



Organisation for Sickle Cell Anaemia Relief
And Thalassaemia Support

ANNUAL REPORT & FINANCIAL STATEMENT
YEAR ENDING 31st MARCH 2022

Company Number 05311442

Charity Number 1109849

OSCAR Birmingham Ltd
Year Ending March 2022

OSCAR Birmingham Ltd
(A company limited by guarantee)

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OSCAR Birmingham Ltd
Year Ending March 2022

Charity reference and administrative details

Trustees	Lurieteen Miller Paul Udenze Ajay Dattani
Charity Number	1109849
Company Number	5311442
Registered Address	22 Regent Place Jewellery Quarter Birmingham B1 3NJ
Contact details	Tel: 0121 2129209 email: admin@oscarbirmingham.org.uk
Independent Examiner	Gary Peter Brookes FCA FCIE BSc 130 Wombourne Park Wombourne S Staffs WV5 0LY
Bankers	Unity Trust Bank Brindley Place Birmingham B3 1AB

TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2022

The Trustees present their annual report together with the financial statements of Oscar Birmingham Limited (the charity) for the year ended 31 March 2021. The Trustees have adopted the provision of the Statement of Recommended Practice (SORP): Accounting and Reporting by Charities (FRS102)

STRUCTURE, GOVERNANCE AND MANAGEMENT

Constitution

OSCAR Birmingham Limited was incorporated on 13 December 2004 and registered as a charity on 3 June 2005. The charity remained dormant until 1 April 2008 when the assets, liabilities, and activities of OSCAR (Birmingham) (charity number 702847) were transferred. OSCAR Birmingham Limited operates under its Memorandum and Articles of Association dated 13 December 2004 and as amended by resolution dated 2 April 2007.

Method of appointment or election of Trustees

All trustees must be members of the charitable organisation. The trustees of the charity are also the directors of the company for the purposes of company law. All board members are circulated with invitations to potential trustees.

A detailed list of candidates, who have expressed an interest in becoming a trustee, is presented to a full board meeting for consideration and decision. When considering co-opting trustees, the board has regard to the requirement for any specialist skills needed. Trustees appointed during the year must stand for re-appointment at the next Annual General Meeting.

The Directors who served during the year are shown on the reference and administration section on page 1.

All members of the board gave their time voluntarily and any expenses reclaimed from the charity are reflected in the financial statements.

The constitution of the charity requires a minimum of seven and maximum of ten trustees. Action is being taken to address this. The Charity Commission are aware of this.

Policies adopted for the induction and training of Trustees

All new trustees undergo induction training and are provided with an induction pack to brief them on their legal obligations under charity law. The induction covers the constitution, the committee and decision-making process, the business plan and the recent financial performance of the charity.

ORGANISATIONAL STRUCTURE AND DECISION MAKING

The charitable organisation is governed by its Board of Trustees, who is responsible for formulating its Strategies and policies including the approval of budgets and the exercising of financial controls.

The Board of Trustees meets on a regular basis. The trustees delegate the day to day running of the charitable organisation to Strategic Development Manager and operational staff.

POLICIES & OBJECTIVES

The objects of the charity as set out in the constitution are: -

- To promote the relief of persons suffering from Sickle Cell and Thalassaemia disorders.
- To educate the public to increase their knowledge and understanding of such disorders.
- To promote research into the nature, prevalence, treatment and prevention of Sickle Cell and Thalassaemia disorders and to disseminate and publish the useful results of such research.

CHARITIES AND PUBLIC BENEFIT

OSCAR Birmingham is a voluntary organisation based in Birmingham. It was established to provide advice, support and counselling to individuals, families and carers affected by the Sickle Cell and Thalassaemia Blood disorder.

Both are potentially life-threatening disorders which disproportionately affect black and ethnic minority (BAME) communities. Our mission is to educate, support and provide relevant information through signposting, advocacy, and assistance. Through our work with partners, we will raise awareness of these conditions.

Demand for OSCAR services continue, due to the demographics of the Birmingham population who are at risk of inheriting Sickle cell or Thalassaemia Blood Disorders. We have seen an increase of service users with both Sickle Cell and Thalassaemia especially from African, Asian and European Countries migrating to the area.

Overview-Sickle Cell

Sickle cell disease is the name for a group of inherited health conditions that affect the red blood cells. The most serious type is called sickle cell anaemia. Sickle cell disease is particularly common in people with an African or Caribbean family background.

People with sickle cell disease produce unusually shaped red blood cells that can cause problems and can block blood vessels. Sickle cell disease is caused by a gene that affects how red blood cells develop. If both parents have the gene, there's a 1 in 4 chance of each child they have being born with sickle cell disease.

The child's parents often will not have sickle cell disease themselves and they're only carriers of the sickle cell trait. Sickle cell disease is a serious and lifelong health condition, although treatment can help manage some of the symptoms.

The main symptoms of Sickle Cell disease are:

- Painful episodes called sickle cell crises, which can be very severe and last up to a week
- An increased risk of serious infections
- Anaemia (where red blood cells cannot carry enough oxygen around the body), which can cause tiredness and shortness of breath. Some people also experience other problems, such as delayed growth, strokes and lung problems.

