

**INTERNATIONAL EVALUATION ACADEMY
ANNUAL ACCOUNTS and Trustee's Annual Report
FOR THE PERIOD FROM 3 FEBRUARY 2022 TO 31 DECEMBER 2022**

**INTERNATIONAL EVALUATION ACADEMY ANNUAL
ACCOUNTS and TRUSTEES ANNUAL Report
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**INTERNATIONAL EVALUATION ACADEMY
CHARITY INFORMATION
FOR THE PERIOD FROM 3 FEBRUARY 2022 TO 31 DECEMBER 2022**

Charity Number 1197772 (England and Wales)

Registered Office 59 Laurel Crescent
ROMFORD
RM7 0RU

Accountants Wisei Accountants Global LTD.
14 Morden Court Parade
Morden
London
England
SM4 5HJ

**INTERNATIONAL EVALUATION ACADEMY
(CHARITY NO: 1197772 ENGLAND AND WALES)
TRUSTEE'S' REPORT**

Introduction:

As the trustees of INTERNATIONAL EVALUATION ACADEMY, we are pleased to present this report, outlining our activities and achievements for the reporting period. Our charity is committed to advancing education and science, particularly in the field of evaluation, and promoting sustainable development through environmental preservation, poverty relief, and community improvement.

Charitable Objects:

Advancing Education and Science: Our primary focus is the advancement of education and science in the field of evaluation. We are dedicated to promoting the theories, methods, and practices related to evaluation. By doing so, we aim to enhance the understanding of the merit, worth, and value of various aspects of our society.

Promoting Sustainable Development: In alignment with the principles of sustainable development, we are dedicated to:

(A) The preservation, conservation, and protection of the environment, emphasizing the prudent use of resources to ensure a sustainable future.

(B) The relief of poverty and the improvement of living conditions in socially and economically disadvantaged communities.

(C) Pursuing other related charitable purposes as determined by the trustees.

'EVALUATION' MEANS THE PROCESS OF DETERMINING THE MERIT, WORTH OR VALUE OF SOMETHING OR THE PRODUCT OF THAT PROCESS.

'SUSTAINABLE DEVELOPMENT' MEANS DEVELOPMENT WHICH MEETS THE NEEDS OF THE PRESENT WITHOUT COMPROMISING THE ABILITY OF FUTURE GENERATIONS TO MEET THEIR OWN NEEDS.

Achievements:

During the reporting period, IEAC continued the process of establishment of the organisation, as well as its plans in fulfilling its charitable objectives from 2023-25:

The organisation revised its vision and mission to:

Vision

The Academy embraces the vision of Agenda 2030 and its Sustainable Development Goals, as well as the Paris Agreement in promoting a world moving away from its current destructive path to one that is regaining climate and ecosystem resilience and health and promoting sustainable livelihoods for all, with evaluation supporting evidence-informed transformational change. It is guided by the Global Evaluation Agenda that visualises a world where evaluation practices are an integral part of all governments, civil society, and private sector development efforts.

Living purpose/mission

We volunteer to contribute to the transformation, growth, professionalisation, and use of scientific evaluation practices to address the critical challenges of economic, social, and environmental sustainability. We use participatory practices and partnerships with diverse sectors of society to build, learn, share and use a credible body of knowledge about the processes and consequences of interventions aimed at building the resilience and sustainability of the world.

Foundational activities included:

- Systematising the operation of the now formally constituted Board of Trustees and Committees
- Establishing a website to showcase what the Academy does, who we are, and a discussion forum to start discussion on important evaluation topics. See the website here: <https://ieac.global/>
- Establishing a Council that consists of 35 members that are eminent thinkers and contributors to the evaluation field.
- Presenting on the Academy at the European Evaluation Society Conference and the ReLAC Conference in Latin America
- Starting to develop initial areas of work around transforming evaluation, including around decolonizing evaluation, principles for evaluation of system transformation
- Starting on a special edition of the Journal of Multidisciplinary Evaluation on Decolonising Evaluation, planned to be published in 2023.
- Developing a plan for 2023-25

To establish partnerships with local organisations, we have drafted our initial plans on how we will focus on the potential of evaluation to create impact on sustainable development, and particularly economically disadvantaged communities, and how evaluation can be transformative in redirecting systems and programmes to address inequality and the impending ecological crises.

