# THE ORCHID SOCIETY of GREAT BRITAIN

ANNUAL REPORT for the YEAR ENDED 31st DECEMBER 2022

82 HAZELWICK ROAD, THREE BRIDGES WEST SUSSEX, RH10 1NH

Telephone: 01293 547896

## THE ORCHID SOCIETY of GREAT BRITAIN

## ANNUAL REPORT for the YEAR ENDED 31st DECEMBER 2022

#### **CONTENTS**

Information	3
Governing Document & Objects	4
List of Trustees	5
Report of Society Activities	6
B.E.T.O.C. Annual Report	Appendix 1
B.E.T.O.C. Annual Accounts	Appendix 2

## THE ORCHID SOCIETY of GREAT BRITAIN

#### **INFORMATION**

REGISTERED CHARITY No. 261273

COUNTRY of REGISTRATION England

REGISTERED ADDRESS 82 Hazelwick Road

Three Bridges, West Sussex

RH10 1NH

HONORARY PRESIDENT Dr. S. E. A. Pugh-Jones MBE

HONORARY CHAIRMAN Mrs. P. J. Thomson

HONORARY SECRETARY Miss. A. C. Malin

HONORARY TREASURER Mrs. S. M. Mill

INDEPENDENT FINANCIAL Mr. A. R. Wild

EXAMINER Braeside, Edgcumbe Road

Lostwithiel, Cornwall

PL22 0DR

BANKER NatWest Bank PLC

87 Sidcup High Street Sidcup, Kent, DA14 6UP

AFFILIATED TO Royal Horticultural Society

80 Vincent Square London, SW1P 2PE

### THE ORCHID SOCIETY of GREAT BRITAIN

## GOVERNING DOCUMENT and OBJECTS of the SOCIETY

The Governing Document of the Society is "The Rules of the Orchid Society of Great Britain". Resolutions for the alteration of these Rules must be passed by a two-thirds majority of those present and voting at the Annual General Meeting of the Society which is normally held on the first Saturday of June.

The object of the Society shall be the furtherance of the knowledge of orchidaceous plants by encouraging the cultivation of these plants, gathering and disseminating particulars of their cultivation, the holding of meetings and shows and, in other ways and in general, to undertake any activities that shall be consistent with the purpose for which the Society is constituted, including the representation of Affiliated Societies.

## THE ORCHID SOCIETY of GREAT BRITAIN

#### LIST of TRUSTEES

The Trustees of the Society are the senior members of the Management Committee and are elected annually by those present at the Annual General Meeting of the Society. They are all honorary and are as follows:

President Dr. Simon Edward Alves Pugh-Jones MBE

6 Park Hill Drive, Frome Somerset, BA11 2LE

Chairman Mrs. Pearl Jenny Thomson

11 Turpins Close, Oaklands

Welwyn, AL6 0QZ

Secretary Miss Amy Charlotte Malin

359 Ridgacre Road Birmingham, B21 1EH

Treasurer Mrs. Sally May Mill

82 Hazelwick Road, Three Bridges

West Sussex, RH10 1NH

Membership Secretary Mrs. Susan Johnson

Le Touquet, Station Road, Elsenham Bishop's Stortford, Herts., CM22 6LG

Displays Manager Mrs. Galina Boyse

(to 04.06.22) 6 Braddon Road, Richmond

Surrey, TW9 2HR

Displays Manager

(from 04.06.22)

Position vacant

### THE ORCHID SOCIETY of GREAT BRITAIN

#### REPORT of SOCIETY ACTIVITIES

#### **Ordinary meetings:**

The Society held ordinary meetings throughout the year. These were both live and virtual (Zoom) meetings. Subjects / lectures included the following:

"Feeding Orchids – Feast or Famine", a Zoom presentation by Mr. Malcolm Moodie.

"Judging Orchids according to BOC Rules", a talk and demonstration by Mr. Michael Radley.

"Saving Orchids: their future in a warming world", a Zoom presentation by Dr. Lawrence Zettler, Professor of Biology at Illinois College, USA.

"Orchids of the Philippines", a Zoom presentation by Mr. Jim Cootes from Australia.

