



FRIENDS OF
GLOUCESTER
CATHEDRAL

ANNUAL REPORT 2023

NO. 87





From an original watercolour painting by Carolyn Elwes

These three images are from watercolours by the late Carolyn, Lady Elwes, former member of the Friends Council.
 Cover image: Musicians in a memorial window for the composer and Cathedral organist Charles Harford Lloyd.
 Copyright © Chris Smith. All images in the Report are reproduced with permission.



CONTENTS

.....

Editorial <i>Editorial Committee</i>	02
From the Dean <i>The Very Reverend Dean Andrew Zihni</i>	03
Annual Report from the Chairlady of the Friends <i>Margaret Austen</i>	04
Annual Report from the Honorary Secretary of the Friends <i>Rob Ingram</i>	07
Events Committee Report <i>Rob Ingram</i>	08
Report on Arts and Crafts presentation <i>Sally Annesley</i>	10
Project Pilgrim Update <i>Sonia Bielaszewska</i> , <i>Gloucester Cathedral</i>	14
Candidates for Election to Council: New Chair and New Trustee	15
In Remembrance and New Members	17
The Friends of Gloucester Cathedral Income and Expenditure 2018–2022 (graphs)	19
The Friends of Gloucester Cathedral Grants Awarded in 2021 and 2022 (graph)	20
The Friends of Gloucester Cathedral Report of Council	21
Statement of Financial Activities for the Year Ended 31 December 2022	27
Balance Sheet as at 31 December 2022	28

EDITORIAL

Editorial Committee*

Welcome to the ***Friends of Gloucester Cathedral Annual Report No. 87, 2023.***
This Report will be presented at the Annual General Meeting on 8 July 2023.

Our retiring chairlady, Margaret Austen, provides a comprehensive account of the achievements and activities of the Friends over the last year, the most significant being that the Friends is now a Charitable Incorporated Organisation (CIO, Charity no. 1199707). The accompanying Notice of the Annual General Meeting explains the requirement to elect a new Chair of Council and new Trustees.

We are delighted to welcome our new Dean, the Very Reverend Andrew Zihni, who was instituted and installed in April (see page 03).

The ending of Covid restrictions has meant that it has been possible to offer our members a range of events and talks. More visits and lectures are planned in the next few months.

The Report of Council and Abbreviated Accounts are augmented by graphical representations of Income and Expenditure and Grants made. We record the names of new members of the Friends as well as those who have died in the last year (or of whose deaths we were notified in the year).

As the Cathedral will be hosting the Three Choirs Festival this summer we have chosen a musical illustration for our cover.

****Mary Chapman, Susan Faircloth, Ann Lewis, Ally McConnell, Felicity Read***

**FRIENDS
DAY**

Please remember to book for
Friends' Day on Saturday 8th July,
starting at 1 p.m.

FROM THE DEAN

The formal announcement that I had been appointed as the 39th Dean of Gloucester was made on 19 January, the feast day of St Wulfstan of Worcester. There is a wonderful legend told of St Wulfstan about how he had a daily practice of washing the feet of a dozen poor people. So committed was he to this that, in 1095, he actually died while engaged in this loving act of service. Whereas I hope that the new Dean will not encounter a similar experience at next year's Maundy Thursday service, the loving service that St Wulfstan demonstrated as an abbot inspires me to understand how we might live out our mission here at Gloucester Cathedral to be a beacon of hope, in tune with heaven and in touch with daily life.



Having grown up in the Far East with family roots in Turkey, Cyprus, Hong Kong and Thailand, I have a passionate interest in fostering diversity; in sharing hospitality; and in building strong relationships. As I come to Gloucester Cathedral, the call to strengthen community in all its diversity; to take the Cathedral deeper into prayer and worship through its tradition of music and liturgy; and to enable the sustainability of the Cathedral fabric and that of the wider Cathedral estate, so that it can be that beacon of hope, fills me with a real sense of joy and excitement. These are the priorities I hope to bring to this new season in the life of the Cathedral.

In the light of these priorities, I am enormously grateful to all the Friends for your generous support towards maintaining the fabric of the Cathedral and sustaining the musical tradition here in Gloucester, which is renowned throughout the world and of which we are rightly so proud. I shall look forward to working with you as we continue in this work, especially as we seek to be able in due course to resume our plans for the second phase of Project Pilgrim. I hope to meet many of you at Friends' events in the coming months and to welcoming you to your Cathedral.

It is an amazing thought that Gloucester Cathedral has stood here for nearly a thousand years, first as a Benedictine abbey, then as the mother church of the Diocese of Gloucester – and as a landmark for miles around. Thank you for all you do to ensure that the Cathedral stands safe, visible and accessible to all for at least another thousand years as a beacon of hope.

The Very Reverend Andrew Zihni, Dean of Gloucester

THE INSTALLATION OF DEAN ANDREW



The Very Reverend Andrew Zihni, Dean of Gloucester
at his installation on 23 April 2023.

Photos: Gloucester Cathedral/Jason Chung



ANNUAL REPORT FROM THE CHAIRLADY OF THE FRIENDS

This is my last Report, as my term of office as chair comes to an end at the AGM in July. The last six years have been very busy, despite Covid and lockdowns, so the cliché “where has the time gone?” comes to mind.

I should like to thank all the members of the Friends for your support over the last six years, particularly during the difficult time of Covid. I am also very grateful to all members of Council for their enormous contributions, advice and support, and to the Cathedral team. What we have achieved has been a real team effort.

