



Charity Commission Annual Return 2019

THE BRITISH PTERIDOLOGICAL SOCIETY

Charity registration number: 1092399

Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.

This document is a record of the information provided in the Annual Return 2019.

THIS DOCUMENT IS A DRAFT AND HAS NOT YET BEEN SUBMITTED.

Do not send a printed copy of this document to the Charity Commission.



PART A - Charity information

Financial period

Financial period start date

01/01/2019

Financial period end date

31/12/2019

Income and spending

Income £**Spending £****Serious Incidents**

For the period of this return, were there any serious incidents in your charity that have not been reported to the Charity Commission?

Fundraising - professional fundraiser

Did your charity raise funds from the public?

Did the charity work with any professional fundraisers?

Fundraising - commercial participator

Did your charity work with any commercial participators?

Grantmaking

Was grant making the main way your charity carried out its purposes?

Government contracts

During the financial period for this annual return, did the charity receive income from contracts (other than grant agreements) with central government or local authorities?

No

Government grants

During the financial period for this annual return, did the charity receive income from grants from central government or local authorities?

No

Income from outside the UK

Did your charity receive income from outside the UK ?

Yes

Australia

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 385

Unknown /Do not know

£ 0

Austria

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 73

Unknown /Do not know

£ 0

Belgium

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 414

Unknown /Do not know

£ 0

Brazil

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 119

Unknown /Do not know

£ 0

Canada

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 109

Unknown /Do not know

£ 0

Czech Republic

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 107

Unknown /Do not know

£ 0

Ecuador

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 1

Unknown /Do not know

£ 0

Estonia

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 65

Unknown /Do not know

£ 0

Finland

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions**Individuals resident overseas (for example school fees and memberships)****Unknown /Do not know****France****Overseas government or quasi government bodies****Overseas charities, NGO's or NPO's****Other overseas institutions****Individuals resident overseas (for example school fees and memberships)****Unknown /Do not know****Germany****Overseas government or quasi government bodies****Overseas charities, NGO's or NPO's****Other overseas institutions****Individuals resident overseas (for example school fees and memberships)****Unknown /Do not know****Hungary****Overseas government or quasi government bodies****Overseas charities, NGO's or NPO's****Other overseas institutions**

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

India

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

Indonesia

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

Ireland

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

£ 0

Italy

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 24

Unknown /Do not know

£ 0

Japan

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 154

Unknown /Do not know

£ 0

Luxembourg

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 37

Unknown /Do not know

£ 0

Malaysia

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 39

Unknown /Do not know

£ 0

Mexico

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 37

Unknown /Do not know

£ 0

Netherlands

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 554

Unknown /Do not know

£ 0

New Zealand

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 207

Unknown /Do not know

£ 0

Norway

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 102

Unknown /Do not know

£ 0

Poland

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 102

Unknown /Do not know

£ 0

Portugal

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 1

Unknown /Do not know

£ 0

Romania**Overseas government or quasi government bodies**

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 37

Unknown /Do not know

£ 0

Russia**Overseas government or quasi government bodies**

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 118

Unknown /Do not know

£ 0

South Africa**Overseas government or quasi government bodies**

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

Spain

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

Sudan

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

Sweden

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

£ 0

Switzerland

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 288

Unknown /Do not know

£ 0

Trinidad And Tobago

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 37

Unknown /Do not know

£ 0

United States

Overseas government or quasi government bodies

£ 0

Overseas charities, NGO's or NPO's

£ 0

Other overseas institutions

£ 0

Individuals resident overseas (for example school fees and memberships)

£ 2,657

Unknown /Do not know

£ 0

Spending outside England & Wales

Did your charity operate outside England and Wales?

Yes

Select countries/territories your charity operated in during the financial period covered by this annual return

Guernsey

Ireland

Jersey

Scotland

Guernsey

£ 0

Ireland

£ 0

Jersey

£ 0

Scotland

Total Spending outside England & Wales

£ 0

Spending outside England & Wales

When spending money or working outside England and Wales, did your charity transfer money other than using the regulated banking system?

Spending outside England & Wales

Did your charity have procedures and controls in place to monitor expenditure outside England and Wales?

Are the trustees satisfied that your charity's risk management policies and procedures adequately covered activities and spending outside England and Wales?

Trading subsidiaries

Did the charity have any subsidiaries?

Trustee payments

Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses?

Did any of the trustees resign and then take up employment with the charity?

Employees' salaries

Did any of your charity's staff receive total employee benefits of £60,000 or more?
Select No if your charity does not have any staff.

For your highest paid member of staff only, what was the total value of their employee benefits?

(For example if your highest paid member of staff received £35,000 enter 35000).

Volunteers

How many UK volunteers, excluding trustees, did the charity have during the financial period?

Financial controls

Did your charity review its internal financial controls?

Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- you have consented to their release; or
- we are legally obliged to disclose them; or
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- we can lawfully do so; and
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest

Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

- (a) update, consolidate, and improve the accuracy of our records;
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;

(c) data analysis, testing, research, statistical and survey purposes

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

Declaration

This annual return has not been submitted and no Declaration has been made