore		
3	Susan Petts	Treasurer		
4	Philip Godfrey	Secretary		
5	David Thomson	Training Principal		
6	Nigel Leveridge			
7	Edward Roxburgh			
8	Brian Etherington			
9	James Harcourt			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year



## Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

## Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by members annually

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

This CIO is governed by a Constitution. There are additional rules affecting operation and safety issues. The Club has a Health and Safety policy as well as a safeguarding policy

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The objects of the Club are to promote and facilitate community participation in healthy recreation by providing facilities for sailing, and in particular dinghy sailing, primarily (though not exclusively), to those resident in Yeovil and the surrounding area.



**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Provide facilities and equipment for general sailing;

Provide training for inexperienced and experienced sailors, including Royal Yachting Association accredited training courses;  
 Organise a programme of sailing activities, racing and events;  
 Promote youth sailing, including through the provision of a safe environment, equipment, and training;  
 Promote youth development by encouraging use of a training pathway to become instructors;  
 Make available the facilities to other groups and organisations for sailing;  
 Organise activities to introduce members of the public to sailing;  
 Offer temporary membership and boat hire and provide buoyancy aids to casual visitors

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Club is run as far as is practicable through the contribution and efforts of volunteers



**Summary of the main achievements of the charity during the year**

The Charity was not operational during the period covered by this report

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## Section E

## Financial review

Brief statement of the charity's policy on reserves

There was no financial activity during the period covered by this report

Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

The Charity was set up in April ready for the members to vote on the conversion of Sutton Bingham Sailing Club to a Charitable Incorporated Organisation following the transfer of all assets to the CIO. This took place following an Extraordinary Meeting of the members on the 27<sup>th</sup> August 2019. The CIO became operational on the 17<sup>th</sup> of October 2019 following the novation of the club's lease and the transfer of the Club's assets.

The financial year operates from the 1<sup>st</sup> of November to 31<sup>st</sup> October. There were no financial transactions between the 17<sup>th</sup> and 31<sup>st</sup> of October 2019.



When the CIO was registered, the financial year was incorrectly stated as being from November to October. In fact, the financial year has been running from the 1<sup>st</sup> October to the 30<sup>th</sup> September and will continue to do so. The financial year has been updated on the Charity Commission website.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	PHILIP ALAN FAULDS GODFREY	SUSAN PETTS
Position (eg Secretary, Chair, etc)	SECRETARY	TREASURER
Date	08/03/2020	





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
Sutton Bingham Sailing Club

No (if any)  
1183072

## Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	23/04/2019		30/10/2019

### Section A Receipts and payments



	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
None	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	-	-	-	-	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	-
<b>A3 Payments</b>					
None	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>A4 Asset and investment purchases, (see table)</b>					
None	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	-
<b>Net of receipts/(payments)</b>	-	-	-	-	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	-	-	-	-	-



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	None	-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	None		Cost (optional) -	Current value (optional) -
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	None		Cost (optional) -	Current value (optional) -
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	None		Amount due (optional) -	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	PHILIP GODFREY	7/3/2020
	SUSAN PETTS	8/3/2020