

# The Anson Charitable Trust

Financial statements  
for the year ended 5 April 2023

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Charity number 01111010

## Contents of the report and financial statements for the period 6 April 2022 to 5 April 2023

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## Legal and administrative information

for the period 6 April 2022 to 5 April 2023

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<b>Trustees:</b>	G Anson K Anson
<b>Principal office:</b>	Lilies High Street Weedon Buckinghamshire HP22 4NS
<b>Registered number:</b>	01111010
<b>Independent examiner</b>	Michael Price Associates Limited NP-105 ICentre Howard Way Newport Pagnell Buckinghamshire MK16 9PY
<b>Bankers</b>	Coutts & Co 440 Strand London WC2R 0QS
<b>Solicitors</b>	Tollers 1 Kings Court Kettering Parkway Kettering Northamptonshire NN15 6WJ

## Report of the trustees for the period 6 April 2022 to 5 April 2023

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The Trustees present their report along with the financial statements of the charity for the year ended 5 April 2023. The Trustees have adopted the provision of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities' issued in March 2005.

### Structure, governance and management

#### Constitution

The Anson Charitable Trust is constituted under a trust deed dated 12 May 2005 and is a registered charity. The charity number is 01111010.

#### Recruitment and appointment of new trustees

The Trustees who have served during the period and since the period end are set out on page 1. Trustees are appointed by a resolution of a meeting of the Trustees. New Trustees may be appointed at any time but at no time should the number of Trustees exceed six. The Trustees meet at least twice in each calendar year.

#### Induction and training of new trustees

The Chair of the Trustees is responsible for the induction of any new Trustee, which involves awareness of a Trustee's responsibilities, administrative procedures, the history and philosophical approach of the charity. New Trustees would also be encouraged to review leaflets and publications by the Charity Commission.

#### Risk management

The Trustees have a duty to identify and review the risks to which the charity is exposed and to ensure controls are in place to provide reasonable assurance against fraud and error.

### Objective and activities

#### Objective and aims

The objects of the charity are to hold the capital and income of the Trust Fund and to make charitable donations to whoever they think fit.

#### Significant activities

The Anson Charitable Trust makes donations to other charitable and voluntary organisations which the Trustees think fit or from whom a request for financial support has been made.

### Financial review

#### Reserves policy

The reserves policy is reviewed annually. The Trustees maintain assets for unseen events and use the assets to fund their charitable aims.

#### Financial review and investment policy

The charity received two large donations during the period from Mr George Anson. These were unrestricted donations and have been used during the year to fund various donations.

## Report of the trustees for the period 6 April 2022 to 5 April 2023

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### Trustees responsibilities in relation to the financial statements

The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed, requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure, of the charity for that period.. In preparing those financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charity SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping accounting records which disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the board of trustees on 5 February 2024 and signed on their behalf by:

**George Anson**  
Trustee

## Independent examiners report to the trustees of The Anson Charitable Trust For the period 6 April 2022 to 5 April 2023

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I report to the trustees on the accounts of the charity for the year ended 5 April 2023 which are set out on pages 5 to 15.

### Respective responsibilities of the trustees and the independent examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is required. The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of ACCA.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charities Commission. An examination includes the review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures within the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

### Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Michael Price Associates Limited  
NP-105 ICentre  
Howard Way  
Newport Pagnell  
Buckinghamshire  
MK16 9PY

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**Statement of financial activities**  
for the period 6 April 2022 to 5 April 2023

	Note	Unrestricted funds	Restricted funds	Total funds	Total funds
		£	£	2023	2022
		£	£	£	£
<b>Incoming resources</b>					
Voluntary income	4	452,023	-	452,023	250,048
<b>Total incoming resources</b>		<b>452,023</b>	<b>-</b>	<b>452,023</b>	<b>250,048</b>
<b>Resources expended</b>					
Costs of charitable activities	5	416,591	-	416,591	365,867
Governance costs		2,319	-	2,319	3,350
<b>Total resources expended</b>		<b>418,910</b>	<b>-</b>	<b>418,910</b>	<b>369,216</b>
<b>Net incoming resources</b>		<b>33,113</b>	<b>-</b>	<b>33,113</b>	<b>-119,168</b>
Total funds brought forward		52,355	-	52,355	170,623
<b>TOTAL FUNDS CARRIED FORWARD</b>	<b>8</b>	<b>85,468</b>	<b>-</b>	<b>85,468</b>	<b>52,355</b>