Overview-Thalassaemia

People with thalassaemia produce either no or too little haemoglobin, which is used by red blood cells to carry oxygen around the body. This can make them very anaemic (tired, short of breath and pale).

It mainly affects people of Mediterranean, south Asian, southeast Asian and Middle Eastern origin. There are different types of thalassaemia, which can be divided into alpha and beta thalassaemia. Beta thalassaemia major is the most severe type.

Other types include beta thalassaemia intermedia, alpha thalassaemia major and haemoglobin H disease. It's also possible to be a "carrier" of thalassaemia, also known as having the thalassaemia trait.

The main health problems associated with Thalassaemia are:

- Anaemia – severe tiredness, weakness, shortness of breath, pounding, fluttering or irregular heartbeats (palpitations) and pale skin caused by the lack of haemoglobin
 - Too much iron in the body – this is caused by the regular blood transfusions used to treat anaemia and can cause problems with the heart, liver and hormone levels if untreated. Some people may also have delayed growth, weak and fragile bones (osteoporosis), and reduced fertility.
-



Summary

This report provides opportunity to showcase our work, how we have supported the local Sickle Cell and Thalassaemia community, wider strategic partnership and networks.

The past twelve months we have been able to develop and build on our strengths to increase our service provision and reach across Birmingham and Solihull, supporting recovery for vulnerable citizens, carers and their families who have been disproportionately impacted by the Coronavirus pandemic.

We are proud as an independent local charity to highlight key achievements in our report, given the challenges we face in this current economic and financial environment.

Thank you to all our beneficiaries who participated in our activities, services, and support.

A sincere heartfelt thank you to our staff and volunteers for their dedication, hard work and commitment in making a difference to the community.

OSCAR BOARD OF TRUSTEES & SENIOR MANAGEMENT

Support for Children and Young People

Thanks to BBC Children in Need, we supported 129 children and young people who benefited from project activities and services over the past 12 months.

85 children were identified as disadvantaged, living with Sickle Cell and/or Thalassaemia while, experiencing health and social challenges.

80 children were able to take part in all year-round free activities and days out, taking place during school holidays.

Days out including Cinema, Karting, Laser Tag, beach trip to Barmouth, Trampoline, Soft Play, Hatton World, Midland Arts Theatre, Cadbury World, Wildlife Conservation Park, and Ash End farm.



(Day out to Trampolining with Children during school holidays)

We undertook mentoring support to 29 young people, providing 133 interventions and over 600 hours of one-to-one mentoring contact.

Mentors supported young people on a range of issues on emotional resilience, promote positive mental health, develop their knowledge and coping skills. This included interventions in relation to educational barriers, disability and their rights, good eating habits, diet, hydration, and sleep, exploring worries and dreams.



(Youth Voice Team and Mentors)

Project staff organised a variety of fun and wellbeing workshops for 64 children that included getting to understand Sickle Cell, arts, cook and eat session and healthy eating workshop.

Impact

- 90% of children and young people gave a self-rating of 8-10 in spending less time alone and meeting new people outside of hospital.
- 100% of children stated they always felt Covid safe when coming out of restrictions and lockdown.
- 90% of young people rated 9 or more for feeling happier and more positive about the future.
- 98% agreed that they had access to meaningful activities based on a self-rating from 7-10.
- 100% of children also gave a score of 9-10 for feeling very supported by project staff.

Feedback from Participants.

11-year-old AB said, 'I had so much fun watching the animals, when can we go again', while 15-year-old FO stated, 'I feel so much healthier now than before. Loved the trampolining'.

12-year-old B said 'My mentor Aribah has really helped me not to worry about the virus. She made me look forward to returning to normal life'.

While one 17-year-old said 'I was struggling with going in and out of hospital with crisis and my education. Thanks for making me understand about my rights and support plan'.

OSCAR Birmingham Ltd
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Befriending & Peer Support Service

Supported by Birmingham City Council Adult Health and Social Care, we continued to provide services, with a safe return to project activities, to help vulnerable citizens who experienced poor health outcomes.

Number of Citizens Supported during 2021/22

Quarter 1	Quarter 2	Quarter 3	Quarter 4
65	104	52	49

12 peer support sessions were provided. These included monthly face to face and via zoom, especially during the winter and colder months. A total of 193 befriending interventions were provided over the past 12 months.

We ensured citizens views, needs and feedback continued to be captured through Birmingham Be Heard and Citizens Involvement Panel meetings.

Social outings and cultural activities were organised resulting in 104 citizens participating which helped to reduce isolation and increase social participation:

- Visit to Birmingham Rep to watch RUSH-Joyous Jamaican Journey
- Travel Modes and Accessibility focus group
- Time to talk zoom meetings
- Glee comedy club
- Coffee and chat
- History of Sickle Cell during Black History Month
- Arts-expressing self-portrait and sketching
- Visit to Martineau Gardens
- Days out to cinema
- Black History Celebration Event

Feedback from Citizens who have participated have included:

BW aged 50 said, 'I am so glad I attended. Meeting others who have Sickle Cell and sharing our experiences has been so important.'

