

## Trustees' Annual Report for the period

Period start date To 31 May 2021 From 1 June 2020 Period end date

**Charity name: Abigail Fitzgerald Foundation** 

**Charity registration number: 1185270** 

# **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The charity provides and ships donations of dried and tinned foods, stationery and recreational items to schools in the Caribbean that we have liaised with who are starting or have started a breakfast club for the pupils.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Providing food supplies to schools for children in need at the start of their school day and also providing items and equipment to aid learning and recreation that they could not otherwise afford.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All trustees have had regard to the Charity Commission's guidance on public benefit.

Additional information (optional)
You may choose to include further statements where relevant about:

Tod may choose to include full	SORP reference		
Delian en anant malina	Para 1.38		
Policy on grant making			
Policy on social investment including program related investment	Para 1.38		
Contribution made by volunteers	Para 1.38		

Other		

## **Achievements and Performance**

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	During the reporting period the school in Hanover, Jamaica who were the beneficiaries of the first shipment made since the Abigail Fitzgerald Foundation became a registered charity remained mainly closed with children learning remotely. With these adjustments it was not practicable to send shipments to the school, nor to access other schools in the region to send shipments to as they also remained closed for the most part during the reporting period.
		Trustees have remained in close contact with the school to understand their emerging and ongoing needs in order to see where the charity could identify how best to fulfil the objects once schoolchildren returned to the classrooms.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

# **Financial Review**

Review of the charity's financial position at the end of the period	Para 1.21	To 31 May 2021 there was no active fundraising to generate income, no income and no expenditure.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity is reviewing a policy on holding reserves to gauge the right level for its requirements, giving assurance of active financial management and sustainable activities.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Since schools closed in the region that the charity ships items to following the global pandemic, no further shipments were made and no fundraising was undertaken. This has been the case for the duration that government lockdown restrictions were in place and schools were closed and close contact remained in place to understand the requirements of the school children.  With pupils returning to schools, the charity can resume fundraising activities and arrange to ship provisions to assist the children.

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

# **Structure, Governance and Management**

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	The governing document is a Charity Commission model constitution for a Charitable Incorporated Organisation dated 19 May 2019
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	It is a Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The first charity trustees remain in place with no new appointments made. Any new trustees will be appointed by a resolution passed at a properly convened meeting of the charity trustees, as detailed in the governing document.

Additional information (optional)
You may choose to include further statements where relevant about:

You may choose to include further statements where relevant about.			
Policies and procedures adopted for the induction and training of trustees	Para 1.51		
The charity's organisational structure and any wider network with which the charity works	Para 1.51		
Relationship with any related parties	Para 1.51		
Other			

# **Reference and Administrative details**

Charity name	Abigail Fitzgerald Foundation
Other name the charity uses	N/A
Registered charity number	1185270
Charity's principal address	16 Durham Road London N9 9HB

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Geraldine James			
2	Barrington James			
3	Kariesha Clarke			
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Corporate trustees – names of the directors at the date the report was approved					
Director name					

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	
Additional information (optio	•
ype of Name dviser	Address
ame of chief executive or na	imes of senior staff members (Optional information)
Exemptions from discl	
Other optional informa	tion

# **Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	A S	
Full name(s)	Geraldine James	
Position (eg Secretary, Chair, etc)	Chair	
	27 May 2022	

N9 9HB



### **Treasurers Account Statement**

Printed: 27 May 2022

Abigail Fitzgerald Foundation Sort code 30-90-89 16 DURHAM ROAD LONDON

Account number 43663460

BIC: LOYDGB21256 IBAN: GB09 LOYD 3090 8943 6634 60

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Date	Description	Туре	In (£)	Out (£)	Balance (£)
12 May 22	M BROOME MICHAEL BROOME 400000000938858189 110022 10 12MAY22 18:08	FPI	50.00		139.01
09 Jul 21	EDMONTON GREEN	DEP	12.50		89.01
21 Dec 20	BROWN J FROM JOY BROWN RP4679968060078100 202963 10 19DEC20 18:33	FPI	20.00		76.51
17 Feb 20	BROWN KBE DONATION RP4679963143321500 200557 10 17FEB20 09:45	FPI	30.00		56.51
24 Jan 20	TRANSPAKSHIP INTER CD 6711	DEB		76.00	26.51
23 Dec 19	JUSTGIVING 1334683 ABIGAIL FI	BGC	2.74		102.51
15 Nov 19	TRANSPAKSHIP INTER CD 6718	DEB		243.00	99.77
05 Nov 19	JUSTGIVING 1324037 ABIGAIL FI	BGC	29.23		342.77
04 Nov 19	WWW.THEWORKS.CO.UK CD 6718	DEB		24.00	313.54
28 Oct 19	CLARKE K 2008 DONATION 63212603938378000N 60131 10 27OCT19 21:26	0FPI	150.00		337.54
21 Oct 19	B JAMES CAR BOOT DONATION 30000000526485490 110827 10 20OCT19 13:22	FPI	110.00		187.54
07 Oct 19	AMZ*Amazon.co.uk CD 6718 06OCT19	DEB	9.10		77.54
07 Oct 19	CHARLENE RICHARDS CHARLENE RICHARDS 00151071632BBNDLRM 090126 10 06OCT19 10:55	FPI	20.00		68.44
07 Oct 19	Amazon.co.uk*MO2QX CD 6718 05OCT19	DEB		21.46	48.44
07 Oct 19	AMAZON.CO.UK*MO0H1 CD 6718 05OCT19	DEB		22.19	69.90
07 Oct 19	Amazon.co.uk CD 6718 05OCT19	DEB	12.36		92.09
04 Oct 19	Amazon Prime*MO7K4 CD 6718	DEB		0.99	79.73
04 Oct 19	HENRY EROL SCHOOL FP19277O02536736 074456 10 04OCT19 17:48	FPI	10.00		80.72
03 Oct 19	LIDL GB ENFIELD CD 6718	DEB		59.80	70.72
03 Oct 19	THE WORKS CD 6718	DEB		39.00	130.52
03 Oct 19	POUNDLAND LTD CD 6718	DEB		10.00	169.52

Date	Description	Туре	In (£)	Out (£)	Balance (£)
03 Oct 19	ASDA STORES 5866 CD 6718	DEB		6.00	179.52
23 Sep 19	RYMAN DIRECT CD 6718 21SEP19	DEB		19.48	185.52
13 Sep 19	MICHAEL BROOME	DEP	20.00		205.00
02 Sep 19	T WILLIAMS TAKIYAH WILLIAMS 10000000503647245 308468 10 01SEP19 14:09	FPI	10.00		185.00

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