

REGISTERED COMPANY NUMBER: CE007434 (England and Wales)
REGISTERED CHARITY NUMBER: 1167511

REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MARCH 2022
FOR
COMPASSIONATE COMMUNITIES UK

Lang Bennetts Audit Limited
The Old Carriage Works
Moresk Road
TRURO
Cornwall
TR1 1DG

COMPASSIONATE COMMUNITIES UK

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FOR THE YEAR ENDED 31 MARCH 2022

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COMPASSIONATE COMMUNITIES UK

REPORT OF THE TRUSTEES **FOR THE YEAR ENDED 31 MARCH 2022**

The trustees present their report with the financial statements of the charity for the year ended 31 March 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)(effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The objectives of the charity consist of:-

- (a) the preservation and protection of good health and wellbeing and;-
- (b) the relief of persons in need by reason of any need arising from death, dying and loss by such means as the trustees see fit from time to time.

Significant activities

During the financial year 21-22 Compassionate Communities UK, in addition to ongoing work from 2021-22, increased its activities in a number of different directions. These were

1. Awarding process for the Compassionate City Charter
2. Development and running a foundation programme for areas interested in becoming compassionate cities
3. Expansion of educational initiatives ready for the financial year of 2022- 3.
4. Publication of the Oxford Textbook of Public Health Palliative Care
5. Becoming a membership organisation
6. Increase in public engagement activities, including Survival of the Kindest podcast, lecture series and showing a film about bereavement.

On going projects are

- Work with AHH in Poole, Bournemouth, Christchurch, Salisbury and Taunton, developing compassionate communities in their residencies.
- Expansion of the Keralty programme in Colombia and Florida
- Presentations and educational events in the UK and internationally

Staff changes

Compassionate Communities UK welcomed 2 new members of staff in 2021-2.

- Emma Hodges works part time as Development Director. Emma brings with her a wealth of experience as chief executive of St Giles' Hospice in Lichfield. She has a longstanding interest in compassionate communities and a doctorate on the palliative care challenges of dementia.
- Amber Jeffery works part time on administrative support. Amber also runs The Grief Gang charity, providing community based support for people who struggle to find help relying solely professional resources. Part of her work has been to take over some of the roles for the retirement of the longstanding work of Liz Rees, our administrator.

Trustee Changes

Peter Ellis, Chair of Trustees since the inception of the charity in 2016, has stepped down. We are extremely grateful for the guidance and support that Peter brought with him, with his extensive experience of knowledge of public health palliative care, as chief executive of Richard House Children's Hospice and Chair of Together for Short Lives

Ed Straw has taken over as chair of trustees. Ed has extensive experience in a variety of fields, including senior business consultancy, third sector and academia.

Steve Crabb joined as a new trustee. Steve has a deep background in Corporate Social Responsibility and Communications, and has worked at senior levels with business, charities including NGOs and government.

COMPASSIONATE COMMUNITIES UK

REPORT OF THE TRUSTEES **FOR THE YEAR ENDED 31 MARCH 2022**

ACHIEVEMENT AND PERFORMANCE

1. Awarding process for the Compassionate City Charter
2. Development and running a foundation programme for areas interested in becoming compassionate cities
3. Expansion of educational initiatives ready for the financial year of 2022- 3.
4. Publication of the Oxford Textbook of Public Health Palliative Care
5. Becoming a membership organisation
6. Increase in public engagement activities, including Survival of the Kindest podcast, lecture series and showing a film about bereavement.

1. Awarding process for the Compassionate City Charter

We formulated a process for recognising the great work that has been ongoing in the development of the public health approach to end of life care. This process allows areas to determine what they are already doing and what needs to be added to be able to become certified as a compassionate city. 4 cities were awarded compassionate city charter status. The four areas who have achieved this status are Birmingham, Whittington and Fisher Wake, Brereton and Ravenhill and Uttoxeter.

2. Development and running a foundation programme for areas interested in becoming compassionate cities

We have developed and run a number of programmes, which formed the basis of the knowledge and skills needed to be able to run initiatives that develop into compassionate cities. The programme consists of six 90 minute workshops, building on the foundation of the biology of compassion, understanding the principles of community development in relation to compassionate communities, being aware of power relationships in the context of community development, equity and diversity, and developing the skills of how to run a compassionate city programme. So far, courses have been run in the Midlands, Sheffield, Australia and other courses are planned for the future

3. Expansion of educational initiatives ready for the financial year of 2022- 23.

We have developed a lecture series to cover the public health palliative care aspects of the new curriculum for the training of palliative care specialists in the UK. We are offering this same course for multidisciplinary team members. Other educational initiatives include a transformation programme for hospices to be able to develop a public health positive care approach, a training for trustees in this approach, and a train the trainer programme for developing compassionate community connectors.

4. Publication of the Oxford Textbook of Public Health Palliative Care

The first Oxford Textbook of Public Health Palliative Care was published in April 2022. Edited by Dr Abel and Professor Keller, this was a culmination of a number of years work of bringing together the international experts in the field to write a comprehensive volume covering all aspects of public health palliative care. The book was launched online and a further book launch is planned for The International Conference of Public Health Palliative Care in Bruges in September 2022.

5. Becoming a membership organisation

During 2021 compassionate communities UK became a membership organisation. Up until this point there has not been an organisation which represents individuals, communities and services that are interested in the public health approach to end of life care and application of these principles to healthcare in general. We decided to become a representative body and to offer a variety of different services and education, which is discounted to our members. In addition to educational programmes, we offer a weekly online chat, a coaching service, and representation at a strategic level on national bodies.

COMPASSIONATE COMMUNITIES UK

REPORT OF THE TRUSTEES **FOR THE YEAR ENDED 31 MARCH 2022**

6. Increase in public engagement activities, including Survival of the Kindest podcast, lecture series and showing a film about bereavement.

We run a number of public facing initiatives which may be of interest to professionals as well. Survival of the kindest podcast is very wide-ranging, looking at the presence and absence of compassion and the consequences in both in a wide variety of areas of life. Conversations about racism, diversity, indigenous knowledge, documentary film making, politics and the environment have all taken place, in addition to compassionate communities and community development. We are planning public facing bereavement training that should be available nationally. We are keen to see if we can build non professional bereavement support that is available to anyone who needs it.

THE FUTURE

The future for CC UK looks very promising. Our reach is expanding, with international projects taking place. We continue to grow as an organisation.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document and is constituted as a Charitable Incorporated Organisation (CIO), registered on 7 June 2016.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Company number

CE007434 (England and Wales)

Registered Charity number

1167511

Registered office

Trewoon Farm
St Martin
HELSTON
Cornwall
TR12 6DT

Trustees

P Ellis Chair (resigned 12/11/2021)
M Patel
E Straw Chair
E Hodges (resigned 1/10/2021)

Independent Examiner

Jonathan Mashen FCA
Lang Bennetts Audit Limited
The Old Carriage Works
Moresk Road
TRURO
Cornwall
TR1 1DG

Approved by order of the board of trustees on 9 November 2022 and signed on its behalf by:

E Straw - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
COMPASSIONATE COMMUNITIES UK**

Independent examiner's report to the trustees of Compassionate Communities UK ('the Company')

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2022.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5) (b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Jonathan Mashen FCA
Lang Bennetts Audit Limited
The Old Carriage Works
Moresk Road
TRURO
Cornwall
TR1 1DG

Date: 9 November 2022

COMPASSIONATE COMMUNITIES UK

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2022

	Notes	Unrestricted fund £	Restricted funds £	2022 Total funds £	2021 Total funds £
INCOME AND ENDOWMENTS FROM					
Donations and legacies		-	-	-	12,000
Charitable activities					
Community support		57,780	-	57,780	21,230
Other trading activities	2	2,068	-	2,068	-
Investment income	3	<u>90</u>	<u>-</u>	<u>90</u>	<u>116</u>
Total		<u>59,938</u>	<u>-</u>	<u>59,938</u>	<u>33,346</u>
EXPENDITURE ON					
Charitable activities					
Community support	5	<u>106,857</u>	<u>-</u>	<u>106,857</u>	<u>69,871</u>
NET INCOME/(EXPENDITURE)		(46,919)	-	(46,919)	(36,525)
RECONCILIATION OF FUNDS					
Total funds brought forward		<u>119,697</u>	<u>-</u>	<u>119,697</u>	<u>156,222</u>
TOTAL FUNDS CARRIED FORWARD		<u><u>72,778</u></u>	<u><u>-</u></u>	<u><u>72,778</u></u>	<u><u>119,697</u></u>

The notes form part of these financial statements

COMPASSIONATE COMMUNITIES UK

BALANCE SHEET
31 MARCH 2022

	Notes	Unrestricted fund £	Restricted funds £	2022 Total funds £	2021 Total funds £
FIXED ASSETS					
Tangible assets	11	1,346	-	1,346	812
CURRENT ASSETS					
Debtors	12	5,673	-	5,673	8,154
Cash at bank		<u>93,082</u>	<u>-</u>	<u>93,082</u>	<u>113,727</u>
		98,755	-	98,755	121,881
CREDITORS					
Amounts falling due within one year	13	<u>(27,323)</u>	<u>-</u>	<u>(27,323)</u>	<u>(2,996)</u>
NET CURRENT ASSETS		<u>71,432</u>	<u>-</u>	<u>71,432</u>	<u>118,885</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>72,778</u>	<u>-</u>	<u>72,778</u>	<u>119,697</u>
NET ASSETS		<u>72,778</u>	<u>-</u>	<u>72,778</u>	<u>119,697</u>
FUNDS	14				
Unrestricted funds				<u>72,778</u>	<u>119,697</u>
TOTAL FUNDS				<u>72,778</u>	<u>119,697</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 9 November 2022 and were signed on its behalf by:

