

# **Trustees' Annual Report for the period**

Period start date

1st | April | 2022 | To | Period end date | 2023 |

To | March | 2023 |

Time	Fro	om			То	)			
ec	ction A		Refere	ence	and adm	ninistrat	ion de	tails	
		Ch				Did	2000000		
		CII	arity name	` <u> </u>		Riue	e2Succes		
	Other names charity is known by						R2S		
	Registered char	ity num	ber (if any)	118	2266				
	Charity's principal address			75 [	Mounsey Road	d			
				Pre	ston				
				Lan	cashire				
				Pos	stcode		PR5	6LU	
	Names of the char	rity trust	tees who m	nanag	ge the charity	1			
	Trustee name	_	(if any)		Dates acted if year		e Name	e of person (o	or body) entitled (if any)
1	Karen Needham	Chair						•	
2	Kerri Walton	Secre	tary						
3	Lindy Jolly	Treas	urer						
4	Coral Mowbray	Truste	ее						
5									
6									
7									
8									
9									
0									
1									
2									
3									
4									
5									
6									
7									
8									
9									
0									
	Names of the trus	tees for	the charity	, if a					
	Name				Dates acted	if not for	whole ye	ar	

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

## Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	
Trustee selection methods (eg. appointed by, elected by)	Appointed

#### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works:
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

To ensure good practice in our organisation, we have the following policies in place: an Equal Opportunities policy, Safeguarding and Child Protection and Vulnerable Adults Policy, a Conflict of Interest Policy, Health & Safety Policy, a Discrimination Policy, a Employment Policy and a Data Protection Policy.

We also have a training manual highlighting the roles and responsibilities of our Trustees, Volunteers and members. The manual also outlines our organisational structure, aims and code of conduct.

Ride2Success carries out risk assessments for all our activities and all who come into contact with young people are subject to an enhanced DBS check.

#### Section C

# **Objectives and activities**

Summary of the objects of the charity set out in its governing document

Working with disadvantaged and disabled beneficiaries from Lancashire. Providing leisure and sporting activities as well as offering education and support for any issues they may be facing in life. Ride2Success likes to adopt a multi agency working approach helping individuals in a holistic manner meaning they achieve the greatest outcomes possible.

1. To promote for the benefit of young or disabled people, in Preston and the surrounding areas, the provision of facilities for horse riding in the interests of social welfare and with the object of improving the conditions of life of the said young or disabled people.

- 2. To act as a resource for young people up to the age of 25 living in Preston and the surrounding areas by providing advice and assistance and organising programmes of physical, educational and other activities as a means of:
- (a) advancing in life and helping young people by developing their skills, capacities and capabilities to enable them to participate in society as independent, mature and responsible individuals;
- (b) advancing education;

Ride2Success (R2S) offers horse riding and association, sports and physical activity programmes for disabled young people who live in Preston and the surrounding boroughs. It provides an environment where disabled young people can mix and socialise with their non-disabled peers, actively participating in sports activities and thereby developing their skills whether that be physical function, social skills or personal development.

The beneficiaries and volunteers have opportunities to attend training course and obtain accredited qualifications, for example, four of our disabled members, received recognised coaching qualifications and now help provide sport coaching within R2S. This is a big step and a method we will continue to use. It has boosted their confidence and skills and led to more independence in their personal life. Four of our disabled members have progressed from being participants to becoming Team Leaders and now lead sessions at R2S.

The R2S environment allows its members to access and enjoy a range of sports activities at a level of their choice, whether it be for fun or to participate at a more competitive level, for example, some members have developed their skills in a particular sport allowing them to compete not only against other clubs.

Volunteers gain expedience of working in a fun, creative and challenging environment with people who have physical and learning disabilities. They learn how to adapt activities enabling members with complex needs to access sport and use this experience to enhance their knowledge in their professions, for example, we have young volunteers who have progressed and are currently studying to become sports therapists, doctors, social workers and teachers.

Parents and carers of R2S members have an opportunity to socialise, discuss and exchange information regarding benefit entitlements, experiences and other suitable provision for their disabled children that may be available in the community. The sessions also allow them some respite.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

R2S does not provide any grants.

We rely heavily on volunteers who do many things at R2S including providing sports coaching, providing 1 to 1 support to the beneficiaries. R2S would not exist without the skilled volunteer base.

You **may choose** to include further statements, where relevant, about:

- · policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

#### Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

R2S has experienced incredible growth and progress during the 2022-2023 period, further enhancing accessibility and inclusivity for disabled young people in sports and leisure activities. The club has been dedicated to promoting social inclusion and improving the quality of life for its members. The increase in requests for adapted sports activities from young people and other organisations is a testament to the club's growth and impact.

This year, R2S has extended its program to carers, specifically young carers, providing them with much-needed respite and the opportunity to connect with other young people facing similar situations. This initiative was driven by our members and has been a tremendous success. Moreover, we have been developing coaches who will contribute to the broader community and potentially secure paid coaching positions with partnered agencies.

