



# Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	04	2020	To	31	03	2021

## Section A Reference and administration details

Charity name Safe House for Unwanted Animals Trust

Other names charity is known by SHUA Trust

Registered charity number (if any) 1101965

Charity's principal address

Hayes House

Hayes Road

Sully

Postcode

CF64 5SE

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kay Kisby	CHAIR		
2	Paul Atkins			
3	Wendy Atkins			
4	Jenny Rietveld			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year



### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointment by board of trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

We network with other animal charities. We also work, when required, with Social Services, the RSPCA and the Police where cases require our assistance with clients' animals.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

A sanctuary for our resident domestic and feral cats (which are unsuitable for re-homing) for the rest of their natural lives.

Helping to control the feral population by neutering and also providing veterinary treatment when required. Helping with the neutering of domestic pet cats when no other help is available.

Education of the public in all matters relating to the keeping of domestic cats.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

SHUA is run completely by volunteers



Summary of the main achievements of the charity during the year

We were one of few rescue charities that did not close due to Covid.

Covid regulations made life quite difficult but we needed to carry on to enable us look after our 100+ residents. Managing to access enough food and litter etc through this period was often quite difficult.

We dealt with more telephone queries during this time due to veterinary practices being closed, people needed advice. We were also involved in many lost/found animals and managed to reunite animals with their owners as were able to scan the microchips or use our social media to advertise.

We also managed to continue, albeit in a different manner, with the adoption of our animals. Being mindful of Covid restrictions we changed from people meeting animals at the sanctuary to "meeting" our cats online. We would then take the chosen animal and deliver to their new home. Leaving the animal safe in a basket (which we gave the new owners), stepping away from the door, and not going in to the property. This was not ideal but meant that we could continue with adoptions

**Section E****Financial review**

Brief statement of the charity's policy on reserves

Details of any funds materially in deficit

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Our sources of funding are our charity shop and donations from our supporters.

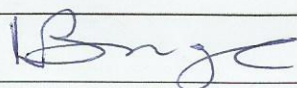
We are very grateful for the financial support from the Vale of Glamorgan Council, which kept us afloat whilst our charity shop had to close through Covid

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Linda Burge

Position (eg Secretary, Chair, etc)

Secretary

Date

06/04/2023





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**SHUA TRUST**

No (if any)  
1101965

## Receipts and payments accounts

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For the period from	Period start date 01/04/2020	To	Period end date 31/03/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Legacies/grants	20,000	-	-	20,000	-
Donations	14,833	-	-	14,833	18,312
Fundraising events	-	-	-	-	2,001
Charity shop	11,644	-	-	11,644	36,822
Gift Aid repayments	4,667	-	-	4,667	-
Other	7,109	-	-	7,109	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>58,253</b>	<b>-</b>	<b>-</b>	<b>58,253</b>	<b>57,135</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>58,253</b>	<b>-</b>	<b>-</b>	<b>58,253</b>	<b>57,135</b>
<b>A3 Payments</b>					
Vet bills	11,509	-	-	11,509	11,529
Food	5,101	-	-	5,101	7,068
Cleaning, litter/waste disposal	7,910	-	-	7,910	8,684
Rent/rates/utilities	16,372	-	-	16,372	16,582
Travel	2,418	-	-	2,418	6,986
DIY/Maintenance	1,582	-	-	1,582	1,241
Office costs	1,305	-	-	1,305	669
Insurance	779	-	-	779	1,162
Sundry	645	-	-	645	2,995
Finance	69	-	-	69	90
	-	-	-	-	-
<b>Sub total</b>	<b>47,690</b>	<b>-</b>	<b>-</b>	<b>47,690</b>	<b>57,006</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>47,690</b>	<b>-</b>	<b>-</b>	<b>47,690</b>	<b>57,006</b>
<b>Net of receipts/(payments)</b>	<b>10,563</b>	<b>-</b>	<b>-</b>	<b>10,563</b>	<b>129</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>10,563</b>	<b>-</b>	<b>-</b>	<b>10,563</b>	<b>129</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Santander	1,028	-	-
	Co-op Community Direct Plus	2,699		
	CAF Gold	13,258	-	-
	CAF current account	3,577	-	-
	<b>Total cash funds</b>	<b>20,562</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	KAY PATRICIA KISBY	01/04/23





# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
SHUA TRUST

On accounts for the year  
ended

31<sup>st</sup> March 2021

Charity no  
(if any)

1101965

Set out on pages

1

(remember to include the page numbers of additional sheets)

Respective  
responsibilities of  
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent  
examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent  
examiner's statement

In connection with my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

*L. Douglas*

Date:

5-4-2021

Name:

LAWRENCE DOUGLAS GWYN

Relevant professional  
qualification(s) or body  
(if any):

Address:

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South Glamorgan  
CF14 5DZ