I think we have done most of what I hoped to achieve. The

Friends have a new Constitution as a Charitable Incorporated Organisation (CIO); we are compliant with all Charity Commission requirements and our procedures and working practices are in good order. Far more importantly, we have developed a really good working relationship with the Cathedral team and the Guides. We have given over £650,000 to the Cathedral in the last six years and our net assets have reduced by only about £95,000. Membership has held up well at a time when many organisations are losing members and we have had a number of successful trips and events for members. We have a new website and our publications have been updated.

However, Covid has interrupted some plans and there is still plenty to be done by the new Chair. Assuming he is elected by members at the AGM, Tony Wilton-Steer will bring considerable financial expertise and much greater IT ability to the role. I am sure he will have new ideas – which will be for him to talk about in due course – and the Friends will continue to thrive under his leadership.

This seems to be a time of change at the Friends. We were deeply saddened by the death of Carolyn, Lady Elwes in December 2022. She contributed to lively discussion at Council meetings and will be much missed. At her memorial service, Sir Henry Elwes generously requested donations to be made to the Friends. With the permission of Sir Henry Elwes we are honoured to reproduce three of Lady Elwes' botanical watercolours (see inside front cover).

We were also very sad to learn of the death of Oscar Rook. Oscar was a Guide for many years and helped the Friends to develop the new website. He took many of the wonderful photographs which have appeared in our publications, including going to Stowell Park to photograph our previous President, Lord Vestey. We are very grateful for all his work for the Friends.

Susan Faircloth is stepping down as the editor of our newsletters and Annual Reports after this edition. Susan has been a thorough, imaginative and meticulous editor for many years and we will miss her. Ally McConnell has agreed to take over the role of editor and will be assisted by the editorial team of Mary Chapman and Ann Lewis.

Sally Annesley has been arranging a marvellous programme of talks and lectures for a number of years. As well as persuading some of her fellow Guides to talk to the Friends, she has also recruited a number of distinguished external speakers such as Dr Kirstin Kennedy from the V&A Museum; Dr Richard Fisher and Professor Ronald Hutton. Sally is now retiring

from this role and we are very grateful for all her time and expertise. Carolyn Clark will take over arranging the talks in future.

There has been a lot of change at the Cathedral in the last year, with Dean Stephen leaving to become Bishop of Salisbury; Interim Dean Andrew leaving to become Dean of Norwich; and Canon Celia and Canon Richard retiring. Interim Deans Andrew and Bishop Robert gave generously of their time and we are very grateful for their support. We have been delighted to welcome Canon Dr Rebecca Lloyd and Dean Andrew Zihni and look forward to working with them both. Chapter Steward Emily Mackenzie left to take on a similar role at St Paul's Cathedral in London. An element of stability has been provided by Theo Platt in his new role of acting Chief Operating Officer and Sonia Bielaszewska who has become Chief Development Officer.

We are delighted that the Duke of Gloucester has agreed to continue as our Patron, now that we are a charitable incorporated organisation, and he has sent us a very kind letter of support.

The format of the AGM will be slightly different this year, as it is the first AGM of the CIO. I should draw your attention to a technical anomaly at the AGM, in that the members of the CIO are being asked to approve the accounts and minutes of the last AGM of the unincorporated charity, which is a different legal body. The only members of the unincorporated charity are now the trustees of that charity and it seemed undemocratic and inconsistent with past practice for only that small number of people to be involved in approving these items. The accounts and minutes have always been made available for scrutiny by the members and it was felt that this should continue.

Under the provisions of Clause 13 of the Constitution of the CIO, all trustees are Elected Trustees and there will be no separate elections for the Honorary Secretary and Honorary Treasurer. These officers are appointed by the Elected Trustees for a term of three years each. Rob Ingram was appointed Honorary Secretary and Tim Watkins was appointed Honorary Treasurer in September 2022, at the first meeting of the trustees after the CIO had been registered with the Charity Commission. Both Rob and Tim are content to continue in their roles, but do not need to be elected by the members at the AGM.

Matthew Clayton was co-opted by Council as an Elected Trustee on 6 February 2023. Matthew is a very experienced solicitor specialising in employment law. Please see page 16 for his CV.

The Chair does need to be elected by the members, pursuant to clause 13 (4) of the CIO Constitution. There have been no nominations apart from Tony Wilton-Steer whose CV appears on page 15.

Our President, the Hon Hugh Tollemache, has been a wonderful support and source of encouragement for the Friends over the last couple of years and we are delighted that he is willing to continue in that role for a further period of three years.

As always, I am enormously grateful to Claire Saunders for her diligence and unfailing patience in running the Friends' office; to Rob Ingram for his support and work as Honorary Secretary and Chair of the Events Committee; and to Tim Watkins for his financial advice, work on our management and year-end accounts, and chairing our investment committee. Tony Wilton-Steer has made an enormous contribution chairing our membership development group and Felicity Read has devoted much time to our hard copy and e-newsletters and chairs the committee which produces them. I acknowledge very gratefully also all the other work put in by all the members of Council.

Margaret Austen, Chairlady



ANNUAL REPORT FROM THE HONORARY SECRETARY OF THE FRIENDS

The last year has seen many changes in the Cathedral's day-to-day existence, not least in its personnel. Many of the senior clergy have either retired or moved on to other positions, so it has been a year of flux and anticipation of new arrivals. The Friends have nonetheless continued to provide support for the Cathedral, not least in helping it to sustain its activity through a difficult financial period.

The Council has met regularly to provide the forum for making key decisions on how our resources should be spent and on new initiatives. Its range of skills provides it with the expertise to work constructively with the Cathedral in plotting its future and supporting its work, particularly in the areas of fabric and music. This has involved regular meetings with Theo Platt, acting Chief Operating Officer, who has been most helpful.