WN aged 61 years-old stated, 'I am so glad I got involved with OSCAR. The mindfulness sessions have really helped with my mood and anxiety'.

DJ aged 43 also stated, 'I felt safe coming out with you all. Not having to worry about pandemic has really lifted my spirits.'

SM aged 62 said 'I didn't really know how I would feel about coming out but happy I did. So nice to meet with others older than me and hearing their experiences'.

Carers Activities and Support

Over the past 12 months this service has supported 73 carers, predominantly family/parent carers who either diagnosed with, or look after child with Sickle Cell, Thalassaemia, and comorbidity. Supported by Forward Carers and working in partnership with Birmingham Carers Hub we delivered a range of carer related activities, events and support including:

- Family Resilience Programme
- Cultural picnic in the park at Cannon Hill
- Making Carers Visible and Valued promotional activity during Carer's week
- First Aid and Mental Health training
- Sponsored 5K Canal Walk
- Family based activities and wellbeing days
- Christmas Meal for carers and families

90% of carers had more than 2 meaningful contacts each quarter, while 75% received more than 4 meaningful interventions/contacts.

During the summer of 2021, we arranged a day out to Barmouth Beach for citizens and their families including carers who really wanted to spend much needed family time at a beach to have fun, free from stressors and relaxation. 90 people including many senior citizens and carers attended this day trip.



(Day out for Citizens and Families to Barmouth -July 2021)

Carer feedback and Impact:

KH stated, 'I am so glad I made the right decision to come today. I was a little apprehensive, but you guys made it feel safe for me. The weather was just right, and it stayed dry. We are both tired but worth it'.

- 100 % of Carers felt supported by OSCAR
 - 95% of Carers stated they always felt valued
 - 85% of Carers stated they were much happier and able to connect.
-

Well-Being Service

Supported by The National Lottery Community Fund, we have recruited staff to 2 new posts of Health and Wellbeing Advisor and Project Wellbeing Officer. The service aims are to provide ongoing specialist support to reduce the multiple negative impacts the condition has on individuals and the community. This has been further modified to consider factors that have been exacerbated by Covid 19, such as financial hardship and social isolation.

Support, activity, and advice include encouraging healthy behaviours, better social relationships, and take up of opportunities whilst strengthening resilience.

During the first 6 months we supported 87 individuals through specialist interventions and support. These included:

- Agreed personalised stress buster plans for 14 beneficiaries experiencing low levels of anxiety and depression.
- Conversations and promoting positive mental well-being with 12 beneficiaries.
- Signposting and referral to Healthy Minds Birmingham for 4 individuals.
- Financial hardship and assistance for baby essentials for 21 beneficiaries.
- 9 Holistic Therapy and Stress Management sessions for 36 beneficiaries.

We look forward to the difference project and well-being activities will make on the lives of individuals and our community.

Feedback:

TH said, 'Thank you for everything that you do. I have been feeling stressed and chronic pain has been giving problems. The stress session was much needed.'

DG from Hockley said 'Massive support network for me and my family, especially help with food parcels'.



WELL-BEING SERVICE

OSCAR Birmingham

COMMUNITY FUND

LIVING WITH SICKLE CELL OR THALASSAEMIA?



ABOUT OUR WELL-BEING SERVICE

Supported by The National Lottery Community Fund, this new community-based, well-being service is aimed at individuals who are:

- Aged 18 years and over
- Living with Sickle Cell or Thalassaemia including comorbidity

Who are experiencing the following:

- Low levels of emotional health
- Social and financial hardship
- Challenges with health condition exacerbated by Covid-19

A Health and Well-being Advisor will work with you to provide a personalised package of support that may include:

-  **MINDFULNESS ACTIVITIES**
-  **SELF HELP GROUPS & WORKSHOPS**
-  **HEALTHY BEHAVIOURS**
-  **1-2-1 STRESS MANAGEMENT SESSIONS**

GET IN TOUCH

To access or make a referral to this service contact Project Officer on: **0121 212 9209**
admin@oscarbirmingham.org.uk

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Advice, Information, and Guidance

165 people aged 18 years and over were supported with on one-to-one basis on a range of issues and needs regarding welfare benefits such as Disability Living Allowance and Personal Independence Payments, housing conditions, temporary accommodation, information on carers assessment, signpost, and referral for screening.

Advice, information and guidance on issues and concerns arising from Coronavirus pandemic have included: misinformation, guidelines on social distancing, restrictions. lockdowns and vaccinations.

Training, Awareness and Education

Over the past 12 months we provided a range of awareness, educational and training to a range of audiences. A total of 559 people benefited from the following:

- A talk about lived and personal experiences of growing up with Sickle Cell to Birmingham Black Lawyers.
- Sickle Cell History during Black History Month to wider public and professionals.
- Awareness to 13 Health and Social Care professionals during World Sickle Cell Day 2021.
- Sickle Cell, vaccine update and Covid road map with professionals, carers and patients.
- Awareness session on OSCAR and our work to 18 Haemoglobinopathy nurses across the West Midlands.
- 31 professionals from West Midlands Combined Authority attended Sickle cell awareness session on symptoms, blood donation, social and economic challenges.