"Central America: Land of Volcanos and Forests – Ideal for Mayans and Orchids", a talk by Mrs. Sally Mill

"The Cambridge Connection", a talk exploring the orchid collection at Cambridge University Botanic Garden by Mr. Phil Gould and Mr. Alex Summers.

"Dracula Species", a Zoom presentation by Mr. Trey Sanders from Orchid Botanics.

"The Large-flowered Cattleya Species", a talk by Mr. Arthur E. Chadwick from Chadwick Orchids, USA.

A beginners' morning with "An Introduction to Orchids" by Dr. Henry Oakeley and a talk on Phalaenopsis, followed by:

An Auction of orchids, where many plants are sold and purchased by members

An orchid-themed Photographic and Art Competition

At physical meetings members display their orchids, which are assessed and judged, and their history and cultivation requirements are discussed. Members have also sent photographs of their orchids in flower to the Chair of Judging and these have been judged by the O.S.G.B. judges, with the results being published on the O.S.G.B. website for all members to see.

### THE ORCHID SOCIETY of GREAT BRITAIN

#### **REPORT of SOCIETY ACTIVITIES (Continued)**

#### **Shows:**

Two Open Shows were held in 2022:

"The Spring Open Show" at Halsey Hall, Watford in May; and

"The Autumn Open Show" at Wraysbury Village Hall in November

At these Shows, members compete in 40 classes for cups and rosettes.

#### **Displays:**

The Society built and manned three judged displays during the year at the following events:

"The RHS Chelsea Flower Show" in May, when a Gold medal was awarded.

"The Malvern International Orchid Show" in June, when a Silver-Gilt medal was awarded.

"The RHS Hampton Court Palace Garden Festival" in July, when a Gold medal was awarded.

#### **The Journal** (and other publications):

Four issues of The Orchid Society of Great Britain Journal were published during the year. In all, this publication ran to 336 'all-colour' pages, and included articles on orchid cultivation, orchids seen in their native surroundings, members' plants, botany and orchid pests, together with many photographs of orchids. Also included was news from orchid societies both in the UK and abroad, orchid book reviews, announcements and orchid nursery advertisements.

The O.S.G.B. Journal is received by all members of the Orchid Society of Great Britain, with new members receiving back issues where appropriate. An Annual Supplement is published annually in May containing the Society's rules and activities; this is also received by all members. In 2013 an Anti-Fraud Policy was issued by the O.S.G.B. and in 2019 a Data Protection Policy was issued. Both of these policies are published in the Annual Supplement.

## THE ORCHID SOCIETY of GREAT BRITAIN

#### **REPORT of SOCIETY ACTIVITIES (Continued)**

#### Library:

The Society's Library continued to acquire books and periodicals on orchids and orchid cultivation and to be widely used as a reference and lending library by the members of the Society.

#### Sponsorship:

The Sir Jeremiah Colman Gift Trust generously donated £1,000 to the Society.

Signed on behalf of the Trustees:				
Sally Mill (Trustee)	•			
Susan Johnson Sue Johnson (Trustee)		Date	03 JUN 2023	

ANNUAL REPORT for the YEAR ENDED 31st DECEMBER 2022

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## ANNUAL REPORT for the YEAR ENDED 31st DECEMBER 2022

#### **CONTENTS**

Information	3
Governing Document & Objects	4
List of Trustees	5
Report of Trust Activities	6

#### **INFORMATION**

REGISTERED CHARITY NO. JCC 261273-A1-R

COUNTRY OF REGISTRATION England

REGISTERED ADDRESS 82 Hazelwick Road

Three Bridges West Sussex RH10 1NH

HONORARY CHAIRMAN Dr. S. E. A. Pugh-Jones MBE

HONORARY SECRETARY Miss. A. C. Malin

HONORARY TREASURER Mrs. S. M. Mill

INDEPENDENT FINANCIAL Mr. A. R. Wild

EXAMINER Braeside, Edgcumbe Road

Lostwithiel, Cornwall

PL22 0DR

BANKER NatWest Bank PLC

87 Sidcup High Street Sidcup, Kent, DA14 6UP

#### GOVERNING DOCUMENT and PURPOSE of the TRUST

The original Governing Document of the Trust is a "Declaration of Trust", dated 26th June 1986, made by the founding Trustees, Alexander Cedric Robert Bristow, Leslie Ernest Bowen, Timothy John Lewis, Phillip James Cribb, Peter Maudesley and John Raymond Oddy.

