



THE JO COX
FOUNDATION

Trustees' Report and Accounts 2019



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JACQUI SMITH CHAIR



2019 may have been the calm before the Covid storm, but it felt pretty hectic and busy at the time. As we grew in size and influence it was important to be able to tell a clear story about our work and our future priorities. We worked hard to develop our multi-year strategy so that we now have a clear focus on three pillars of work.

Firstly we will build our work to strengthen communities. The Great Get Together weekend of activities is going from strength to strength – participation more than doubled from 2018 – and More in Common Batley and Spen are showing the way with innovative community work that we'll be spreading across the country and throughout the year.

This year also saw a new area of our work gaining national significance. Our second pillar is to promote civility in public life. Jo was passionate about encouraging women and young people to get involved in politics and campaigning. We are determined that no one should be put off by the intimidation aimed at those – especially women – in public life. Throughout 2019 we've spoken up on the issue and taken action with the Committee on Standards in Public Life to develop a Joint Standard of Conduct which will be adopted by political parties.

Our third pillar relates to Jo's work delivering development and justice across the world. The DFID-administered Jo Cox Memorial Grant Fund – the continuation of which we will continue to advocate for – has begun to deliver projects and results, and we look forward to visiting some of these projects so that we can really tell the story of their impact. We will also continue to advocate for the protection of civilians in conflict and to carefully monitor policy developments to ensure a continued focus on DFID's work in new government arrangements.

Throughout 2019 I have been enormously impressed with the way our staff have responded to the important work we do, and thank them for continuing to work so hard and effectively. We are also determined to ensure that the choices we make, the work we do, and the way we treat our staff reflects the diversity of the communities we work in and that we challenge discrimination and inequality. This will be an important focus for us in 2020.

Having successfully raised funding from grants and generous individuals, we've been able to recruit new staff to join our impressive team of committed individuals. We were pleased to welcome to our London team Su Moore as the Great Get Together Campaign Director; Eleanor Harrison as our Partnerships and External Affairs Manager; and Nathan Stilwell as our Digital Communications Officer. In Batley and Spen, we welcomed Hafeezah Soni and Clare Black as Project Workers.

Enormously impressive leadership is provided by our CEO Catherine Anderson, alongside our Ambassador, Jo's sister Kim Leadbeater. My fellow Trustees continue to provide wisdom and energy in guiding the Foundation, and I'm grateful to them for all their efforts. I am particularly grateful to my predecessor Nick Grono, who led our Board with such care and dedication since its inception.

The Covid-19 pandemic has clearly had a significant impact on the Foundation's fundraising activities and on its ability to deliver its key operations. However Jo's Foundation is characterised by the ability to build positive work from the most difficult times, and I know that we will rise to this challenge too.

Building on the successes of 2019 I am confident that the work of the Foundation will continue to deliver the inspiration and practical change that Jo manifested through her life and I am proud to be associated with her memory and the people who are keeping her values and energy alive.

— Jacqui Smith



CATHERINE ANDERSON

CEO



Everyone involved in The Jo Cox Foundation should feel extremely proud of the results we have achieved together in Jo's memory in 2019. From re-branding and re-designing our website, to writing our 2020-23 multi-year strategy, to delivering our biggest Great Get Together yet, to influencing decision-makers to help tackle abuse and intimidation in public life as a priority – there has never been a dull moment.

However, I am especially proud of all my inspirational colleagues on our team of staff who work tirelessly from our offices in London and Batley and Spen. Many of us, sadly, did not have the privilege of knowing Jo Cox in her lifetime. And yet Jo is, of course, forever at the heart of all we do. We know from the daily messages we receive that Jo had a deep impact on thousands of people who never got to meet her. And she remains the uniting factor that enables us to work together so brilliantly as a team. From all I have heard of Jo, I think she would agree that we rise by lifting others up – a belief that guides us every day at the Foundation.

I hope you will enjoy reading about the work we have carried out in 2019 thanks to the generous support of our wider 'family', and our donors: thank you for helping us to continue building Jo's legacy.

— 

OUR VISION AND MISSION

The Jo Cox Foundation was established in 2016 by the friends and family of the late Jo Cox MP. The Foundation exists to build a positive legacy for Jo and to create something positive from the tragedy that was her murder.

The objects of the Charity are for the public benefit to further such purposes as are exclusively charitable in accordance with the laws of England and Wales.

Our Vision

Our vision is for a kinder, more compassionate society where every individual has a sense of belonging and where we recognise that we have more in common than that which divides us.

Our Mission

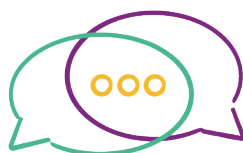
The Jo Cox Foundation inspires and galvanises positive change at local, national and international levels. We do this by partnering with visionary individuals and organisations who share our commitment to the fairer, kinder world that Jo dedicated her life to building.

Stronger Communities



Locally we work to create compassionate, well connected communities where everyone has a sense of identity and belonging, by bringing people together through The Great Get Together campaign and the national More in Common community.

A Better Public Life



Nationally we work to build a better public life through tackling abuse and intimidation, encouraging cross-party work on important issues, and inspiring the next generation of women and young people.

A Fairer World



Internationally we support organisations and initiatives which champion the humanitarian causes Jo cared about.

OUR VALUES

We are led by the values that guided Jo's life as a campaigner, activist and humanitarian; a proud Yorkshire lass and internationalist; and a devoted mother, daughter, sister, wife, friend and MP.

More in Common

We act at all times on Jo's belief that we have more in common than that which divides us. We seek to bring people together and emphasise our collective commonality.

Empathy

We treat everyone with respect and understanding, championing the rights and contributions of all to achieve a fairer world. We call out abuse and hostility where we find it, and actively advocate tolerance and kindness in our discourse. We follow Jo's example to demonstrate that kindness and compassion are signs of strength, not weakness.

Ambition

We pledge to uphold the level of ambition and relentlessness that Jo brought to the issues she cared about and we will be equally energetic and unrelenting in our mission to foster positive change.

Collaboration

We work in partnership to support and achieve ambitious targets. We contribute to larger networks in order to catalyse and amplify positive change, inspire activism in others, and mobilise action. Our work is true to Jo's belief that we are stronger than the sum of our parts. We work across political divides, and believe that we can achieve much more when we work together.



JO COX: THE INSPIRATION BEHIND OUR WORK

Jo Cox was murdered on the 16th June 2016 in the place she loved, her constituency of Batley and Spen, doing the work she loved, as an MP committed to helping the public. Having devoted her career to helping others both nationally and internationally, Jo entered public life to make a difference in the community where she grew up.

The reaction to her death – in Yorkshire, across Britain, and around the world – showed that the humanitarian values she lived by are widely shared. The way in which so many people continue to respond so positively more than three years after she was killed is testament to the fact that those values are enduring and unshakeable. An act of terror designed to divide us instead brought people closer together. Jo continues to inspire people all over the world.

The Jo Cox Foundation was established in 2016 by Jo's family and friends to channel the energy and determination generated by her life and tragic death. Inspired by Jo, The Jo Cox Foundation continues to build a positive legacy through the telling of her narrative and by working on issues she cared about.

Our work will remain true to the values that guided Jo's life as a campaigner, activist and humanitarian; a proud Yorkshire lass and internationalist; and a devoted mum, daughter, sister, wife, friend and MP.



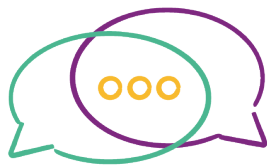
The Year in Numbers



720,000 people took part in the Great Get Together

11,000 Great Get Together events were held

71% of Great Get Together attendees said it helped them feel less lonely



45 community organisers attended the first More in Common training day

2,700 pledges on Twitter and Facebook for The Jo Cox Foundation's respectful election campaign

33 million unique social media users reached through the Great Get Together



18 charities awarded funding through the UK Aid funded Jo Cox Memorial Grants

4 JCF work experience placements with Speakers for Schools

45 cyclists rode 500 miles from Yorkshire to London for the annual Jo Cox Way bike ride

STRONGER COMMUNITIES

Jo's commitment to bringing people together and her belief in focusing on our commonalities drives our objective to work towards building strong compassionate communities where everyone has a sense of identity and belonging and celebrates the values and beliefs – and addresses concerns – we all share.



"I will not live in a country where thousands of people are living lonely lives forgotten by the rest of us."
Jo Cox



The Great Get Together

The Great Get Together (GGT) is the flagship initiative of the Foundation's 'Stronger Communities' strategic objective. It is designed to bring communities together in celebration of Jo Cox's 'more in common' message. This annual celebration takes place on the weekend of Jo Cox's birthday in June and is at the heart of our vision for a nation of strong, compassionate communities.

The photos on pages 11 to 18 are of our Great Get Together organisers, participants and members of the More in Common Community. Photos are taken from events hosted in 2019 in St Albans, Glasgow, Slough, Batley and Spen, Manchester and London.

THE GREAT GET TOGETHER 2019

Participation in the 2019 Great Get Together on 21st–23rd June more than doubled from 2018, with an estimated 720,000 people taking part in more than 11,000 events. Celebrations took place in every corner of the nation, stretching from Orkney to Jersey and from Lowestoft to Derry.



The Impact of the Great Get Together

Regional campaign launch events – aiming to unite people from as many different walks of life as possible – helped inspire more get-togethers across England, Scotland, Wales, and Northern Ireland. Events ranged from small-scale tea parties, craft and music projects, to large-scale celebrations bringing thousands of people together.

Surveys over the course of the weekend found that:

- **51%** of attendees said that they met someone new
- **71%** who participated told us that the Great Get Together helped them feel less lonely
- **66%** said they felt more hopeful about the future

A poll conducted by Populus after the campaign weekend confirmed that our message was cutting through:

- **83%** of people said they felt positive about the Great Get Together
- **71%** said 'it helped unite the community'

To support event organisers and ensure equal opportunities, we distributed 1,600 event packs and created an in-depth **Organiser Toolkit** that provided guidance on increasing the diversity of events and creating experiences to build bridges across communities.