Health Promotion

Working in partnership with Birmingham and Solihull CCG, we undertook 26 different health promotion campaigns during this period. A majority of these were online and use of social media.

These included:

- Social Distancing, shielding guidelines, keeping safe with Sickle Cell during winter,
 - Every Mind Matters, NHSBT donation for blood plasma.
 - Sickle Cell and blood donation.
 - Covid vaccination and misinformation.
 - Vaccine hesitancy
 - Awareness of Sickle Cell as an invisible & disabling illness during Disability Rights day.
 - Importance of nourishing children's mental health.
 - National blood donation campaigns support by NHSBT and how to go about registering to become blood donor.
-

OSCAR Birmingham Ltd Year Ending March 2022

Awards and Accreditation

During November 2021, our organisation achieved a Foundation Level Award accreditation for Thrive at Work through West Midlands Combined Authority.



(Thrive at Work Foundation Award 2021)

We were nominated for a Asian Business of Chambers Awards 2021. This was part of a partnership approach with Forward Carers and other providers including Birmingham Carers Hub. We were shortlisted as Charity of the Year and Covid Resilience Award.

Our organisation and employee was awarded Carer Friendly Award for Customer Care in December 2021. We were nominated in the same category with Birmingham Mind and University Birmingham Hospitals. We are proud to have achieved recognition to supporting carers.

We look forward to developing our Carer Champions for 2022/23.



Partnerships and Collaborative Work

We have continued to work in close co-operation and collaboration with Birmingham NHS Community Sickle Cell and Thalassaemia Team, Birmingham Women's and Children's Hospital Haemoglobinopathy Unit and Sandwell West Birmingham NHS. The focus has been based on referrals, shared interest in patient support and advocacy.

Over the past year we have supported Birmingham City Council and NHS Birmingham and Solihull CCG regarding COVID-19 messages and misinformation on vaccination.

We continue to work closely with Adult Health and Social Care and Birmingham Voluntary Sector Council (BVSC) to deliver positive change as part of Prevention and Communities Strategy and Provider Forum Network.

Our organisation undertook Household Support Fund (HSF) referral training. Working with Early Help Teams across the different localities and BVSC, enabling and identifying many of our families to successfully access a one-off grant.

Our carers project continues to be embedded within Birmingham Carers Strategy to support carers through our existing partnership arrangements with Forward Carers and Birmingham Carers Hub.

In partnership with Forward Carers, we attended awards evening organised by Asian Business Chambers Awards. Birmingham Carers Hub and all the partnerships including OSCAR Birmingham were shortlisted for Charity of the Year and Covid Resilience Award.

We developed close relationship with Acton Energy regarding tackling fuel poverty as part of West Midlands Warmer Homes initiative.

Our service also worked with West Midlands Combined Authority regarding Thrive at Work accreditation. This was followed up with our organisation working with WMCA, supported by Mayor of West Midlands Office as part of impact of employee well-being in workplace, raising awareness and the benefits of signing up to this.

We worked in partnership to support Living Well and Edgbaston Community Centre with redistribution of our food provision in partnership with Fareshare to support local families and citizens across Edgbaston, Lea Bank, Ladywood, and Highgate.

We have supported the creation and development of a West Midlands Haemoglobinopathy Network for Patient and Carers affected by a blood disorder. This steering group will aim to meet 4 times per year.

We continue to support People for Public Services Forum through their citizen involvement team including information and links from Birmingham Be Heard and Get Involved Team.

Our organisation supported BVSC, Barrow Cadbury Trust and The Real Living Wage Foundation in sharing good practice and experiences on behalf on Third Sector. This was part of wider strategy to supporting Birmingham to work towards being recognized as Living Wage Accredited City.

We explored working with BCU School of Social Sciences in relation to research study on Covid-19 vaccination messages and the experiences of different communities.

OSCAR Birmingham Ltd Year Ending March 2022

We co-ordinated and led on a community wellness partnership event in August 2021. Organisations taking part included Birmingham Carer's Hub, The Active Well Being Society, NHS Birmingham Community Healthcare, Healthwatch Birmingham, The Food Justice Network, Birmingham Settlement and Ladywood Neighbourhood Network Scheme (NNS).



(Community Fun Day Event -August 2021)

Volunteers

The charity is grateful for the unstinting efforts of its volunteers who are involved in supporting and publicising the work of the charity supporting individuals affected by Sickle Cell and Thalassaemia Blood disorder within the local communities.

A total number of 4 volunteers actively involved with the work of OSCAR Birmingham.

The impact of Covid has had an impact and prevented many people wanting to undertake direct face to face volunteering opportunities. As we come out of pandemic into recovery, we hope to stimulate and promote the importance of becoming a volunteer.

OSCAR Birmingham Ltd
Year Ending March 2022

Financial review

Total income for the year was £165119 of which £125637 was restricted and £39752 was unrestricted.

