ANNUAL REPORT for the YEAR ENDED 31st DECEMBER 2021

82 HAZELWICK ROAD, THREE BRIDGES WEST SUSSEX, RH10 1NH Telephone: 01293 547896

ANNUAL REPORT for the YEAR ENDED 31st DECEMBER 2021

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INFORMATION

REGISTERED CHARITY No.

261273

England

COUNTRY of REGISTRATION

REGISTERED ADDRESS

82 Hazelwick Road Three Bridges, West Sussex RH10 1NH

HONORARY PRESIDENT

HONORARY CHAIRMAN

HONORARY SECRETARY

HONORARY TREASURER

INDEPENDENT FINANCIAL EXAMINER

BANKER

AFFILIATED TO

Dr. S. E. A. Pugh-Jones MBE

Mrs. P. J. Thomson

Miss. A. C. Malin

Mrs. S. M. Mill

Mr. A. R. Wild Braeside, Edgcumbe Road Lostwithiel, Cornwall PL22 0DR

NatWest Bank PLC 87 Sidcup High Street Sidcup, Kent, DA14 6UP

Royal Horticultural Society 80 Vincent Square London, SW1P 2PE

GOVERNING DOCUMENT and OBJECTS of the SOCIETY

The Governing Document of the Society is "The Rules of the Orchid Society of Great Britain". Resolutions for the alteration of these Rules must be passed by a two-thirds majority of those present and voting at the Annual General Meeting of the Society which is normally held on the first Saturday of June.

The object of the Society shall be the furtherance of the knowledge of orchidaceous plants by encouraging the cultivation of these plants, gathering and disseminating particulars of their cultivation, the holding of meetings and shows and, in other ways and in general, to undertake any activities that shall be consistent with the purpose for which the Society is constituted, including the representation of Affiliated Societies.

LIST of TRUSTEES

The Trustees of the Society are the senior members of the Management Committee and are elected annually by those present at the Annual General Meeting of the Society. They are all honorary and are as follows:

President	Dr. Simon Edward Alves Pugh-Jones MBE 6 Park Hill Drive, Frome Somerset, BA11 2LE
Chairman (from 03.07.21)	Mrs. Pearl Jenny Thomson 11 Turpins Close, Oaklands Welwyn, AL6 0QZ
Secretary (to 03.07.21)	Mrs. Zane Rappa 4 Vine Court, Harrow HA3 0TR
Secretary (from 03.07.21)	Miss Amy Charlotte Malin 359 Ridgacre Road Birmingham, B21 1EH
Treasurer	Mrs. Sally May Mill 82 Hazelwick Road, Three Bridges West Sussex, RH10 1NH
Membership Secretary	Mrs. Susan Johnson Le Touquet, Station Road, Elsenham Bishop's Stortford, Herts., CM22 6LG
Displays Manager	Mrs. Galina Boyse 6 Braddon Road, Richmond Surrey, TW9 2HR

REPORT of SOCIETY ACTIVITIES

Ordinary meetings:

The Society held ordinary meetings throughout the year. These were virtual (Zoom) meetings due to the Covid-19 pandemic. Subjects / lectures included the following:

"Orchids: a life-long passion" by Mr. Tom Hart Dyke of Lullingstone Castle, Kent.

"Little Orchids" by Dr. Helen Millner.

"Hunting for Orchids in Sichuan and Yunnan" by Mrs Celia Wright.

"Orchids of the Rio Negro, Brazil" by Mrs. Mary Gerritsen in the USA

"Orchid Growing the Writhlington School way (part 2)" a Zoom tour of the school's greenhouses by Dr. Simon Pugh-Jones from Writhlington School.

"Orquideas Katia Orchid Nursery" a Zoom tour of this Columbian orchid nursery by Mr. Gustavo Aguirre.

"The National Collection of Pleurothallidinae held at Chester Zoo" by Miss Vivianne Bown.

"Paphiopedilum in China" by Mrs. Wenqing Perner of Hengduan Mountain Biotechnology Ltd., China.

"Catasetums" by Mr. Fred Clarke in the USA.

