

Trustee selection methods  
(eg. appointed by, elected by)

Trustees are elected by the members.

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity is the England and Wales branch of the World Christian Life Community, a lay Ignatian-inspired public international association approved by the Pontifical Council for the Laity.

The charity is governed by the members in General Meeting. The Trustees are responsible for the implementation of resolutions approved at a General Meeting and for the management and administration of the charity.

## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To assist in the advancement of the Christian Religion in accordance with the principles laid down in the current statement of General Principles and General Norms of the World Christian Life Community and to carry out such other charitable purposes for the advancement of the Christian religion as shall be agreed by the Members.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The charity promotes and supports the Christian Life Community as a way of life both for existing members and for those who are interested in becoming members, and provides suitable opportunities and materials to this end.

It assists individual members and groups to grow in an appreciation of the Christian Life Community way of life and in their mission for the glory of God and the common good, and to deepen their experience of Ignatian spirituality, providing support, training and formation at national and regional levels.

It maintains and strengthens links with European and worldwide Christian Life Communities and fosters links at a national level in England and Wales.

It responds to issues such as the dignity of the person, the welfare of families, and deprivation or social justice, either in this country or in the wider international community as may be discerned by the national Christian Life Community.

The Trustees declare that they have had regard to the guidance issued by the Charity Commission on public benefit.



## Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

During 2019

Regional days were held to support members and to share on the ideas which had come out of the World Assembly held the previous year in Buenos Aires. A weekend, open to all members, was held at Swanwick in Derbyshire to look in greater depth at issues from Buenos Aires but also to get to know each other and encourage the life of the community.

New groups were established for people who had expressed an interest in the CLC, and encouragement and support given to existing members through the 4 regions, each with its own regional representative. The Midlands Region has trialled a regular regional newsletter, in addition to the National Focus magazine. Other regions are exploring the best way for members to keep in touch.

The regional representatives now meet together regularly, to encourage the development of CLC locally.

Following the World Assembly in 2018 a regional meeting was held in Lithuania at Pentecost and England and Wales had 3 delegates at this meeting. Europe has been tasked especially with looking at the challenges facing young people and how CLC needs to respond to their needs. It was agreed that this was a daunting mission but since that meeting there have been regular contacts by email and newsletter. Eurolink Michelle Ellison has had a key role in this work.

The President was invited to Dublin to meet with Irish CLC members from both the North and the South of the border. Ireland has a small CLC based on a few geographic centres but they were pleased to renew contact with England and Wales.

The Formation and Retreat team has continued its work, looking at how to offer a retreat experience to members and also at liaison with the Jesuits and others working in the field of Ignatian retreats. The review of CLC literature is ongoing.

CLC continues to take an active part in the work of the National Council for Lay Associations.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Trustees consider that £10,000 is an adequate reserve.



**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's sources of funds consist of: membership subscriptions and other donations from members, and Gift Aid claimed on these amounts where applicable; payment for the charity's periodic newsletter and for its printed publications; and payment by members to attend the annual national assembly and other national and regional events.

These funds are used to produce materials for use by members in furtherance of the charity's objectives, to devise and provide training and support to members, and to administer the charity.

No remuneration was paid to any Trustee. A total of £715 was paid to Trustees in reimbursement of travel expenses during 2019.

**Section F**

**Other optional information**

**Section G**

**Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

Jacqueline Gill

P. Dimambro

**Full name(s)**

Jacqueline Gill

Peter Dimambro

**Position (eg Secretary, Chair, etc)**

President and Trustee

Trustee

**Date**

4 July 2020





## Trustees' Annual Report for the period

Period start date  
From 01 01 2019 To 31 12 2019  
Period end date

### Section A Reference and administration details

Charity name Christian Life Community in England and Wales

Other names charity is known by

Registered charity number (if any) 1056891

Charity's principal address 114 Mount Street

London

Postcode

W1K 3AH

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jacqueline Gill	President		
2	Judith Makin	Secretary	From 7 July 2019	
3	Julia Lane	Treasurer		
4	Peter Dimambro			
5	Alan Smith			
6	Siobhan Regan			
7	Mark Trombley			

#### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None		

#### Name of chief executive or names of senior staff members (Optional information)

None

### Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Constitution

How the charity is constituted  
(eg. trust, association, company)

Association



# 2019 RECEIPTS AND PAYMENTS

RECEIPTS	
Members' subscriptions Gift Aid	9,880.00
Members' subscriptions non-Gift Aid	2,701.35
Gifts	130.00
Other receipts	172.80
Bank Interest	167.30
Gift Aid Refund for April 2018-9	2,421.93
	<b>15,473.38</b>
Literature sales	351.06
National Assembly receipts	6,309.00
Legacy	55,469.62
	37.50
<b>TOTAL RECEIPTS</b>	<b>77,603.06</b>
PAYMENTS	
World CLC dues	2,472.42
Europe CLC dues for 2019 and 2020	547.66
European Assembly Vilnius travel, accommodation	495.49
Eurolink expenses	89.00
National Assembly 2019 costs (deposit paid 2018)	5,575.40
National Assembly 2020 deposit	596.70
National Assembly 2021 deposit	500.00
Annual Report and AGM papers	296.35
National/Extended Team meetings venues and travel	1,861.40
Formation-Retreat Team, Chaplains, Guides	2,976.09
President's meetings	218.19
Regional net expenses	392.95
NCLA, NBCW, NRA: annual subscriptions	90.00
Literature production and mailing	620.52
Focus printing and mailing, 4 issues	898.07
National Executive office expenses	108.50
IT	11.98
<b>TOTAL PAYMENTS</b>	<b>17,750.72</b>
<b>SURPLUS</b>	<b>59,852.34</b>

Note 1. The Trustees consider that £10,000 is an adequate reserve.

Note 2. Travel expenses totalling £715 were paid to Trustees.

These accounts were approved by the Trustees on 19 January 2020 and signed on their behalf by



Jacqueline Gill, President



Peter Dimambro, Trustee

# 2019 BALANCE SHEET

ASSETS	
Bank Accounts	
Santander Current	82.52
Santander Savings	87,124.22
Santander Reserve	10,035.07
<b>TOTAL Bank Accounts</b>	<b>97,241.81</b>
<b>TOTAL ASSETS</b>	
LIABILITIES	
Legacy Fund	59,030.62
World Assembly Fund	1,000.00
<b>TOTAL LIABILITIES</b>	<b>60,030.62</b>
<b>OVERALL TOTAL</b>	<b>37,211.19</b>



# CHARITY COMMISSION FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
Christian Life Community in England and Wales

On accounts for the year  
ended

31 December 2019

Charity no  
(if any)

1056891

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below\*~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

8/6/20.

Name:

C.A. Brown

Relevant professional  
qualification(s) or body  
(if any):

FCCA

0132684

Address:

66B Smith Street

Warrington

W34 4HU.