

# Trustees' annual report (including directors' report) for the period



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

Period start date 

0	1	0	4	2	2
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 Period end date 

3	1	0	3	2	3
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Charity name 

PENDLE GROUP RDA									
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Charity reg no: 

1	1	7	0	6	4	4
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## Objectives and Activities

Text

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING BY PROVIDING DISABLED PEOPLE TO RIDE TO BENEFIT THEIR HEALTH & WELLBEING IN THE PENDLE AREA
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	TO PROVIDE CHILDREN & ADULTS WITH A PHYSICAL &/OR LEARNING DISABILITY A RANGE OF HORSE RIDING OPPORTUNITIES, TAILOR MADE RIDING PROGRAMS, DESIGNED TO MEET INDIVIDUAL NEEDS
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	I CAN CONFIRM THAT ALL GUIDANCE ON PUBLIC BENEFIT HAS BEEN READ & UNDERSTOOD

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	<b>SORP reference</b>	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>PENDLE RDA HAS COMMENCED SESSIONS WITHIN THE REPORTING PERIOD 1/4/22 TO 31/3/23</p> <p>WE ARE STILL BUILDING OUR NUMBERS &amp; TRAINING MORE COACHES TO TAKE US BACK TO PRE COVID STATUS</p> <p>THE RIDERS BENEFIT FROM SOCIAL INTERACTION, CONFIDENCE BUILDING, WELFARE &amp; QUALITY OF LIFE</p> <p>RIDING HAS MANY THERAPEUTIC BENEFITS, WE EXPAND THE OPPORTUNITIES &amp; LIFE CHANCE OF BOTH RIDERS &amp; VOLUNTEERS</p> <p>A ROBUST TRAINING PACKAGE &amp; ACCREDITATION IS IN PLACE FOR VOLUNTEERS &amp; ALSO THE RIDERS IF THEY CHOOSE TO ACCESS</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

	<b>SORP reference</b>	
Review of the charity's financial position at the end of the period	Para 1.21	NO RESERVES REQUIRED TO SUPPORT ACTIVITIES CURRENT ACCOUNT SUFFICIENT BALANCE TO SUPPORT A YEARS COSTS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	TO ACHIEVE OPERATIONAL RUNNING COSTS
Amount of reserves held	Para 1.22	MARSDEN B.S. £5246.27 BARCLAYS C/A £9631.39
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
The charity's principal sources of funds (including any fundraising)	Para 1.47	DONATIONS, FUNDRAISING
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

## Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, memorandum and articles of association etc)	Para 1.25	C.I.O
How is the charity constituted? (e.g limited company, unincorporated association, CIO)	Para 1.25	C.I.O
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	ELECTED TO POST BY ALL TRUSTEES NO SINGLE INDIVIDUAL IS ENTITLED TO APPOINT ONE OR MORE TRUSTEE

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	THE PENDLE RIDING FOR THE DISABLED ASSOCIATION
Other name the charity uses	PENDLE RDA
Registered charity number	11706444
Charity's principal address	VIEW COTTAGE FARM MOORGATE ROAD BARNOLDSWICK BB18 5SG

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	KATE BAILEY	CHARITY COMMISSION CONTACT	N/A	COMMITTEE
2	HEATHER ROBBINS	TRUSTEE	N/A	COMMITTEE
3	JACQUELINE MERCER	GROUP SECRETARY	N/A	COMMITTEEE
4	TRACEY PORTMAN	TRUSTEE	N/A	COMMITTEE
5	KELLY GLYNN	GROUP CHAIR	N/A	COMMITTEE
6	JULIE MCCASH	GROUP TREASURER	N/A	COMMITTEE
7	SARAH METCALFE	SAFEGUARDING OFFICER	N/A	COMMITTEE
8				
9				
10				
11				
12				
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14				
15				
16				
17				
18				
19				
20				

## Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

#### Name of chief executive or names of senior staff members (Optional information)

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

### Other optional information

## Declarations

**The company has taken advantage of the small companies' exemption in preparing the report above.**

**The trustees declare that they have approved the trustees' report (including directors' report) above.**

Signed on behalf of the charity's trustees/directors

Signature(s)

	
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Full name(s)

JULIE MARGARET MCCASH	
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Position (eg Secretary,  
Chair, etc)

TREASURER	
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Date

21/08/2023
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PENDLE RDA  
2022/23  
RECEIPT PAYMENTS ACCOUNTS

<b>2021/22</b>		<b>RECEIPTS</b>		<b>2022/23</b>
		Co-Op		
1,100.00		Donations & Sponsors		200.00
		Collectins at Events/ Petty Cash		
		Phoenix RDA		430.00
		Just Giving/Giveasyoulive/Everyclick		
25.00		Misc		
		Riding Sessions Donations (wef 11/7/16)		1280.00
		Clitheroe Auction		
		LCC- GIFT AID		
1,125.00				1,910.00
	5246.27	Balance as at 31st March 2022		
	13,003.08	Marsden BS	5246.27	
		Barclays C/A	10,946.78	
	£18,249.35			
18,249.35			£ 16,193.05	16,193.05
19,374.35				18,103.05
		<b>PAYMENTS</b>		
760.50		RDA National		985.00
		Instructors Expenses		
		Horses		
920.80		Insurance		1,216.80
		Room Hire/Events		
		Misc		129.99
		Presents		
		Travel		
		Whitemoor		572.00
1,500.00		Pride Maintenance		321.60
		CASH A/C		
3,181.30				3,225.39
	5246.27	Marsden BS	5246.27	
	10,946.78	Barclays CA 31/03/23	9,631.39	
16,193.05	£16,193.05		£ 14,877.66	14,877.66
19,374.35				18,103.05