## Statement of financial position

for the period 6 April 2022 to 5 April 2023

	Note	Unrestricted funds	Restricted funds	Total funds	Total funds
		£	£	2023	2022
		£	£	£	£
<b>Current Assets</b>					
Debtors	6	-	-	-	-
Bank account		85,467	-	85,467	51,455
<b>Total current assets</b>		85,467	-	85,467	51,455
<b>Current liabilities</b>					
Bank account		-	-	-	-
<b>Total Assets less Current Liabilities</b>		85,467	-	85,467	51,455
<b>Income Funds</b>					
Unrestricted funds	7			85,467	51,455
Restricted funds				-	-
<b>Total Funds</b>				85,467	51,455

Approved by the trustees on 5<sup>th</sup> February 2024 and signed on their behalf by;

**George Anson**  
Trustee

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

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### 1. Accounting policies

#### Basis of accounting

The financial statements have been prepared under the historical cost convention and in accordance with:-

- Financial Reporting Standard for Smaller Entities (effective April 2008);
- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005); and
- the Charities Act 2011.

#### Investment income

Investment income is accounted for in the period in which the charity is entitled to the receipt.

#### Grants and donations made

Expenditure on grants and donations is recorded once the Trust has made an unconditional commitment to pay the grant/donation and this is communicated to the beneficiary or the grant has been paid, whichever is earlier.

#### Other expenditure

Other expenditure is included in the accounts on an accruals basis. Irrecoverable VAT is charged to the SOFA as incurred.

#### Funding accounting

Unrestricted Funds can be used in accordance with the charitable objectives at the discretion of the trustees. Restricted funds can only be used for particular restricted purposes of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

### 2. Taxation

The charity is exempt from corporation tax.

### 3. Remuneration of trustees and benefits

There were no trustees' remuneration or other benefits for the year ended 5 April 2023 nor for the year ended 5 April 2022. There were no trustees' expenses paid for the year ended 5 April 2023 or 5 April 2022.

### 4. Voluntary income

	Unrestricted funds	Restricted funds	Total funds	Total funds
			2023	2022
	£	£	£	£
Donations	452,023	-	452,023	250,048
Gift aid recoverable	-	-	-	-
	<u>452,023</u>	<u>-</u>	<u>452,023</u>	<u>250,048</u>

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

### 5. Resources expended

	Total funds 2023 £	Total funds 2022 £
Cost of charitable activities		
Donations	416,591	365,878
Governance costs		
Bank charges	<u>2,319</u>	<u>3,350</u>

The sum of £750 + VAT (2022: £750 +VAT) has been paid by G Anson, on behalf of the Trustees to a firm of accountants in respect of the independent examiners review.

### 6. Debtors

	Total debtors 2023 £	Total debtors 2022 £
Loan	-	-
Accrued voluntary income	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>

### 7. Funds

	Balance 6 April 2022 £	Incoming Resources £	Resources Expended £	Transfer between funds £	Balance 5 April 2023 £
Unrestricted Funds	51,455	452,023	(418,011)	-	85,467
Restricted Funds	-	-	-	-	-
	<u>51,455</u>	<u>452,023</u>	<u>(418,011)</u>	<u>-</u>	<u>85,467</u>

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

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### 8. Analysis of donations

Names of institutions	Purpose	Total number of donations given	Total amount of donations paid £
ABF The Soldiers	Charitable Donation	1	5,000.00
Action on Hearing	Charitable Donation	1	1,000.00
Action4Youth	Charitable Donation	1	2,000.00
Age UK	Charitable Donation	1	1,000.00
Alina Orchestra Ltd	Charitable Donation	1	1,000.00
Alzheimer's Society UK	Charitable Donation	1	1,000.00
Art Fund	Charitable Donation	1	2,500.00
Asthma and Lung UK	Charitable Donation	1	10,000.00
Autism Early Support trust	Charitable Donation	1	2,000.00
Aylesbury Homeless Action Group	Charitable Donation	1	2,000.00
BACAB	Charitable Donation	1	50.00
BACO	Charitable Donation	1	3,000.00
BDRF Bowell Disease	Charitable Donation	1	2,000.00
Barrow Common	Charitable Donation	2	2,000.00
Big Issue Foundation	Charitable Donation	1	1,000.00
Bournemouth University	Charitable Donation	1	4,000.00
Bowel Cancer UK	Charitable Donation	1	1,000.00
Braille Chess Association	Charitable Donation	1	2,000.00
British Liver Trust	Charitable Donation	1	2,000.00
British Stammering	Charitable Donation	1	2,000.00
British Wireless For The Blind	Charitable Donation	1	3,000.00