We are very much looking forward to working with our new Dean, Andrew Zihni. The next few years will be crucial for the Cathedral as it plots the way forward as a key player in the life of the city and the county. It will be a real challenge to foster the situation in which the Cathedral will feel able to carry out the various proposals in Project Pilgrim Phase 2.

As always, I am very grateful to Claire Saunders for her formidable dexterity in running the Friends' Office, usually remotely, and to Aileen Ravey for her skill in providing the essential publicity that our activities require. The Friends' work is now much better publicised, not least via the regular e-newsletters. It is encouraging that our membership has remained buoyant, with 680 active memberships, totalling 909 members, taking joint memberships into account. Sixty-six new members joined our ranks in 2022.

I conclude this report by paying heartfelt tribute to Margaret Austen's leadership of the Friends over the last six years. Her expertise and skill in so many areas have been indispensable, and I shall miss working with her. The Friends are immensely fortunate in having had a leader of such quality to guide us through the last testing period.

Rob Ingram, Honorary Secretary

ANNUAL REPORT FROM THE EVENTS AND FUNDRAISING COMMITTEE

It's encouraging that we have been able to continue to resume our programme of events following the easing of Covid restrictions. Since I wrote my report a year ago, we have managed to offer a wide variety of events.

In **May 2022**, 20 of us paid a very enjoyable and informative visit to Berkeley (our third attempt) where we were guided round the castle, steeped as it is in the Berkeley family history, St Mary's church and finally, the Jenner house and museum. Earlier this year, we were able to mark the bicentenary of this great man in an Evensong and lecture by Professor Sir Chris Whitty.

In **June**, Rod Woodward-Court gave a fascinating lecture on Samuel Baldwin's monuments in Gloucester Cathedral.

At **Friends' Day** in July, an encouraging number of Friends enjoyed meeting up at the AGM and a concert given by the Cathedral's Middle Choir.

In **August**, Sir Henry Elwes showed a group of us around his impressive Arboretum at Colesbourne, and this was followed by a delicious tea provided by Lady Elwes, whose sad death Margaret mentions in her Chairlady's report.

Adrian Rance-McGregor gave a well-received talk in **October** on 'The art and iconography of St George'.

Our **final event in 2022** was the first Friends' Christmas Concert, when many Friends gathered in the Quire for a highly enjoyable mixture of readings and music given by the Youth Choir, followed by drinks and festive fare. We hope to repeat this event in the future.

In **2023**, we have enjoyed three events so far. In **February**, we made our much delayed trip to Hereford Cathedral (see report on page 10).

In **March**, a large number of Friends enjoyed a very informative talk given by Alec and Susan Hamilton on the Arts and Crafts in Gloucester Cathedral (see report on page 10).

In **April**, we made our delayed visit to Much Marcle, where Adrian Barlow gave us a typically informative tour of St Bartholomew's church with its superb monuments and glass. This was followed by a visit to Hellens Manor.

Later in **April**, Richard Auckland led a group of Friends on our first Study Day, focusing on the history and development of our Cathedral's precincts (see below).

Later this year, we have other visits to look forward to: Worcester College, Oxford, Highnam Court and our President's gardens at Netherswell (see page 13). Other events are being planned, including a talk by David Evans on the development of the Cathedral since the Civil War.

My thanks to the Events Committee for their suggestions and advice, and to both Claire Saunders and Aileen Ravey for their valuable help in providing support for these events, particularly in the areas of planning and publicity.

A particular thanks to Sally Annesley, who retires this year from the Events Committee. She has organised many splendid talks over the years, and followed them up with some excellent reports, which have appeared in both the newsletters and the Annual Report.

Rob Ingram, Chairman of the Events Committee



Richard Auckland and participants in the Precincts Study Day in April 2023.

VISIT TO HEREFORD CATHEDRAL

As with our earlier trip to Berkeley, it was with a sense of relief that, in February 2023, 49 of us travelled to Hereford on this joint trip with the Friends of the Wilson. It had been a long time coming.

On arrival, and after a warm welcome from Owen Towndrow, we split into four groups, and over the course of the day covered four different areas of interest. The Cathedral provides a fascinating contrast with Gloucester's in its history, architecture and origins. We enjoyed a comprehensive tour, taking in the shrine to St Thomas Cantilupe with its colourful canopy, and the stained glass by Tom Denny in the chantry chapel off the Lady Chapel, dedicated to the 17th century poet and cleric Thomas Traherne.

After lunch Adrian Barlow delivered an impressive lecture on the Cathedral's stained glass.

The Mappa Mundi is justifiably a national treasure, nearly five feet in diameter and the largest surviving medieval map in the world. The splendid new library and museum, opened in 1996, houses the Cathedral's Chained Library of some 1,500 books and manuscripts dating from the 8th century.

Upstairs in the Reading Room we enjoyed a display of objects and books pertaining to Gloucester Abbey, explained to us by their Librarian and Archivist, and by Gloucester's Rebecca Phillips.

Rob Ingram
Chair of the Events Committee

THE ARTS AND CRAFTS IN GLOUCESTER CATHEDRAL

A Talk by Susan and Alec Hamilton

In March we enjoyed a sold-out lecture given by local experts, Susan and Alec Hamilton. Alec, the leading authority on Arts and Crafts churches, set the scene.

Many believe William Morris (1834–1896) was the founding father of the Arts and Crafts movement. In fact, nobody founded it, but Morris saw the Middle Ages as a golden period and believed in the dignity of labour. He practised what he preached at a time when it was revolutionary to suggest that there

was something noble in the act of making. While wealthy, Morris was not an idle gentleman.

