



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 1<sup>st</sup> July 2020 Period start date To 30<sup>th</sup> June 2021

Period end date

Charity name: Lioness Lions Club of East Anglia

Charity registration number: 1180307

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide charitable assistance in the community as may be required.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Collection of donated items and craftwork on behalf of local charities as well as fund-raising events.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All trustees are aware of the appropriate guidance and have due regard. Trustees assess the benefits of any events held or volunteer work.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Not applicable – The Charity does not make grants.
Policy on social investment including program related investment	Para 1.38	Not applicable
Contribution made by volunteers	Para 1.38	Club Dues to International, Multiple District and District – financial.  And volunteer hours.
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Made financial and welfare contributions in many areas.</b></p> <p><b>All fund raising efforts and donations enable the charitable causes to make a difference to the eventual recipients of the donations to benefit.</b></p> <p><b>Welfare contributions are non-monetary work on behalf of individuals and other charities.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>All objectives met</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>All objectives met - any monies raised are used for charitable causes</b>
Investment performance against objectives	Para 1.41	<b>N/A</b>
Other		<b>N/A</b>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>At 30/06/21</b> <b>Admin Account (running costs) - £1387</b> <b>Charity Account (donations) - £527.52</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Do not hold any reserves</b>
Amount of reserves held	Para 1.22	<b>None</b>
Reasons for holding zero reserves	Para 1.22	<b>Issue help and monies as received</b>
Details of fund materially in deficit	Para 1.24	<b>None</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>None</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Combined help with other clubs in the area such as street collections, boot fairs, local carnivals and events - on zoom when in Lockdown</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>None</b>
A description of the principal risks facing the charity	Para 1.46	<b>None</b>
Other		<b>The effects of the Global pandemic have impacted on our ability to fund-raise through events – ongoing effect not known - but alternatives online are being researched.</b>



## Structure, Governance and Management

Description of charity's trusts:		N/A
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution and bye laws
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected at a special Club meeting of members in early March of each fiscal year

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>The club is part of Multiple District and District in the UK.</p> <p>The club is part of Lions Clubs International – a worldwide association of volunteer organisations.</p>
Relationship with any related parties	Para 1.51	None
Other		None

### Reference and Administrative details

Charity name	Lioness Lions Club of East Anglia
Other name the charity uses	Lions Club of East Anglia Lioness
Registered charity number	1180307
Charity's principal address	<p>Lioness Lion Robyn Banks</p> <p>21 Lovelace Gardens</p> <p>Southend-on-Sea</p> <p>Essex</p> <p>SS2 4NT</p>

# Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Angela Howard	President		
2	Moir Grundy	Vice President		
3	Robyn Banks	Secretary		
4	Tony Briault	Treasurer		
5	Sandie Briault			
6	Margaret Fox			
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20				

## Corporate trustees – names of the directors at the date the report was approved

Director name		
Angela Howard		
Moir Grundy		
Robyn Banks		
Tony Briault		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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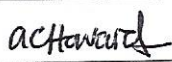

### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mrs Angela Howard	Mrs Robyn Jean Banks
Position (eg Secretary, Chair, etc)	President	Secretary

Date	11 <sup>th</sup> April 2022
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# Lioness Lions Club of East Anglia

## Accounts for 2020 - 2021

### Charity Account (Income)

Date	Details	Notes	Pay in ref	ref	it but not cashed Fo	
08/10/2020	Donation by oven cleaner man		100111	20.00		
09/09/2020	Car Boot Sales		100113	120.00		
12/17/2020	Sales on PC by louisa and Sandie		100114	100.00		
06/04/2021	John Fox Horse Charity		Bacs	5.00	race Day	£5.00
06/04/2021	Margaret Fox Horse Charity		Bacs	4.00	race Day	£4.00
06/07/2021	David Pope Race Day		Bacs	2.00	race Day	£2.00
06/07/2021	Jennifer Cawte Race Day		Bacs	20.00	race Day	£20.00
06/08/2021	Tony Briault Race day		Bacs	5.00	race Day	£5.00
06/09/2021	Louisa Sales Microwave oven		Bacs	15.00		£0.00
06/09/2021	Sandie Briault Race Day		Bacs	45.00	race Day	£45.00
06/10/2021	Richard Banks Race Day		Bacs	10.00	race Day	£10.00
06/11/2021	Rosie Brewster Race Day		Bacs	5.00	race Day	£5.00
06/14/2021	Susan Southerton Race Day (Ladies Race Day		Bacs	15.00	race Day	£15.00
06/15/2021	Saffron Walden President	06/16/2021	Cheque	50.00	race Day	£50.00
06/15/2021	Louisa Briault Race Day	AB	Bacs	5.00	race Day	£5.00
06/15/2021	Sheila Bradley Race Day	AB	Bacs	5.00	race Day	£5.00
06/15/2021	Sandra Howel race Day	AB	Bacs	6.00	race Day	£6.00
06/14/2021	Mrs J E M Barker Race Day		Bacs	5.00	race Day	£5.00
06/16/2021	Mark & Moira Grundy Race Day		Bacs	10.00	race Day	£10.00
06/17/2021	Wendy Bellfield Race Day		Bacs	2.00	race day	£2.00
06/18/2021	Sale of Spec Cases (from Witham Lionesses)		100116	90.00		
06/18/2021	R Williams Race Day		Bacs	10.00	race day	£10.00
06/21/2021	Chris Hibbert Race Day		Bacs	10.00	race day	£10.00
06/23/2021	Karen Nye race day	44363	Cheque	20.00	race day	£20.00
06/28/2021	Angela Howard Race day		Bacs	60.00	race day	£60.00
Total Income for 2020 -2021				£639.00		<u>£294.00</u>
Balance as at 1st July 2020				£521.02		
				<u>£1,160.02</u>		
Expenditure to date (minus)				£0.00		<u>£639.00</u>
Balance as at 30th June 2021				<u>£1,160.02</u>		



Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Charity Account (Income)

Signed by Lioness Lions Club of East Anglia Treasurer\_\_\_\_\_ Date\_\_\_\_\_

Printed Name of Lioness Lion Club of East Anglia Treasurer\_\_Lioness Lion Tony Briault\_\_\_\_\_

**Examiners Report:**

I have conducted an examination of the above records of Lioness Lions Club of East Anglia for the period, and obtained all information  
There are no matters outstanding or to which special attention should be drawn and these are a true and accurate view of the records

Signed by Adjudicator \_\_\_\_\_ Date\_\_\_\_\_

Printed Name of Adjudicator \_\_\_\_\_Mrs JoAnn Williams\_\_\_\_\_

# Lioness Lions Club of East Anglia

## Accounts for 2020 - 2021

### Charity Account (Income)

Forward to £298-00    Donations    Spec Cases

20

120

100.00

15.00

90

115.00	120	20	90
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Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Charity Account (Income)

Information requested.  
club.

# Lioness Lions Club of East Anglia

## Accounts for 2020 - 2021

### Charity Account (Expenditure)

Date	Details	Notes	Cheque #	Total £	Statement No.
Tuesday, June 29, 2021	Young Lives vs Cancer RACE DAY		100082		sent but not

Total Expenditure for 2020-2021

£0.00

Signed by Lioness Lions Club of East Anglia Treasurer \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Lioness Lions Club of East Anglia Treasurer A.J.F.BRIAULT

Signed on the satisfaction of the above data \_\_\_\_\_ Date \_\_\_\_\_

Signed by Auditor \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Lioness Lions Club of East Anglia Treasurer Lioness Lion Tony Briault

#### Examiners Report:

I have conducted an examination of the above records of Lioness Lions Club of East Anglia for the period, and obtained all i



Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Charity Account (Expenditure)

**There are no matters outstanding or to which special attention should be drawn and these are a true and accurate view of t**

Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Charity Account (Expenditure)

: cashed Forward to 20:£298-00

Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Charity Account (Expenditure)

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# Lioness Lions Club of East Anglia

## Accounts for 2020 - 2021

### Admin Account (Income)

Date	Details	Cheque No	Toatal £	Break down	Accounts not e sent but not c
06/01/2020	Subs Nicola Claxton paid in 2019 2020 accounts	Bacs	£0.00		
06/19/2020	Subs Moira Grundy paid in 2019 2020 accounts	Bacs	£0.00		
06/19/2020	Subs Mark Grundy paid in 2019 2020 accounts	Bacs	£0.00		
06/12/2020	Subs Angela Howard paid in 2019 2020 accounts	Bacs	£0.00		
07/03/2020	Subs Tony Briault for 1st half year	Bacs	£91.00	£ 35.00	
07/03/2020	Subs Sandie Briault for 1st half year	Bacs	£0.00	£ 28.00	
07/03/2020	Subs Louisa Briault for 1st half year	Bacs	£0.00	£ 28.00	
07/23/2020	Subs Daniel Briault for 1st half year	bacs	£35.00		
08/10/2020	Suds Karen Nye for 1st half year & 2nd half year	101099	£70.00		
07/09/2020	Subs Margaret Fox for 1st half year	Bacs	£35.00		
08/07/2020	Subs Clare Storey for 1st half year	Bacs	£35.00		
07/05/2020	Subs Robyn Banks for 1st half year	Bacs	£35.00		
07/28/2020	Subs Sue Wharton for 1st Half year	Bacs	£35.00		
08/17/2020	Subs John Wharton (last half year)	Bacs	£28.00	Reminder sent on 7th August 2020	
12/29/2020	Subs for John and Margaret Fox	Bacs	£56.00		
12/29/2020	Ammended Subs Margaret Fox Main Member	Bacs	£7.00		
12/01/2020	Dues for Nicola Claxton	Bacs	£35.00		
01/04/2021	Dues for Robyn Banks	Bacs	£35.00		
01/04/2021	Dues for Tony Briault (Included for Sandie and Louisa)	Bacs	£91.00	£ 35.00	
01/04/2021	Dues for Louisa Briault (£28-00)	as above	£0.00	£ 28.00	
01/04/2021	Dues for Sandie Briault (£28-00)	as above	£0.00	£ 28.00	
01/06/2021	Dues Sue Wharton	Bacs	£35.00		
01/18/2021	Dues Daniel Briault	Bacs	£35.00		
01/05/2021	Dues Moira Grunda	Bacs	£56.00	£ 35.00	
01/05/2021	Dues Mark Grundy	Bacs	£7.00	£ 28.00	
01/06/2021	Dues Angela Howard	Bacs	£35.00		
01/01/2021	Dues for Nicola Claxton for 2021 to 2022	Bacs	£35.00		