Total expenditure for the year was £164424 of which £132887 was restricted and £31537 was unrestricted.

Principal funding

Grants and contracts awarded to the organisation were from Birmingham City Council, Sandwell, and West Birmingham & Birmingham Solihull Clinical Commissioning Group.

Restricted grant received from Children in Need, Forward Carers and The National Lottery Community Fund Reaching Communities Grant.

Reserve's policy

The trustees keep the reserves of the charity under review, considering the nature of the income and expenditure streams, the need to match variable income with fixed commitments and the nature of the reserves.

The trustees consider that to allow the charity to be managed efficiently and to provide a buffer for uninterrupted services and/or event of winding up, a designated reserve of £93,200 equating to 10 months operational, creditors and redundancy costs is appropriate.

The current level of designated reserves is £40,000.

OSCAR Birmingham is also extremely grateful to all supporters, grant makers, friends and the wider public who have made donations and have undertaken fundraising events locally over the past 12 months to support our work. They include:

Donor/Fundraiser	Total
Birmingham Black Lawyers Charity Ball	£1300
Birmingham Black Lawyers Mount Snowdon	£681
Birmingham West Oldbury Me	£100
Bishop Vesey's Grammar School	£175
Mrs D Bennett (Liverpool Victoria)	£200
Garry Williamson	£100
Mr H Rahman (2021 Christmas Campaign)	£660
Shanice and Blessings	£201
Miss S Naaz (Sponsored 5K Walk for BBC CIN)	£504
The Muntz Trust	£500
Miss D Kelly/ Handsworth DWP JCP	£71

OSCAR Birmingham Ltd
Year Ending March 2022

Risk Management

The trustees have introduced a formal risk management process to assess business risks and implement risk management strategies. This involved identifying the types of risks the charity faces, prioritising them in terms of potential impact and likelihood of occurrence and identifying means of mitigating the risks.

Future

Strategic developments and priorities include:

- Supporting our communities to thrive and improve well-being during recovery from Covid pandemic, increased cost of living and financial hardship.
 - Seeking to strengthen our governance by recruiting and training new board members.
 - Work towards a new and ongoing quality kite mark including Thrive at Work Bronze level and NCVO Trusted Charity Kitemark.
 - Continue to increase the quality and provision of support services and projects for children, young people, and their families, especially helping those from migrant communities.
 - To share good practice, learning with others and to be recognised as experts in our field of work in and around the West Midlands.
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OSCAR Birmingham Ltd
Year Ending March 2022

Directors' Responsibilities

Company law requires the directors to prepare financial statements for each financial period which give a true and fair view of the financial activities for that period together with the assets and liabilities at the end of the period and which adequately distinguish any material special trust or other restricted fund of the company. In preparing those financial statements, the directors are required to:

- a) select suitable accounting policies and then apply them consistently.
- b) make judgments and estimates that are reasonable and prudent.
- c) state whether the policies adopted are in accordance with the appropriate SORP on Accounting by Charities and the Accounting Regulations and with applicable accounting standards subject to any material departures disclosed and explained in the financial statements; and
- d) Prepare financial statements on the 'going concern' basis unless it is inappropriate to assume that the company will continue in its activities.

The directors are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the company and to enable them to ensure that the financial statements comply with the Companies Act 2006 and Statements of Recommended Practice and the regulations made under section 130 of the Charities Act 2011.

They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and irregularities.

Signed



Director's name: Paul Udenze

Date 14.11.22

OSCAR Birmingham Ltd

INDEPENDENT EXAMINERS REPORT TO THE DIRECTORS AND TRUSTEES OF OSCAR BIRMINGHAM LTD

I report on the accounts for the year ended 31 March 2022 set out on the following pages

Responsibilities and basis of report

The trustees (who are also directors of the company for the purposes of company law) are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('The 2006 Act')

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:


- (1) Examine the accounts under section 145 of the 2011 Act;
- (2) To follow the procedures laid down in the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act, and
- (3) To state whether particular matters have come to my attention.

Independent Examiner's Statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe::

- 1 accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
- 2 . the accounts do not comply with those records; or
3. the accounts do not comply with accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination ;or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice (SORP) for accounting and reporting by charities applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached .


Name Gary Peter Brookes
Relevant Professional Qualifications FCA FCIE BSc
Address 130 Wombourne Park
Wombourne
Wolverhampton
WV5 0LY

Date : 17/11/2022

OSCAR Birmingham Ltd

Statement of Financial Activities (includes summary of income and expenditure)

Year ended 31 March 2022

	<u>Notes</u>	Unrestricted & Designated Funds	Restricted Funds	Total Funds	Total Funds
			2022		2021
		£	£	£	£
Income from					
Donations and legacies	2(a)	7,055	-	7,055	6,062
Investments		25	-	25	33
Charitable Activities	2(b)	32,672	125,367	158,039	196,603
Total Income		<u>39,752</u>	<u>125,367</u>	<u>165,119</u>	<u>202,698</u>
Expenditure on					
Charitable activities	3	31,537	132,887	164,424	153,441
Total Expenditure		<u>31,537</u>	<u>132,887</u>	<u>164,424</u>	<u>153,441</u>
Net Income		<u>8,215</u>	<u>(7,520)</u>	<u>695</u>	<u>49,257</u>
Net movement in funds		<u>8,215</u>	<u>(7,520)</u>	<u>695</u>	<u>49,257</u>
Transfer of Funds		(34)	34	-	-
Reconciliation of Funds:					
Total funds brought forward		64,982	19,146	84,128	34,871
TOTAL FUNDS CARRIED FORWARD		<u>73,163</u>	<u>11,660</u>	<u>84,823</u>	<u>84,128</u>

