



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01/04/2021** Period start date To **31/03/2022**  
Period end date

**Charity name: Baldev Goyal Charitable Trust**

**Charity registration number: 1166898**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>General charitable purposes, education &amp; training, prevention or relief of poverty, religious activities, arts &amp; culture, Advancement of health or saving of life, promoting religious &amp; racial harmony, supporting those with disadvantage and disability</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Donations to places supporting the charity's purpose. For financial year 2021-2022 – religious and health-based activities.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes, the trustees have read the guidance issued by the Charity Commission on Public benefit.</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>Donations made into the Charity's fund made by volunteers</b>

Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Donations to the Hindu Welfare Association of Essex (HWAE) has allowed it to conduct religious and social events that promote peaceful worship and supported the Hindu community during periods of lockdown. It allowed purchase &amp; maintenance of their equipment and allowed funding of face to face gatherings when lockdown restrictions were lifted. In particular it helped the running of the organisation when donations from the public were scare due to lock down restrictions. Donations to Great Ormond Street and Royal National Institute for the Blind allowed them to continue their research and health care to those in need they serve.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Positive balance of £105,055 in current account</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves held pending applications for grants.</b>
Amount of reserves held	Para 1.22	<b>£105,055 in current account, no savings account held.</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	<b>n/a</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>n/a</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Trust deed</b>
How is the charity constituted? (e.g. <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Unincorporated</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Original trustees remain in place. If one needed replacing, a new trustee would be proposed, seconded, and voted upon. A trustee should have the values pertaining to the purpose of the charity.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Baldev Goyal Charitable Trust
Other name the charity uses	BG Charity Trust
Registered charity number	1166898
Charity's principal address	81 Parkstone Avenue Hornchurch Essex RM11 3LT

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Baldev Goyal	Founding trustee		
2	Dr Mina Goyal	Chair		
3	Mrs Sumitra Goyal	Trustee		
4	Mr Andrew Coombe	Trustee		
5	Mr Sunil Gupta	trustee		
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	
Mr Baldev Goyal		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Nil
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Dr Mina Goyal	
Position (eg Secretary, Chair, etc)	Chair	
Date	31/01/2023	

Tax Return 21/22 - BG Charity Trust

[illegible]



## TAX RETURN 21/22 - BG Charity Trust

[illegible]

INCOME

	Net	2021/22 Tax	Gross						
<b>Q10 - Bank Interest</b>									
Interest 01/06/21	42.29	**							
Interest 04/10/21	273.25								
Interest 04/10/21	3,875.00								
Interest 01/12/21	45.79								
	0.00	0.00							
	0.00	0.00							
	4,238.33	0.00	0.00						
<b>Q10 - Dividends</b>									
	0.00	0.00	0.00						
	0.00	0.00	0.00						
	0.00	0.00							



Tax Return 21/22 - BG Charity Trust

[illegible]

## TAX RETURN 21/22 - BG Charity Trust

[illegible]

**INCOME**

### Tax-Free Investments

TAX RETURN 2021/22 - BG Charity Trust

## RELIEFS

2021/2022		
<u>Net</u>	<u>Tax</u>	<u>Gross</u>
	@22%	

298

2021/2  
 Tax  
 2021

**Gross**

**Q14-Pension**

**Q15 - Misc**

[illegible]