

## Trustees' Annual Report for the period

From 9 December 2019 To 30 April 2021

**Charity name:** Sustain Dharma Support Trust

**Charity registration number:** 1186827

# **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to advance Buddhism for the public benefit by the provision of grant funding for:
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Generally advancing the Buddhist faith Under the auspices of the Awakened Heart Sangha, teaching opportunities are offered in various venues in England, Wales and Germany and online. Sustain Dharma Support Trust will advance the religion by making modest financial grants to 'key committed' members of the Awakened Heart Sangha who are key to this work. To advance their capacity to educate or otherwise benefit other members of the Awakened Heart Sangha, Buddhists more generally and the wider public, such individuals themselves need to be able to conduct retreat, to complete certain rituals, give or attend teachings. Grants from Sustain aim to prevent any such committed practitioners from having to forgo opportunities to teach, practice, or attend teachings or retreat because of financial hardship.  Support for dedicated practitioners who have become elderly or infirm. In instances where key committed members who have longstanding and dedicated backgrounds in Buddhist practice and teaching

		and who have encountered financial or medical difficulties, the CIO may contribute to such individuals' healthcare and social care.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)
You may choose to include further statements where relevant about:

Tou may choose to include full	SORP reference	
Policy on grant making	Para 1.38	A proforma is offered to applicants for grants.  Quorate meetings of trustees decide on offers of grants.
Policy on social investment including program related investment	Para 1.38	n/a
Contribution made by volunteers	Para 1.38	Volunteers from within the Awakened Heart Sangha contribute to efforts to raise awareness of Sustain through communications to members and supporters.
Other		

## **Achievements and Performance**

SORP reference	We were given charitable status as a CIO in December 2019 and started with no funds. We first established a bank account with the Charities Aid Foundation and a charity account with PayPal to facilitate incoming donations. Trustees deposited the required initial funds. These were in place by end July 2020.
	The trustees' next task was to plan the publicising of the Charity's existence to fellow members of the Awakened Heart Sangha. We set up a website and formally launched at the online AHS "Gana Gathering", to make our function clear to the key committed members of the Sangha. Donations and standing orders have since been received from sangha members.

		By the end of the financial year, we had money in the bank but had not yet
		received a formal application for a grant.
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In this difficult year when meetings in person have been constrained, it has taken some time to make our modest and widely geographically distributed Buddhist community aware of the aims of Sustain and to establish some financial footing from which we could aspire to offer grants. Though (as of end April 2021) we have not yet had any formal applications, we have received some preliminary enquiries and anticipate receiving requests and being able to make some grants in the coming months.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We now feel established and that Sustain has achieved an auspicious beginning to what we hope will be a long tradition of supporting the practice and teaching of Buddhist Dharma in the world.	
Performance of fundraising activities against objectives set	Para 1.41	No formal fundraising target was set as we are a new charity, uncertain of the extent of our capacity to raise funds.	
Investment performance against objectives	Para 1.41	No investments	
Other			

### **Financial Review**

Review of the charity's financial position at the end of the period	Para 1.21	£3648
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We aim to keep modest reserves so as to have some capacity to meet requests arising.
Amount of reserves held	Para 1.22	£3648
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	To date, funds have come entirely from members of the AHS.	
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a	
A description of the principal Para 1.46 risks facing the charity		The small size of our sangha (Buddhist group) limits our capacity to fundraise and therefore provide grants.	
Other			

# **Structure, Governance and Management**

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are all members of the Awakened Heart Sangha. The Charity is young, and we are taking steps to stagger the appointment of future and replacement trustees in years to come.