In 2019, partnerships were key to making the GGT as inclusive as possible. Some key partnerships included Good Gym, the Women's Institute, Youth Sport Trust, the Royal British Legion, Leonard Cheshire and The LGBT Foundation. 90% of our partners found the GGT valuable and believed it should continue.

Traditional and digital media helped us reach even more people between the campaign launch in April through to the weekend in June:

- **33 million** unique social media users reached
- **59.4 million** impressions earned
- **636** print, online, and broadcast pieces published
- **80%** of coverage came from media outside the South of the UK
- **18%** increase in social media conversation over 2018
- **43%** increase in media coverage over 2018



Moment to Movement

2019 was a key year for developing and seeding our strategic shift from 'moment to movement'. This is rooted in transitioning the national June GGT 'moment' into a year-round community 'movement', with a range of activities that will ultimately support the GGT to become part of the fabric of British life.

Fundamental to this is our More in Common Community, a growing movement of grassroots groups working to promote the 'more in common' ethos at a local level. Following the success of More in Common Batley and Spen, by the end of 2019 a further five groups had been established across the country.



Capacity Building

In order to build the capacity of GGT volunteers ahead of the June 2019 weekend, we piloted a successful training workshop in April. This was in response to feedback from our organisers stating that they would like to learn new skills and meet with other organisers from across the country. As such, we coordinated a training day in London, attended by sixty of our most engaged organisers from all over the nation.

The day comprised of four main components:

- a knowledge-sharing workshop led by More in Common Batley and Spen
- a session on digital organising using group platforms
- a workshop on storytelling (which built on a Spirit of 2012 funded digital storytelling toolkit)
- a brainstorming session of ideas for future engagement and activities.

This was the first time that we had brought together our regionally-diverse organisers in person and was an excellent opportunity to highlight the range of issues they face in their local areas, while being part of a national network. Organisers felt empowered to share their stories and were encouraged to share advice and support based on individual experiences.

100% of participants surveyed reporting that they felt motivated to participate in the wider More In Common Community beyond the GGT weekend in June. This has created a solid foundation for our transition from moment to movement, with the connections made and skills gained at this event continuing to bear fruit in our ongoing work.



Tackling Loneliness

In 2019 we continued building on our work from 2018 to increase understanding of the crisis of loneliness and social isolation in the UK, both among the public and those in decision-making positions. Through 2019 the Foundation played a key advisory role in the development and launch of **'Let's Talk Loneliness'** – a government-led public awareness campaign to tackle the stigma associated with loneliness, which launched in June 2019.

The Foundation has continued to support the Loneliness Action Group in maintaining governmental, parliamentary and public engagement on the issue of loneliness in order to see the successful implementation of the Government's 2018 Loneliness Strategy through 2019/2020. We have continued to use our platform wherever possible to amplify initiatives of all sizes working to tackle loneliness – from the Co-op Foundation's #LonelyNotAlone campaign addressing youth loneliness to the #LonelinessAwarenessWeek campaign founded by the Marmalade Trust, with whom we work closely.



www.LetsTalkLoneliness.co.uk



Batley and Spen

More in Common Batley and Spen are a group of volunteers who came together following Jo's murder in 2016. The group is led by Jo's sister, Kim Leadbeater in its work to create a local legacy for Jo in the area that she grew up in and came to represent as the local MP.

Jo's parents – Jean and Gordon Leadbeater – continue to be actively involved in supporting the Foundation locally and nationally, working closely with the Yorkshire-based team from whom they continue to receive a huge amount of comfort and support.

The group continues to attract people in the area who want to engage in positive action for their local community.

Throughout 2019, the More in Common Batley and Spen group developed in a number of ways. Crucially, they agreed upon aims, objectives and values to guide them in their work.

The aims are to:

- Bring people together
- Celebrate all that we have in common
- Promote mutual respect and understanding
- Build a strong community where everyone has a sense of identity and belonging

The objectives are to:

- Create a local legacy for Jo in the area she grew up in and represented.
- Create events and projects that bring people together and focus on that which we have in common
- Support other groups to adopt the spirit of More in Common in their initiatives.
- Collaborate around the More in Common theme with other groups across the UK

In 2019, the group enhanced their communications channels to include a new website and began to circulate a regular newsletter email to their network. A new volunteer coordinator role enabled the creation of a robust volunteer policy, guidelines and practices to support the 50+ volunteers associated with the group.



Batley and Spen

More in Common Batley and Spen develop projects and events to bring people together throughout the year and in June they create events for the Great Get Together celebrations. During the Great Get Together campaign in 2019, More in Common Batley and Spen built on the foundations created in previous years and grew the engagement and reach of each of their headline events. These are five key events organised and delivered by volunteers:

- The Jo Cox Memorial Rugby Game is a free rugby game attended by over 2,000 people.
- The Batley Iftar saw 700 people take part in a communal meal during the Muslim month of Ramadan.
- Step into the Future is a multi-school march bringing together over 800 students from across 22 schools in Batley.
- The Community Service is an open-air faith service bringing together people of many different faiths and those who do not ascribe to a particular faith. This event is followed by Cakes on the Cobbles, which brings people together in the centre of Batley.
- Over 1,000 runners took part in the Run for Jo 2019, coming together to remember Jo and celebrate community spirit in the family fun day following the run.

In 2019, the group developed and delivered a project designed to bring young people together. In partnership with Batley Sporting Trust, the charitable arm of Batley Bulldogs RLFC, the project saw 45 young people associated with a rugby club and a cricket club situated on the same road in Batley engage in 6 sessions. They spent time with young people from different backgrounds, tried new sports together and discovered what they had in common. Everyone who attended the session said they met someone from a different background and 82% of attendees felt the project was worthwhile.



A BETTER PUBLIC LIFE

Jo Cox was passionate about encouraging women into public life, and making parliament more family-friendly and therefore appealing and accessible to people from all walks of life. When her coat of arms was unveiled by the then Speaker of the House John Bercow, he said: "MPs are parents, children and family members themselves... Jo was a powerful role model for all MPs of the present and future for her desire to balance these personas."

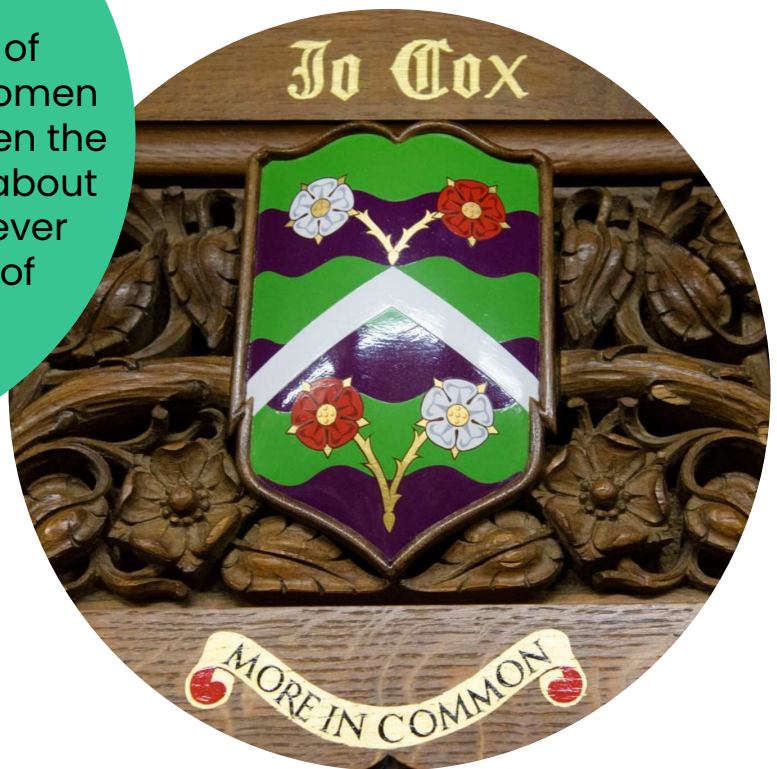


Jo was also renowned for her ability to forge cross-party relationships and work collaboratively with those of opposing political views. This very much guides our objective to contribute meaningfully to a more welcoming and less toxic public life.

We strongly believe that the increasing toxicity in public life and growing public distrust towards those in public life poses a threat to democracy itself. In 2019, we identified abuse and intimidation as major barriers to achieving a civil public life in which all people, regardless of their background, can participate equally.

"One of the reasons I am entering politics is because only 23% of the House of Commons is female. If women don't make that 50/50 then the people taking decisions about our communities are never going to be reflective of the needs"

Jo Cox



The Jo Cox memorial plaque – designed by Jo's two children – was installed in the House of Commons chamber in June 2017.

Supporting Women in Public Life

Throughout 2019 the Foundation actively campaigned as a member of the cross-party campaigning coalition the **Centenary Action Group**, contributing to advocacy campaigns to increase women's political participation and leadership, end violence against women and girls, and make political life more family-friendly.

Tackling Intimidation

Intimidation in public life is disproportionately borne by women, having a detrimental impact on the pipeline of future female public servants. Jo's murder is a tragic and unavoidable reminder of the danger to women in high-profile public roles.

The fear of abuse and intimidation is increasingly cited as a barrier to young girls – particularly those from diverse and underprivileged backgrounds – when considering public-facing careers. It is therefore a threat to democracy itself.

In 2019, we significantly raised the issue's profile through sustained leadership, media engagement, and conference and panel events such as at the Big Tent Festival of Ideas (August) and the Local Government Association Conference (October).

We also established working relationships and convened collaboration between key influencers on this issue, including the Committee for Standards in Public Life, the office of the National Security Advisor, the Cabinet Office, the Home Office, the Metropolitan Police, the CPS and mainstream media.



