

Carshalton Old Rectory Association

Trustees' Report for 2020-1

Registration number 1165834.

Objectives and Activities

The objects of CORA are:

1. To preserve the Old Rectory, a Grade II* listed historic building in the Carshalton Conservation area.
2. To open the building to the public and to promote the arts, heritage and conservation of the area for education and public enjoyment.

The COVID-19 virus has caused so many things to be put on hold that almost nothing has happened in the past year. The Council appear to have put the development of their plans for the building on hold.

The 2020 AGM had to be held by post as it was impossible to conduct a safe in person meeting. The trustees have met using Zoom.

Sue Horne, our secretary, has continued to send out regular newsletters.

CORA does not have any paid staff and is wholly reliant on the work of volunteers.

Achievements and Performance

We have tried to keep in contact with the Council's members and officers but the virus has meant that there have been no significant developments.

Financial Review

The income for the year was £324 and expenditure was £151 leaving a surplus of £173. We sold some further copies of the history of the Old Rectory, so the value of the stock was reduced from £149 to £123. We have £1,082 cash in hand.

Structure, Governance and Management

CORA is a Charitable Incorporated Organisation governed by a constitution following the Association Model.

The initial trustees were drawn from other organisations which were active in the local area but they acted on a personal basis and not as representatives of those groups.

Plans for the future

The lack of activity has meant that we are in more or less the same positions as last year. We hope that the COVID restrictions will end in the forthcoming year and we will resume our efforts to persuade the Council to recognise the importance of the Old Rectory, look at wider options for the future of the building and convince them to reconsider their exiting plans for conversion into flats.

If the Council submits a planning application, CORA will examine it in detail, consider its impact on the historic fabric and decide on the best course of action.

Reference and Administrative details

Charity name	Carshalton Old Rectory Association
Other name the charity uses	CORA
Registered charity number	1165834
Charity's principal address	Flat 5 31 Camden Road Sutton SM1 2SH
Secretary	Sue Horne

Names of the charity trustees who managed the charity in 2019-20

John Richard Phillips (Chairman)
Susan Margaret Kelsall (Treasurer)
Laurence Elliott
Julia Heather Gertz
Susan Keyte
Jean Carole Knight
John Shepley Thornton
Derek Channon Yeo

All the trustees acted for the whole period except Susan Keyte who resigned in July for personal reasons.

There are no corporate trustees and there are no trustees holding title to property belonging to the charity.

Funds held as custodian trustees on behalf of others

CORA does not hold any funds on behalf of other people or organisations.

John Phillips on behalf of the Trustees
7 June 2021

Carshalton Old Rectory Association

Income and Expenditure 6 April 2020 – 5 April 2021

	2021	2020
	£	£
Income:		
Subscriptions and donations	250	243
Gift aid	46	28
Book sales	28	165
Total	324	436
Expenditure:		
AGM refreshments	-	7
Website	125	95
Cost of books sold	26	176
Total	151	278
Surplus for the year	173	158

Statement of financial position – 31st March 2021

	Quantity	2021	2020
		£	£
Assets:			
Opening stock	23	149	325
Cost of sales	(4)	(26)	(176)
Closing stock	19	123	149
Cash at bank		1,082	883
Net current assets		1,205	1,032
Creditors		-	-
Net Assets		1,205	1,032
Funds:			
Opening funds		1,032	874
Surplus for the year		173	158
Closing funds		1,205	1,032