Arts and Crafts was not considered a 'movement' until the 20th century. It grew out of the St George's Art Society, founded in 1883, which became the Art Workers Guild a year later. The Guild included architects, fine artists, sculptors, engravers and metalworkers, the idea being that all should come together and work together as equals. Women were not admitted until the 1960s. Dr Hamilton described the group as 'a delightfully un-organised mutual admiration society of talented, airy-fairy, posh Romantics'. Their decisions were aesthetic first and hardly practical at all.

To illustrate Arts and Craft work in the Cathedral, Dr Hamilton highlighted the memorial tablet to Henry Christian by Ernest Gimson (1917); the chalice, inspired by an Elizabethan communion cup, designed by C.R. Ashbee (1903); the beaten copper memorial tablets in the Chapter House made by the Guild of Handicraft, commissioned by Christopher Whall, whose Boer War windows are above; three examples of Henry Wilson's work: the exquisite Price Clock dedicated to Bartholomew Price, academic, canon of Gloucester Cathedral and astronomer (1903) (see below); the Tinling Memorial of 1898; and the Tinling Chalice of 1900, both dedicated to Douglas Tinling, another canon of the Cathedral.

Susan Hamilton introduced Christopher Whall with some background on the Lady Chapel. By the 1890s, the chapel was in a parlous state and was closed for safety reasons. The glass in the east window had survived, thanks to a jumbled rearrangement of 1802. After a fundraising campaign the distinguished architect J.L. Pearson undertook the restoration of the chapel but the money ran out before anything could be done about the windows. Dean Spence believed that an established firm would attract donors. However, the enlightened



The Price clock

antiquarian, William St John Hope, announced he had found the right man in Christopher Whall, an early member of the Art Workers Guild. After seeing Whall's test window 'The Fall' in the north vestibule (the first window on the left), the Dean gave Whall the commission for the four large windows but not those in the sanctuary.

Christopher Whall (1849–1924) was the son of a country vicar. After training at the Royal Academy School he travelled and studied abroad and became a Roman Catholic. On his return to England, Whall was invited to design some stained-glass windows for St Etheldreda's RC church in Holborn, a completely new experience for him. To his dismay, his designs were cut, coloured and painted by another hand. Whall realised that, if he was to pursue stained-glass work, he would have to learn the craft of physically making the entire window. He firmly believed in educating and training young men and women to be artists and craftspeople in their own right.

Gloucester Cathedral presented two obstacles: the first was money. Having agreed to the commission, Whall told his team that he was prepared to work for nothing on the project. His colleagues supported him and a reduction in wages was agreed. The second obstacle arose because Dean Spence had agreed to a separate commission for the south sanctuary window as a memorial for the Lee family. Lady Lee would pay for the glass, the repair of the stonework and the installation as long as the firm Heaton, Butler & Bayne was employed to do the work.

Instead of walking away, Whall gave us arguably the most important collection of Arts and Crafts glass in the country. The general idea illustrated is the dignity to which human nature has been raised by the Incarnation of Christ through the Virgin Mary. Each of the four large windows contains a scene from the life of the Virgin: being taught by her mother, St Anne; the Annunciation; the Visitation; and the Nativity. Below these panels are the Saints of the North and Saints of the South.

Whall was able to take advantage of a new type of glass, invented by the architect E.S. Prior in 1889, but he showed respect for the medieval glass by retaining what remained. His designs acknowledge the medieval architectural settings but with the use of foliage in canopies. We are very fortunate to have such beautiful windows in our Cathedral.

Report by Sally Annesley, Cathedral Guide

A VERY SPECIAL INVITATION

We are delighted that our President, Hugh Tollemache, and his wife Rosie have very kindly invited us to afternoon tea in their beautiful garden and to explore their wonderful wildflower meadow on 22 June (3–5 pm). There are only two meadows in Gloucestershire which have been designated a very special 'Coronation Meadow' – one owned by the King at Highgrove and the one owned by our President at Netherswell, near Stow on the Wold.

In 2013 King (then Prince) Charles, wanting to make a present to the Queen for her Diamond Jubilee, promoted the creation of a wildflower meadow in each county, to be known as Coronation Meadows. Our President was asked if his meadow could become the Coronation Meadow for Gloucestershire – though the King decided to include his own as well!

The meadow has never been ploughed or treated with any chemicals. After Hugh and Rosie acquired it they simply did nothing to it, but waited. A vast array of wild plants then emerged. There are many wildflowers, including milkwort, betony, bird's-foot trefoil, devil's bit scabious and great burnet. There are unusual grasses, including Yorkshire fog, crested dog's tail and marsh thistle. There are also many orchids, including bee, early purple, early and southern marsh, common spotted, pyramidal and common twayblade.

Our President's house is in a lovely position on a mill stream and adjacent to the wildflower meadow. Hugh and Rosie will escort small groups round to the meadow and point out the various plants. Afternoon tea will then be offered on the lawn under the trees, or in the house if wet.

Numbers are limited.

***Margaret Austen,
Chairlady of the Friends***



MAJOR PROJECTS AT THE CATHEDRAL

Three major capital projects form a part of the Cathedral's strategic 10 year Development Plan (2020–2030):

- Project Pilgrim Phase 2: Beacon of Hope
- The Organ Project
- The Cloister Restoration

Updates on elements of the Cathedral's Development Plan have been shared with members of the Friends regularly over the last 12 months.