The Joint Standard of Conduct

In May 2019, we began work with the Committee on Standards in Public Life (CSPL) to develop a Joint Standard of Behaviour (now referred to as 'The Joint Statement') for political parties and their members. The Joint Statement will set out the minimum standards of behaviour expected from all political party members, outlining agreed unacceptable behaviour and highlighting the Nolan Principles (selflessness, integrity, objectivity, accountability, openness, honesty and leadership) as qualities for those in public life to aspire to. It will be enforced through existing mechanisms already enshrined in each party's governance structures. In October 2019, this work was supported by an EDM tabled by Alison McGovern MP.



Kim Leadbeater with the general election pledge and all candidates standing for election in Batley & Spen.

2019 General Election Pledge

In the lead up to the December 2019 General Election in the UK, serious concerns were raised about the tone of political debate in the UK, the language and behaviour used by and about political figures, and the impact this has on wider society. In November, we wrote with the CSPL to all parties in Westminster, outlining our ongoing work on the Joint Standard of Conduct for all political parties and highlighting positive behaviours that candidates could pledge to in order to help contribute to a respectful election campaign. Candidates could show their commitment to a respectful campaign by sharing the pledge on their social media. Hundreds of elected officials from across the political spectrum at local and national government adopted the Foundation's pledge to a respectful campaign, reaching 10 million unique users online.

2,700

Posts on Twitter & Facebook

10 million

Unique Users Reached

70% of the 2,700 posts sharing the General Election Pledge were by candidates and wider political figures and accounts.

THIS GENERAL ELECTION, I PLEDGE TO...

- 1** Set an appropriate tone when campaigning
- 2** Lead by example to foster constructive democratic debate
- 3** Promote and defend the dignity of others, including my opponents

#moreincommon



THE JO COX
FOUNDATION

In October 2019, Catherine Anderson (CEO) and Kim Leadbeater (Ambassador) and CSPL representatives contributed to the Home Office inquiry by giving oral evidence to a session of the Home Affairs Select Committee on hate crime and its violent consequences, discussing JCF's assessment of the current situation in the UK and what steps should be taken to address issues facing UK society and political debate.

"This is very much a top-down, bottom-up, all-round issue. The combination of prejudice against minorities in particular, or marginalised groups, and a mistrust of politics, politicians and people in public life, is a toxic combination. Together, that lowers our resilience when we deal with hate crimes and extremism...We are deterring good people from standing for and entering politics. One of the main reasons for this joint standard is that we hope it will filter not just through public life but into wider society because, in the end, this threatens our democracy because of the diversity and vibrancy that we want to see in our public life and the people we want to attract into it."

- Catherine Anderson, CEO, Home Affairs Select Committee, Oral evidence: Hate Crime and its Violent Consequences, HC 70, Tuesday 15 October 2019



"We are huge advocates of the passionate, robust debate that you describe, as indeed was Jo. She would be the first one to fight for those rights and freedom of speech, and the fact that we live in a democracy. We are so lucky that we do live in a country where we have those freedoms, which is hugely important. What is needed is just to take a step back and reset where those boundaries lie."

- Kim Leadbeater, Ambassador, Home Affairs Committee, Oral evidence: Hate Crime and its Violent Consequences, HC 70, Tuesday 15 October 2019



A FAIRER WORLD

Jo Cox was a true humanitarian and had a 20-year career in international aid and development, working on campaigns around the world from Darfur to Afghanistan. Her work on Syria in particular was the cornerstone of much of her work as an MP; her leadership in calling for the protection of Syrians was unique. She was also a staunch advocate of an ethical foreign policy, and committed to the protection of civilians in conflict and the prevention of genocide and mass atrocities. Throughout her career she was a proponent of the global 'Responsibility to Protect' doctrine.



Through our work on building a fairer world, we are committed to adding value wherever we can on the international issues that Jo cared so much about. Through this work, we will celebrate Jo's internationalism, her 20-year career in international campaigning and development aid, and her compassion towards the world's most vulnerable.



"Every decade or so, the world is tested by a crisis so grave that it breaks the mould: one so horrific and inhumane that the response of politicians to it becomes emblematic of their generation – their moral leadership or cowardice, their resolution or incompetence. It is how history judges us. We have been tested by the Second World War, the genocide in Rwanda and the slaughter in Bosnia, and I believe that Syria is our generation's test."

Jo Cox

Atrocity Prevention Advocacy

In 2019 we continued to support and amplify the work of the UK Atrocity Prevention Working Group in efforts to reduce the risks of mass atrocities worldwide, resulting in the Government publishing the UK's first cross-cutting National approach to Preventing Mass Atrocities in July 2019. In the lead up to the December general election we called on UK political party leaders to make a clear commitment to prioritising the prevention of atrocity crimes in the following ways:

- Supporting a national inquiry on the UK's capabilities to help prevent identity-based violence abroad
- Supporting a feasibility assessment of a cross-departmental prevention analysis unit
- Pledging to integrate explicit commitment to prevention of identity-based violence, across portfolios and bureaus of policy interests

Jo Cox Memorial Grants

The Jo Cox Memorial Grants (JCMG) were launched in memory of Jo in March 2018 as part of the UK Aid Direct fund. The grants were set up for projects across two themes that Jo Cox was passionate about: supporting and improving women's social, economic and political empowerment, and strengthening civil society capacity for the early prediction and prevention of identity-based violence, including mass atrocities.

Two types of grant were created in Jo's name for organisations looking to deliver projects in DFID priority countries: network grants of up to £1 million for medium-sized organisations (with an average annual income of up to £10m); and strengthening grants of up to £100,000 for small organisations (with an average annual income of up to £500,000).

In 2019, we continued to work closely with DFID on the activation of the grants, including preparing for the announcement of the grant recipients in March 2020 (outside of the reporting period).



Legacy Initiatives

The Foundation has actively supported and championed a wide range of initiatives paying tribute to Jo in the UK and around the world.

This includes the **Jo Cox Women in Leadership Programme** coordinated by the Labour Women's Network; the annual **Jo Cox Memorial Lecture** hosted by Murray Edwards College and University of Cambridge Department of Sociology; the **Pembroke College Jo Cox Studentship** as part of the Cambridge Migration Research Network; and **Show Racism the Red Card's Schools Memorial Award**.

The Foundation has responded to hundreds of individual items of correspondence per month which detail different ways in which individuals, communities, businesses and schools are celebrating Jo's life, taking forward her work and upholding her values in practical ways. The Foundation has encouraged and engaged a growing community of 100,000 supporters across all digital channels. This community is composed of powerful agents for change engaged in amplifying the Foundation's objectives and being advocates for Jo's values more broadly, right across the UK and around the world.



"From my experience of hearing her, engaging with her and learning from her, I was repeatedly reminded that Jo Cox was filled with, and fuelled by, a love for humanity... My sense of Jo was she believed that just because you can't do everything, doesn't mean you do nothing"

– Rt Hon. John Bercow, Jo Cox Memorial Lecture, Cambridge, November 2019



Inspired by Jo Cox

Messages of support sent to The Jo Cox Foundation from members of the public in 2019.

Jo's values are my values. I felt deeply saddened and shocked by what happened to Jo. Jo was a good human being and I am especially inspired by her campaign to combat loneliness. Jo had a good heart. Her legacy has to be continued.

- Ian

In her memory, I have tried to be more friendly and initiate conversation. I also hate violence against vulnerable people either physical, emotional, verbal or otherwise. I continue to sit on the local learning disability partnership board to try and improve lives there.

- Jayne

I'd only lived in Yorkshire for a couple of years when Jo died. Before that terrible day, I'd never heard of her. I listened to tributes from her colleagues and friends with tears in my eyes. Her life and career – helping the most vulnerable, supporting global justice and peace – were truly inspirational.

- Joanna

I think constantly of Jo's fierce integrity and try to follow her example.

- Luke

I've been inspired by Jo's observation that there is more that we all have in common than there is that divides us. So I joined a local organisation called 'The Good Shepherd Centre' that supports refugees and asylum seekers as well as local Keighley families. I help out at the Playgroup and have met some wonderful people from all around the world. I've learned that if you bother to make the effort to get to know people with whom you think you might have little in common, you often surprise yourself and find a lot of common ground. Thank you, Jo, for your compassionate example. We will always remember you.

- Felix

Supporting Young People into the Voluntary Sector

In 2019 embarked on a partnership with Speakers for Schools to help level the playing field for state school and college students. Throughout the year, we provided high-quality week-long work experience placements to four students without family or school links to work experience opportunities.

"I was able to attend meetings and see first hand how the team works together to continue Jo's legacy. Overall, I can honestly say that my time at The Jo Cox Foundation opened up a world of opportunities to me in the charity sector and I am considering a role in the future that involves volunteering, campaigning and creating partnerships to help people in any way I can."

- Bukky Olajedi, Stationers' Crown Wood School, Bexley



"Working with you this past week has been a wonderful experience and has given me a great insight into charity work. Thanks to you I'm adamant on having charity and politics in my future. You've also set the bar very high for my next work experience. You have inspired me greatly and your work at the Foundation is extremely admirable."

- Judy Khalifa, Brentside High School, Ealing



"I was in Year 12 at the time, having had a year out of school in 2017 due to illness. My self esteem was low and I didn't know what I wanted to do in the future. Needless to say, the work experience changed my life. The connections I made on my work experience have helped me exponentially and I now feel so hopeful for the future."

- Emily, Billericay School, Essex.



COMMUNICATIONS AND FUNDRAISING

Messaging Update and Visual Rebrand

In 2019 the Foundation's Board and leadership refreshed our core messaging, vision, mission, values and strategic objectives to reflect our long-term ambitions for Jo's legacy.

This was accompanied a full visual rebrand which centred around Jo's signature and incorporated her favourite colours of purple, green and yellow – representing her feminist values and love of the outdoors. Jo's family, children and friends were core to the development of the brand, resulting in a vibrant visual identity through which Jo's spirit and energy shines.