Investing in our dedicated volunteers has allowed R2S to thrive from within, as some members have achieved accredited coaching qualifications and are now able to deliver services in the community. For instance, one of our long-standing volunteers has progressed from a Group Leader to become our Head Coach. Their journey highlights the growth and potential inherent in our organisation.

Through the various opportunities provided by R2S, our members have grown in confidence, developed their physical skills, and even gained formal qualifications that contribute to their sense of independence. The club has gained recognition for delivering high-quality accessible sports programs, leading to an increasing demand for our services within and beyond our immediate club setting. Thanks to the support of grant-giving organisations, R2S has been able to offer sessions including horse riding and sports to those in need.

Overall, this has been an incredibly successful year for R2S. Our members have not only enjoyed participating in activities they may not have otherwise had access to, but they have also experienced a genuine sense of achievement and inclusion. While we have adapted to online interactions and home exercise, being able to work face-to-face with the young people again and embark on new projects has been absolutely fantastic

# As a small charity we have little in the way of reserves. However we have managed to increase the reserve fund from £7000 - £8000 which will be used to maintain projects for a short period should we find funding hard to come by. In future R2S will look to have 50% of our annual expenditure in reserve but this will likely be a couple of years down the line.

Financial review

Details of any funds materially in deficit

Section E

#### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

R2S has received grant funding from the National Lottery and other local charities that have enabled us to move forward this year.

All expenditure has been spent on providing activities for beneficiaries, this has come in the way of facility hire, equipment and paying professional coaches to run the sessions.

We have hired very minimal professional staff in order to provide some extra support to those groups that need it.

### **Section F**

# Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	X Needham	M L Jolly	
Full name(s)	Karen Needham	Lindy Jolly	
Position (eg Secretary, Chair, etc)	Chair	Treasurer	

Date 16/11/2023

# Independent examiner's report on the accounts

#### **Section A**

## **Independent Examiner's Report**

Report to	the	trustees/
	me	mbers of

Ride2Success

On accounts for the year ended

March 31<sup>st</sup> 2023

Charity no (if any)

1182266

Set out on pages

7-8 (remember to include the page numbers of additional sheets)

# Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit was required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

# Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

# Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
- 2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.
- \* Please delete the words in the brackets if they do not apply.

	M Faulkner	Date:	08/01/2024
Signed:			
Name:	Mike Faulker		
Relevant professional qualification(s) or body (if any):	ATT		
Address:	35 Brookdale, New Longton, Preston, PR	4 4XL	
Section B	Disclosure		
C	Only complete if the examiner needs to high	nlight material	problems.
Give here brief details of any items that the examiner wishes to disclose.			



Charity Name	No (if any)
Ride2Success	1182266

# Receipts and payments accounts

	Period start		Period end
For the period	date	To	date
from	01/04/2022		31/03/2023

CC16a

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Grant Funding	9,675	32,975	-	42,650	34,900
Income from sports projects	11,221	-	-	11,221	7,250
Sub total(Gross income for AR)	20,896	32,975	-	53,871	42,150
A2 Asset and investment sales, (see table).					
	_	-	_	-	
Sub total	-	-	-	-	-
Total receipts	20,896	32,975	-	53,871	42,150
A3 Payments	T				
Venue Hire	24,750	-	-	24,750	21,450
Equipment	10,400	-	-	10,400	8,400
Insurance	756	-	-	756	657
Kit	1040	-	-	1040	640
Administration	350	-	-	350	350
Travel Expenses	6,400	-	-	6,400	4,400
Staffing Costs	9,200	-	-	9,200	6,200
		-	-		
		-	-		
Sub total					

A4 Asset and investment purchases, (see table)						
table						
	-		-	-	-	
	_		-	_	_	
Sub total						
	-		-	-	-	-
		ı				
Total payments	52,896		-	_	52,896	42,097
	- /	ļ			,	,
Net of						
receipts/(payments)	975		-	_	975	53
A5 Transfers						
between funds	-		-	-	-	-
A6 Cash funds last						
year end	7,045		-	_	7,045	7,045
Cash funds this						
year end	8,020		-	-	8,020	7,098

#### Section B Statement of assets and liabilities at the end of the period Unrestricted Restricted **Endowment** funds funds funds Categories **Details** to nearest £ to nearest £ to nearest £ Cash in Bank 6040 **B1 Cash funds** 1980 6040 Total cash funds 1980 (agree balances with receipts and OK OK OK payments account(s)) Unrestricted Restricted **Endowment** funds funds funds to nearest £ to nearest £ to nearest £ **Details B2** Other monetary assets

		Fund to which asset belongs	Cost (optional)	Current value (optional)
	Details			
B3 Investment assets			-	-
433013			-	-
			-	-
			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's			-	
own use			-	
			-	
			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			_	
			-	
			-	
			-	
			-	
Signed by one trustee on behalf of all the trustees	Signature	Print N	ame	Date of approval
	X Needham	Karen Ne	edham	16/11/2023
	X Needham M L Jolly	Lindy C	Jolly	16/11/2023