



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	06	04	2018		05	04	2019

Section A Reference and administration details

Charity name The Greek Orthodox Community of the Holy Trinity, Oxford

Other names charity is known by Greek Parish Oxford

Registered charity number (if any) 1011772

Charity's principal address Orthodox Church

1 Canterbury Road

Oxford

Postcode

OX2 6LU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Swinburne		5.4.18 to 20.5.18	
2	Theodoros Bargiotas	Chairman		
3	Petros Kitromilides			
4	Bede Gerrard			
5	Patricia Scott	Treasurer		
6	Ioanna Christodoulou			
7	Andrew Goeldner-Thompson			
8	Yannis Apostolou			
9	Ann Lingas			
10	Graham Speake	Secretary		
11	Georgios (George) Tserpes		5.4.18 to 20.5.18	
12	Epameinondas Katsikas		5.4.18 to 20.5.18	
13	George Philip Atzemoglou		20.5.18 to 4.4.19	
14	Kostas Spanos		20.5.18 to 24.3.19	

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Registered charity; orthodox community
Trustee selection methods (eg. appointed by, elected by)	Elected for 2 years at AGM

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The charity's objects are 1) to promote the Christian Orthodox faith according to the rites and traditions of the Greek Orthodox Church as preserved and taught by the Ecumenical Patriarchate of Constantinople. 2) to benefit the public in England and Wales and abroad and particularly the Greek Orthodox community by the relief of poverty, sickness and distress.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The principal activities were the promotion of the Christian Orthodox faith, the operation of the Greek School and benefitting the public in England and Wales and abroad, particularly the Greek Orthodox community, by the relief of poverty, sickness and distress.

The trustees have had due regard to the objectives of the charity as set out above, and also the guidance on public benefit published by the Charity Commission, in exercising their powers and duties.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Offering assistance to victims of natural disasters both in the UK and overseas.
Collecting to assist those affected by war and terrorism in the Middle East.
Collecting for the homeless in this country with money and clothing.
Working successfully with, and supporting, the Greek School to increase its number of students, and expand its curriculum.
Further developing the Auxiliary Association to secure increased participation, including facilitating bring-and-share lunches; visits to sick parishioners; fundraising events; disbursement of funds to local charities, and the spiritual direction of the community with regard to the Sunday School.

Section E

Financial review

Brief statement of the charity's policy on reserves

To maintain cash balances equivalent to at least 6 months of revenue expenditure.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

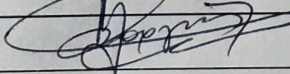
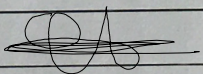
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dr THEODOROS BARGIOTAS	Dr Philip Atzemoglou
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date

1/7/2020



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

The Greek Orthodox Community of the Holy Trinity, Oxford

**On accounts for the year
ended**

5th April 2019

**Charity no
(if any)**

1011772

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05/04/2019**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

03/07/2019

Name:

Peter J Stevenson

**Relevant professional
qualification(s) or body
(if any):**

FCA

Address:

8 Harbord Road

Oxford

OX2 8LJ



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
The Greek Orthodox Community Of The Holy Trinity, Oxfo	1011772

Receipts and payments accounts

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For the period from	Period start date	To	Period end date
	06/04/2018		05/04/2019

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations and membership	22,325	600	-	22,925	-
Fundraising	8,285	-	-	8,285	-
Greek School fees	24,687	-	-	24,687	-
Other charitable activities	510	-	-	510	-
Bank interest	60	-	-	60	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	55,867	600	-	56,467	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	55,867	600	-	56,467	-
A3 Payments					
Clergy employment costs	21,366	-	-	21,366	-
Clergy accommodation costs	3,793	-	-	3,793	-
Greek School teacher contract costs	17,577	-	-	17,577	-
Greek School Rent	4,794	-	-	4,794	-
Other Greek School costs	1,190	-	-	1,190	-
Donations	867	-	-	867	-
Other charitable costs	1,524	-	-	1,524	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	51,111	-	-	51,111	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	51,111	-	-	51,111	-
Net of receipts/(payments)	4,756	600	-	5,356	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	50,420	-	-	50,420	-
Cash funds this year end	55,176	600	-	55,776	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Barclays Tracker Account	29,594	-	-
	Greek School Bank Account	17,603	-	-
	Barclays Current Account	7,979	600	-
	Total cash funds	55,176	600	-

(agree balances with receipts and payments account(s))

OK

OK

OK

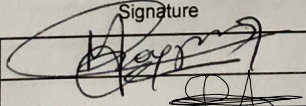
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Gift Aid tax reclaimable	5,295	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Parish owned house for priest; land and buildings at 24 Cavendish Drive Marston		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Independent Examiner fee (2 years)		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature


Print Name

Dr THEODOROS SARGIOTAS
Dr Philip Atzemoglou

Date of approval

1/7/2020
1/7/2020