Website Launch

Alongside our rebrand, we launched a brand new website on the Foundation's 3rd anniversary in September 2019. The website was designed to effectively tell Jo's personal story and that of the Foundation since 2016 and offer an active, engaging hub for our supporters; featuring weekly blogs and offering opportunities for supporters to share their testimonies, participate in campaigns, join events, donate securely to support our work and find support and resources related to experiencing loneliness. The new website had 4,843 visitors in its first week and processed 1,128 donations within 48 hours of launching.

3rd Anniversary Fundraising Campaign

To mark our 3rd birthday, we launched the Foundation's first public fundraising campaign since the GoFundMe fund established in the days after Jo's murder in June 2016. The campaign performed beyond expectations, raising £58,610 through over 1500 individual donors.

Digital Reach

There were approximately 87,000 tweets shared relating to the Jo Cox Foundation and its various campaigns and initiatives in 2019.

#MoreInCommon

247 million impressions

#InspiredByJoCox

8 million impressions

@JoCoxFoundation

140 million impressions



Community Fundraising

In 2019 we took a proactive approach to community fundraising, not only as a means of funding our work, but as a way to bring communities and our supporters together.

In July, 40 brave cyclists arrived in London after cycling 288 miles from Yorkshire on the annual **Jo Cox Way bike ride**, raising in total over £10,000. The Jo Cox Way symbolises Jo's personal journey from her Batley and Spen childhood to the green benches of Westminster where she represented her home constituency.

In October, our Great Get Together partner Bibby Distribution entered a 6-person team into the Yorkshire marathon, raising over £3,000 for the Foundation.

"We wanted to complete this challenge in the spirit of The Jo Cox Foundation – by working together and bringing people together, which is why our team was made up of a mix of drivers, managers and board members. It was tough but very rewarding and I'm grateful to all those who have supported us."

– Yorkshire Marathon team member Simon, Bibby Distribution



PRIORITIES FOR 2020

Deepening our Community-Strengthening Work

For the 4th year of the Great Get Together, our aim is to strengthen the foundations of the project, while at the same time growing its reach and impact. It is our intention to deepen our relationship with our organisers, as well as supporting those who are embarking on their first foray into community organising. We'll also look to reinforce the link between the Great Get Together and The Jo Cox Foundation by continuing to place Jo's values at the core of our work.

Our long-term ambition is for the Great Get Together to be recognised as one of the most inclusive and diverse community celebrations in the British calendar.

The Foundation's newly recruited Communities Manager will take the lead on developing the More in Common Community. This will begin with a research phase – getting to know existing groups, understanding their motivations and challenges, and building a baseline for evaluation. The second phase will solidify the foundations of the More in Common Community, including developing a consistent brand, a set of common values and a practical 'how to' toolkit. The third phase will be recruitment of new groups to the network, alongside the development of a comprehensive training programme. By 2023, we aim to have demonstrated the Great Get Together's ability to tangibly build strong, compassionate communities through doubling the number of More in Common groups across the country and successfully capturing and sharing learning from the Batley and Spen group.

In 2020, we aim to foster greater connection between the Great Get Together to national loneliness-tackling initiatives and continue holding the government to account on its loneliness strategy.

Upholding Jo's Local Legacy in Batley and Spen

In 2020 we will deepen our understanding of the communities residing in Batley and Spen through a research project seeking to understand the issues of importance to local people, their experiences and their perceptions of inter-community relations. We will extend our regional work around the issue of loneliness by partnering with local organisations to host a loneliness conference in Kirklees to highlight the work already underway and to gain wider commitment and participation from attendees.



Priorities For 2020

Promoting a Civil Public Life

In 2020 we will work to facilitate more cross-party working and turn the dial towards a more respectful language and civilised politics, specifically through completing the Joint Standard of political conduct with the aim of it being adopted by all parties with sitting MPs. We intend to reinforce our unique convening power by working across political divides and facilitating a coalition of organisations working towards a more civil and respectful public life and society, positively impacting on our work to increase opportunities for women, young people and those from marginalised backgrounds in public life. Guided by a focused steering group, we intend to bring together a number of organisations who share our objectives to co-design a shared strategy to tackle abuse and intimidation in public life and take forward solutions related to policy, behavioural change, tech and criminal justice.

Advocating for Justice and Protection of Civilians in Conflict

In 2020 the Foundation will advocate for the continuation of the UK Aid funded Jo Cox Memorial Grant Scheme and make the case for a workable aid policy and ring-fenced budget through connecting the DFID work to British issues and policy-making; particularly through the lessons from the IBV programmes. We will continue to illustrate the story of Jo's international and humanitarian work through the active contribution within networks working on the issues she cared most about: R2P, prevention of atrocities in conflict-zones, and the prediction and identification of identity-based violence.

Building a Culture Of Inclusivity

Our staff team is set to grow considerably in 2020, which will require a full internal review of our internal policies and processes – specifically relating to staff and trustee recruitment, staff wellbeing and flexible working – to ensure we build an inclusive culture at the Foundation, reflective of Jo's values.

2021-23 Strategy

In 2020 we'll continue to refine and adapt our long-term strategy for 2021-23. It will focus on where we can adapt to have the greatest impact for those in most need in the aftermath of Covid-19, and where The Jo Cox Foundation is best placed to make a difference, directly and in partnership with others.

Our People

Trustees

- Jacqui Smith (Chair)
- Eloise Todd
- Jane Brady
- Jennie Richmond
- Mabel Van Oranje
- Nicholas Grono (Former Chair)
- Rosamund Blomfield-Smith
- Samantha Vickers
- Steve Morris

2019 Staff Team

- Catherine Anderson - CEO
- Kim Leadbeater - Ambassador
- Jessica Leach - Campaigns and Operations Manager
- Lance Price - Communications Director
- Nathan Stilwell - Digital Communications Officer
- Hortense Humeau - Project Assistant
- Bea Carpenter - Projects Assistant
- Siobhan Harley - Great Get Together Campaign Director 2019
- Su Moore - Great Get Together Campaign Director 2020
- Eleanor Harrison - Partnerships and External Affairs Manager
- Jonathan Harty - Campaigns Project Manager
- Fatema Karim - Campaigns Assistant
- Parveen Butt - Project Manager, Batley and Spen
- Hafeezah Soni - Project Worker, Batley and Spen
- Clare Black - Project Worker, Batley and Spen

Communications Partners

- Empower
- Portland
- Nationbuilder



Everyone at The Jo Cox Foundation would like to thank each individual and organisation who supported our work and Jo's legacy in 2019:

Strategic Funding Partners

- Spirit of 2012
- Esmee Fairbairn
- Facebook

Corporate and Institutional Funders

- Cook Foods
- GMB Yorkshire
- Kirklees Council
- Specialist Glass
- Kirklees College
- Grand Central Rail
- Yorkshire Payments
- Pure Business Group
- Upper Batley High School
- Bibby Distribution
- Box Trust
- Fox's Biscuits
- Bill and Melinda Gates Foundation
- See it Now Sports

KIM LEADBEATER

Ambassador and Jo Cox's Sister



On behalf of Jo's family I cannot express deeply enough our gratitude for the ongoing kindness, compassion and support we receive from the many friends and supporters of The Jo Cox Foundation. As well as being a valuable part of the Foundation's family we also consider you all to be an important part of our family. Time passes so quickly, and the further away we travel from Jo's horrific murder we know how important this support will continue to be.

Having taken on my role as an Ambassador for Jo's Foundation in 2018 I have been immensely proud of everything we have achieved since then, and the way we have continued and consolidated on the amazing work which began in 2016.

I won't pretend it has been easy. Even though I will always put a smile on my face and do my very best to do Jo proud in everything I do in her name, I still feel immeasurable pain. But I am determined to make a difference on the issues Jo cared about and that our country faces.

One of the things that motivates and inspires me to continue with the important work we do is the encouragement and feedback from the many people who believed in Jo and her values, and who now believe in her Foundation. We quite simply couldn't do any of it without your ongoing support, so on behalf of Jo's family: thank you.

- *Kim Leadbeater*

FINANCE & GOVERNANCE REVIEW

Risk Management

The Foundation has a rigorous risk management process through which the Trustees and leadership team identify any major risks to which the Foundation may be exposed and ranks these by likelihood and impact culminating in a risk register which is updated on a regular basis. Where appropriate, systems, policies and procedures have been established to mitigate the risks that the Foundation faces.

A principal risk area identified by the Trustees is related to public perception, especially given the high-profile nature of the Foundation. To mitigate this risk, the Foundation communicates regularly with its supporters and beneficiaries and identifies transparency as one of its key values.

The Trustees have also identified the need to cultivate long-term sustainable income streams as a principal risk faced by the Foundation. In order to mitigate this risk, the Foundation has developed plans to generate future income from diverse sources in order to ensure that it will continue to have sustainable income streams. In 2020, the Foundation intends to raise money from trusts and foundations and through individual donations. We continue to work with strategic corporate partners who support our work through financial and non-financial support, as well as employee and customer fundraising. Our corporate partnerships are now subject to our ethical partnerships policy approved by our Board in July 2020.

Principal Funding Sources

Restricted Funding:

The Foundation has received restricted grants and designated project funding from corporates, grant-making trusts and individual philanthropists, including:

1. Spirit of 2012: £19,984 – Great Get Together Workstream
2. Facebook: £65,709 – Great Get Together Workstream
3. The Esmée Fairbairn Foundation: £40,000 – More in Common Community Workstream
4. Batley and Spennings individual, community and corporate donations: £53,675

Unrestricted Funding:

1. JCF individual, community and corporate donations: £153,263

Reserves Policy

In this financial year, the Foundation has maintained unrestricted reserves of £12,607.

Reserves during the period covered in this report are composed of unrestricted funding from community and individual fundraising. Reserves at the end of this reporting period are intended by the Board to be spent on core costs to fund the operations of the organisation, with programmes and projects, including the Great Get Together, being funded by restricted and designated income from corporate, trust and major donor funding sources.

The current level of the reserves in the accounts is £12,607 (2018: £192,105) for unrestricted funds and £119,944 (2018: £96,289) for restricted funds.