**INTERNATIONAL EVALUATION ACADEMY
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TRUSTEE'S' REPORT**

Challenges:

While we have made the plan, we acknowledge the challenges we face in fulfilling our mission. These challenges include limited resources, the need for continued fundraising, and the evolving landscape of sustainable development and evaluation.

Future Plans:

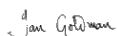
In the coming year, IEAC is focusing on:

- Continuing to develop transformational programmes, collaborating with partners, to support the transformation, influence and professionalisation of evaluation as a tool for systemic change.
- Publishing the special edition of the Journal of Multidisciplinary Evaluation on Decolonising Evaluation and using this work as foundational work in thinking how evaluation needs to be transformed.
- Writing up our initial experience in a think piece on transforming evaluation
- Getting Council moving as key driver of the volunteer work of the Academy, finding the most effective ways for it to support the work of the Academy.
- Improving communication internally with Board and Council, and with the external world
- Strengthening the Secretariat as a key support function for the Academy
- Fundraising to support our work.

We extend our gratitude to our dedicated volunteers, donors, and partner organisations who have made our achievements possible. Your support has been invaluable in advancing our mission.

Conclusion:

In conclusion, we remain steadfast in our commitment to advancing the science of evaluation, promoting sustainable development, and pursuing other related charitable purposes. We are excited about the future and the positive impact we can create in line with our charitable objects.



Oct 25, 2023

Ian Goldman

**CHARTERED CERTIFIED ACCOUNTANTS' REPORT TO THE TRUSTEE'S ON THE
PREPARATION OF THE UNAUDITED STATUTORY ACCOUNTS OF INTERNATIONAL
EVALUATION ACADEMY
FOR THE PERIOD FROM 3 FEBRUARY 2022 TO 31 DECEMBER 2022**

In order to assist you to fulfil your duties under the Charities Commission, we have prepared for your approval the accounts of INTERNATIONAL EVALUATION ACADEMY for the period from 3 February 2022 to 31 December 2022 as set out on pages 6 - 8 from the Charity's accounting records and from information and explanations you have given us.

As a practising member firm of the Association of Chartered Certified Accountants, we are subject to its ethical and other professional requirements which are detailed at <https://www.accaglobal.com/uk/en/about-us/regulation/rulebook.html>

Our work has been undertaken in accordance with the requirements of the Association of Chartered Certified Accountants as detailed at http://www.accaglobal.com/content/dam/ACCA_Global/Technical/fact/technical-factsheet-163.pdf.

Please see next page for our report on income statement.

Wisei Accountants Global LTD.