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

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Heart of Buckinghamshire Community Foundation	Charitable Donation	2	20,000.00
Bucks County Agricultural Association	Charitable Donation	1	5,000.00
Bucks Hospitals	Charitable Donation	1	2,624.64
Bucksvision	Charitable Donation	1	3,000.00
Burnham Deepdale	Charitable Donation	12	1,450.00
Calibre Audio	Charitable Donation	1	2,000.00
Camp Mohawk	Charitable Donation	1	2,000.00
Care International UK	Charitable Donation	1	1,000.00
Changing Faces	Charitable Donation	2	6,000.00
Child Autism UK	Charitable Donation	1	1,000.00
Child Bereavement	Charitable Donation	1	1,000.00
Children with Cancer	Charitable Donation	1	1,000.00
Chiltern Music Academy	Charitable Donation	1	3,000.00
Chilterns MS Centre	Charitable Donation	1	3,000.00
Citizens Advice	Charitable Donation	1	3,000.00
CLAPA	Charitable Donation	1	1,000.00
Clic Sargent	Charitable Donation	1	3,000.00
College of St Barnabas	Charitable Donation	1	1,000.00
Connection Support	Charitable Donation	1	1,000.00
Countryside Alliance	Charitable Donation	2	1,080.00
Cuddington Parish Council	Charitable Donation	1	1,000.00
Deafblind	Charitable Donation	2	2,000.00
Diabetes UK	Charitable Donation	1	2,000.00
Diocese in Europe	Charitable Donation	11	2,200.00

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

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Disabled Sailors Association	Charitable Donation	1	1,000.00
Dogs For Good	Charitable Donation	1	2,000.00
East Anglia Art	Charitable Donation	1	1,200.00
Elizabeth Finn Care	Charitable Donation	1	2,000.00
Enrych Buckingham	Charitable Donation	1	2,000.00
Families United Network	Charitable Donation	1	2,000.00
Florence Nightingale	Charitable Donation	1	2,000.00
Friends of Buckingham	Charitable Donation	1	100.00
Garden Organic	Charitable Donation	1	1,000.00
Garsington Opera	Charitable Donation	2	21,800.00
Healthwatch Bucks	Charitable Donation	1	3,000.00
Hearing Research Trust	Charitable Donation	4	3,000.00
Helen and Douglas House	Charitable Donation	1	1,000.00
Hosking Houses Trust	Charitable Donation	3	7,000.00
Jessica Brown Scout Jamboree	Charitable Donation	1	100.00
Milton Keynes International Festival	Charitable Donation	1	3,000.00
Lepra	Charitable Donation	12	1,200.00
Lindengate	Charitable Donation	2	3,100.00
Mapaction	Charitable Donation	1	1,000.00
Marine Conversation Society	Charitable Donation	1	1,000.00
Medical Detection Dogs	Charitable Donation	1	3,000.00
Mencap Royal Society	Charitable Donation	1	3,000.00
Milton Keynes IAC	Charitable Donation	1	2,000.00
Milton Keynes Homelessness Partnership	Charitable Donation	1	1,000.00

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

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Milton Keynes Community Foundation	Charitable Donation	1	5,000.00
Milton Keynes Islamic Art & Culture organisation	Charitable Donation	1	2,000.00
Mission to Seafarers	Charitable Donation	1	3,000.00
Movement for Non-Mobile	Charitable Donation	1	3,000.00
Muscular Dystrophy UK	Charitable Donation	1	2,000.00
Nara Breathing	Charitable Donation	2	2,000.00
National Animal Welfare Trust	Charitable Donation	1	1,000.00
National Energy Action	Charitable Donation	1	2,000.00
National Trust	Charitable Donation	1	127.20
Norfolk Accident	Charitable Donation	1	200.00
Norfolk Hospice	Charitable Donation	4	650.00
Norfolk Wildlife	Charitable Donation	2	144.00
On Course Foundation	Charitable Donation	1	1,000.00
Oxford Lieder	Charitable Donation	1	1,000.00
St Mary's Hardwick Parochial Church	Charitable Donation	12	6,000.00
Patrons Of Bucks Historic Churches Trust	Charitable Donation	1	350.00
PCC of Granborough	Charitable Donation	1	2,000.00
Pepper Foundation	Charitable Donation	1	1,000.00
Plant Heritage	Charitable Donation	1	1,000.00
Project Trust	Charitable Donation	3	300.00
Prince's Regeneration Trust	Charitable Donation	1	2,500.00
Progressive Farming Trust	Charitable Donation	1	2,000.00
Prostate Cancer	Charitable Donation	1	1,000.00
Radio Nightingale	Charitable Donation	1	500.00