An orchid-themed Photographic and Art Competition

An informative orchid-based Quiz

At physical meetings members display their orchids, which are assessed and judged, and their history and cultivation requirements are discussed. During the Covid-19 pandemic, members have sent photographs of their orchids in flower to the Chair of Judging and these have been judged by the O.S.G.B. judges, with the results being published on the O.S.G.B. website for all members to see.

REPORT of SOCIETY ACTIVITIES (Continued)

Shows:

Two Shows are normally held during the year; in 2021 only one was held due to the Covid-19 pandemic:

"The Autumn Open Show" held at Wraysbury Village Hall in November.

At this Show members competed in 40 classes for cups and rosettes.

Displays:

The Society built and manned two judged displays during the year at the following events:

"The RHS Hampton Court Palace Garden Festival" in July when a Gold medal was awarded. This display was also awarded The Eric Young Orchid Trophy for 2021 by the RHS, for the most meritorious group of orchids staged at any RHS show.

"The RHS Chelsea Flower Show" in September when a Silver-Gilt medal was awarded.

Library:

The Society's Library continued to acquire books and periodicals on orchids and orchid cultivation and to be widely used as a reference and lending library by the members of the Society.

The Journal (and other publications):

Four issues of The Orchid Society of Great Britain Journal were published during the year. In all, this publication ran to 336 'all-colour' pages, and included articles on orchid cultivation, orchids seen in their native surroundings, members' plants, botany and orchid pests, together with many photographs of orchids. Also included was news from orchid societies both in the UK and abroad, orchid book reviews, announcements and orchid nursery advertisements.

The O.S.G.B. Journal is received by all members of the Orchid Society of Great Britain, with new members receiving back issues where appropriate. An Annual Supplement is published annually in May containing the Society's rules and activities; this is also received by all members. In 2013 an Anti-Fraud Policy was issued by the O.S.G.B. and in 2019 a Data Protection Policy was issued. Both of these policies are published in the Annual Supplement.

REPORT of SOCIETY ACTIVITIES (Continued)

Sponsorship:

The Sir Jeremiah Colman Gift Trust generously donated £1,000 to the Society. The Barbara Everard Trust for Orchid Conservation donated £3,000 towards the cost of the RHS Chelsea Flower Show display.

A Society member generously donated £1,000 towards the cost of the Hampton Court display.

Signed on behalf of the Trustees:

Smmil

Sally Mill (Trustee)

Sura Johnson Sue Johnson (Trustee)

Date 04 June 2022

Appendix 1

THE BARBARA EVERARD TRUST for ORCHID CONSERVATION

ANNUAL REPORT for the YEAR ENDED 31st DECEMBER 2021

82, HAZELWICK ROAD, THREE BRIDGES WEST SUSSEX, RH10 1NH Telephone: 01293 547896

THE BARBARA EVERARD TRUST for ORCHID CONSERVATION

ANNUAL REPORT for the YEAR ENDED 31st DECEMBER 2021

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THE BARBARA EVERARD TRUST for ORCHID CONSERVATION

INFORMATION

REGISTERED CHARITY NO.

JCC 261273-A1-R

COUNTRY OF REGISTRATION

REGISTERED ADDRESS

England

82 Hazelwick Road Three Bridges West Sussex RH10 1NH

HONORARY CHAIRMAN

HONORARY SECRETARY

HONORARY TREASURER

INDEPENDENT FINANCIAL EXAMINER

BANKER

Dr. S. E. A. Pugh-Jones MBE

Miss. A. C. Malin

Mrs. S. M. Mill

Mr. A. R. Wild Braeside, Edgcumbe Road Lostwithiel, Cornwall PL22 0DR

NatWest Bank PLC 87 Sidcup High Street Sidcup, Kent, DA14 6UP

THE BARBARA EVERARD TRUST for ORCHID CONSERVATION

GOVERNING DOCUMENT and PURPOSE of the TRUST

The original Governing Document of the Trust is a "Declaration of Trust", dated 26th June 1986, made by the founding Trustees, Alexander Cedric Robert Bristow, Leslie Ernest Bowen, Timothy John Lewis, Phillip James Cribb, Peter Maudesley and John Raymond Oddy.