The notes on pages 10 to 14 form part of these financial statements

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** See note 13 for full comparatives for 2021

OSCAR Birmingham Ltd
Balance Sheet
Year ended 31 March 2022

	Notes	2022 £	£	2021 £	£
Fixed Assets					
Tangible Assets	7		895		1,094
			895		1,094
Current Assets					
Debtors	8	-		-	
Bank & Cash in hand		97,091		99,810	
		97,091		99,810	
Creditors : Amounts falling due within one year	9	(8,787)		(9,519)	
Net Current Assets			88,304		90,291
Total Assets less Current Liabilities			89,199		91,385
Creditors : Amounts falling after more than one year	10	(4,376)		(7,257)	
Net Assets			84,823		84,128
Charity Funds					
Restricted Funds	11		11,660		19,146
Unrestricted and Designated Funds			73,163		64,982
Total Funds			84,823		84,128

For the year ended 31 March 2022 the company was entitled to exemption from audit under section 477 (1) of the Companies Act 2006 relating to small companies.

The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476 of the Act.

The Directors acknowledge their responsibilities for ensuring that the company keeps accounting records which comply with s386 and s387 of the Companies Act 2006 and for preparing accounts which give a true and fair view of the state of affairs of the company as at 31 March 2022 and of its profit for the year then ended in accordance with the requirements of s396 and which comply with the requirements of the Act relating to the accounts so far as applicable to the company and in accordance with FRS 102

The accounts have been prepared in accordance with the provisions in Part 15 of the Companies Act 2006 applicable to companies subject to the small companies regime.

14.11.22

Signed and approved on the behalf of the Board on 2022



Paul Udenze

Trustee Name

Company Registered number 05311442

The notes on the following pages form part of these financial statements

OSCAR Birmingham Ltd
Notes to the Accounts
Year ended 31 March 2022

1. Accounting Policies

(a) Basis of Accounts Preparation

The charity constitutes a public benefit entity as defined by FRS102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice (SORP) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) published on 16 July 2014, the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS102) the Charities Act 2011 the Companies Act 2006 and UK Generally Accepted Practice as it applies from 1 January 2015.

The financial statements have been prepared on a going concern basis under the historical cost convention modified to include certain items at fair value. The financial statements are prepared in sterling which is the functional currency of the charity.

(b) Recognition of incoming resources

All incoming resources are included in the Statement of Financial Activities (SoFA) when the charity is legally entitled to the income after any performance conditions have been met, the amount can be measured reliably and it is probable that the income will be received.

For donations to be recognised the charity will have been notified of the amounts and the settlement date in writing. If there are conditions attached to the donation and this requires a level of performance before entitlement can be obtained then income is deferred until those conditions are fully met or the fulfilment of those conditions is within the control of the charity and it is probable that they will be fulfilled.

Donated facilities and donated professional services are recognised in income at their fair value when their economic benefit is probable, it can be measured reliably and the charity has control over the item. Fair value is determined on the basis of the value of the gift to the charity. For example the amount the charity would be willing to pay in the open market for such facilities and services. A corresponding amount is recognised in expenditure.

No amount is included in the financial statements for volunteer time (although expenses relating to their role is included in project costs) in line with the SORP (FRS 102). Any further detail is given in the Trustees' Annual Report

Where practicable, gifts in kind donated for distribution to the beneficiaries of the charity are included in stock and donations in the financial statements upon receipt. If it is impracticable to assess the fair value at receipt or if the costs to undertake such a valuation outweigh any benefits, then the fair value is recognised as a component of donations when it is distributed and an equivalent amount recognised as charitable expenditure.

Fixed asset gifts in kind are recognised when receivable and are included at fair value. They are not deferred over the life of the asset.

For legacies, entitlement is the earlier of the charity being notified of an impending distribution or the legacy being received. At this point income is recognised. On occasion legacies will be notified to the charity however it is not possible to measure the amount expected to be distributed. On these occasions, the legacy is treated as a contingent asset and disclosed.

Interest on funds on deposit is included when receivable and the amount can be measured reliably by the company, this is normally upon notification of the interest by the bank.

OSCAR Birmingham Ltd
Notes to the Accounts
Year ended 31 March 2022

c) Expenditure recognition

All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs related to the category. Expenditure is recognised where there is a legal or constructive obligation to make payments to third parties, it is probable that the settlement will be required and the amount of the obligation can be measured reliably. It is categorised under the following headings:

Irrecoverable VAT is charged as an expense against the activity for which expenditure arose.