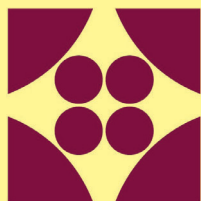
After the necessary funding was secured to carry out the Cloister restoration trials, late last year the Cathedral Chapter made the decision to pause Project Pilgrim Phase 2. This happened shortly after the initial scoping phase generously funded by the Friends was completed. The Cathedral Architect, Antony Feltham-King, and his colleagues from St Ann's Gate Architects, presented their initial proposals to the Cathedral and Council. This prudent decision to pause the project was thought to be a sensible one after careful consideration was given by Cathedral Chapter and following on from the recommendation by the National Lottery Heritage Fund (a potential majority funder) to submit a proposal at a later date. The Cathedral remains committed to proceeding with Project Pilgrim at the right time; and recommencing Project Pilgrim Phase 2 when it is less likely to be negatively impacted by the construction industry inflation, the cost of living crisis and a challenging fundraising landscape, as this will significantly improve the Cathedral's ability to deliver it successfully.

With this in mind, the Cathedral will now focus its efforts on repairing the organ and scoping the full Cloister restoration project. We look forward to sharing more details about both projects with the members in the Autumn Newsletter.

The Cathedral continues to be grateful to the Friends for their ongoing support of our work and enabling us to look after this wonderful building.

Sonia Bielaszewska

Head of Development, Gloucester Cathedral



FRIENDS OF
GLOUCESTER
CATHEDRAL

BOOKING FORM
ANNUAL REPORT 2023

VISIT TO CORONATION MEADOW, STOW ON THE WOLD

BY KIND INVITATION OF HON. HUGH TOLLEMACHE

THURSDAY 22ND JUNE—3-5PM

POSTAL BOOKING DEADLINE—6TH JUNE

FRIENDS' DAY 2023—SATURDAY 8TH JULY,

AGM 1PM—CONCERT 2PM—TEA AND STONEMASONS FROM 2.30PM

POSTAL BOOKING DEADLINE—29TH JUNE

**We try to make a modest profit from events to help
the Friends support the Cathedral**

Thank you for making this possible

Trip to Coronation Meadow, Stow —Thurs. 22nd June 3-5pm

Due to the timing of our hard copy and e-publications, we are very sorry to announce that this event has sold out incredibly quickly and before publication of the Annual Report. We are maintaining a short waiting list. Please email office.administrator@fogc.co.uk or leave a telephone message on 01452 522419 if you would you like to discuss being included on the waiting list.

Booking deadline: *6th June*

Own transport required, price includes tea and cake.

- FOGC Member tickets £12.00
- Guest tickets £15.00

Friends' Day 2022—Sat. 8th July, AGM 1pm; Concert 2pm

Booking deadline: *29th June*

No charge for attending AGM (members only), ticket required for tea.

- FOGC Member tea tickets £5.00
- Guest tea tickets £7.50

It would be helpful to know if you are planning to attend the AGM and afternoon events, even if you do not plan to purchase a tea ticket.

Please advise the office by email to office.administrator@fogc.co.uk or by post to FOGC, 11a College Green, Gloucester. GL1 2LX.

Apologies for the AGM, and proxy forms, can also be sent to the office, as detailed above.

NB: Our full event bookings policy can be found on the reverse of the booking form.

**You can now buy tickets using a credit or debit card via our website:
<https://gloucestercathedral.org.uk/support/friends/friends-events>**

Coronation Meadow—Thurs. 22nd June

FOGC member tickets required @ £12

Guest tickets required @ £15

Friends' Day 2022—Sat. 8th July

Attendance at AGM and afternoon events

FOGC member tea tickets required @ £5

Guest tea tickets required @ £7.50

We're sorry—this event
has already SOLD OUT

... No charge

... £.....

... £.....

Donation to the Friends (optional)

£.....

Total enclosed

£.....

Physical tickets are no longer provided. Please enclose an SAE if you do not have an email address and require confirmation of your booking.

Send completed forms to: Friends Office, 11a College Green, GLOUCESTER GL1 2LX

Cheques made payable to "Friends of Gloucester Cathedral"

Or by bank transfer to: Sort Code: 30-93-48 Acct No.: 00750513 Ref: Your Name

Payment method (delete as applicable): Cheque/Cash/Bank Transfer

Please provide an email address (preferred) and/or telephone number in case we need to contact you about any event.

Name(s).....

Friends Membership Number (if known—printed on mailing address sheet).....

Address.....

.....

Telephone.....Email address.....

I consent to the Friends contacting me by email with news and details of other events. Yes/No

I consent to the Friends contacting me by email with news and details of Cathedral events. Yes/No

Signed

Future Events

We are now starting to reschedule our planned trips, and hope the following additional events will take place in 2023.

Friends' Carol Service in the Cathedral (6th December 2023)

Friends Event Bookings Policy

With the move to enhanced online booking we have ceased the provision of physical tickets. Entry to events will be based on a guest list of ticket holders. Online or email bookings will automatically receive a confirmation of booking. Email confirmation will be provided where possible, please enclose an SAE with your ticket application if acknowledgement of a postal booking is required and you *do not* have an email address.

Tickets will be promoted in Friends publications, along with a booking form which should be returned to the Friends Office: 11a College Green, Gloucester, GL1 2LX.

- Tickets can also be purchased online via www.fogc.co.uk or reserved by sending an email to office.administrator@fogc.co.uk, supported by a bank transfer, or cheque. Please remit the necessary funds as detailed on the booking form, and send an email with the details of tickets required.
- Our preferred method of payment is bank transfer, which enables us to give more of your ticket money to Gloucester Cathedral.
- Entry to events will be based on a guest list of ticket holders, rather than physical tickets.
- Refunds will not be given after the booking deadline has passed, unless an event is sold out and the ticket can be resold.