Total Income for 2020 -2021	£791.00
In Bank as of 30th June 2020	£635.34
	<u>£1,426.34</u>
Expenditure to date from 1st July 2020	<u>£1,027.90</u>
Total in Bank	£398.44



Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Admin Account (Income)

Signed by Lioness Lion Treasurer \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Lioness Lion Club of East Anglia Treasurer \_\_\_\_\_ Lioness Lion Tony Briault \_\_\_\_\_

**Examiners Report:**

I have conducted an examination of the above records of Lioness Lions Club of East Anglia for the period, and obtained

Signed on the satisfaction of the above data \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of adjudicator \_\_\_\_\_ Mrs JoAnn Williams \_\_\_\_\_

Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Admin Account (Income)

Fundraiser: Charters From Charity  
ashed Forward to 2021 £298-00

Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Admin Account (Income)

**all information requested.**

# Lioness Lions Club of East Anglia

## Accounts for 2020 - 2021

### Admin Account (Expenditure)

Date	Details	Notes	Statement	Cheque #	Total £	Accounts not
10/08/20	1st half year dues for Int, MD and District sent			100044	£ 511.63	
24/12/20	Postage Stames agreed with President & Secretary by email			100045	£ 8.46	
12/01/21	2nd half dues for Int, MD and District			100046	£ 373.15	
12/01/21	Website Domain via MD			100047	£ 8.34	
14/03/21	Information Commisionser			100062	£ 40.00	
17/03/21	Robyn Banks for postage to and fro DBS Forms			100048	16.32	
	Angela Howard Cheque for Zoom Licience			100050	£ 70.00	

Total Expenditure for 2020-2021

£ 1,027.90

£0.00

Signed by Lioness Lions Club of East Anglia Treasurer \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Lioness Lions Club of East Anglia Treasurer A.J.F.BRIAULT

#### **Examiners Report:**

**I have conducted an examination of the above records of Lioness Lions Club of East Anglia for the period, and obtained all i  
There are no matters outstanding or to which special attention should be drawn and these are a true and accurate view of t**

Signed on the satisfaction of the above data \_\_\_\_\_ Date \_\_\_\_\_

Signed by Adudicator Mrs JoAnn Williams \_ Date \_\_\_\_\_



Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Admin Account (Expenditure)

Signed on the satisfaction of the above data\_\_\_\_\_ Date\_\_\_\_\_

Lioness Lions Club of East Anglia  
Accounts for 2020 - 2021  
Admin Account (Expenditure)

Information requested.  
the club.

# Maldon Leo Club

## Accounts for 2008 - 2009

### Bank Reconcilliation

Charity Account		£
	Balance at Bank Statement 30/06/08	£0.00
-	unpresented Cheques	
	0	0
	0	0
		0.00
+	unrecorded lodgements	0.00
=	balance at cash book	<u>£0.00</u>



# Witham District Lioness Club

## Accounts 2007 - 2008

### Statement of Affairs

<b>Charity Account</b>		<b>£</b>
Opening Balance as at 1st July 2008		
Income		
Donations		294.00
Fundraising		<u>115.00</u>
Expenditure		
Charity Event Costs		Err:509
Charity Donations Made		<u>Err:509</u>
<b>Closing Balance as at 30th June 2009</b>		<b>Err:509</b>

<b>Administration Account</b>		<b>£</b>
Opening Balance as at 1st July 2008		
Income		
Club Subscriptions		Err:509
Club Fundraisers		<u>Err:509</u>
Expenditure		
Club Expenses		Err:509
Subscriptions - District		Err:509
Subscriptions - Multiple District		<u>Err:509</u>
<b>Closing Balance as at 30th June 2009</b>		<b>Err:509</b>

I can confirm that I have examined the records of the Maldon Leo Club for the period.  
 All questions pertaining to the records were answered satisfactorily and represent an accurate and fair view of the clubs activities.

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# Witham District Lioness Club

## Accounts 2007 - 2008

### Statement of Affairs

£

0.00

409.00

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409.00

Err:509

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**Err:509**

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£

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Dated: