



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01.01.2022** Period start date To **31.12.2022** Period end date

Charity name: Whitley Community Association

Charity registration number: 518590

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The charity's objects ('the objects') are to further or benefit the residents of Whitley and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation and leisure time occupation with the objective of improving the conditions of life for the residents.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity is a non-profit seeking charitable organisation whose principal activity during the year was to promote the benefit of inhabitants of Whitley and the neighbourhood without distinction of sex, political, religious or other opinions by association with local authorities, voluntary organisations and inhabitants in a common effort to provide facilities of social welfare for recreation and leisure time occupation with the objects of improving the conditions of life for the said inhabitants. It is a registered charity, charity number 518590.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that they have sought to provide public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A

Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The WCA is run exclusively by volunteers. All work hard to ensure that benefit is delivered to our members and the surrounding community.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Over the course of 2022, WCA has greatly expanded its offering to members, including:</p> <ul style="list-style-type: none"> - Events for the elderly, including specialist keep fit classes - Broad ranges of keep fit classes - Various community events, including casino nights and fashion nights - Continuing our successful lunch clubs for members of the community - Making the building available for private hire with discounted rates for charitable endeavours - Fund raising events for other charitable bodies - Fetes and markets supporting local businesses

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The WCA had income of c.£43k over the course of the year, mainly from grants and events.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserve of £10,000 held as approved by trustees. This is an emergency fund to cover repairs or other unexpected requirements. This is key given the age of the building.
Amount of reserves held	Para 1.22	£10,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Grants, private hire, donations, food and drink sales, fundraising events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	Provide services to local community.
A description of the principal risks facing the charity	Para 1.46	Repairs to building and cost of bringing to a more current specification.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution adopted 13 March 2023
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Individual trustees can nominate themselves and are voted for by members. Member groups can appoint a representative to act as trustee and vote on this appointment within their groups.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Whitley Community Association
Other name the charity uses	
Registered charity number	518590
Charity's principal address	Howroyd Lane, Whitley, Dewsbury, WF12 0NB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tim Lyles	Chairman	01.01.2022-10.05.2022	
2	Peter Angus	Chairman		
3	Catherine Woodward	Secretary		
4	Jacquie King	Treasurer		
5	John Riley		01.01.2022-10.05.2022	
6	Audrey Wraithmell			
7	Angela Hutton			
8	Andrea Harrison			
9	Claire Voyce			
10	Marjorie Wheelhouse			
11	Anthony Smyth			
12	Margaret Drury			
13	Sarah Marsden			
14	Clare Torr			
15	Amanda Sowerby		10.05.2022 – 31.12.2022	
16	Stewart Abel		10.05.2022 – 31.12.2022	
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	David Butterworth, Wheawill and Sudworth	PO Box B30 35 Westgate Huddersfield HD1 1PA

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information


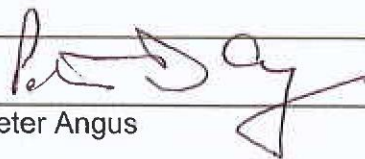
Property held by the Charity (being the land and building the centre is based on) is vested in the Office of the Public Guardian.	
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

 , 

Full name(s)

Catherine Woodward

Peter Angus

Position (eg Secretary,
Chair, etc)

Secretary

Chair

Date

14.08.2023

WHITLEY COMMUNITY ASSOCIATION**ACCOUNTS****31 DECEMBER 2022**

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Balance sheet	5

Registered Charity Number: 518590

WHITLEY COMMUNITY ASSOCIATION**INFORMATION****Trustees**

P D Angus
S J Abel
A Sowerby
C Torr
J King
A Smyth
M Drury
A Hutton
S Marsden
C Voyce
C Woodward
M Wheelhouse
A E Wraithmell

Address

Community Centre
Howroyd Lane
Whitley
Dewsbury
WF12 0NB

Accountants

Wheawill & Sudworth Limited
Chartered Accountants
35 Westgate
Huddersfield
HD1 1PA

TRUSTEES' REPORT

The trustees present their report and accounts for the year ended 31 December 2022.

Principal activity and status

The charity is a non-profit seeking charitable organisation whose principal activity during the year was to promote the benefit of inhabitants of Whitley and the neighbourhood without distinction of sex, political, religious or other opinions by association with local authorities, voluntary organisations and inhabitants in a common effort to provide facilities of social welfare for recreation and leisure time occupation with the objects of improving the conditions of life for the said inhabitants. It is a registered charity, charity number 518590.

Trustees' responsibilities for preparing the accounts

Charity law requires the trustees to prepare accounts for each financial year which give a true and fair view of the state of affairs of the charity and of the profit or loss of the charity for that period. In preparing those accounts, the trustees are required to

- ~ select suitable accounting policies and then apply them consistently;
- ~ make judgments and estimates that are reasonable and prudent;
- ~ prepare the accounts on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the accounts comply with Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Trustees

The trustees who served during the year are as noted on page 1.

Review of financial position

These details are set out in the Receipts and Payments Account on page 5 of the accounts. Total reserves of the company at 31 December 2022 were £34,475 (2021: £20,422).

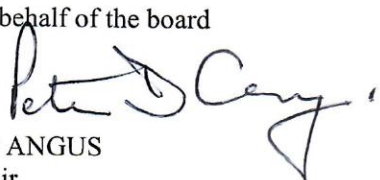
Public benefit statement

The trustees have considered the general guidance on public benefit issued by the Charity Commission in carrying out its objectives and activities and are satisfied the charity is compliant with its constitution and the provisions of the Charities Act 2011.

Reserves policy and risk management

The trustees have formulated policies to ensure that the charity maintains adequate reserves to finance its operations. Risk management procedures are in place to help safeguard the on-going viability of the charity and to protect its assets.

On behalf of the board


P D ANGUS
Chair

WHITLEY COMMUNITY ASSOCIATION**REPORT OF THE INDEPENDENT EXAMINER TO THE TRUSTEES**

I report on the accounts of Whitley Community Association for the year ended 31 December 2022 which are set out on pages 5 and 6.

Respective responsibilities of trustees

As the trustees you are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Act;
- to follow the procedures laid down in General Directions given by the Charity Commission (under section 145(5)(b) of the Act); and
- to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention

- i. which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act have not been met; or
- ii. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

D M Butterworth
WHEAWILL & SUDWORTH LIMITED
Chartered Accountants
35 Westgate
Huddersfield
HD1 1PA
15 May 2023

WHITLEY COMMUNITY ASSOCIATION

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RECEIPTS AND PAYMENTS ACCOUNT**for the year ended****31 DECEMBER 2022**

	2022 £	2021 £
Income		
Lunch club	2,903	339
Other functions	3,232	505
Room hire	1,649	1,030
Bank interest	37	11
Bar receipts	4,553	271
Other income	5,457	-
Donations	425	1,234
Covid grant	-	7,200
Other grants	18,298	-
Rent	3,100	3,600
Insurance claim	3,961	-
Total	43,615	14,190
Expenses		
Lunch club	2,161	170
Other functions	-	166
Gas	660	555
Electricity	80	314
Water	380	282
Bar stock	2,068	120
Insurance	2,262	1,684
Fire extinguisher	-	47
Bar licence	180	180
Boiler service contract	504	232
Health & safety	5,588	-
Band/music	1,100	-
Music licence	139	50
Donations	11,430	-
Other costs	3,010	-
Total	29,562	3,798
Net surplus for the year	14,053	10,392
Reserves brought forward	20,422	10,030
Reserves carried forward	34,475	20,422

WHITLEY COMMUNITY ASSOCIATION

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BALANCE SHEET

31 DECEMBER 2022

	2022 £	2021 £
Assets		
Bank account	34,475	12,156
Building society account	-	7,866
Cash in hand	-	400
	<hr/>	<hr/>
	34,475	20,422
	<hr/>	<hr/>
Liabilities	-	-
	<hr/>	<hr/>
Net assets	34,475	20,422
	<hr/>	<hr/>
Reserves	34,475	20,422
	<hr/>	<hr/>

Approved by the board on 12 June 2023

J KING
Trustee

C WOODWARD
Trustee

WHITLEY COMMUNITY ASSOCIATION**ACCOUNTS****31 DECEMBER 2022**

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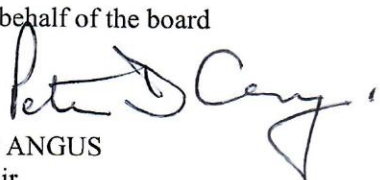
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