

Trustees' Annual Report for the period

From July 19 Period end date Period start date To

June 20

Charity name: Lancing & Sompting Lions

Charity registration number:800249

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Trust deed
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Working to support the Community and Overseas Lions Projects through Lions Club International
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees confirm they have referred to the Guidance contained in the Charities Commission's "General Guidance" when reviewing the organisations aims and objectives and planning future activities and grant making. The Trustees have assessed the major risks to which the Trust may be exposed to and are satisfied that systems are in place to mitigate exposure to those risks.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	The Trust's affairs are managed by a group of 3 Trustees. Who are elected on a yearly basis working with 23 members of the organisation.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Apart from the 25 Fee paying members of the organisation there are another 18 volunteers who support in fundraising in the two Charity shops

Other	

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Charity continues to raise funds through the 2 Charity Shops. Many awards have been made to individuals, organisations, clubs and Charities in the area. Events are co-ordinated with other organisations to raise funds jointly with Youth Organisations and the local Hospice. This has been affected by the Covid situation, but with help from Government Grants.

Additional information (optional) You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity has a balance of £100K at the end of this period.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held as high as possible in order to cover any costs relating to the 2 shops or Community Hall,but bearing in mind any requests we are presented with.
Amount of reserves held	Para 1.22	Not Specific
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The only concern about the Charity moving forward is the age of the members and their ability to carry out jobs that they have done in the past

Additional information (optional) You may choose to include further statements where relevant about:

Tou may choose to include full		
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected Membership. The Trustees are The President, The Secretary and The Treasurer

Additional information (optional) You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sandra Redhead	President		
2	Yvonne Prosser	Secretary		
3	Anthony Williamson	Treasurer		
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Corporate trustees – names of the directors at the date the report was approved

Director name	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity			
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects			
Details of arrangements for safe custody and segregation of such assets from the charity's own assets			

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information