E Straw - Trustee

COMPASSIONATE COMMUNITIES UK

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2022

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charitable company, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Tangible fixed assets

Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

Computer equipment - 33% on cost

Taxation

The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Pension costs and other post-retirement benefits

The charitable company operates a defined contribution pension scheme. Contributions payable to the charitable company's pension scheme are charged to the Statement of Financial Activities in the period to which they relate.

COMPASSIONATE COMMUNITIES UK

**NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2022**

2. OTHER TRADING ACTIVITIES		2022	2021
		£	£
Memberships		<u>2,068</u>	<u>-</u>
3. INVESTMENT INCOME		2022	2021
		£	£
Deposit account interest		<u>90</u>	<u>116</u>
4. INCOME FROM CHARITABLE ACTIVITIES		2022	2021
		£	£
Contract income	Activity	<u>57,780</u>	<u>21,230</u>
	Community support		
Grants received, included in the above, are as follows:			
		2022	2021
		£	£
Hammersmith & Fulham		970	2,230
What Matters Most		-	5,000
Swedish Conference		-	2,000
Keralty Foundation		10,000	10,000
Affordable Housing and Healthcare Group		20,000	2,000
St Giles Hospice		14,340	-
University Hospitals of Derby and Burton NHS Foundation Trust		2,500	-
Midlands Partnership NHS Foundation Trust		2,500	-
Sheffield City Council		5,000	-
Nesodden Kommune		<u>2,470</u>	<u>-</u>
		<u>57,780</u>	<u>21,230</u>
5. CHARITABLE ACTIVITIES COSTS			
	Direct	Support	Totals
	Costs (see	costs (see	
	note 6)	note 7)	
	£	£	£
Community support	<u>85,649</u>	<u>21,208</u>	<u>106,857</u>

COMPASSIONATE COMMUNITIES UK

**NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2022**

6. DIRECT COSTS OF CHARITABLE ACTIVITIES

	2022	2021
	£	£
Staff costs	84,605	37,656
Travel & subsistence	<u>1,044</u>	<u>147</u>
	<u>85,649</u>	<u>37,803</u>

7. SUPPORT COSTS

	Management	Finance	Governance	Totals
	£	£	costs	£
	£	£	£	£
Community support	<u>15,338</u>	<u>1</u>	<u>5,869</u>	<u>21,208</u>

8. NET INCOME/(EXPENDITURE)

Net income/(expenditure) is stated after charging/(crediting):

	2022	2021
	£	£
Depreciation - owned assets	<u>1,484</u>	<u>795</u>

9. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 March 2022 nor for the year ended 31 March 2021.

Trustees' expenses

During the year Trustee's expenses claims amounted to £90 (2020 - £nil).

10. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted	Restricted	Total
	fund	funds	funds
	£	£	£
INCOME AND ENDOWMENTS FROM			
Donations and legacies	-	12,000	12,000
Charitable activities			
Community support	21,230	-	21,230
Investment income	<u>116</u>	<u>-</u>	<u>116</u>
Total	<u>21,346</u>	<u>12,000</u>	<u>33,346</u>
EXPENDITURE ON			
Charitable activities			
Community support	57,871	12,000	69,871
NET INCOME/(EXPENDITURE)	(36,525)	-	(36,525)

RECONCILIATION OF FUNDS

Total funds brought forward	156,222	-	156,222
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COMPASSIONATE COMMUNITIES UK

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2022

10. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES - continued	Unrestricted fund £	Restricted funds £	Total funds £
	_____	_____	_____
TOTAL FUNDS CARRIED FORWARD	<u>119,697</u>	<u>-</u>	<u>119,697</u>
11. TANGIBLE FIXED ASSETS			Computer equipment £
COST			
At 1 April 2021			3,167
Additions			<u>2,018</u>
At 31 March 2022			<u>5,185</u>
DEPRECIATION			
At 1 April 2021			2,355
Charge for year			<u>1,484</u>
At 31 March 2022			<u>3,839</u>
NET BOOK VALUE			
At 31 March 2022			<u>1,346</u>
At 31 March 2021			<u>812</u>
12. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR		2022 £	2021 £
Trade debtors		2,400	7,016
VAT		-	365
Prepayments and accrued income		<u>3,273</u>	<u>773</u>
		<u>5,673</u>	<u>8,154</u>