Going Concern

After making appropriate enquiries, the Trustees have a reasonable expectation that the Foundation has adequate resources to continue in operational existence for the foreseeable future. The Covid-19 pandemic has clearly had a significant impact on the Foundation's fundraising activities and on its ability to deliver its key operations. The Trustees will be monitoring the position closely and making any necessary adjustments. Despite the difficulties to which Covid-19 has given rise, the Trustees believe that there is no reason to call into doubt the Foundation's ability to continue in operation.

Governance

The Trustees who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the period 1st January 2019 to 31st December 2019. The Trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

Incorporation

The charitable company was incorporated on 23rd September 2016.

Grant Making

When giving out grants, the Foundation puts in place a Grant Agreement with the grantee organisation.

The Foundation has an appointed Grant Manager who oversees the due diligence and grant making process.

Structure, Governance & Management

Governing Document

The Foundation is structured as a company limited by guarantee registered in England and Wales under company number 10392667.

Recruitment and Appointment of New Trustees

Any person who is willing to act as a Trustee, and who would not be disqualified from acting under the provisions of the articles, may be appointed to be a Trustee by a decision of the Trustees. The Foundation has appointed two new trustees in 2019.

Organisational Structure

The Foundation has trustees including one chair; Jacqui Smith.

The Foundation has a chief executive officer, Catherine Anderson, who manages a small team of fifteen or less members of staff at any one time.

Induction and Training of New Trustees

Upon joining The Jo Cox Foundation as a Trustee, Trustees are required to complete a conflict of interest declaration pursuant to the Foundation's conflict of interest policy.

New Trustees receive a copy of the Foundation's Articles of Association as well as a summary of past Board meeting minutes and accounts and an overview of the Foundation's management and governance.

Public Benefit

Over the past 12 months, demonstrating public benefit has been an essential precondition in choosing how to allocate the Foundation's funds. The Foundation's activities have benefited the general public through:

1. Raising awareness of Jo Cox's life and her public service (including her charitable activities) in order to promote community inclusion, including fostering respect and kindness between different communities;
2. Supporting other charities and organisations to advance the causes Jo Cox was passionate about during her life;
3. Running campaigns to raise awareness of particular issues including loneliness, community cohesion, civility in public life and protecting civilians in conflict.

When deciding on the activities undertaken for public benefit, the Trustees have assessed the guidance issued by the Charity Commission on public benefit.

Reference and Administrative Details

Registered Company Number

10392667 (England and Wales)

Registered Charity Number

1170836

Registered Office

Living Space, 1 Coral Street, London, SE1 7BE

Trustees

M Van Oranje - appointed 20/10/16

E Todd - appointed 20/10/16

S Morris - appointed 01/05/18

J Brady - appointed 01/05/18

J Smith - appointed 14/01/19

S Vickers - appointed 14/01/19

J Richmond - appointed 14/01/20

R Blomfield-Smith - appointed 10/09/20

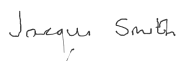
N Grono - resigned 01/05/19


Independent Examiner

Kirk Rice LLP, The Courtyard, High Street, Ascot, Berkshire, SL5 7HP

Approved by order of the board of trustees on 28/09/2020 and signed on its behalf by:

Jacqui Smith





"We
have more
in common
than that which
divides us"
– **Jo Cox**



THE JO COX
FOUNDATION

Charity Registration No. 1170836

Company Registration No. 10392667 (England and Wales)

THE JO COX FOUNDATION
ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2019

THE JO COX FOUNDATION

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THE JO COX FOUNDATION

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE JO COX FOUNDATION

I report to the trustees on my examination of the financial statements of The Jo Cox Foundation (the charity) for the year ended 31 December 2019.

Responsibilities and basis of report

As the trustees of the charity (and also its directors for the purposes of company law) you are responsible for the preparation of the financial statements in accordance with the requirements of the Companies Act 2006 (the 2006 Act).

Having satisfied myself that the financial statements of the charity are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of the charity's financial statements carried out under section 145 of the Charities Act 2011 (the 2011 Act). In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of FCCA CTA, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 386 of the 2006 Act; or
- 2 the financial statements do not accord with those records; or
- 3 the financial statements do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination; or
- 4 the financial statements have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Graham Jennings

Kirk Rice LLP

Graham Jennings FCCA CTA
The Courtyard
High Street
Ascot
Berkshire
SL5 7HP

Dated: 28/09/2020

THE JO COX FOUNDATION

STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2019

	Notes	Unrestricted funds 2019 £	Restricted funds 2019 £	Total 2019 £	Unrestricted funds 2018 £	Restricted funds 2018 £	Total 2018 £
Income from:							
Donations and legacies	3	153,263	216,368	369,631	94,293	214,392	308,685
Expenditure on:							
Charitable activities	4	222,924	302,550	525,474	227,156	178,854	406,010
Net outgoing resources before transfers		(69,661)	(86,182)	(155,843)	(132,863)	35,538	(97,325)
Gross transfers between funds		(109,837)	109,837	-	(32,014)	32,014	-
Net (expenditure)/income for the year/ Net movement in funds		(179,498)	23,655	(155,843)	(164,877)	67,552	(97,325)
Fund balances at 1 January 2019		192,105	96,289	288,394	356,982	28,737	385,719
Fund balances at 31 December 2019		12,607	119,944	132,551	192,105	96,289	288,394

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.

The statement of financial activities also complies with the requirements for an income and expenditure account under the Companies Act 2006.

THE JO COX FOUNDATION

BALANCE SHEET

AS AT 31 DECEMBER 2019

	Notes	2019 £	£	2018 £	£
Fixed assets					
Tangible assets	7		956		2,466
Investments	8		1		1
			<u>957</u>		<u>2,467</u>
Current assets					
Debtors	9	10,234		19,593	
Cash at bank and in hand		140,511		284,741	
		<u>150,745</u>		<u>304,334</u>	
Creditors: amounts falling due within one year	10	(19,151)		(18,407)	
Net current assets			131,594		285,927
Total assets less current liabilities			<u>132,551</u>		<u>288,394</u>
Income funds					
Restricted funds	11		119,944		96,289
Unrestricted funds			12,607		192,105
			<u>132,551</u>		<u>288,394</u>

The company is entitled to the exemption from the audit requirement contained in section 477 of the Companies Act 2006, for the year ended 31 December 2019.

The trustees acknowledge their responsibilities for ensuring that the charity keeps accounting records which comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its incoming resources and application of resources, including its income and expenditure, for the financial year in accordance with the requirements of sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

The members have not required the company to obtain an audit of its financial statements for the year in question in accordance with section 476.

These financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies regime.

The financial statements were approved by the Trustees on 28/09/2020

.....
Rt Hon J J Smith
Trustee

Company Registration No. 10392667

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2019

1 Accounting policies

Charity information

The Jo Cox Foundation is a private company limited by guarantee incorporated in England and Wales. The registered office is Living Space, 1 Coral Street, London, SE1 7BE, England.

1.1 Accounting convention

The financial statements have been prepared in accordance with the charity's [governing document], the Companies Act 2006 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)". The charity is a Public Benefit Entity as defined by FRS 102.

The charity has taken advantage of the provisions in the SORP for charities applying FRS 102 Update Bulletin 1 not to prepare a Statement of Cash Flows.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

The principal accounting policies adopted are set out below.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of their charitable objectives.

Restricted funds are subject to specific conditions by donors as to how they may be used. The purposes and uses of the restricted funds are set out in the notes to the financial statements.

1.4 Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

1.5 Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

1.6 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Computers	33.33% on cost
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THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2019

1 Accounting policies

(Continued)

The gain or loss arising on the disposal of an asset is determined as the difference between the sale proceeds and the carrying value of the asset, and is recognised in net income/(expenditure) for the year.

1.7 Fixed asset investments

Fixed asset investments are initially measured at transaction price excluding transaction costs, and are subsequently measured at fair value at each reporting date. Changes in fair value are recognised in net income/(expenditure) for the year. Transaction costs are expensed as incurred.

1.8 Impairment of fixed assets

At each reporting end date, the charity reviews the carrying amounts of its tangible assets to determine whether there is any indication that those assets have suffered an impairment loss. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss (if any).

1.9 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.10 Employee benefits

The charitable company operates a defined contribution scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

1.11 Retirement benefits

Payments to defined contribution retirement benefit schemes are charged as an expense as they fall due.

1.12 Leases

Rentals payable under operating leases, including any lease incentives received, are charged as an expense on a straight line basis over the term of the relevant lease.

1.13 Debtors

Trade and other debtors are recognised at the settlement amount due after any trade discount offered. Prepayments are valued at the amount prepaid after taking account of any trade discounts due.

1.14 Creditors

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

2 Critical accounting estimates and judgements

In the application of the charity's accounting policies, the trustees are required to make judgements, estimates and assumptions about the carrying amount of assets and liabilities that are not readily apparent from other sources. The estimates and associated assumptions are based on historical experience and other factors that are considered to be relevant. Actual results may differ from these estimates.

The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised where the revision affects only that period, or in the period of the revision and future periods where the revision affects both current and future periods.