CANDIDATES FOR ELECTION TO THE FRIENDS COUNCIL

As explained in our Chairlady's Report, Tony Wilton-Steer, the current Vice-Chair, is standing for election as Chair of the Friends and Matthew Clayton, who was co-opted to the Friends Council early in 2023, is now standing for election to the Council.



Antony (Tony) Wilton-Steer

Tony is a member of the congregation at St Michael and All Angels Church, Withington and has been a member of the Friends for over 10 years.

Tony moved to Gloucestershire in 2003, having previously spent 20 years working at major international investment banks in the City and New York. His specialist areas were the international bond markets and

official institutions. He advised governments, supranationals and NGOs on managing their international debt programmes. He also oversaw international sales teams who advised across a broad range of global investors.

In 2015, after a 'house-husband' break, Tony returned to the financial markets when he joined a London boutique investment manager as a partner for investor relations.

From 2016 to 2018 Tony led the successful bid to secure funding for the replacement of the roof on St Michael's Church (Grade I listed). This involved extensive and intensive negotiations, via the Listed Place of Worship Roof Repair Fund, with the National Heritage Memorial Fund and the Department for Digital, Culture, Media and Sport. It also meant he had exposure to the Diocese, the DAC, the Archdeacon etc. Tony has expressed a particular interest in the work the FOGC does in relation to the fabric of the Cathedral and also in the FOGC's capital investments.



Matthew Clayton

Matthew is a solicitor and partner at Willans LLP in Cheltenham, specialising in employment law and data protection. He also acts as Company Secretary for Cheltenham Festivals, the charity which runs the town's music, literature, jazz and science festivals. Whilst a student at Cambridge University he was a choral scholar, and his interest and involvement in church music has continued. He now sings in Tewkesbury Abbey Choir, and is a founder member of vocal octet Severn's Eight, which has previously performed for a Friends' event in Gloucester Cathedral. For many years he sang in the Saint Cecilia Singers, and was for a time their chair of trustees. He is very much looking forward to working with the Friends to support the musical life of the Cathedral.



Gloucester Cathedral Organ case.
Photo Kevin Lewis.

A POIGNANT HISTORICAL RECORD IN THE MUSICIANS' CHAPEL

Walk into the Lady Chapel at Gloucester Cathedral and before you come to the altar look to your right and you will see a Chantry Chapel known as the Musicians' Chapel. Painted on the reredos, the panel behind this much smaller altar, is a tribute to Dr John Sanders, organist at the Cathedral between 1969 and 1994, painted in 2010 by Iain McKillop.

It is a Nativity scene suffused with light and with folk trying to see the new-born Jesus in a manger. Even the sheep are in awe (except one, at the bottom left of the picture).

Above the group are 12 herald-like trumpets representing the 12 bells in the Cathedral's tower. It is thought, however, that Dr Sanders did not like the sound of the bells.

Before you leave the chapel, look at the bottom right of the painting. There you can see a small picture of The Air Balloon (a hostelry on the A417 trunk road to the south-east of Cheltenham), which was a favourite of Dr Sanders'. At the time of writing this pub, opened in 1784, has been closed, to make way for a major highways improvement scheme.

Mary Chapman, Cathedral Guide

IN REMEMBRANCE AND NEW MEMBERS

In Remembrance

We remember with gratitude the loyal membership and support of these Friends whose passing we record with great sadness. This list includes members who died in 2022 or those of whose death we were notified in 2022.

Mrs Annis
Mr RF Barclay
Mrs JE Barclay
Miss Pat Bath

Mrs W Beart
Mrs Pamela Bodle
Mr JW Bowdler
Mrs BJ Bowdler

Mr Kenneth Chippington
Carolyn, Lady Elwes
Miss Cynthia Holme
Mr Lewis Kent
Mrs Marylou Jennings-Taylor
Mr R Lane
Miss Audrey Lennon-Brown
Mrs Nancy Lister

Mrs M Macnair
Mr GKJ Moore
Mrs Sally Moore
Miss P Swinley
Sir Crispin Tickell
Revd. Canon MGP Vooght
Mr Peter Wallace
Revd Canon David Yerburch

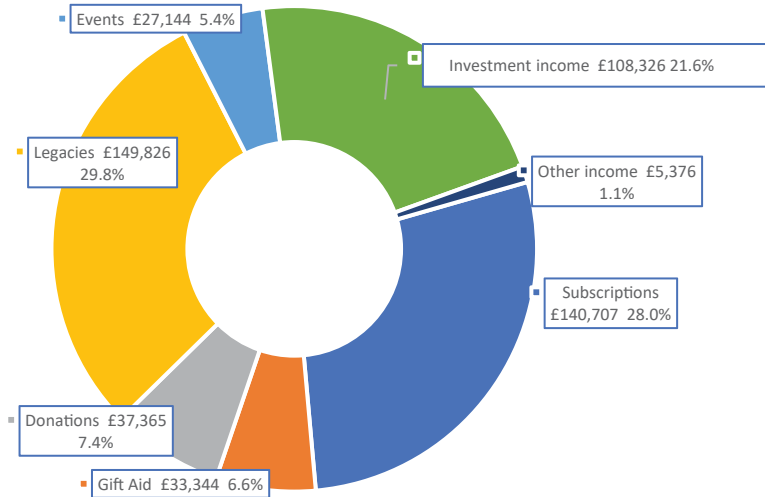
New Members

We have welcomed 66 new members in the year to 31 December 2022. We hope that their affiliation with the Friends will prove happy and fulfilling, and look forward to meeting them all in the course of the coming year.