This "Declaration of Trust" was updated on 4<sup>th</sup> September 2021 under Section 275, part 3.4, of the Charities Act 2011 to bring its purpose into line with current views on orchid conservation. The update was carried out by the current Trustees; Simon Edward Alves Pugh-Jones, Amy Charlotte Malin, Sally May Mill, Pearl Jenny Thomson, Susan Johnson, Galina Boyse, Lara Jewett and David McLaughlin. The updated "Declaration of Trust" was submitted to, and accepted by, the Charity Commission and became effective in July 2022.

The purpose of the Trust is to hold on trust all subscriptions and donations made and given for the furtherance of the charitable object hereinafter contained for the purpose (if and in so far as the same shall be charitable) of conservation of all orchids by encouraging orchid growing; providing education in any form regarding orchid growing including shows, publications and supporting research; by placing endangered orchids and specialist collections of orchids with suitable collectors / collections; by supporting ex-situ conservation of orchids by seed raising and ex-situ propagation both for in-situ reintroduction and introduction into cultivation in the United Kingdom.

#### LIST of TRUSTEES

In accordance with the "Declaration of Trust", there are eight Trustees of the Trust. Six of these shall be the Trustees of The Orchid Society of Great Britain. The other two Trustees shall be the Curator of Orchids at The Royal Botanical Gardens, Kew and the Senior Supervisor of Orchids at the Royal Horticultural Society Garden, Wisley. The power of appointing new Trustees is vested in the surviving or continuing Trustees. The Trustees are all honorary and are as follows:

Chairman Dr. Simon Edward Alves Pugh-Jones MBE

6 Park Hill Drive, Frome Somerset, BA11 2LE

Secretary Miss Amy Charlotte Malin

359 Ridgacre Road Birmingham, B21 1EH

Treasurer Mrs. Sally May Mill

82 Hazelwick Road

Three Bridges, W. Sussex, RH10 1NH

Trustee Mrs. Pearl Jenny Thomson

11 Turpins Close, Oaklands

Welwyn, AL6 0QZ

Trustee Mrs. Susan Johnson

Le Touquet, Station Road, Elsenham Bishop's Stortford, Herts., CM22 6LG

Trustee Mrs. Galina Boyse

(to 04.06.22) 6 Braddon Road, Richmond

Surrey, TW9 2HR

Trustee Mrs. Lara Jewitt

Nursery and Orchid Collection Manager

Royal Botanical Gardens Kew, Richmond, TW9 3AB

Trustee Mr. David McLaughlin

Senior Supervisor (Orchids)

The Royal Horticultural Society Garden Wisley, Woking, Surrey, GU23 6QB

#### REPORT of TRUST ACTIVITIES

The Trustees have continued to invest the assets of the Trust to maximise income without incurring risk; to further the aim of setting up national collections to conserve orchids, and to promote education and conservation.

During 2022, the Trustees confirmed that they would continue their award scheme to make grants available to orchid growers holding National Plant Collections of Orchids, public orchid collections in Botanical Gardens and specialist private collections of orchids; and to schemes which aid conservation of orchids. These grants can be given for small capital projects, such as the purchase of plants, equipment or materials for the furtherance of a collection, especially for educational projects or for scientific work. The grants are awarded twice yearly (or more frequently by arrangement of the Trustees), the total amount given being up to the amount of interest accrued during the year (and carried over from previous years). Details of the scheme are publicised in the Journal of The Orchid Society of Great Britain and in The Orchid Review and will also be circulated to the British Orchid Council and its member societies.

In 2022, just one award was applied for, and granted. A conservation award of £673 was made to the Mathers Foundation to assist in the conservation of a collection of *Stanhopea* orchids.

