



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1 October 2018** **To** **30 September 2019**

Charity name: TREDEGAR HOUSE FOLK FESTIVAL SOCIETY

Charity registration number: 1103628

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the society are to advance public education in and appreciation of traditional and contemporary folk dances, music, song and other related traditions, crafts and folk arts
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The society holds a folk festival in the grounds of Tredegar House, Newport, every May
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Guidance issued by the Charity Commission on public benefit has been followed.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable
Policy on social investment including program related investment	Para 1.38	The festival hosts displays by local folk dance groups which encourage participation by local residents
Contribution made by volunteers	Para 1.38	The contribution made by volunteers is essential to the festival. There are no paid members of staff.

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The annual Tredegar House Folk Festival is appreciated by local residents and followers and practitioners of folk music and folk arts. This is proved by high level of satisfaction recorded in responses to the questionnaires held among those attending the festival.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	The Tredegar House Folk Festival was successfully run in May 2019
Performance of fundraising activities against objectives set	Para 1.41	Fundraising more than covered the costs of the festival, resulting in a surplus of £273 during the year.
Investment performance against objectives	Para 1.41	Not applicable
Other		Not applicable

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Funds totalled £2,343 at the end of the reporting period
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Funds of around this amount are regarded as essential to allow the festival to continue to be run.
Amount of reserves held	Para 1.22	£2,343
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Not applicable

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The largest sources of funds are: Ticket sales £7,924 Lottery grants £5,000 Donations £3,100 Bar and fast food £3,005 Fundraising £1,616
Investment policy and objectives including any social investment policy adopted	Para 1.46	Not applicable
A description of the principal risks facing the charity	Para 1.46	Lottery grants are a substantial source of revenue. The festival would need to be substantially reduced without these grants
Other		Not applicable

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Folk Festival Society Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are voted on at an Annual General Meeting

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	The chair will train new trustees appropriately
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Tredegar House Folk Festival has its own committee
Relationship with any related parties	Para 1.51	None
Other		Not applicable

Reference and Administrative details

Charity name	Tredegar House Folk Festival Society
Other name the charity uses	Not applicable
Registered charity number	1103628
Charity's principal address	135 Beaufort Road Newport NP19 7PB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs Susan Oates	Chair		
2	Ian Richardson	Treasurer		
3	Mrs Susan Venn	Secretary		
4	Mo Saddler	Vice chair		
5	Angie Saddler			
6	David Pidcock			
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Corporate trustees – names of the directors at the date the report was approved

Director name		
Not applicable		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not applicable		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not applicable

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

Not applicable

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Susan Oates	Ian Glyn Richardson
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	May 2021	





Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Tredegar House Folk Festival

**On accounts for the year
ended**

30 September 2019

**Charity no
(if any)**

1103628

Set out on pages

1 to 7

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2019

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date: 8 May 2021

Name:

Paul Alan Webster

**Relevant professional
qualification(s) or body
(if any):**

Fellow- Institute of Chartered Accountants
In England & Wales

Address:

Greenacres , Broadstreet Common , Nash, Newport NP18 2AZ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.