

Chair, Secretary and Treasurer's Annual Report 2021

In line with Charity Commission requirements, our Trustees have ensured that our activities have the widest possible public benefit, whether in Christian or Youth Work operations. Assets and resources have been used to further the Objects of the Constitution and specified Mission Statements adopted by Trustees in past years. Funds are ethically sourced, and control of finances maintained. Open access for all our events and activities is applied in line with our Equal Opportunities policy and underlying Christian principles. Legal rules have been observed and relevant policies adopted or updated, each specifically approved by Trustees.

This is the third full year for our Chair, Linda Cunningham and the second full year as Vice Chair for Caroline Beckett. Thanks go to Linda, Caroline and our longer serving Officers, Keith Taylor, our Treasurer, Heather Turner, our secretary and Safeguarding Trustee, John Gallagher, a key Fundraising Trustee and, of course, our Trustees and Youth Trustee Advisors. Thanks too to our co-opted Trustee Advisors, Councillor Darren Byford and Joanne Davis, an experienced Youth Work Practitioner.

The United Service was supported by all our churches. The 2021 United Service took place on Zoom led by Colin Ride in January. A very different but inclusive service welcomed by all. We also ran a Zoom Quiz led by Mark Hunter which reached and linked over 50 people in our area

After this good start, our 2021 programme was significantly disrupted to Government Regulations relating to Covid-19. The 2021 Forum was cancelled and re-arranged for 6th February 2022 as was our Easter United Service in April 2021 and our community Easter Egg event at Horbury Co-op. To support families and individuals who faced (and still face) loneliness and anxiety, we ran a #RealLove event with the Methodist Circuit. This involved distributing 2,000 hearts through the Co-op on Horbury and via all the Junior schools in our area. Everyone was encouraged to give their heart to a lonely or important person in their lives. It was tremendously successful with very positive feedback from schools, and well supported on the Co-op website. Christian Aid Week was very different and, indeed, took place in an ad hoc nature between May and the end of November 2021. The outcome at £1438, whilst well below our normal figure was up on 2020. It was a great effort given that many of our normal fundraising events could not take place. Thanks to all the Churches for contributing and particularly to Carole Shaw, our Christian Aid Group Chair for all her hard work organising and supporting our Churches during the activity period.

Our Whit Community Party, for at families who can't afford to attend commercially run summer events, Theme Parks and so on, was deferred until August 2021, and was a stunning success with over 250 people attending with many families and children getting positive experiences in a dreadful year through Archery, Bouncy Castles, Crafts, Games Stalls and the like.

Thankfully, we were able to undertake a live Quiz Night, with restricted numbers, on Friday 1st October. Tickets sold out and this community activity was very well received. We also undertook a 2-hour open air carol singing event (limited number)s at Horbury Co-op, bringing the seasons focus to happy shoppers.

In early 2021 we received personal thanks from Ed Anderson, HM Lord Lieutenant of West Yorkshire for our "Outstanding Service to the Community" and have since been asked to apply for a QAVS Award (Queens Award for Voluntary Service) which is a major honour.

Our grateful thanks go to Heather Turner for compiling and editing the monthly newsletter. We have continued our widened leaflet distribution using our re-focused Newsletter so as to engage those in residential homes. We have been informed that these have been well received by often very lonely, residents, pleased that they have not been forgotten. We continued our poster communications directly and via local retailers notice boards, aimed at everyone, but particularly those without access to the internet.

2021 was an improvement on 2020 for our Horbury Breakthrough Youth Project, as we learnt to adapt our lifestyle around the pandemic. Businesses, services, and schools reopened, and by September 2021 sessions run had almost entirely returned to the level it was pre-pandemic. The period caused us to take a step back and re-evaluate what we do, how we do it and the impact it makes. In place of the normal visits to eight primary schools in the run up to the summer, we delivered tailor-made magazines for year six children across 32 primary schools. Although we couldn't speak face to face to introduce ourselves, we were able to make the project known to an entire year group before they all arrived at Horbury Academy in September.

We also ran two activity days and an outdoor activity residential over the summer. These saw the young people make friends, boost their confidence, and get excited about moving up to high school. In total, we have worked with 308 young people (173 boys, 123 girls, 12 non-binary) of whom 50% were disadvantaged

In 2021, we have been writing AQA accreditations to go live in 2022, this is a completely new venture and will offer recognition for volunteering, group representation and participating in sports and survival skills. Lauren Allen (Detached Youth Worker) left to focus on her work with Trinity Medical Services. Kerry Nichol (Youth Worker) left at the start of September, joining Horbury Academy in an Inclusion Mentor role, following great mentoring work for the project. Fay Bottomley is employed as a Sessional Worker now running our new Book Club, Legacy group and a lunchtime Academy session. Aaron Daley has now trialed the Detached Youth Worker role and starts in January. These are ex Project young people now in leadership roles. Four more young people became incredible project volunteers, with more to be trained in 2022

2021 was a positive if difficult year. Receipts were £93,381 (2020 £92,548) and payments £102,699 (2020 £90,462) resulting in a cash outflow of (£9,318) for 2021 (2020 inflow £2,086). The Total Bank and Cash Balances decreased from £57,596 in 2020 to £48,278 on 31 December 2021.

