

Independent Examiner's Report

Statement of Account

For the Year Ended 31 August 2021

ESSEX PROVINCIAL GRAND MARK LODGE BENEVOLENT FUND 2009

(Working Name: Essex Mark Benevolent Fund)

Registered Charity: 1135170

For the Year Ended

31 August 2021

I report on the account for the year ended 31 August 2021 as set out below.

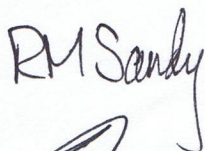
Basis of the Independent Examiner's report

The charity's trustees are responsible for the preparation of accounts and consider that an audit is not required under section 144 of the Charities Act 2011 and that an independent examination is needed. My examination was carried out under the general Directions given by the Charity Commission and includes a review of the accounting records kept by the Essex Mark Benevolent Fund and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanation from the Trustees concerning any such matters.

Independent examiner's statement

In connection with my examination, no matter has come to my attention to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached and in my view the account is in accordance with the requirements of the Charities Act 2011.

Robert Sandy



David Wilson



Date:

30/4/22

REPORT OF THE TRUSTEES FOR THE YEAR 1ST SEPTEMBER 2020 TO 31ST AUGUST 2021

OBJECTS

The Trust was constituted by a Deed of Trust dated 16th February 2010. Its objects are for the benefit of such poor and distressed Brother Mark Master Masons their poor and distressed Widows and children or to or for the benefit of such masonic charities or other charitable to time in institutions societies and charitable objects as the Trustees shall from time their absolute discretion think fit.

ACHIEVEMENTS

In the year under review the Trust made grants totaling £30,531.00 to registered charities

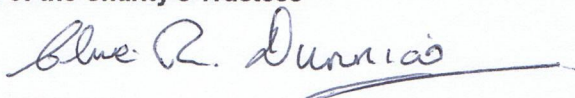
The Trustees' policy on reserves is to retain a minimum sum of £500 to enable them to respond to emergency calls for financial assistance.

SELECTION OF TRUSTEES

Trustees, who must be members of the Provincial Grand Lodge of Mark Master Masons of Essex, are nominated by the membership and appointed by the other Trustees. Officers are appointed by the Lodge.

The Trustees declare that they have approved the report above.

Signed on behalf of the Charity's Trustees

Signature: 

Full names: Clive Rathbone Dunnico

Position: Trust Secretary and Contact

Date: 7th May 2022

ESSEX PROVINCIAL GRAND MARK LODGE BENEVOLENT FUND 2009
(Working Name: Essex Mark Benevolent Fund)

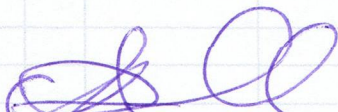
REGISTERED ADDRESS: Ingleholm 17 Vernon Road Leigh-on-Sea Essex SS9 2NG

TRUSTEES

Terence Douglas Sheern	Chairman
Paul Busby	
John Finlay	
Roy Kaye	
Peter Andrew Maloney	
Clive Rodney Snell	

ESSEX MARK BENEVOLENT FUND
STATEMENT OF ACCOUNT FOR THE YEAR ENDED 31ST AUGUST 2021
(Charity No. 1135170)

<u>2020</u>				<u>2021</u>
	<u>Income</u>			
	Contributions:			
2,200	Lodges	£ 1,250		
736	Members	2166		3,416
16,770	Essex Mark Welfare Fund			24,362
	Collection at Provincial Meeting			
	Return of South & East Caribbean donation 2017-18			
204	Interest Received			16
<u>19,910</u>			£	<u>27,794</u>
	<u>Expenditure</u>			
	Mark Benevolent Fund Festivals:			
	Sussex 2019			
1,000	Kent 2020			
2,000	East Lancashire 2021			1,000
2,000	Surrey 2022			
2,000	West Yorkshire 2023			
2,000	Cheshire 2024			
1,000	Oxfordshire 2025			
<u>10,000</u>				<u>1,000</u>
2,500	Friends of Hamilton Court			2,500
9,000	Craft Festival			11,000
1,000	SAFE			1,000
	Clowns in the Sky			750
	Southend food Bank			300
16,190	Mark Benevolent Fund			13,981
<u>38,690</u>			£	<u>30,531</u>
<u>(18,780)</u>	Surplus (Deficit) for the Year			<u>(2,737)</u>
39,586	Accumulated surplus brought forward			20,806
<u>20,806</u>			£	<u>18,069</u>
	<u>REPRESENTED BY:</u>			
	<u>Current Assets</u>			
13,813	Grand Charity Relief Chest			2,731
6,993	HSBC Community Account			15,338
	HMRC Tax credit due			
<u>20,806</u>			£	<u>18,069</u>


 Phil Warr GRAND TREASURER
 CLIVE SNELL