

#### Trustees' Annual Report for the period

From 1<sup>st</sup> April 2021 Period start date To 31<sup>st</sup>

march 2022 Period end date

**Charity name: Age Well West Kent** 

Charity registration number: 1179948

#### **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of people who aged 50 years and over residing within West Kent particularly but not exclusively supporting and enabling people to access health and social care provision locally.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The service has continued to accept referrals and to support older people identify and access services and support they need locally.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charities activities are fully compliant with the guidance on public benefit.

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference		
	Som reference		
Policy on grant making	Para 1.38	N/A	
Policy on social investment including program related investment	Para 1.38	N/A	
		N/A	
	Para 1.38		

Contribution made by volunteers	
Other	

### **Achievements and Performance**

	SORP reference	
Summary of the main achievements of the charity, identifying the	Para 1.20	The charity has continued offer support to older people helping to identify their needs and support them to access the right services in a timely manner.
difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.		The service have sought to support those with complicated needs and those who are unlikely to immediately engage with the services on offer from other voluntary groups or the statutory providers.
		The service ensures older people reach the right service and follows up new referrals to ensure all is going as planned as well as acting as an anchor point for those who get lost in the complicated health and social care systems.

## **Financial Review**

Review of the charity's financial position at the end of the period	Para 1.21	The charity receives no income.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves are held and no direct expenditure is foreseen.
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	Current expenditure is borne by participating organisation(s).
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The charity continues as a going concern for the present.

# Structure, Governance and Management

Description of charity's trusts:		The charity is a Charitable Incorporated Organisation
Type of governing document (trust deed, royal charter)	Para 1.25	CIO Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Constitution dated 14/09/2018
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees drawn from the constituent member charities

## **Reference and Administrative details**

Charity name	Age Well West Kent
Other name the charity	N/A
uses	
Registered charity number	1179948
Charity's principal address	Age UK Tunbridge Wells Wood Street Tunbridge Wells Kent TN1 2QS

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel M Stratton	Chair		
2	Kevin Pharoh			
3	Sandra Wisdom			
4	Yvonne Savage	Secretary		
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19				
20				

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### **Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

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Signature(s)	Yvonne Savage	
Full name(s)	Yvonne Savage	
Position (eg Secretary, Chair, etc)	Secretary	
Date	19.01.2022	

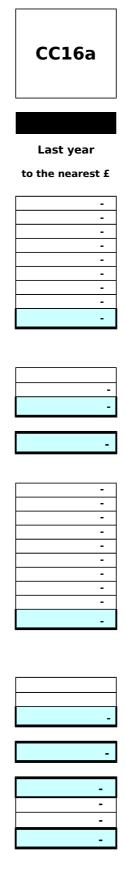


## **Receipts and payments accounts**

For the period	Period start date	T	Period end date
from	01.04.2021	10	31.01.2022

Section A Receipts and	d payments			
	Unrestricted funds	Restricted funds	Endowment funds	Total funds
A1 Pagainta	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts		_		-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Sub total</b> (Gross income for AR)	-	-	-	-
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	-	-	-	-
A3 Payments				
7.5 i dyments	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	_
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
		,		
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	-	-	-	-
Net of receipts/(payments)		-	-	_
A5 Transfers between funds	-	-	-	_
A6 Cash funds last year end	_	-	_	-
Cash funds this year end	_	_		_
Jasii iaiias tiiis year ella	-	_		_

#### Section B Statement of assets and liabilities at the end of the period Unrestricted Restricted **Categories Details** funds funds to nearest £ to nearest £ **B1 Cash funds** Total cash funds (agree balances with receipts and payments OK account(s)) **Unrestricted** Restricted funds funds **Details** to nearest £ to nearest £ **B2 Other monetary assets** --\_ \_ Fund to which Cost (optional) **Details** asset belongs **B3** Investment assets --Fund to which Cost (optional) **Details** asset belongs **B4** Assets retained for the charity's own use --**Fund to which Amount due Details** liability relates (optional) **B5** Liabilities \_ Signed by one or two trustees on **Print Name** Signature behalf of all the trustees Yvonne Savage Yvonne Savage



to nearest £
-
-
-
-
Endowment funds to nearest £
-
-
-
-
-
-
Current value (optional)
-
-
-
-
-
Current value (optional)
-
-
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-
-
-
-
-
-
When due (optional)
Date of

Endowment funds

19.01.2022