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

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Re-Cycle	Charitable Donation	1	1,680.00
Rennie Grove Hospice	Charitable Donation	1	1,000.00
Restore Burn and Wound Research	Charitable Donation	12	2,400.00
Retina UK	Charitable Donation	1	1,000.00
Revitalise	Charitable Donation	1	1,000.00
RHS	Charitable Donation	1	66.00
Rivers Trust	Charitable Donation	1	1,000.00
RNLI	Charitable Donation	1	1,000.00
Roald Dahls Marvellous Childrens Charity	Charitable Donation	1	2,000.00
Royal Academy of Music	Charitable Donation	1	10,000.00
Royal British Legion	Charitable Donation	2	1,500.00
Royal National Institute for the Blind	Charitable Donation	1	1,000.00
Royal National Lifeboat Association	Charitable Donation	1	2,000.00
Royal Opera House Covent Garden Foundation	Charitable Donation	2	16,000.00
Royal Shakespeare Company	Charitable Donation	1	1,500.00
Ryal Hospital	Charitable Donation	1	3,000.00
Scannappeal	Charitable Donation	1	1,000.00
Seafarers UK	Charitable Donation	1	1,000.00
Send A Cow	Charitable Donation	1	2,000.00
Sense	Charitable Donation	1	1,000.00
Shelter Box Trust	Charitable Donation	1	3,000.00
Shelterforhomeless	Charitable Donation	1	1,000.00
Sightsavers	Charitable Donation	1	2,000.00
Single Homeless Project	Charitable Donation	1	2,000.00

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

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Somerset County Scouts Council	Charitable Donation	2	200.00
Somerset County Council Scout Jamboree	Charitable Donation	1	100.00
Spinal Injuries Association	Charitable Donation	1	1,000.00
St John Ambulance	Charitable Donation	1	1,000.00
St Lawrence Church Winslow	Charitable Donation	1	2,000.00
St Marks Hospital	Charitable Donation	1	1,000.00
Stoke Mandeville NHS Hospital Charity	Charitable Donation	1	1,000.00
Tall Ships Youth	Charitable Donation	1	1,000.00
Thames Hospice	Charitable Donation	1	3,000.00
Thames Valley Air Ambulance	Charitable Donation	1	3,000.00
The Bus Shelter MK	Charitable Donation	1	1,000.00
The Coroner's Court Service Bucks	Charitable Donation	1	1,000.00
The Elias Ashmole Trust	Charitable Donation	1	1,700.00
The Living Archive Project Ltd	Charitable Donation	1	500.00
The National Portrait Gallery	Charitable Donation	1	10,000.00
The Norfolk Hospice	Charitable Donation	8	1,600.00
The Pace Centre	Charitable Donation	13	12,100.00
The Prince's Trust	Charitable Donation	12	600.00
The Queen Alexandra	Charitable Donation	1	3,000.00
The Salvation Army	Charitable Donation	12	600.00
The Sixteen Ltd	Charitable Donation	1	5,000.00
The Tate Gallery	Charitable Donation	1	5,000.00
The Victorian Society	Charitable Donation	1	80.00
The Wallace Collection	Charitable Donation	1	2,500.00

## Notes to the report and financial statements for the period 6 April 2022 to 5 April 2023

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Thomley Hall Centre	Charitable Donation	1	2,000.00
Art UK	Charitable Donation	1	2,500.00
Camphill Milton Keynes	Charitable Donation	1	20,000.00
Diocese in Europe	Charitable Donation	1	200.00
Project Trust	Charitable Donation	1	100.00
Trailblazers Mentoring	Charitable Donation	1	5,000.00
Tree Aid	Charitable Donation	12	600.00
University Of East Anglia Prostate Research	Charitable Donation	1	1,000.00
University of Exeter	Charitable Donation	2	4,000.00
Victorian Society	Charitable Donation	1	80.00
Wateraid	Charitable Donation	12	600.00
Water Harvest	Charitable Donation	1	1,000.00
Watts Gallery	Charitable Donation	12	10,020.00
WBWB	Charitable Donation	1	1,000.00
Weedon Methodist	Charitable Donation	12	600.00
Wheel Power	Charitable Donation	1	2,000.00
Whitchurch School Association	Charitable Donation	1	5,330.00
Willen Hospice	Charitable Donation	2	5,020.00
Workaid	Charitable Donation	1	2,000.00
WWF UK	Charitable Donation	12	240.00
Wycombe Youth Action	Charitable Donation	1	3,000.00
YMCA Milton Keynes	Charitable Donation	1	3,000.00
Young Women's Trust	Charitable Donation	1	2,000.00