Signed on behalf of the Trustees:

Sally Mill (Trustee)

Date 03 JUN 2023

Sus au Johnson
Sue Johnson (Trustee)

# ANNUAL ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022 CHARITY NUMBER JCC-261273-A1-R

ALAN R. WILD BRAESIDE, EDGCUMBE ROAD LOSTWITHIEL, CORNWALL PL22 ODR

## THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

#### **Contents**

#### Page:

- 1 Information
- 2 Report of the Independent Examiner
- 3 Receipts and Payments Account
- 4 Statement of Assets and Liabilities
- 5 Notes to the Accounts

## THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION 31 DECEMBER 2022

#### **General Information**

Registered Charity Number JCC-261273-A1-R

Country of Registration England

Hon. Chairman Dr. S. Pugh-Jones MBE

Hon. Treasurer Mrs. S.M. Mill

Hon. Secretary Ms. A. Malin

Principal Office 82 Hazelwick Road

Three Bridges West Sussex RH10 1NH

## THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES 31 DECEMBER 2022

#### Independent examiner's report to the trustees of the Barbara Everard Trust for Orchid Conservation

I report to the trustees on my examination of the accounts of the Barbara Everard Trust for Orchid Conservation for the year ended 31 December 2022.

#### Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- Accounting records were not kept in respect of the trust as required by section 130
  of the Act; or
- 2. The accounts do not accord with those records.
- 3. The accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Alan R. Wild

Braeside, Edgcumbe Road

Lostwithiel, Cornwall PL22 ODR

Date: 12 Afair Z13

## THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2022

	Not	2022	2021
	е	Unrestricted & Total Funds £	Unrestricte d & Total Funds £
Income Royalties Interest receivable Sundry sales Total incoming resources		136 55 <u>180</u> 371	86 559  645
<b>Expenditure</b> Conservation awards		673	3,000
Total resources expended		673	3,000
Net (outgoing) incoming resources for the year		(302)	(2,355)
Reconciliation of funds Total funds brought forward		77,121	79,476
Total funds carried forward		76,819	77,121

The notes on page 5 form part of these accounts.

## THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION STATEMENT OF ASSETS AND LIABILITIES AS AT 31 DECEMBER 2022

	Note	2022 Unrestricted Funds	2021 Unrestricted Funds
		£	£
Current assets			
Stock		276	276
Interest accrued		112	280
Cash at Bank		76,431	76,565
Total assets		76,819	77,121
Accumulated Trust Funds			
As at 1 January 2022		77,121	79,476
Movement for the year		(302)	(2,355)
As at 31 December 2022		76,819	77,121

Approved by the Trustees on OI APR 2023

S. Johnson - Trustee

S.M. Mill - Trustee

## THE BARBARA EVERARD TRUST FOR ORCHID CONSERVATION NOTES FORMING PART OF THE ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

#### 1. Accounting policies

#### Income

- Donations are accounted for on a cash received basis
- Interest receivable is accounted for on an accruals basis.

#### **Expenditure**

Expenses are charged to the income and expenditure account on an accruals basis. The costs so charges include VAT.

#### Stock

Stock is valued at the lower of cost and net realisable value. Net realisable values were provided by the Treasurer.

#### THE ORCHID SOCIETY OF GREAT BRITAIN

# ANNUAL ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022 CHARITY NUMBER 261273

ALAN R. WILD BRAESIDE, EDGCUMBE ROAD LOSTWITHIEL, CORNWALL PL22 ODR

THE ORCHID SOCIETY OF GREAT BRITAIN ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

#### **Contents**

#### Page:

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## THE ORCHID SOCIETY OF GREAT BRITAIN 31 DECEMBER 2022

#### **General Information**

Registered Charity Number J261273

Country of Registration England

Hon. Chairman Mrs. P.J. Thomson

Hon. Treasurer Mrs. S.M. Mill

Hon. Secretary Ms. A. Malin

Principal Office 82 Hazelwick Road

Three Bridges West Sussex RH10 1NH

## THE ORCHID SOCIETY OF GREAT BRITAIN INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES 31 DECEMBER 2022

#### Independent examiner's report to the trustees of the Orchid Society of Great Britain

I report to the trustees on my examination of the accounts of the Orchid Society of Great Britain for the year ended 31 December 2022.