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 DECEMBER 2019

3 Donations and legacies

	Unrestricted funds	Restricted funds	Total	Unrestricted funds	Restricted funds	Total
	2019 £	2019 £	2019 £	2018 £	2018 £	2018 £
Donations	153,263	179,368	332,631	82,493	214,392	296,885
Donated book royalties	-	-	-	11,800	-	11,800
Other income	-	37,000	37,000	-	-	-
	<u>153,263</u>	<u>216,368</u>	<u>369,631</u>	<u>94,293</u>	<u>214,392</u>	<u>308,685</u>
For the year ended 31 December 2018	<u>94,293</u>	<u>214,392</u>				<u>308,685</u>

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 DECEMBER 2019

4 Charitable activities

	Operational Overheads	The Great Get Together	Batley & Spen	Spirit of 2012	John Ellerman Foundation	Total 2019	Total 2018
	2019 £	2019 £	2019 £	2019 £	2019 £	£	£
Staff costs	152,083	66,938	32,212	-	6,541	257,774	143,889
Depreciation and impairment	1,510	-	-	-	-	1,510	1,163
Other operating leases	19,283	-	-	-	-	19,283	11,783
Insurance	1,073	-	-	-	-	1,073	1,080
Telephone and internet	15,491	-	-	-	-	15,491	8,520
Postage and stationery	1,432	-	-	-	-	1,432	4,009
Travelling	3,341	-	-	-	-	3,341	2,138
Subscriptions	343	-	-	-	-	343	331
Repairs and maintenance	-	-	-	-	-	-	110
Consultancy	15,239	24,656	7,560	-	4,125	51,580	56,911
Bank charges	557	-	-	-	-	557	23
Sundries	1,687	-	-	-	-	1,687	4,418
Legal fees	567	-	-	-	-	567	40,008
Accountancy fees	9,989	-	-	-	-	9,989	16,100
Governance costs	-	-	-	-	-	-	8,550
Campaigns	329	88,439	42,436	19,767	9,876	160,847	106,977
	<u>222,924</u>	<u>180,033</u>	<u>82,208</u>	<u>19,767</u>	<u>20,542</u>	<u>525,474</u>	<u>406,010</u>
	<u>222,924</u>	<u>180,033</u>	<u>82,208</u>	<u>19,767</u>	<u>20,542</u>	<u>525,474</u>	<u>406,010</u>
Analysis by fund							
Unrestricted funds	222,924	-	-	-	-	222,924	227,156
Restricted funds	-	180,033	82,208	19,767	20,542	302,550	178,854
	<u>222,924</u>	<u>180,033</u>	<u>82,208</u>	<u>19,767</u>	<u>20,542</u>	<u>525,474</u>	<u>406,010</u>

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2019

4 Charitable activities

(Continued)

For the year ended 31 December 2018

	Operational Overheads	The Great Get Together	Loneliness	Batley & Spennings	WIPL	Responsibility to Protect	John Ellerman Foundation	Total 2018
	£	£	£	£	£	£	£	£
Staff costs	-	54,508	29,730	33,560	4,955	9,910	11,226	143,889
Depreciation and impairment	1,163	-	-	-	-	-	-	1,163
Other operating leases	11,783	-	-	-	-	-	-	11,783
Insurance	1,080	-	-	-	-	-	-	1,080
Telephone and internet	6,622	1,920	-	-	-	-	-	8,542
Postage and stationery	4,009	-	-	-	-	-	-	4,009
Travelling	-	1,165	634	-	106	211	-	2,116
Subscriptions	331	-	-	-	-	-	-	331
Repairs and maintenance	110	-	-	-	-	-	-	110
Consultancy	(8,550)	13,821	7,203	6,310	1,201	2,401	34,525	56,911
Bank charges	23	-	-	-	-	-	-	23
Sundries	-	2,430	1,325	-	221	442	-	4,418
Legal fees	40,008	-	-	-	-	-	-	40,008
Accountancy fees	16,100	-	-	-	-	-	-	16,100
Governance costs	8,550	-	-	-	-	-	-	8,550
Campaigns	-	29,702	12,997	36,099	14,880	215	13,084	106,977
	<u>81,229</u>	<u>103,546</u>	<u>51,889</u>	<u>75,969</u>	<u>21,363</u>	<u>13,179</u>	<u>58,835</u>	<u>406,010</u>
	<u>81,229</u>	<u>103,546</u>	<u>51,889</u>	<u>75,969</u>	<u>21,363</u>	<u>13,179</u>	<u>58,835</u>	<u>406,010</u>
Analysis by fund								
Unrestricted funds	81,229	103,546	39,852	-	21,363	13,179	-	259,169

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2019

4 Charitable activities

(Continued)

Restricted funds	-	-	12,037	75,969	-	-	58,835	146,841
	<u>81,229</u>	<u>103,546</u>	<u>51,889</u>	<u>75,969</u>	<u>21,363</u>	<u>13,179</u>	<u>58,835</u>	<u>406,010</u>

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 DECEMBER 2019

5 Trustees

None of the trustees (or any persons connected with them) received any remuneration or benefits from the charity during the year.

6 Employees

Number of employees

The average monthly number of employees during the year was:

	2019 Number	2018 Number
	6	4
	<u>6</u>	<u>4</u>
Employment costs	2019 £	2018 £
Wages and salaries	231,306	131,244
Social security costs	21,370	10,923
Other pension costs	5,098	1,722
	<u>257,774</u>	<u>143,889</u>

The number of employees whose employee benefits (excluding employer pension costs) exceeded £60,000 was Nil (2018:Nil)

The total employee benefits of the key management personnel of the charity was £57,000 (2018: £53,295).

The amount of contributions recognised in the Statement of Financial Activities in respect of defined contribution pension plans was £5,098 (2018: £1,722). The liability and expense in the accounts are split between restricted and unrestricted funds in line with the salaries of the employees to which the contributions relate.

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 DECEMBER 2019

7 Tangible fixed assets

	Computers £
Cost	
At 1 January 2019	4,529
At 31 December 2019	4,529
Depreciation and impairment	
At 1 January 2019	2,063
Depreciation charged in the year	1,510
At 31 December 2019	3,573
Carrying amount	
At 31 December 2019	956
At 31 December 2018	2,466

8 Fixed asset investments

	Unlisted investments £
Cost or valuation	
At 1 January 2019 & 31 December 2019	1
Carrying amount	
At 31 December 2019	1
At 31 December 2018	1

There were no investment assets outside the UK.

9 Debtors

	2019 £	2018 £
Amounts falling due within one year:		
Other debtors	5,613	3,640
Prepayments and accrued income	4,621	15,953
	10,234	19,593

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 DECEMBER 2019

10 Creditors: amounts falling due within one year

	2019 £	2018 £
Other taxation and social security	191	-
Trade creditors	8,988	2,666
Amounts owed to fellow group undertakings	3,405	4,017
Other creditors	1,185	632
Accruals and deferred income	5,382	11,092
	<hr/>	<hr/>
	19,151	18,407
	<hr/>	<hr/>

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2019

11 Restricted funds

The income funds of the charity include restricted funds comprising the following unexpended balances of donations and grants held on trust for specific purposes:

	Movement in funds				Movement in funds			
	Balance at 1 January 2018	Incoming resources	Resources expended	Balance at 1 January 2019	Incoming resources	Resources expended	Transfers	Balance at 31 December 2019
	£	£	£	£	£	£	£	£
Batley and Spen	28,737	116,492	(75,969)	69,260	90,675	(82,208)	-	77,727
Great Get Together	-	15,001	-	15,001	65,708	(180,032)	99,323	-
Esmee Fairbairn	-	-	-	-	40,000	-	-	40,000
John Ellerman Foundation	-	78,900	(58,835)	20,065	-	(20,542)	477	-
Spirit of 2012	-	-	-	-	19,984	(19,767)	-	217
GEO	-	2,000	-	2,000	-	-	-	2,000
Loneliness	-	2,000	(12,037)	(10,037)	-	-	10,037	-
	<u>28,737</u>	<u>214,393</u>	<u>(146,841)</u>	<u>96,289</u>	<u>216,367</u>	<u>(302,549)</u>	<u>109,837</u>	<u>119,944</u>

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

FOR THE YEAR ENDED 31 DECEMBER 2019

12 Analysis of net assets between funds

	Unrestricted funds 2019 £	Restricted funds 2019 £	Total 2019 £	Unrestricted funds 2018 £	Restricted funds 2018 £	Total 2018 £
Fund balances at 31 December 2019 are represented by:						
Tangible assets	956	-	956	2,466	-	2,466
Investments	1	-	1	1	-	1
Current assets/ (liabilities)	131,594	-	131,594	285,927	-	285,927
	<u>132,551</u>	<u>-</u>	<u>132,551</u>	<u>288,394</u>	<u>-</u>	<u>288,394</u>

13 Ultimate Controlling Party

The charity is controlled by the trustees.

14 Related party transactions

During the year, The Jo Cox Foundation paid costs totalling £612 on behalf of The Jo Cox Foundation Trading Limited, a company in which The Jo Cox Foundation is the sole shareholder. At the year end £3,405 (2018: £4,017) was owed to The Jo Cox Foundation Trading Limited.

15 Subsidiaries

These financial statements are separate charity financial statements for The Jo Cox Foundation Trading Limited

Registered Office: Living Space, Coral Street, London, SE1 7BE

Details of the charity's subsidiaries at 31 December 2019 are as follows:

Name of undertaking	Country	Nature of business	Class of shares held	% Holding
The Jo Cox Foundation Trading Limited	United Kingdom	Book royalties	Ordinary	100.00

The aggregate capital and reserves and the result for the year of subsidiaries excluded from consolidation was as follows:

Name of undertaking	Profit/(Loss) £	Capital and Reserves £
The Jo Cox Foundation Trading Limited	2,347	2,720

THE JO COX FOUNDATION

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) *FOR THE YEAR ENDED 31 DECEMBER 2019*

15 Subsidiaries

(Continued)

The profit of £2,347 (2018: £369) is stated after a distribution of profits of £0 (2018: £11,800) to The Jo Cox Foundation and tax of £0 (2018: £2,854). The company has a gross turnover of £0 (2018: £20,208).

Investments as at 31 December 2019 relate to the Charity's subsidiary company and are recorded at cost.



Your Company Tax Return

If we send the company a 'Notice' to deliver a Company Tax Return it has to comply by the filing date or we charge a penalty, even if there is no tax to pay.

A return includes a Company Tax Return form, any supplementary pages, accounts, computations and any relevant information. The CT600 Guide tells you how the return must be formatted and delivered. It contains general information you may need to deliver your return, links to more detailed advice and box-by-box guidance for this form and the supplementary pages.

The forms in the CT600 series set out the information we need and provide a standard format for calculations.