COMPASSIONATE COMMUNITIES UK

**NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2022**

13. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2022	2021
	£	£
Trade creditors	10,269	-
VAT	3,255	-
Accruals and deferred income	<u>13,799</u>	<u>2,996</u>
	<u>27,323</u>	<u>2,996</u>

14. MOVEMENT IN FUNDS

	At 1/4/21	Net movement in funds	At 31/3/22
	£	£	£
Unrestricted funds			
General fund	119,697	(46,919)	72,778
	<u>119,697</u>	<u>(46,919)</u>	<u>72,778</u>
TOTAL FUNDS	<u>119,697</u>	<u>(46,919)</u>	<u>72,778</u>

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
General fund	59,938	(106,857)	(46,919)
	<u>59,938</u>	<u>(106,857)</u>	<u>(46,919)</u>
TOTAL FUNDS	<u>59,938</u>	<u>(106,857)</u>	<u>(46,919)</u>

Comparatives for movement in funds

	At 1/4/20	Net movement in funds	At 31/3/21
	£	£	£
Unrestricted funds			
General fund	156,222	(36,525)	119,697
	<u>156,222</u>	<u>(36,525)</u>	<u>119,697</u>
TOTAL FUNDS	<u>156,222</u>	<u>(36,525)</u>	<u>119,697</u>

COMPASSIONATE COMMUNITIES UK

**NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2022**

14. MOVEMENT IN FUNDS - continued

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	21,346	(57,871)	(36,525)
Restricted funds			
National Lottery Community Fund	10,000	(10,000)	-
What Matters Most- Private Donations	<u>2,000</u>	<u>(2,000)</u>	<u>-</u>
	<u>12,000</u>	<u>(12,000)</u>	<u>-</u>
TOTAL FUNDS	<u>33,346</u>	<u>(69,871)</u>	<u>(36,525)</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1/4/20 £	Net movement in funds £	At 31/3/22 £
Unrestricted funds			
General fund	156,222	(83,444)	72,778
	<u>156,222</u>	<u>(83,444)</u>	<u>72,778</u>
TOTAL FUNDS	<u>156,222</u>	<u>(83,444)</u>	<u>72,778</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	81,284	(164,728)	(83,444)
Restricted funds			
National Lottery Community Fund	10,000	(10,000)	-
What Matters Most- Private Donations	<u>2,000</u>	<u>(2,000)</u>	<u>-</u>
	<u>12,000</u>	<u>(12,000)</u>	<u>-</u>
TOTAL FUNDS	<u>93,284</u>	<u>(176,728)</u>	<u>(83,444)</u>

Unrestricted funds

General:

Unrestricted funds are those funds which are free from donor imposed restrictions and separate to those funds designated by the trustees for specific purposes.

Restricted funds

Restricted funds are those funds held on specific trusts under donor imposed restrictions.

COMPASSIONATE COMMUNITIES UK

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 MARCH 2022

14. MOVEMENT IN FUNDS - continued

National Lottery Community Fund

Amounts were received from the above in respect of the What Matters Most campaign project.

What Matters Most - Private Donations

A private donation was received to fund the What Matters Most campaign project, under instruction of the donor.

15. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 March 2022.

COMPASSIONATE COMMUNITIES UK

DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 MARCH 2022

	2022 £	2021 £
INCOME AND ENDOWMENTS		
Donations and legacies		
Donations	-	12,000
Other trading activities		
Memberships	2,068	-
Investment income		
Deposit account interest	90	116
Charitable activities		
Contract income	<u>57,780</u>	<u>21,230</u>
Total incoming resources	59,938	33,346
EXPENDITURE		
Charitable activities		
Consultancy fees	55,200	18,900
Coordination & administration	12,717	4,526
Project support	16,688	14,230
Travel & subsistence	<u>1,044</u>	<u>147</u>
	85,649	37,803
Support costs		
Management		
Website and promotional costs	11,954	24,504
Insurance	951	898
Computer expenses	1,852	694
Telephone	144	117
Postage and stationery	<u>437</u>	<u>390</u>
	15,338	26,603
Finance		
Bank charges	1	55
Governance costs		
Accountancy and legal fees	4,385	4,615
Computer equipment	<u>1,484</u>	<u>795</u>
	<u>5,869</u>	<u>5,410</u>
Total resources expended	<u>106,857</u>	<u>69,871</u>
Net expenditure	<u><u>(46,919)</u></u>	<u><u>(36,525)</u></u>

This page does not form part of the statutory financial statements