This "Declaration of Trust" was updated on 4th September 2021 under Section 275, part 3.4, of the Charities Act 2011 to bring its purpose into line with current views on orchid conservation. The update was carried out by the current Trustees; Simon Edward Alves Pugh-Jones, Amy Charlotte Malin, Sally May Mill, Pearl Jenny Thomson, Susan Johnson, Galina Boyse, Lara Jewett and David McLaughlin. The updated "Declaration of Trust" has been submitted to, and accepted by, the Charity Commission and will become effective in July 2022.

The purpose of the Trust is to hold on trust all subscriptions and donations made and given for the furtherance of the charitable object hereinafter contained for the purpose (if and in so far as the same shall be charitable) of conservation of all orchids by encouraging orchid growing; providing education in any form regarding orchid growing including shows, publications and supporting research; by placing endangered orchids and specialist collections of orchids with suitable collectors / collections; by supporting ex-situ conservation of orchids by seed raising and ex-situ propagation both for in-situ reintroduction and introduction into cultivation in the United Kingdom.

BARBARA EVERARD TRUST for ORCHID CONSERVATION

LIST of TRUSTEES

In accordance with the "Declaration of Trust", there are eight Trustees of the Trust. Six of these shall be the Trustees of The Orchid Society of Great Britain. The other two Trustees shall be the Curator of Orchids at The Royal Botanical Gardens, Kew and the Senior Supervisor of Orchids at the Royal Horticultural Society Garden, Wisley. The power of appointing new Trustees is vested in the surviving or continuing Trustees. The Trustees are all honorary and are as follows:

Chairman	Dr. Simon Edward Alves Pugh-Jones MBE 6 Park Hill Drive, Frome Somerset, BA11 2LE
Secretary (to 03.07.21)	Mrs. Zane Rappa 4 Vine Court, Harrow HA3 0TR
Secretary (from 03.07.21)	Miss Amy Charlotte Malin 359 Ridgacre Road Birmingham, B21 1EH
Treasurer	Mrs. Sally May Mill 82 Hazelwick Road Three Bridges, W. Sussex, RH10 1NH
Trustee (from 03.07.21)	Mrs. Pearl Jenny Thomson 11 Turpins Close, Oaklands Welwyn, AL6 0QZ
Trustee	Mrs. Susan Johnson Le Touquet, Station Road, Elsenham Bishop's Stortford, Herts., CM22 6LG
Trustee	Mrs. Galina Boyse 6 Braddon Road, Richmond Surrey, TW9 2HR
Trustee	Mrs. Lara Jewitt Nursery and Orchid Collection Manager Royal Botanical Gardens Kew, Richmond, TW9 3AB
Trustee	Mr. David McLaughlin Senior Supervisor (Orchids) The Royal Horticultural Society Garden Wisley, Woking, Surrey, GU23 6QB 5

BARBARA EVERARD TRUST for ORCHID CONSERVATION

REPORT of TRUST ACTIVITIES

The Trustees have continued to invest the assets of the Trust to maximise income without incurring risk; to further the aim of setting up national collections to conserve orchids, and to promote education and conservation.

During 2021, the Trustees confirmed that they would continue their award scheme to make grants available to orchid growers holding National Plant Collections of Orchids, public orchid collections in Botanical Gardens and specialist private collections of orchids; and to schemes which aid conservation of orchids. These grants can be given for small capital projects, such as the purchase of plants, equipment or materials for the furtherance of a collection, especially for educational projects or for scientific work. The grants are awarded twice yearly (or more frequently by arrangement of the Trustees), the total amount given being up to the amount of interest accrued during the year (and carried over from previous years). Details of the scheme are publicised in the Journal of The Orchid Society of Great Britain and in The Orchid Review and will also be circulated to the British Orchid Council and its member societies.

In 2021, just one award was applied for, and granted. An award of £3,000 was made to the Orchid Society of Great Britain (O.S.G.B.) to assist with an educational display of orchids at the RHS Chelsea Flower Show in September.