Company information

1	Company name	The Jo Cox Foundation
2	Company registration number	1 0 3 9 2 6 6 7
3	Tax reference	2 3 8 7 8 1 9 1 3 7
4	Type of company	8

Northern Ireland

Put an 'X' in the appropriate box(es) below

5	NI trading activity		6	SME	
7	NI employer		8	Special circumstances	

About this return

This is the above company's return for the period

30	from DD MM YYYY	35	to DD MM YYYY
	0 1 0 1 2 0 1 9		3 1 1 2 2 0 1 9

Put an 'X' in the appropriate box(es) below

40	A repayment is due for this return period	
45	Claim or relief affecting an earlier period	
50	Making more than one return for this company now	
55	This return contains estimated figures	
60	Company part of a group that is not small	
65	Notice of disclosable avoidance schemes	
	Transfer Pricing	
70	Compensating adjustment claimed	
75	Company qualifies for SME exemption	

About this return - continued

Accounts and computations

- X

Supplementary pages enclosed

- X

Tax calculation

Turnover

- Total**

put an 'X' in this box if you do not have a recognised turnover and have not made an entry in box 145

Income

- [illegible]

- [illegible]

Income - continued

175	Annual payments not otherwise charged to Corporation Tax and from which Income Tax has not been deducted	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
180	Non-exempt dividends or distributions from non-UK resident companies	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
185	Income from which Income Tax has been deducted	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
190	Income from a property business	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
195	Non-trading gains on intangible fixed assets	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
200	Tonnage Tax profits	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
205	Income not falling under any other heading	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>

Chargeable gains

210	Gross chargeable gains	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
215	Allowable losses including losses brought forward	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
220	Net chargeable gains - box 210 minus box 215	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>

Profits before deductions and reliefs

225	Losses brought forward against certain investment income	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
230	Non-trade deficits on loan relationships (including interest) and derivative contracts (financial instruments) brought forward set against non-trading profits	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
235	Profits before other deductions and reliefs - net sum of boxes 165 to 205 and 220 minus sum of boxes 225 and 230	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>

Deductions and reliefs

240	Losses on unquoted shares	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
245	Management expenses	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
250	UK property business losses for this or previous accounting period	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
255	Capital allowances for the purposes of management of the business	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
260	Non-trade deficits for this accounting period from loan relationships and derivative contracts (financial instruments)	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>

263	Carried forward non-trade deficits from loan relationships and derivative contracts (financial instruments)	£												.	0	0
265	Non-trading losses on intangible fixed assets	£												.	0	0
275	Total trading losses of this or a later accounting period	£												.	0	0
280	Put an 'X' in box 280 if amounts carried back from later accounting periods are included in box 275															
285	Trading losses carried forward and claimed against total profits	£												.	0	0
290	Non-trade capital allowances	£												.	0	0
295	Total of deductions and reliefs – total of boxes 240 to 275, 285 and 290	£												.	0	0
300	Profits before qualifying donations and group relief – box 235 minus box 295	£										0		.	0	0
305	Qualifying donations	£												.	0	0
310	Group relief	£												.	0	0
312	Group relief for carried forward losses	£												.	0	0
315	Profits chargeable to Corporation Tax – box 300 minus boxes 305, 310 and 312	£										0		.	0	0
320	Ring fence profits included	£												.	0	0
325	Northern Ireland profits included	£												.	0	0

Enter how much profit has to be charged and at what rate

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Reliefs and deductions in terms of tax

445	Community investment relief	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
450	Double taxation relief	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
455	Put an 'X' in box 455 if box 450 includes an underlying Rate relief claim																<input type="text"/>
460	Put an 'X' in box 460 if box 450 includes any amount carried back from a later period																<input type="text"/>
465	Advance Corporation Tax	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
470	Total reliefs and deduction in terms of tax - total of boxes 445, 450 and 465	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>

Calculation of tax outstanding or overpaid

475	Net Corporation Tax liability – box 440 minus box 470		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	.	0	0
480	Tax payable on loans and arrangements to participants		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
485	Put an ‘X’ in box 485 if you completed box A70 in the supplementary pages CT600A																					<input type="checkbox"/>
490	CFC tax payable		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
495	Bank levy payable		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
496	Bank surcharge payable		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
500	CFC tax, bank levy and bank surcharge payable – total of boxes 490, 495 and 496		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
505	Supplementary charge (ring fence trades) payable		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
510	Tax chargeable – total of boxes 475, 480, 500 and 505		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	.	0	0	
515	Income Tax deducted from gross income included in profits		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
520	Income Tax repayable to the company		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
525	Self-assessment of tax payable before restitution tax – box 510 minus box 515		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	.	0	0	
527	Restitution tax		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	
528	Self-assessment of tax payable – total of boxes 525 and 527		£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>	

Tax reconciliation

[illegible]

Indicators and information

620	Franked investment income/Exempt ABGH distributions	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>
625	Number of 51% group companies																	0
Put an 'X' in the relevant boxes, if in the period, the company:																		
630	should have made (whether it has or not) instalment payments as a large company under the Corporation Tax (Instalment Payments) Regulations																	<input type="checkbox"/>
631	should have made (whether it has or not) instalment payments as a very large company under the Corporation Tax (Instalment Payments) Regulations																	<input type="checkbox"/>
635	is within a group payments arrangement for the period																	<input type="checkbox"/>
640	has written down or sold intangible assets																	<input type="checkbox"/>
645	has made cross-border royalty payments																	<input type="checkbox"/>

Information about enhanced expenditure

Research and Development (R&D) or creative enhanced expenditure

650	Put an 'X' in box 650 if the claim is made by a small or medium-sized enterprise (SME), including a SME subcontractor to a large company																	<input type="checkbox"/>
655	Put an 'X' in box 655 if the claim is made by a large company																	<input type="checkbox"/>
660	R&D enhanced expenditure	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>
665	Creative enhanced expenditure	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>
670	R&D and creative enhanced expenditure total box 660 and 665	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>
675	R&D enhanced expenditure of a SME on work subcontracted to it by a large company	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>
680	Vaccine research expenditure	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>

Land remediation enhanced expenditure

685	Enter the total enhanced expenditure	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>
-----	--------------------------------------	---	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	---	----------------------	----------------------

Information about capital allowances and balancing charges

Allowances and charges in calculation of trading profits and losses

	Capital allowances		Balancing charges
Annual investment allowance	690 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Machinery and plant – special rate pool	695 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	700	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Machinery and plant – main pool	705 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	710	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Business premises renovation	715 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	720	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Enterprise zones	721 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	722	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Zero emissions goods vehicles	723 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	724	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other allowances and charges	725 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	730	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Allowances and charges not included in calculation of trading profits and losses

	Capital allowances		Balancing charges
Annual investment allowance	735 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Business premises renovation	740 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	745	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Enterprise zones	746 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	747	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Zero emissions goods vehicles	748 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	749	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other allowances and charges	750 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	755	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Qualifying expenditure

760	Machinery and plant on which first year allowance is claimed	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	• <input type="text"/> <input type="text"/> <input type="text"/>
765	Designated environmentally friendly machinery and plant	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	• <input type="text"/> <input type="text"/> <input type="text"/>
770	Machinery and plant on long-life assets and integral features	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	• <input type="text"/> <input type="text"/> <input type="text"/>
775	Other machinery and plant	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	• <input type="text"/> <input type="text"/> <input type="text"/>

Losses, deficits and excess amounts

Amount arising

	Amount	Maximum available for surrender as group relief
Losses of trades carried on wholly or partly in the UK	780 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	785 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Losses of trades carried on wholly outside the UK	790 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Non-trade deficits on loan relationships and derivative contracts	795 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	800 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
UK property business losses	805 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	810 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Overseas property business losses	815 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Losses from miscellaneous transactions	820 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Capital losses	825 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Non-trading losses on intangible fixed assets	830 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	835 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Excess amounts

	Amount	Maximum available for surrender as group relief
Non-trade capital allowances		840 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Qualifying donations		845 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Management expenses	850 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	855 £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Northern Ireland information

856	Amount of group relief claimed which relates to NI trading losses used against rest of UK/mainstream profits	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
857	Amount of group relief claimed which relates to NI trading losses used against NI trading profits	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
858	Amount of group relief claimed which relates to rest of UK/mainstream losses used against NI trading profits	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Overpayments and repayments

Small repayments

860	Do not repay sums of	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Read the overpayments and repayments section of the Company Tax Return Guide for specific guidance on when and how to make an entry in this box.																									

Repayments for the period covered by this return

865	Repayment of Corporation Tax	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
870	Repayment of Income Tax	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
875	Payable Research and Development tax credit	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
880	Payable Research and Development expenditure credit	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
885	Payable creative tax credit	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
890	Payable land remediation or life assurance company tax credit	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
895	Payable capital allowances first-year tax credit	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Surrender of tax refund within group

Including surrenders under the Instalment Payments Regulations.																									
900	The following amount is to be surrendered	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Put an 'X' in the appropriate box(es) below																									
the joint Notice is attached		905	<input type="text"/>	<input type="text"/>																					
or																									
will follow		910	<input type="text"/>	<input type="text"/>																					
915	Please stop repayment of the following amount until we send you the Notice	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	•	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Bank details (for person to whom a repayment is to be made)

920	Name of bank or building society	<input type="text"/>
925	Branch sort code	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
930	Account number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
935	Name of account	<input type="text"/>
940	Building society reference	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Payments to a person other than the company

945	Complete the authority below if you want the repayment to be made to a person other than the company I, as (enter status - company secretary, treasurer, liquidator or authorised agent, etc)	
	<input type="text"/>	
950	of (enter company name)	
	<input type="text"/>	
955	authorise (enter name)	
	<input type="text"/>	
960	of address (enter address)	
	<input type="text"/>	
965	Nominee reference	
	<input type="text"/>	
	to receive payment on company's behalf	
970	Name	
	<input type="text"/>	

Declaration

Declaration	
I declare that the information I have given on this Company Tax Return and any supplementary pages is correct and complete to the best of my knowledge and belief.	
I understand that giving false information in the return, or concealing any part of the company's profits or tax payable, can lead to both the company and me being prosecuted.	
975	Name
	<input type="text" value="J Smith"/>
980	Date DD MM YYYY
	<input type="text" value="28"/> / <input type="text" value="09"/> / <input type="text" value="20"/> <input type="text" value="20"/>
985	Status
	<input type="text" value="Director"/>

Jaques Smith



Guidance

Guidance about when and how to complete this supplementary page can be found in the CT600 Guide.

