



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **1 January 2019** To **31 December 2019**

Charity name: **The Purim Trust**

Charity registration number: **1178057**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Relief of poverty and hardship and advancement of education and of the Christian faith in the Philippines and elsewhere for the public benefit.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Seeking sponsors to provide regular monthly donations and other donors to pay for the costs of providing education and other expenses for children in poverty. Forwarding sponsorship funds and other donations to our church partners in the Philippines for use on an agreed basis to meet educational, food, clothing, medical and dental costs for children, and for other agreed occasional purposes such as providing Christmas presents.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance of the Charity Commission on public benefit.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We were able to provide regular sponsorship for 88 children by the year end, ensuring that they all received education, food, clothing and medical and dental care and treatment.</p> <p>They also received Christmas presents and enjoyed a Christmas party.</p> <p>The children would not have had the benefit of these things without our activity and provision.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The balance on hand at 31 December 2019 was £4,336.82.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	As a small but growing charity, the trustees' policy on reserves is to ensure that a positive bank balance is maintained, that it is closely monitored, and that expenditure is always regulated to prevent a deficit.
Amount of reserves held	Para 1.22	Nil
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	Constitution
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by the existing trustees

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	The Purim Trust
Other name the charity uses	
Registered charity number	1178057
Charity's principal address	18 Little Green Elmswell Bury St Edmunds IP30 9FB

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Esther Branco Dias	Founder-director		
2	David McCarthy	Treasurer		
3	Roy Burley			
4	Juliet Gunn			
5	Nikola Mikova			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

## Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	David McCarthy	
<b>Position (eg Secretary, Chair, etc)</b>	Treasurer	
<b>Date</b>	14 September 2020	



Created for The Purim Trust  
by Julie M Nunn 2018 ©

## Outgoings

Income

Community	Annual Total	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Tanza	19,600.00	1,400.00	1,575.00	1,625.00	1,400.00	2,150.00	1,275.00	1,825.00	1,625.00	1,750.00	1,700.00	1,650.00	1,625.00
Appeal 1	1,876.38	1,004.78	-500.00							100.00		975.00	296.60
Appeal 2													
Tondo	2,350.00		25.00		100.00	125.00	225.00	325.00	225.00	375.00	350.00	275.00	325.00
Appeal 1													
Appeal 2													
Comm 1													
Appeal 1													
Appeal 2													
Comm 2													
Appeal 1													
Appeal 2													
Categories													
Partner Gifts	14,521.69	922.00	882.00	1,074.00	1,004.00	1,208.00	1,122.34	1,775.17	1,318.53	1,114.11	1,481.29	1,264.70	1,355.55
General Purposes	8,320.48	166.85	2,265.13	875.17	306.00	1,671.73	658.00	352.00	262.84	423.02	397.50	749.84	192.40
Gift Aid Recovered	5,101.99			2,719.75					2,382.24				
Sales	2,835.19		16.50	160.00	238.16	880.42	725.21	153.90		237.00	54.00	370.00	
Mission Charges	150.00	150.00											
New/in 1													
New/in 2													
New/in 3													
	54,755.73	3,643.63	4,263.63	6,453.92	3,048.16	6,035.15	4,005.55	4,431.07	5,813.61	3,999.13	3,982.79	5,284.54	3,794.55

Summary	<u>INCOME</u>	<u>OUTGOINGS</u>
---------	---------------	------------------

[illegible]







Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
PURIM TRUST

On accounts for the year  
ended

31 DECEMBER 2019

Charity no  
(if any) 1178057

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and  
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2019.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

28/7/2020

Name:

ROB SOUTHGATE

Relevant professional  
qualification(s) or body  
(if any):

ICAEW

Address:

MAY COTTAGE



ASHFIELD ROAD, NOROTN

BURY ST EDMUNDS

## Section B

### Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.