Signed on behalf of the Trustees:

Sally Mill (Trustee)

04 June 2022 Date

Susan Johnson (Trustee)

Appendix 2

THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION

ANNUAL ACCOUNTS

FOR THE YEAR ENDED 31 DECEMBER 2021

CHARITY NUMBER JCC-261273-A1-R

ALAN R. WILD BRAESIDE, EDGCUMBE ROAD LOSTWITHIEL, CORNWALL PL22 0DR

THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2021

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- 3 Receipts and Payments Account
- 4 Statement of Assets and Liabilities
- 5 Notes to the Accounts

THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION 31 DECEMBER 2021

General Information

Registered Charity Number	JCC-261273-A1-R
Country of Registration	England
Hon. Chairman	Dr. S. Pugh-Jones MBE
Hon. Treasurer	Mrs. S. M. Mill
Hon. Secretary	Miss A. C. Malin
Principal Office	82 Hazelwick Road Three Bridges West Sussex RH10 1NH

THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES 31 DECEMBER 2021

Independent examiner's report to the trustees of the Barbara Everard Trust for Orchid Conservation

I report to the trustees on my examination of the accounts of the Barbara Everard Trust for Orchid Conservation for the year ended 31 December 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in in any material respect:

- Accounting records were not kept in respect of the trust as required by section 130 of the Act; or
- 2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

L.S.O.

Alan R. Wild Braeside, Edgcumbe Road Lostwithiel, Cornwall PL22 ODR

Date: bru Afan 2022

THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2021

	Note	2021 Unrestricted & Total Funds £	2020 Unrestricted & Total Funds £
Income			
Royalties Interest receivable		86 559	68 562
Total incoming resources		645	630
Expenditure			
Conservation awards		3,000	-
Total resources expended		3,000	-
Net (outgoing) incoming resources for the year		(2,355)	630
Reconciliation of funds		70.470	70.046
Total funds brought forward		79,476	78,846
Total funds carried forward		77,121	79,476

THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION STATEMENT OF ASSETS AND LIABILITIES AS AT 31 DECEMBER 2021

	Note	2021 Unrestricted Funds £	2020 Unrestricted Funds £
Current assets			
Stock		276	276
Interest accrued		280	279
Cash at Bank		76,565	78,921
Total assets		77,121	79,476
Accumulated Charity Funds			
As at 1 January 2021		79,476	78,846
Movement for the year		(2,355)	630
			×
As at 31 December 2021		77,121	79,476

Approved by the trustees on 02 APR 2022

Swall Jolinson

S. Johnson - Trustee

Smmil

S. M. Mill – Trustee

1. Accounting policies

Income

- Donations are accounted for on a cash received basis
- Interest receivable is accounted for on an accruals basis.

Expenditure

Expenses are charged to the income and expenditure account on an accruals basis. The costs so charges include VAT.

Stock

Stock is valued at the lower of cost and net realisable value. Net realisable values were provided by the Treasurer.

ANNUAL ACCOUNTS

FOR THE YEAR ENDED 31 DECEMBER 2021

CHARITY NUMBER 261273

ALAN R. WILD BRAESIDE, EDGCUMBE ROAD LOSTWITHIEL, CORNWALL PL22 0DR

THE ORCHID SOCIETY OF GREAT BRITAIN ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2021

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- 2 Report of the Independent Examiner
- 3 Receipts and Payments Account
- 4 Statement of Assets and Liabilities
- 5—6 Notes to the Accounts

THE ORCHID SOCIETY OF GREAT BRITAIN 31 DECEMBER 2021

General Information

Registered Charity Number	J261273
Country of Registration	England
Hon. Chairman	Mrs. P. J. Thomson
Hon. Treasurer	Mrs. S. M. Mill
Hon. Secretary	Miss A. C. Malin
Principal Office	82 Hazelwick Road Three Bridges West Sussex RH10 1NH

THE ORCHID SOCIETY OF GREAT BRITAIN INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES 31 DECEMBER 2021

Independent examiner's report to the trustees of the Orchid Society of Great Britain

I report to the trustees on my examination of the accounts of the Orchid Society of Great Britain for the year ended 31 December 2021.