Total Receipts of £93,381 consisted of National Lottery Community Fund (NLCF) grant of £47,354 (2020 £47,354) 51% of total receipts. The NLCF grant received in 2020 included £15,945 received in December 2020 which was actually due in January 2021.

Other Donations and Grants were £26,778 (2020 £31,800) 29% of total receipts and included Aire Calder Methodist Circuit £2,000, Family and Social Welfare Fund £4,000, HMRC Furlough Grants £5,906, Horbury Common Lands Trust £4,000, Leeds Methodist District Advance Fund £5,000, Wakefield Metropolitan District Council £977 and WYPC Commissioner £4,156. A special thank you to John Gallagher and John Walter for preparing and submitting all the various grant application forms, and all the external organisations that have supported us in 2021.

Regular Donations from loyal individuals and our Churches generated £7,144 (2020 £5,860) 8% of total receipts. A huge thank you to the individuals and our local Churches, who have continued to support 'Horbury Churches Together' throughout 2021.

Numerous Fund-raising activities and Events, including the Great North Run, Family Fun Day and Store collections, generated £7,173 (2019 £2,241), 8% of total receipts. Activity contributions by young people including our Holiday Activities and Duke of Edinburgh Award scheme generated £2,997 (2020) 1,649), 3% of total receipts. Gift Aid and Other Income generated £1,935 (2020 £3,644), 2% of total receipts.

Total Payments £102,699 (2020 £90,462) consisted of Salaries, Pensions & NI of £70,096 (2020 £71,968) 68% of total payments, Youth Activity costs of £16,746 (2020 £6,765), 16% of payments, Rent, Utilities & Office costs £12,601 (2020 £11,344), 12% of payments, other costs of £3,256 (2020 £385) 3% of payments.

The Horbury Breakthrough Youth Project benefits from Trustees and individuals giving time freely and our own 8 Churches who provide free or reduced rent for meetings and youth activities at Church premises. Great thanks also to Trustees, Ministers, Officers, Business Committee members, Gary Bentley and his Project Youth Work Staff, Volunteers, Parents and, very importantly, Church members supporting all we do.

Our partners this year included:

Local Businesses	Horbury Academy	Leeds Trinity University
Huddersfield University	Horbury and Ossett Rotary Club	Wakefield Council
Wakefield MDC Youth Services	Cross Project	Wakefield Young Lives Consortium
The Junction (St Mary's)	The Well Project	Duke of Edinburgh Crofton team
Aire and Calder Circuit	Netherton Youth Crew	Leeds Community Foundation

Thanks to all these groups for on-going support.

Elected Trustees for 2021 were:

Linda Cunningham – Chair	Keith Taylor- Treasurer	Heather Turner – Secretary
John Walter- Business Manager	John Gallagher – Fundraiser	Envoy Les Clarke
Reverend Karen Campbell (Part Year)	Reverend Kim Williams	Reverend John Geary
Father Christopher Johnson		

Co-opted Trustee Advisors were – Councillor Darren Byford and Joanne Davis, Youth Work Practitioner

Prepared on behalf of the Trustees by - John Walter – Business Manager, Keith Taylor- Treasurer, Heather Turner- Secretary and Gary Bentley – Horbury Breakthrough Youth Project Operations Manager.

Horbury Churches Together

Charity Number 1092641

Final Annual Accounts 31st December 2021

K W Taylor BSc, FCA - Treasurer

Mrs J Craven - Independent Examiner

Horbury Churches Together

Receipts and Payments Account - General Fund 2021

Receipts	Notes	2020	2021
Church Subscriptions & Donations	2	240	440
Events & Fund raising	3	334	1,172
Other Donations & Grants	4	2,950	1,000
Individual Donations		2,234	2,339
Other income		516	354
Total Receipts General Fund	1	6,274	5,305
Payments		2020	2021
Events & Fund raising	5	132	1,876
Newsletter and Website		238	365
Office Equipment & Capital		0	400
Salaries, NI & Pensions		3,006	3,981
Young Christian general expenses		159	768
Total Payments General Fund	1	3,535	7,390
Net Outflow - General Fund	1	2,739	-2,085

Notes to the Accounts - General Fund

1. Bank Balance - General Fund

	Notes	2020	2021
Bank Balance 1st January		18,908	21,647
Receipts		6,274	5,305
Payments		-3,535	-7,390
Net outflow 2021		2,739	-2,085
Bank Balance 31st December	11	21,647	19,562

2. Church Subscriptions & Donations - General Fund

	2020	2021
Horbury Methodist	50	250
Netherton Trinity Methodists	30	30
St Andrews	30	30
St Lukes	30	30
St Mary's	50	50
St Peter's & St John	50	50
Total Church Subscriptions & Donations - General Fund	240	440