Governance costs

Include costs of the preparation and examination of statutory accounts, the costs of trustee meetings and cost of any legal advice to trustees on governance or constitutional matters.

Support Costs

Support costs are those that assist the work of the charity but do not directly represent charitable activities and include office costs, governance costs, administrative payroll costs. They are incurred directly in support of expenditure on the objects of the charity and include project management carried out at Headquarters. Where support costs cannot be directly attributed to particular headings they have been allocated to cost of raising funds and expenditure on charitable activities on a basis consistent with use of the resources. Premises overheads and central functions have been allocated on an activity costs basis consistent with the use of resources.

Fund raising costs are those incurred in seeking voluntary contributions and do not include the costs of disseminating information in support of the charitable activities

(d) Funds

Restricted Funds

Restricted funds are those funds which are to be used in accordance with specific restrictions imposed by donors which have been raised by the charity for particular purposes. The cost of raising and administering such funds are charged against the specific fund. The aim and use of each restricted fund is set out in the notes to the financial statements.

Unrestricted Funds

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity and have not been designated for other purposes.

Designated funds

Designated funds comprise of unrestricted funds that have been set aside by the trustees for particular purposes. The aim and use of each designated fund is set out in the notes to the financial statements

(e) Tax

Exempt from corporation tax on its charitable activities.

Tax reclaims on donations and gifts

Any Gift Aid and other tax reclaims are included in the SoFA at the same time as the donations to which they relate.

(f) Debtors

Debtors and Creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

Liabilities and Provisions

Liabilities are recognised when there is an obligation at the Balance Sheet date as a result of a past event, it probable that a transfer of economic benefit will be required in settlement, and the amount of the settlement can be estimated reliably.

Financial instruments

This entity only has assets and financial liabilities that qualify as basic financial instruments.

These are initially recognised at transaction value and subsequently measured at their settlement value

OSCAR Birmingham Ltd
Notes to the Accounts (cont.)
Year ended 31 March 2022

(i) Assets

Tangible fixed assets for use by charity

Tangible fixed assets are stated at cost (or deemed cost) or valuation less accumulated depreciation and accumulated impairment losses. Costs includes costs directly attributable to making the assets capable or operating as intended. These are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost.

Depreciation is provided at rates calculated to write off the cost less estimated residual value of each asset on a systematic basis over its expected useful life as follows:

Computer equipment	33% Reducing Balance
Fixtures and Fittings	15% Reducing Balance

(j) Going Concern

The directors consider that the charity remains viable for the year ahead

2(a). Income from grants, donations and legacies

	2022		2021
	Unrestricted Funds	Restricted Funds	Total
	£	£	£
Donations	4,492	-	4,492
Fundraising	382	996	1,378
Other	1,185	-	1,185
Total	6,059	996	7,055
			5,552
			10
			500
			6,062

2(b). Income from charitable activities

	2022		2021
	Unrestricted Funds	Restricted Funds	Total
	£	£	£
Birmingham City Council Third Sector Grant	-	-	-
Birmingham City Council P&C Grant	-	38,000	38,000
NHS Sandwell CCG	5,521	-	5,521
Birmingham and Solihull CCG	22,534	-	22,534
Awards for All	-	-	-
The National Lottery Community Fund, RC Midlands Region	-	33,771	33,771
Forward Carers	-	20,413	20,413
Children In Need	-	33,183	33,183
Coronavirus Community Support Fund	-	-	-
Heart Of England	-	-	-
Other Income	4,617	-	4,617
Total	32,672	125,367	158,039
			196,603

OSCAR Birmingham Ltd
Notes to the Accounts (cont.)
Year ended 31 March 2022

	2022	2021
(3a) Direct Costs	£	£
Wages and salaries	93,558	50,671
Sessional Workers	16,398	37,637
Direct Project costs	31,740	37,483
	<u>141,696</u>	<u>125,791</u>
(3b) Support costs (including Governance)		
	2022	2021
	£	£
Advertising	-	415
Property costs	9,983	11,042
Training	1,527	2,588
Office Expenses	3,120	5,323
Insurance	831	1,320
Telephone & Postage	2,810	2,999
Depreciation	199	267
Bank Charges	192	138
Governance costs	4,066	3,558
	<u>22,728</u>	<u>27,650</u>
TOTAL CHARITY ACTIVITY COSTS	<u>164,424</u>	<u>153,441</u>

OSCAR Birmingham Ltd
Notes to the Accounts (cont.)
Year ended 31 March 2022

4. Governance Costs	2022	2021
	£	£
Accounts preparation and independent examination	1,750	1,500
Trustee exps	160	-
Legal and Professional fees	2,156	2,058
	<u>4,066</u>	<u>3,558</u>

5. Employees

	£	£
Wages & Salaries	85,887	83,107
Social Security Costs	7,225	5,369
Pensions	447	260
	<u>93,559</u>	<u>88,736</u>

The average monthly number of staff employed by the charity during the year was as follows:

Charitable activities	all part time	9	8
		<u>9</u>	<u>2</u>

There were no employees whose annual emoluments were £60,000 or more

6.Trustees' and key management personnel remuneration expenses

During both years reported on no remuneration or benefits in kind only travel expenses reimbursement were made to trustees this year

OSCAR Birmingham Ltd
Notes to the Accounts (cont.)
Year ended 31 March 2022

7. Tangible Fixed Assets for use by the Charity

	Fixtures and Fittings £	Computer Equipment £	Total £
Cost			
At 1 April 2021	8,973	9,585	18,558
Additions	-	-	-
At 31 March 2022	<u>8,973</u>	<u>9,585</u>	<u>18,558</u>
Depreciation			
At 1 April 2021	7,921	9,543	17,464
Charge for Year	158	41	199
At 31 March 2022	<u>8,079</u>	<u>9,584</u>	<u>17,663</u>
Net Book Values			
At 31 March 2022	<u>894</u>	<u>1</u>	<u>895</u>
At 31 March 2021	<u>1,052</u>	<u>42</u>	<u>1,094</u>

8. Debtors	2022	2021
	£	£
	<u>-</u>	<u>-</u>

9. Creditors : Amounts falling due in less than one year

	2022	2021
	£	£
Accruals	1,600	1,918
Other taxation	3,213	2,835
Trade creditors	<u>3,974</u>	<u>4,766</u>
	<u>8,787</u>	<u>9,519</u>

10. Creditors : Amounts falling due after more than one year

	2022	2021
	£	£
Trade Creditors	<u>4,376</u>	<u>7,257</u>

Creditors include amounts not wholly repayable within five years as below:

Repayable by instalments	<u>-</u>	<u>1,497</u>
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OSCAR Birmingham Ltd
Notes to the Accounts (cont.)
Year ended 31 March 2022

11. Fund Reconciliation

	Fund Balances 31 March 2021	Incoming resources	Outgoing resources	Transfers	Fund Balances 31 March 2022
	£	£	£	£	£
Restricted funds					
The National Lottery Community Fund, RC Midlands Region	-	33,771	26,364		7,407
BCC Prevention and Communities	-	38,000	38,034	34	-
Children In Need	-	33,183	32,794		389
Forward Carers	19,146	20,413	35,695		3,864
Total Restricted	<u>19,146</u>	<u>125,367</u>	<u>132,887</u>	<u>34</u>	<u>11,660</u>
Unrestricted Reserves					
Designated	40,000	-	-		40,000
Sandwell CCG	18,919	22,534	30,403		11,050
General funds	6,063	17,218	1,134	(34)	22,113
	<u>64,982</u>	<u>39,752</u>	<u>31,537</u>	<u>(34)</u>	<u>73,163</u>
Total Funds	<u>84,128</u>	<u>165,119</u>	<u>164,424</u>	<u>-</u>	<u>84,823</u>

Children In Need

Grant for mentoring and activities for children and young people affected by Sickle Cell and Thalassaemia

BCC Prevention and Communities

Grant funding to run befriending and peer support service for citizens affected by Sickle Cell as part of BCC communities and prevention strategy

Forward Carers

Service to support Carers across Birmingham who look after someone, predominantly children with Sickle Cell, Thalassaemia and Comorbidity. Grant used for staffing, carer related support services and interventions.

The National Lottery Community Fund, RC Midlands Region

Reaching Communities Community Fund will continue and expand our offer of specialised support to people suffering from Sickle Cell Anaemia and Thalassaemia.

OSCAR Birmingham Ltd
Notes to the Accounts (cont.)
Year ended 31 March 2022

12. Net Assets Analysis Between Funds

	Unrestricted funds £	Restricted funds £	2022 Total £	2021 Total £
Tangible Fixed assets	895	-	895	1,094
Current assets	85,431	11,660	97,091	99,810
Creditors due within one year	(8,787)	-	(8,787)	(9,519)
Creditors due in more than one year	(4,376)	-	(4,376)	(7,257)
	<u>73,163</u>	<u>11,660</u>	<u>84,823</u>	<u>84,128</u>

13. SOFA Comparatives

Statement of Financial Activities (includes summary of income and expenditure)
Year ended 31 March 2021

	<u>Notes</u>	Unrestricted & Designated Funds £	Restricted Funds 2021 £	Total Funds £
Income from				
Donations and legacies	2(a)	6,062	-	6,062
Investments		33	-	33
Charitable Activities	2(b)	36,278	160,325	196,603
Total Income		<u>42,373</u>	<u>160,325</u>	<u>202,698</u>
Expenditure on				
Charitable activities	3	8,348	145,093	153,441
Total Expenditure		<u>8,348</u>	<u>145,093</u>	<u>153,441</u>
Net Income		<u>34,025</u>	<u>15,232</u>	<u>49,257</u>
Net movement in funds		<u>34,025</u>	<u>15,232</u>	<u>49,257</u>
Transfer of Funds		(2,464)	2,464	-
Reconciliation of Funds:				
Total funds brought forward		33,421	1,450	34,871
TOTAL FUNDS CARRIED FORWARD		<u>64,982</u>	<u>19,146</u>	<u>84,128</u>