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Some trustees have attended online Charity Commission's courses.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Sustain liaises with the Shrimala Trust that underwrites the running of the AHS – but which does not offer grants to individuals.
Relationship with any related parties	Para 1.51	none
Other		

### **Reference and Administrative details**

Charity name	Sustain Dharma Support Trust		
Other name the charity uses	Sustain		
Registered charity number	1186827		
Charity's principal address	24 Riverside, Cambridge CB5 8HL		

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Five Cram	Chair	throughout	n/a
2	Judi Herriot	Treasurer	throughout	n/a
3	Catherine Bull	Secretary	throughout	n/a
4	Vicki Hope Robinson		throughout	n/a
5	Jacki McGarry		throughout	n/a
6				

Corporate trustees - nam	nes of the directors at the	date the report was approved

Director name	
n/a	

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds h	eld as custodia	an trustees on behalf of others
	on of the assets is capacity	n/a
	d objects of the whose behalf the	n/a
assets are	e held and how this	
falls within charity's o	n the custodian	
Details of safe custo	arrangements for odv and	n/a
segregation	on of such assets	
assets	charity's own	
	I information (optio	•
		sers (Optional information)
Type of adviser	Name	Address
n/a		
	nief executive or na	mes of senior staff members (Optional information)
n/a		
Evemnti	ions from discl	OSUFA
-		
Reason for	r non-disclosure of ke	ey personnel details
n/a		
Other o	ptional informa	tion

# **Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Cath	
	Catherine Bull	
Position (eg Secretary, Chair, etc)	Secretary	
Date	9 Jan 2022	

CHARITY COMMISSION Charity Name FOR ENGLAND AND WALES Sustain Dharma Support Trust
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Receipts and payments accounts
he period Period start date Period end For the period from То 30-Apr-21 09-Dec-19

Section A Receipts and	d payments				
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
	3,710	-	-	3,710	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
2-t-1-1/0	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	3,710	-	-	3,710	-
A2 Asset and investment sales, (see table).					
,	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,710	-	-	3,710	
A3 Payments					
As i dyments	62	-	_	62	_
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	<u> </u>	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	62	-	-	62	-
A4 Asset and investment					
purchases, (see table)					
	-	-	_	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	62	-	-	62	
Net of receipts/(payments)	3,648	_		3,648	
A5 Transfers between funds	5,546	_	_	-	
A6 Cash funds last year end		-	-	-	
Cash funds this year end	3,648	_	_	3,648	
Casii iulius ulis yeal ellu	5,040	•	-	5,040	

	of assets and liabilities at			En de : : : : : :
0-1	Detelle	Unrestricted	Restricted	Endowment
Categories	Details	funds	funds	funds
B1 Cash funds		to nearest £	to nearest £	to nearest £
Di Gasii iulius		-	-	-
		-	-	-
		-	-	-
	Total cash funds	_	_	_
	(agree balances with receipts and payments			
	account(s))	Agreement Error	OK	OK
		Unrestricted	Restricted	Endowment
		funds	funds	funds
	Details	to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	_	_
			-	
		-	-	-
		-	-	-
		Fund to which	Cost (optional)	Current value
	Details	asset belongs		(optional)
B3 Investment assets			-	-
			-	-
			-	-
			_	_
			-	-
		Fund to which		Current value
	Details	asset belongs	Cost (optional)	(optional)
B4 Assets retained for the		3	-	-
charity's own use			-	-
•				
			-	_
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which	Amount due	When due
B5 Liabilities	Details	liability relates	(optional)	(optional)
D3 Liabilities				
			-	
			-	
			-	
			-	
			_	
				Data of
Signed by one or two trustees on		Print Name		Date of
Signed by one or two trustees on behalf of all the trustees	Signature	Print	Name	annroyal
Signed by one or two trustees on behalf of all the trustees		Print	Name	approval
Signed by one or two trustees on behalf of all the trustees				
Signed by one or two trustees on behalf of all the trustees			Name abeth Herriot	
Signed by one or two trustees on behalf of all the trustees	Signature  Judit Chelled.			approval 05/01/2022
Signed by one or two trustees on behalf of all the trustees				
Signed by one or two trustees on behalf of all the trustees				