#### Responsibilities and basis of report

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- The accounting records were not kept in accordance with section 130 of the Charities Act: or
- 2. The accounts do not accord with the accounting records; or
- 3. The accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Alan R. Wild

Braeside, Edgcumbe Road Lostwithiel, Cornwall

PL22 ODR

Date: 12 Afen 213

## RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2022

	Not e	Unrestri ct	Total
		Funds 2022 £	Funds <b>2021</b> £
Incoming resources Voluntary income: Sponsorship & Donations Colour Fund Donations Interest receivable	2	1,255 2,118 90	5,000 1,858 6
From Charitable activities: Subscriptions Gift Aid on subscriptions Sale of Badges, Binders etc. Raffles, Plant sales & Refreshments Advertising revenue Show awards		17,353 2,809 236 3,562 752 2,083	17,250 2,800 165 2,757 937 1,711
Total incoming resources		30,258	32,484
Resources expended Cost of generating funds: Society product costs		459	518
Charitable activities: Journal production costs Show and display expenses Hall and room hire Programme expenses Internet and library expenses Postage and telephone expenses Bank and credit card charges Insurances and subscriptions Presentations and donations Depreciation		18,250 6,385 1,360 1,854 293 212 58 354 1,000	16,057 6,466 100 1,657 510 184 57 404 1,000 340
Total resources expended		30,225	27,293
Net incoming resources for the year		33	5,191

The notes on page 5 form part of these accounts

## THE ORCHID SOCIETY OF GREAT BRITAIN STATEMENT OF ASSETS AND LIABILITIES AS AT 31 DECEMBER 2022

	Note	2022	2022 £	2021 £	2021 £
Fixed assets		£	Ė	£	Ĺ
Tangible fixed assets Library books		3,197		3,126	
Cups and Trophies		14,990		14,990	
Equipment		14,550		14,990	
Equipment		_		-	
Total tangible fixed assets			18,187		18,116
Investments					
<b>National Savings Bonds</b>			5,000		5,000
Total fixed assets			23,187		23,116
Current assets					
Stock		1,082		1,015	
Debtors	3	31		480	
Cash at Bank		<u>62,469</u>		<u>62,624</u>	
Total current assets		<u>63,582</u>		64,119	
Liabilities				<b>-</b> 4 <b>-</b> 0	
Creditors	4	6,671		<u>7,170</u>	
Total current liabilities		<u>6,671</u>		<u>7,170</u>	
Net current liabilities assets			56,911		56,949
Total net assets			80,098		80,065
The funds of the Charity					
As at 1 January 2022			80,065		74,874
Surplus for the year			33		5,191
As at 31 December 2022			80,098		80,065

S. Johnson - Trustee

S.M. Mill – Trustee

The notes on page 5 form part of these accounts

## THE ORCHID SOCIETY OF GREAT BRITAIN NOTES FORMING PART OF THE ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

#### 1. Accounting policies

#### Incoming resources

- All income other than interest received is accounted for on a cash received basis
- Interest receivable is accounted for on an accruals basis.

#### Resources Expended and irrecoverable VAT

Expenses are charged to the receipts and payments account on an accruals basis. The costs so charged include VAT where applicable.

#### Tangible Fixed Assets

Tangible fixed assets are capitalized at cost and are depreciated to write off the cost over three or five years depending on the life expectancy of the equipment.

#### Stock

Stock is valued at the lower of cost and net realisable value. Net realisable values were provided by the Treasurer.

#### 2. Sponsorship

		2022 £	2021 £
	The Sir Jeremiah Colman Gift Trust BETOC (for Chelsea Flower Show display)	1,000	1,000 3,000
	Member's donation (for Hampton Court display)	-	1,000
	Other Donations	255	-
		1,255	5,000
3.	Debtors		
	Prepaid Expenses	2022 £ 31	2021 £ 480
		31	480
4.	Creditors		
	Advanced Income for 2022	2022 £	2021 £
	Advanced Income for 2023 Subscriptions Colour fund donations	4,605 781	5,200 970
	Advertising revenue Sponsorship	285 1,000	1,000