



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/04.2019** Period start date To **31/03/2020**
Period end date

Charity name: India Share

Charity registration number: 1152529

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	India Share was set up by a number of people who had worked together to raise funds and support work in India. This is in line with our objects that are: the advancement of education, relief of sickness and preservation of health and relief of poverty in India, in particular but not exclusively by supporting the work of 'Concerns Universe Foundation' India
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity undertakes fund raising activities in the UK, such as meals at supporters houses, clothes sales, and in the past, an annual garden party.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees have due regard to the guidance issued by the Charity Commission on public benefit. The public benefit in the UK is derived from increasing understanding of British people as to the conditions of the poorest and most discriminated groups in India. The public benefit in India is derived from enabling the provision of healthcare, education and community development work to members of the slum communities in the Bangalore area.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The charity has developed a funding strategy which is available through the India Share website. This sets out our objects and welcomes applications for funds from people / organisations that

		will spend these funds in line with our objects.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Regular donations from India Share supporters, one-off donations, and a number of fund raising has enabled three grants to be made to Concerns Universe Foundation in Bangalore, India. This has been used to help provide education and training for young women, and childcare provision for some of the families in the Bangalore slum communities.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The closing bank balance was £10,246 with total income of £13,357 and total expenditure of £18,077. Last year's accounts showed a donation of £30,000. This was a one-off, specifically to help the capital works for Concerns Universe Foundation new build.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity is a grant making organisation, no premises or staff, so no overheads. Our policy is therefore that we do not need to hold reserves.
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	See above
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Many supporters make regular donations to India Share in order to support Concerns Universe Foundation. In addition, there was a garden party, and other varied events in order to raise funds e.g meals at people's houses. The charity is always looking at different ways to raise funds.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	The charity has a constitution and Terms of Reference which set out how the India Share Board works.
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	This document sets out the role of the Board, it's membership, process and the relationship with India Share 'supporters' and 'friends'.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are voted on and appointed at the AGM. The Terms of Reference state that trustees should only be selected from members who attend 50% of India Share meetings in any given year, or from persons who have shown an active commitment to the charity.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	India Share
Other name the charity uses	
Registered charity number	1152529
Charity's principal address	2 Stockton Road Chorlton Manchester M21 9ES

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Catriona Roussel			
2	Ulka Gaitonde	Chair		
3	Anne Cresswell			
4	Caro Marsh			
5	Jane Wylde	Secretary		
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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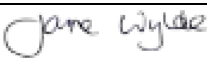
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Margaret Jane Wylde	
Position (eg Secretary, Chair, etc)	Secretary	
Date	30/01/2021	

India Share Accounts prepared as at 1st June 2020

	Period	Last year
	01/4/19 to 31/3/2020	2018/19
Opening Bank Balance	£14,966	21,830
as at April 1 2019		
Income		
Donations one-off	£725	1,796
Regular Donations/SO	£9,191	7,251
<u>Variable /Events</u>		
Roussels' Garden Party	£1,983	695
Gomez Clothes sale	£0	900
Treeside Trust	£0	2,000
Gables End	£0	30,000
Donations meal	£1,458	850
TOTAL INCOME	£13,357	43,492
Expenditure		
CUF	£18,000	49,440
Arulagam Hospice	£0	700
Bank transfer	£77	216
TOTAL EXPENDITURE	£18,077	£50,356
Closing Bank Balance	£10,246	14,966
at Mar 31 2020		

Notes: 1 no grants received this year

2. Income from donations, garden party and meals has increased.

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Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
INDIA SHARE

On accounts for the year
ended

31 MARCH 2020

Charity no
(if any)

1152529

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2020

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: [Viv Kenwright signature.jpg](#) 

Date: 30/01/2021

Name: Viv Kenwright

Relevant professional
qualification(s) or body
(if any):

AAT

Address:

2 Tudorville Road, Bebington CH63 2HT