For further information read *What supplementary pages do I need to complete and include as part of the Company Tax Return?* to find out what supplementary pages you need to complete.

Also, read the *Important points about all supplementary pages* and *CT600E – Charities and Community Amateur Sports Clubs (CASCs)* for further guidance about completing this supplementary page.

Company information

E1	Company name (name of charity or CASC)	<input type="text" value="The Jo Cox Foundation"/>
E2	Tax reference	<input type="text" value="2387819137"/>
Period covered by this supplementary page (cannot exceed 12 months)		
E3	from DD MM YYYY	<input type="text" value="01012019"/>
E4	to DD MM YYYY	<input type="text" value="31122019"/>

Claims to exemption (this section should be completed in all cases)

Charity/CASC repayment reference	E5	<input type="text" value="EW91037"/>
Charity Commission registration number, or OSCR number (if applicable)	E10	<input type="text" value="1170836"/>
Put an 'X' in the relevant box if during the period covered by these supplementary pages:		
The company was a charity/CASC and is claiming exemption from all tax on all or part of its income and gains (Also put an 'X' in box E15 if the company was a charity/CASC but had no income or gains in the period)	E15	<input checked="" type="checkbox"/>
All income and gains are exempt from tax and have been, or will be, applied for charitable or qualifying purposes only	E20	<input checked="" type="checkbox"/>
Some of the income and gains may not be exempt or have not been applied for charitable or qualifying purposes only, and I have completed form CT600	E25	<input type="checkbox"/>
I claim exemption from tax		
Name	E30	<input type="text" value="J Smith"/>
Status	E35	<input type="text" value="Director"/>
Date DD MM YYYY	E40	<input type="text" value="28/09/2020"/> <input type="text" value=""/> <input type="text" value=""/> <input type="text" value=""/>

Jacquie Smith

Repayments

To make a repayment claim for the period covered by these supplementary pages, please register and enrol to use the Charities Online service. See CT600 guide for further information.

Put an 'X' in the box if during the period covered by these supplementary pages you have over claimed tax.

E45

Information required

Enter details of any income received from the following sources, claimed as exempt from tax in the hands of the charity/CASC. Enter the figure included in the charity's/CASC'S accounts for the period covered by this return.

Non-exempt amounts should be entered on form CT600 in the appropriate boxes.

Type of income	Amount
Enter total turnover from exempt charitable trading activities	E50 £ 3 6 9 6 3 1 • 0 0
Investment income - exclude any amounts included on form CT600	E55 £ • 0 0
UK land and buildings - exclude any amounts included on form CT600	E60 £ • 0 0
Gift Aid - exclude any amounts included on form CT600	E65 £ • 0 0
From other charities - exclude any amounts included on form CT600	E70 £ • 0 0
Gifts of shares or securities received	E75 £ • 0 0
Gifts of real property received	E80 £ • 0 0
Other sources (not included above)	E85 £ • 0 0
Total of boxes E50 to E85	E90 £ 3 6 9 6 3 1 • 0 0

Enter details of expenditure as shown in the charity's/CASC's accounts for the period covered by these supplementary pages

Type of expenditure	Amount
Trading costs in relation to exempt charitable activities (in box E50)	E95 £ 5 2 5 4 7 4 • 0 0
UK land and buildings costs in relation to exempt charitable activities (in box E60)	E100 £ • 0 0
All general administration/governance costs	E105 £ • 0 0
All grants and donations made within the UK	E110 £ • 0 0
All grants and donations made outside the UK	E115 £ • 0 0
Other expenditure not included above, or not used in calculating figures entered on the form CT600	E120 £ • 0 0
Total of boxes E95 to E120	E125 £ 5 2 5 4 7 4 • 0 0

Information required

Charity/CASC assets

**Disposals in period
(total consideration received)**

Held at the end of the period
(use accounts figures)

Tangible fixed assets

[illegible][illegible]

UK investments
(excluding
controlled companies)

[illegible][illegible]

Shares in,
and loans to,
controlled companies

[illegible][illegible]

Overseas investments

[illegible][illegible]

Loans and non-trade debtors

E170	£								5	6	1	3
------	---	--	--	--	--	--	--	--	---	---	---	---

Other current assets

E175	£								4	6	2	1
------	---	--	--	--	--	--	--	--	---	---	---	---

Qualifying investments and loans
Applies to charities only. See CT600 Guide

E180	
------	--

Value of any non-qualifying investments and loans
Applies to charities only. See CT600 Guide

[illegible]

Number of subsidiary or associated companies the charity controls at the end of the period. Exclude companies that were dormant throughout the period

E190	1
------	---

The Jo Cox Foundation

Tax Computation

For the period 01/01/2019 to 31/12/2019

Tax Reference: 000/2387819137

The Jo Cox Foundation
Period of Account
01/01/2019 - 31/12/2019

Contents

A1	Corporation tax liability for the period of account	2
A2	Corporation tax liability	2
A3	Chargeable profits	2

Profit & Loss

B1	Profit & loss	3
----	---------------	---

The Jo Cox Foundation
Period of Account 01/01/2019 - 31/12/2019

A1

Total outstanding/(repayable) for the period of account

	AP to 31/12/2019 £	Total £
	<u> </u>	<u> </u>
Total Corporation Tax outstanding/(repayable)		-
		<u> </u>

A2

Corporation tax liability

	Ref	AP to 31/12/2019 £
Profits chargeable to corporation tax	A3	-
		<u> </u>
Tax outstanding/(repayable)		-
		<u> </u>

A3

Chargeable profits

	Ref	AP to 31/12/2019 £
Profits chargeable to corporation tax	A2	Nil
		<u> </u>

The Jo Cox Foundation
Period of Account 01/01/2019 - 31/12/2019

B1

Profit & loss

	Ref	Per Accounts 31/12/2019 £
Profit & Loss		
Turnover		-
Cost of sales		-
Distribution costs		-
Administrative expenses		-
Other operating income		-
Income from investments		-
Amounts w/o investments		-
Interest payable		-
Exceptional items		-

Profit/(Loss) before tax		- =====


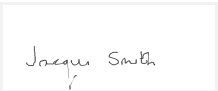
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CERTIFICATE

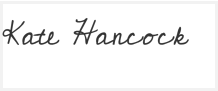


REFERENCE NUMBER
7EF3CD09-9CAB-4065-8071-E4887D88C611

TRANSACTION DETAILS	DOCUMENT DETAILS
Reference Number 7EF3CD09-9CAB-4065-8071-E4887D88C611	Document Name 28-09-20 - The Jo Cox Foundation - Trustee's Report, Accounts & CT600 - B-JOC171
Transaction Type Signature Request	Filename 28-09-20_-_the_jo_cox_foundation_-_trustee_s_report_accounts_ct600_-_b-joc171_.pdf
Sent At 28/09/2020 16:23 +01	Pages 77 pages
Executed At 28/09/2020 17:41 +01	Content Type application/pdf
Identity Method email	File Size 5.07 MB
Distribution Method email	Original Checksum 6df4987151f8070e94ff30d1510a02d104240fcddec21225233b92da6cc9c1020
Signed Checksum 36dcc6d591241d4026f491112830762f1a8f3e424d9bdad05328419153610493	
Signer Sequencing Enabled	
Document Passcode Disabled	

SIGNERS

SIGNER	E-SIGNATURE	EVENTS
Name Graham Jennings	Status signed	Viewed At 28/09/2020 17:40 +01
Email graham.jennings@kirkrice.co.uk	Multi-factor Digital Fingerprint Checksum 7de7e221b64f3e54a69a104015488b620f8a932cd3da286fb0b0e8fe2e816eb5	Identity Authenticated At 28/09/2020 17:41 +01
Signer Sequence 3	IP Address 5.2.121.34	Signed At 28/09/2020 17:41 +01
Components 2	Device Chrome via Windows	
	Typed Signature 	
	Signature Reference ID 188630ED	
Name Jacqui Smith	Status signed	Viewed At 28/09/2020 17:04 +01
Email smithjacqui@live.co.uk	Multi-factor Digital Fingerprint Checksum 906fecdl89eedf30bd3178d9e6ff0e7767d2ef82a4d351f6f913f69149727c13	Identity Authenticated At 28/09/2020 17:06 +01
Signer Sequence 2	IP Address 86.183.220.199	Signed At 28/09/2020 17:06 +01
Components 9	Device Safari via Mac	
	Drawn Signature 	
	Signature Reference ID B30A3696	
	Signature Biometric Count 901	
Name Graham Jennings	Status signed	Viewed At 28/09/2020 16:26 +01
Email graham.jennings@kirkrice.co.uk	Multi-factor Digital Fingerprint Checksum b91fb0e01bf60b36a5fc2de7df6a450c2900478c538931c2ab2bdce809bc99d0	Identity Authenticated At 28/09/2020 16:27 +01
Signer Sequence 1	IP Address 5.2.121.34	Signed At 28/09/2020 16:27 +01
Components 1	Device Chrome via Windows	

SIGNER	E-SIGNATURE	EVENTS
Name Kate Hancock	Status signed	Viewed At 28/09/2020 16:23 +01
Email kate.hancock@kirkrice.co.uk	Multi-factor Digital Fingerprint Checksum f72252a0316ac2fdc11acbc7983e9ef6fc363a2181bab6828af271f6d6bdeb7a	Identity Authenticated At 28/09/2020 16:24 +01
Signer Sequence 0	IP Address 5.2.121.34	Signed At 28/09/2020 16:24 +01
Components 1	Device Chrome via Windows	
	Typed Signature 	
	Signature Reference ID 087F80C8	

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