Chartered Certified Accountants

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London
England
SM4 5HJ

020 8050 5079

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24-10-2023

INTERNATIONAL EVALUATION ACADEMY
INCOME STATEMENT
FOR THE PERIOD FROM 3 FEBRUARY 2022 TO 31 DECEMBER 2022

Date	Expenses	Income (USD)	Expense (USD)	Rate	£	££	\$ Balance
2020*	Grant Received From Donor Known to the executive committee	200,000.00		1.2		166,666.67	200,000.00
31/08/2020	Meta-Digital (Logo)/ - NZ\$2,985.98		1,940.89	1.91	1,016.17		198,059.11
29/09/2020	DWW (Compliance Fee)		4,789.59	1.2	3,991.33		193,269.52
21/08/2020	MMS (Website)		5,926.97	1.2	4,939.14		187,342.55
30/10/2020	Bates Wells (Constitution)/		12,150.84	1.2	10,125.70		175,191.71
28/12/2020	DWW 1st Quarter 2021 Advance		8,400.00	1.2	7,000.00		166,791.71
15/03/2021	Bates Wells/New Advance/ (1)		14,100.00	1.2	11,750.00		152,691.71
17/03/2021	MMS (Website)		2,625.00	1.2	2,187.50		150,066.71
01/04/2021	DWW advance (2nd/ 3rd Q.)		15,000.00	1.2	12,500.00		135,066.71
06/10/2021	DWW advance (till Jan 2022)		10,000.00	1.2	8,333.33		125,066.71
12/11/2021	MMS (Website)		225	1.2	187.50		124,841.71
05/01/2022	DWW for the first half of 2022)		13,200.00	1.2	11,000.00		111,641.71
14/01/2022	MMS (Website)		608	1.2	506.67		111,033.71
13/01/2022	Bates Wells-Setup Cost		2,832.80	1.2	2,360.67		108,200.91
28/02/2022	Bates Wells-Setup Cost		3,297.12	1.2	2,747.60		104,903.79
30/03/2022	Bates Wells-Setup Cost		1,139.70	1.2	949.75		103,764.09
05/07/2022	Bates Wells-Setup Cost		1,604.80	1.2	1,337.33		102,159.29
18/07/2022	DWW (second half 2022)		13,000.00	1.2	10,833.33		89,159.29
18/10/2022	DWW received funds form Rob Picciotto in the UK to DWW Account in Czech Republic			1.2	-		89,159.29
18/10/2022	DWW had a balance (advance paid for Secretariat costs)	8113.01		1.2	-		97,272.30
31/12/2022	DWW (Compliance Fee)		7497.56	1.2	6,247.97		89,774.74
					98,013.99	166,666.67	

Notes and Financial Highlights :

- 1-Charity did not manage to open its own bank account.
- 2-The charity received a founding donation of \$200,000 from a donor, known to the executive committee.
- 3-During the period, charity remained under the setup process and all costs above are spent on setup only.
- 4-All US dollars are converted at average rate of £1 =USD\$1.2 and £1=NZD\$1.9.
- 5-There were no funds raised from any kind of donors during the accounting period, However there was only one grant received mentioned in note 2 above. Grant documentation and donation details were not made available by trustees to report on.

Jan Goldman

Oct 25, 2023

Ian Goldman

**INTERNATIONAL EVALUATION ACADEMY
STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2022**

	Notes	2022 £
Cash held with DWW		74,812
		<hr/>
		<hr/>
Net assets		74,812
		<hr/>
		<hr/>

For the period ending 31 December 2022 the CHARITY was entitled to exemption from audit . The trustees have not required the charity to obtain an audit report voluntarily

The trustees acknowledge their responsibilities for complying with the requirements of the charities act with respect to accounting records and the preparation of accounts.

At this date £74,812.28 or \$89,774.74 were held with the DWW compliance partners. Please read the detailed notes in receipt and expenditure section.

The financial statements were approved by the chair of trustees, on the behalf of trustees.

Charity Registration No. 1197772

**INTERNATIONAL EVALUATION ACADEMY
NOTES TO THE ACCOUNTS
FOR THE PERIOD FROM 3 FEBRUARY 2022 TO 31 DECEMBER 2022**

1 Statutory information

INTERNATIONAL EVALUATION ACADEMY is a charity registered in England and Wales with registration number 1197772. The registered office is 59 Laurel Crescent , ROMFORD , RM7 0RU.

2 Compliance with accounting standards

The accounts have been prepared in accordance with the receipts and payment basis published by the charities commission.

3 Accounting policies

The principal accounting policies adopted in the preparation of the financial statements are set out below and have been consistently applied within the same accounts.

Basis of preparation

The accounts have been prepared under the cash basis.

Presentation currency

The accounts are presented in £ sterling.







INTERNATIONAL EVALUATION ACADEMY - Accounts and TAR - 31 December 2022

Final Audit Report

2023-10-25

Created:	2023-10-24
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"INTERNATIONAL EVALUATION ACADEMY - Accounts and TAR - 31 December 2022" History

-  Document created by Wisei Accountants (info@wiseiaccountants.co.uk)
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-  Signer iangoldman@gmail.com entered name at signing as Ian Goldman
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-  Document e-signed by Ian Goldman (iangoldman@gmail.com)
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