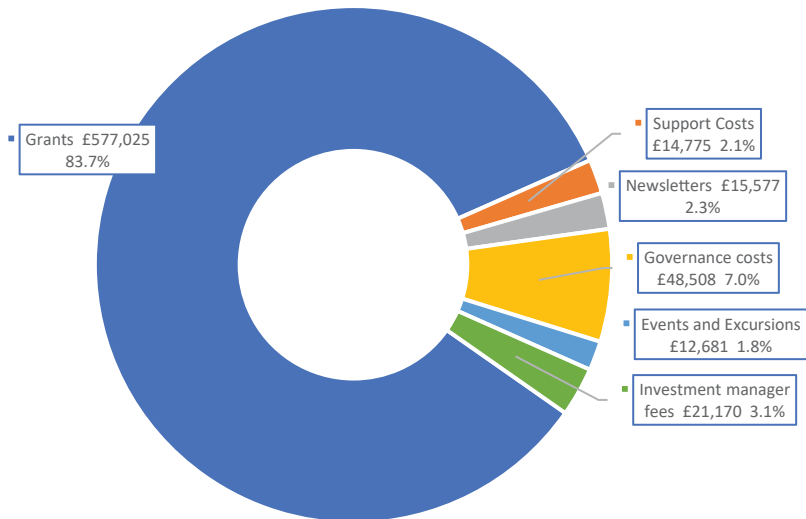
Mrs D Aldrich
Mr A Axton **(Life Member)**
Revd. R and Revd. P Beck-Paynton
Mr IA Black
Mrs L Blackstaff **(Life Member)**
Mrs M Bradshaw
Mr JR Bridger
Mr S Brown
Mr MC Clayton
Mr M Coles
Dr and Mrs F Cooper
Ms A Cranston
Mr J Crossley
Mr PK Dlugosz
Mr E Elias
Ms C Field
Mr and Mrs G Fleet
Mrs E Fletcher
Mr T Franklin and Ms R Roberts
Mrs M Fuller **(Life Member)**
Ms SL Hart
Mr and Mrs CR Henderson
(Life Members)
Dr JL Hughes and Ms ER Greig

Mrs R Jamieson **(Life Member)**
Mr and Mrs BN Johnson
Mr and Mrs A King
Mrs C Lamble
Mr A Lanigan
Ms L Lawrance
Miss T Lentel
Mrs A Lerwill and Mr B Swinyard
Mr and Mrs A Lincoln
Revd. Canon Dr R Lloyd
Ms P Loetterle
Mr and Mrs T Maddocks
Miss A McConnell
Mrs M Murphy **(Life Member)**
Mr and Mrs PG Nelmes
Dr DJ Nelmes and Mr J Spencer
Ms and Mrs J Oliver-Green
Mrs M Peacock
Mr B Pridgeon and Dr S Alexander
Mr and Mrs M Robinson
Dr and Mrs B Royan
Mr AF Saunders
Mr and Mrs K Smith
Miss YA Walker

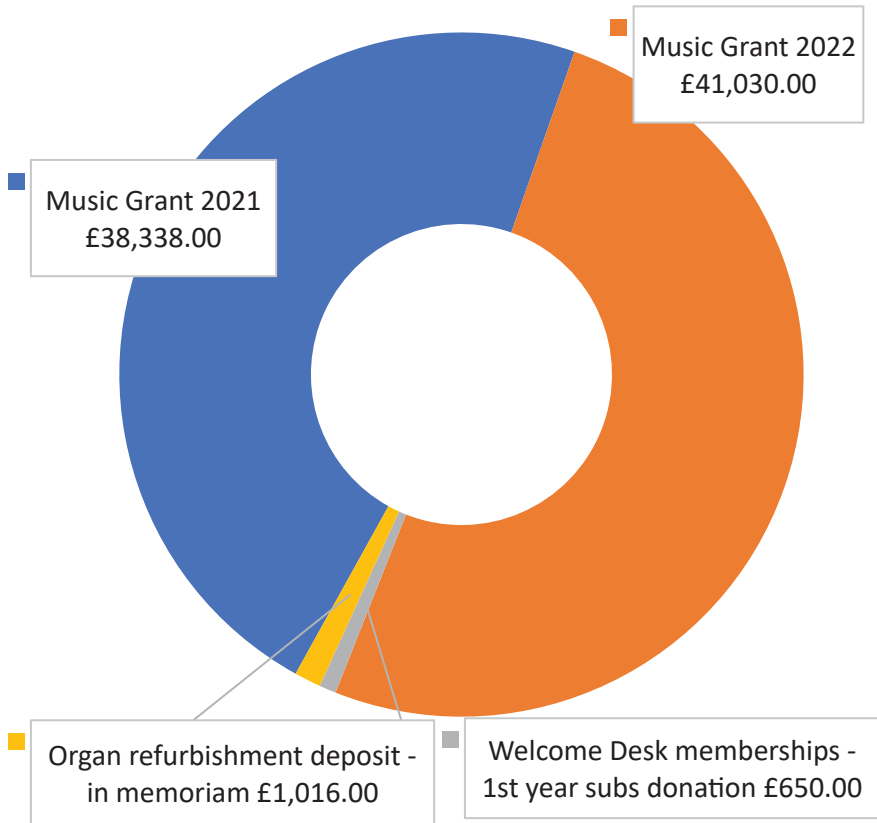
Friends of Gloucester Cathedral Income: 2018-2022 (5 years)



Friends of Gloucester Cathedral Expenditure: 2018-2022 (5 years)



*Friends of Gloucester Cathedral
Grants awarded in 2021 and 2022*



2009-2021 (based on Annual Accounts 2010-2020) - Grants awarded to the Cathedral total in excess of £1.58 million

Thank you for making these grants possible!