3. Events & Fund raising - General Fund

	2020	2021
Carol singing	0	10
Easter Raffle	0	333
Family Fun Day	0	397
Forum	334	0
Quiz Night	0	248
Real Love	0	184
Total Events - General Fund	334	1,172

4. Other Donations & Grants - General Fund

	2020	2021
Leeds Methodist District Advance Fund	2,000	1,000
Big Lottery Fund - 25th Anniversary	950	0
Total Other Donations & Grants - General Fund	2,950	1,000

5. Events & Fund raising - General Fund

	2020	2021
Easter Raffle	0	40
Real Love	0	857
Family Fun Day	132	979
	132	1,876

Horbury Churches Together
Receipts and Payments Account - Restricted Fund (Social and Community Activities Horbury Youth Project) 2021

Receipts	Notes	2020	2021
National Lottery Community Fund		31,409	47,354
Church Donations	6	700	1,500
Contributions		1,649	2,997
Events & Fund raising	7	1,907	6,001
Gift Aid	8	3,128	1,581
Individual Donations		2,686	2,865
Other Donations & Grants	9	28,850	25,778
Total Receipts - Restricted Fund	5	70,329	88,076
Payments	Notes	2020	2021
Events & Fund raising		15	1,015
Insurance		1,499	1,507
Office Equipment & Capital		2,686	1,158
Rent, Utilities & Office costs		7,159	9,536
Salaries, NI & Pensions		68,962	66,115
Youth work	10	6,606	15,978
Total Payments - Restricted Fund	5	86,927	95,309
Net Outflow - Restricted Fund	5	-16,598	-7,233

Notes to the Accounts - Restricted Fund

5. Bank Balance - Restricted Fund

	Notes	2020	2021
Bank Balance 1st January		36,602	35,949
Receipts		70,329	88,076
Payments		-86,927	-95,309
Net Outflow 2021		-16,598	-7,233
National Lottery Community Fund - grant prepaid for 2021		15,945	0
Net Outflow 2020		-653	
Bank Balance 31st December	11	35,949	28,716

6. Church Donations - Restricted Fund:

	2020	2021
Horbury Methodist Church	500	500
St Leonards Hospital Trust	0	1,000
St Mary's	200	0
Total Church Donations - Restricted Fund:	700	1,500

7. Events & Fund raising - Restricted Fund

	2020	2021
Great North Run	1,674	5,058
Store Collections	233	502
Youth lunch	0	380
Other income	0	61
Total Fund raising - Restricted Fund	1,907	6,001

8. Gift Aid

	2020	2021
HMRC Charities - Tax year 2017/18	1,411	0
HMRC Charities - Tax year 2018/19	1,717	0
HMRC Charities - Tax year 2019/20	0	1,581
Total Gift Aid - Restricted Fund	3,128	1,581

9. Other Donations & Grants - Restricted Fund

	2020	2021
Aire Calder Methodist Circuit	2,000	2,000
The Awards Scheme , DoE grant	0	321
Community Foundation Fund - Legacy	2,980	0
Community Foundation - Wakefield District	10,000	0
Cooperative Horbury	0	200
Family and Social Welfare Fund	0	4,000
HMRC - SSP & Furlough grant	768	5,907
Horbury Common Lands Trust	3,000	4,000
Leeds Methodist District Advance Fund	8,000	4,000
Rotary Club	0	217
Wakefield Metropolitan District Council	2,102	977
WYPC Commissioner	0	4,156
Total Other Donations & Grants - Restricted Fund	28,850	25,778

10. Youth work - Restricted Fund

	2020	2021
Duke of Edinburgh Award	1,099	3,169
General Expenses	2,957	6,302
Holiday events	1,522	3,162
Recruitment	0	468
Training	622	2,105
Travel expenses	406	772
Total Youth work - Restricted Fund	6,606	15,978

11. Bank Balances 31st December 2021

		Restricted		
	Notes	General Fund	Fund	Total Bank
Bank Balance 1st January	1&5	21,647	35,949	57,596
Receipts 2021		5,305	88,076	93,381
Payments 2021		-7,390	-95,309	-102,699
Net Receipts 2021		-2,085	-7,233	-9,318
Bank Balance 31st December	13	19,562	28,716	48,278

12. Assets at 31st December 2021

Yorkshire Bank Balances	Notes	2020	2021
Current Account		23,837	29,677
Reserve Bank Accounts (Term Deposits)		33,759	18,601
Total Bank balances 31st December 2021	12	57,596	48,278
Cash in hand		100	100
Total Bank & Cash Funds as at 31st December 2021		57,696	48,378

Independent examiner's report to the trustees of Horbury Churches Together

I report on the accounts of the Trust for the year ended 31 December 2021, which are set out on pages 1 to 4.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 43 of the 1993 Act;
- To follow the procedures laid down in the general Directions given by the Charity Commission under section 43(7) (b) of the 1993 Act; and
- To state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- To keep accounting records in accordance with section 41 of the 1993 Act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act

Have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Mrs Julie Craven
External Examiner



21st March 2022.