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in, any material respect:

- Accounting records were not kept in respect of the trust as required by section 130 of the Act; or
- 2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Alan R. Wild Braeside, Edgcumbe Road Lostwithiel, Cornwall PL22 ODR

Date: bru Afan 2022

THE ORCHID SOCIETY OF GREAT BRITAIN RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2021

	Note	Unrestricted Funds 2021	Total Funds 2020
Incoming resources			
Voluntary income:			
Sponsorship & Donations	2	5,000	1,020
Colour Fund Donations		1,858	1,927
Interest receivable		6	61
From Charitable activities:			
Subscriptions		17,250	16,548
Gift Aid on subscriptions		2,800	2,637
Sale of Badges, Binders etc.		165	172
Raffles, Plant sales & Refreshments		2,757	161
Advertising revenue		937	865
Show awards		1,711	-
Total incoming resources		32,484	23,391
Resources expended			
Cost of generating funds:			
Society product costs		518	283
Charitable activities:			
Journal production costs		16,057	15,891
Show and display expenses		6,466	181
Hall and room hire		100	460
Programme expenses		1,657	683
Internet and library expenses Postage and telephone expenses		510 184	389 342
Bank and credit card charges		57	88
Insurances and subscriptions		404	429
Presentations and donations		1,000	1,075
Depreciation		340	
Total resources expended		27,293	19,821
Net incoming resources for the year		5,191	3,570

	Note	2021	2021	2020	2020
		£	£	£	£
Fixed assets					
Tangible fixed assets					
Library books		3,126		3,466	
Cups and Trophies		14,990		14,990	
Equipment		-		-	
Total tangible fixed assets			18,116		18,456
Investments					
National Savings Bonds			5,000		5,000
Total fixed assets			23,116		23,456
Current assets					
Stock		1,015		1,533	
Debtors	3	480			
Cash at Bank	3	62,624		58,170	
Total current assets		64,119		59,703	
Liabilities					
Creditors	4	7,170		7,973	
Accruals	5	-		312	
Total current liabilities		7,170		8,285	
Net current liabilities assets			56,949		51,418
Total net assets			80,065		74,874
The funds of the charity					
As at 1 January 2021			74,874		71,304
Surplus for the year			5,191		3,570
As at 31 December 2021			80.065		74 074
As at 31 December 2021			80,065		<u>74,8</u>

THE ORCHID SOCIETY OF GREAT BRITAIN STATEMENT OF ASSETS AND LIABILITIES AS AT 31 DECEMBER 2021

Approved by the trustees on OR APR 2022

Sugar Le 2050 S. Johnson - Trustee

Smill

S. M. Mill – Trustee

THE ORCHID SOCIETY OF GREAT BRITAIN NOTES FORMING PART OF THE ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2021

1. Accounting policies

Incoming resources

- All income other than interest received is accounted for on a cash received basis
- Interest receivable is accounted for on an accruals basis.

Resources Expended and irrecoverable VAT

Expenses are charged to the receipts and payments account on an accruals basis. The costs so charged include VAT where applicable.

Tangible Fixed Assets

Tangible fixed assets are capitalized at cost and are depreciated to write off the cost over three or five years depending on the life expectancy of the equipment.

Stock

Stock is valued at the lower of cost and net realisable value. Net realisable values were provided by the Treasurer.

2. Sponsorship

3.

4.

	2021	2020
	£	£
The Sir Jeremiah Colman Gift Trust	1,000	1000
BETOC (for Chelsea Flower Show display)	3,000	-
Member's donation (for Hampton Court display)	1,000	-
Other Donations	-	20
	5,000	1,020
Debtors		
	2021	2020
	£	£
Prepaid Expenses	480	-
	480	
Creditors		
	2021	2020
	£	£
Advanced Income for 2022	5 200	5 224
Subscriptions	5,200 970	5,234
Colour fund donations Sponsorship	970 1,000	739 2,000
historia	1,000	2,000
	7,170	7,973

THE ORCHID SOCIETY OF GREAT BRITAIN NOTES FORMING PART OF THE ACCOUNTS (continued) FOR THE YEAR ENDED 31 DECEMBER 2021

5. Accruals

	2021 £	2020 £
Programme expenses	-	312
	<u>-</u>	312