

The AKS Foundation

Trustees	David Richard Cartmell Judith Anne Cooper Duncan Cowburn Christopher Roy Dickson Shru Morris
Registered office	AKS Lytham Independent School Clifton Drive South Lytham St Annes FY8 1DT
Charity Number	1191646

The Trustees present their report and the unaudited accounts for the charity for the year ended 30 September 2022.

Structure, governance and management

The Charity was established on 5th October 2020. The Objects of the Charity are to advance the education of boys and girls by the provision of a day or day and boarding school or schools by way of providing bursary awards subject to parental means testing thereby widening access to AKS School, and to improve the infrastructure of AKS School or such other area of benefit within which the Charity Trustees decide to benefit.

To achieve the above Objects, considerable income must be generated. The Charity does not itself raise funds; rather this is the responsibility of the AKS School, who will aim to achieve this by generating donations to the Charity from alumni and other supporters of AKS.

The trustees who have served during the year are shown on page 1. Generally Trustees are appointed for a 3 year term, and are selected with regard to the skills, knowledge and experience needed for the effective administration of the charity. Trustees can be reappointed for a maximum of 3 consecutive terms.

Activities during the Year

The charity is not currently in a position to make awards under its Objects, as it currently has no funds. During the last year, AKS has been establishing the necessary infrastructure to start to generate those funds and, since the end of the period which this Report covers, has appointed a Director of Development whose remit will be further this process.

The Charity met twice during the year, to receive progress reports from AKS on their work to enhance the development activities, including the appointment of the Director of Development, and to deal with statutory matters.

Financial review

The Charity has had no income, or expenditure during the year. The Charity has no Capital, nor debt.

Plans for the coming year

The Charity will continue to support AKS in developing its funding infrastructure, and in particular will seek ways to assist the newly-appointed Director of Development.



CHARITY COMMISSION
FOR ENGLAND AND WALES

AKS Lytham Foundation (formerly known as
The AKS Foundation

No (if any)

1191646

Receipts and payments accounts

CC16a

For the period
from

Period start date
1-9-21

To

Period end date
31-8-22

Section A Receipts and payments

Unrestricted
funds
to the nearest
£

Restricted
funds
to the nearest £

Endowment
funds
to the nearest £

Total funds
to the nearest £

Last year
to the nearest £

A1 Receipts

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	-	-	-	0 -	0 -

A2 Asset and investment sales, (see table).

	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-

Total receipts 0 - 0 -

A3 Payments

	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	0 -	0 -

A4 Asset and investment purchases, (see table)

	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	0 -	0 -

Total payments 0 - 0 -

Net of receipts/(payments)


	-	-	-	0 -	0 -
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	-	-	-	0 -	0 -

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	0 -	0 -	0 -
(agree balances with receipts and payments account(s))		OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets				
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use				
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities				
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

C R Dickson

Date of approval

9/1/23