



Trustees' Annual Report for the period

Period start date
 06 March 2019

Period end date
 30 September 2019

From To

Section A Reference and administration details

Charity name The Sureserve Foundation

Other names charity is known by

Registered charity number (if any) 1182351

Charity's principal address Unit 1, Yardley Business Park

Luckyn Lane

Basildon

Postcode SS14 3BZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Robert Holt			
2	Alexandra Spragg			
3	Yasmine Yeates			
4	Steve Button			
5	Miren Rawlings			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Robert Holt

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Voluntary

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

N/A

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

For the public benefit, throughout England and Wales, the prevention or relief of poverty of people who are vulnerable as a result of high fuel expenditure, in particular but not exclusively, by:

- a) providing educational and advice services to combat fuel poverty and inefficient energy use; and
- b) delivering projects in collaboration with industry partners to provide energy efficient home and community improvements to combat fuel inefficiency and thus poverty.

N/A

Other than fundraising, no further activities undertaken within reporting period.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

N/A

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

External fundraising for charity dinner – to be held November 2019

Total funds raised in period - £7,900

Internal employee fundraising activity

Total funds raised in period - £1,449.64

Section E Financial review

Brief statement of the charity's policy on reserves

No policy regarding charity's reserves set within initial 6-month reporting period.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

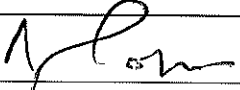

Section F Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Robert Holt	Lesley Dobinson
Position (eg Secretary, Chair, etc)	Chair & Trustee	Secretary
Date	23/07/2020	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Sureserve Foundation

1182351

Receipts and payments accounts

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For the period from	Period start date 6th March 2019	To	Period end date 30th September 2019
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Internal Employee Fundraising	1,450	-	-	1,450	-
External Fundraising for Charity Dinner	7,900	-	-	7,900	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	9,350	-	-	9,350	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	- #	-	-	-	-
Total receipts	9,350 #	-	-	9,350	-
A3 Payments					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	- #	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	9,350	-	-	9,350	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	9,350	-	-	9,350	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		9,350	-	-
			-	-
		-	-	-
	Total cash funds	9,350	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Bob Holt	Bob Holt	27/07/2020	
	Lesley Dobinson	Lesley Dobinson	27/07/2020	