REPORT OF COUNCIL

The Council of the Friends of Gloucester Cathedral presents its report with the Financial Statements of The Friends of Gloucester Cathedral for the year ended 31 December 2022.

From midnight on 31 December 2022 the Friends transferred all its assets and liabilities to the Friends of Gloucester Cathedral Charitable Incorporated Organisation (CIO) (Charity no. 1199707) ("the CIO"). This is therefore the last report relating to the unincorporated charity, which will be dissolved in due course.

Reference and Administrative Information

Charity Name:	The Friends of Gloucester Cathedral ('the Friends')
Charity Number:	209246
Registered Office:	The Friends of Gloucester Cathedral 11a College Green, Gloucester GL1 2LX Telephone: 01452 522419 Email: office.administrator@fogc.co.uk
Patron:	His Royal Highness the Duke of Gloucester
President:	The Hon Hugh Tollemache
Chairlady:	Margaret Austen MA (Cantab), DL
Vice-Chair:	Antony Wilton-Steer
Honorary Secretary:	Robert Ingram MA (Oxon)
Honorary Treasurer:	Tim Watkins FCA
Office Administrator:	Claire Saunders BA
Cathedral Architect:	Antony Feltham-King RIBA, GradDiplConsAA, AABC
Independent Examiner:	Hazlewoods, Windsor House, Bayshill Road, Cheltenham, GL50 3AT
Bankers:	Lloyds Bank, 19 Eastgate Street, Gloucester GL1 1NU
Investment Managers:	JM Finn and Co, Stockbrokers, St Brandons House, 31 Great George St, Bristol BS1 5QD

STRUCTURE, GOVERNANCE AND MANAGEMENT

The management and operation of the Friends are governed by a Constitution. A copy of the Constitution and supporting policies is on the Friends' website or available from the Friends' Office. The governance of The Friends of Gloucester Cathedral is vested in the Council, which exercises general control and management of the administration of the Charity.

Trustees and Members of Council

At the AGM on 9 July 2022 Alexandra (Ally) McConnell was elected as a member of Council and one vacancy was carried forward. Robert Ingram was reappointed as Honorary Secretary and Tim Watkins was reappointed as Honorary Treasurer. Carolyn, Lady Elwes sadly died on 23 December 2022.

All members of Council as at 31 December 2022 are trustees of the CIO. Matthew Clayton was co-opted as a trustee of the CIO on 6 February 2023.

Bishop Robert has been a trustee of the CIO ex officio from 9 January 2023 to 23 April 2023. The Very Reverend Dean Andrew Zihni became a trustee of the CIO ex officio on his installation as Dean on 23 April 2023.

The Reverend Canon Dr Canon Rebecca Lloyd was appointed as the nominated member of Chapter on 9 January 2023.

The full list of Members of Council and Trustees of the CIO as at 1 May are:

Margaret Austen	Chairlady
Matthew Clayton	
Marcus Green	
Robert Ingram	
Sinclair Johnston	
Ally McConnell	
Felicity Read	
Timothy Watkins	
Antony Wilton-Steer	Vice-Chair

Ex-officio members of Council and also Charity Trustees:

The Very Reverend Andrew Zihni	Dean of Gloucester
The Reverend Canon Dr Rebecca Lloyd	Nominated member of Chapter

The following may be invited to attend Council Meetings but are not Council Members/Trustees:

Antony Feltham-King	Cathedral Architect
Theo Platt	Acting Chief Operating Officer
Claire Saunders	Office Administrator

Objects and Activities

The objects of the Charity of the Friends are set out in the Constitution dating from 1936. The objects of the CIO are set out in its Constitution approved by the Charity Commission in 2022. The objects of both charities are the same.

The Chapter of Gloucester Cathedral identifies particular financial needs and applies to the Friends for grants. The Council considers grant applications and makes grants which accord with the charitable objects.

Statement on Public Benefit

The Trustees are aware of the Public Benefit provisions of the Charities Act 2011 and of the relevant guidance provided by the Charity Commission from time to time. The Trustees are not aware of any Trustee receiving private benefit from the Charity's activities. The provision of public benefit is achieved by providing financial and other support and assistance for the maintenance of the building and the music of Gloucester Cathedral. The building and the music are accessible to all members of the public. Admission to the Cathedral is free.

Gift Aid

We are grateful to all Friends who have signed Gift Aid declarations. We have been able to reclaim £6,236 from HMRC in 2022 (£6,496 in 2021).

Once a gift aid declaration has been signed, there is no need to prepare a

fresh one, unless there is a change of address. This is an important source of income for the Friends, and we would encourage all tax-paying members to participate. It would be a considerable loss if the Friends were denied gift aid reclaims. If you cease to be eligible for gift aid, please let us know.

Further information and advice can be obtained from the office (01452 522419) or office.administrator@fogc.co.uk.

Legacies

Over the years legacies have enabled the Friends to build fairly substantial funds, but we have also made considerable grants to the Cathedral in recent years.

Legacy income is very important to the Friends, and we would be very grateful if you could consider leaving a legacy to the Friends in your will. You will wish to consult your solicitor about your will, but further information can be obtained from the Friends' office.

We are extremely grateful to members who have remembered the Friends in their wills. In 2022 we received legacies totalling £64,238 from:

- Mr Albert Neal
- Mrs Janet Powell
- Miss Swinley
- Mrs Audrey Cooper
- Miss Audrey Lennon-Brown

Legacies make a tremendous difference to the work the Friends can do and we very much appreciate all these gifts, which we will put to very good effect.

FINANCIAL REVIEW, ACHIEVEMENTS AND PERFORMANCE

Results for the Year

2022 was another difficult year for many people, with the war in Ukraine, much higher utility bills and cost of living difficulties generally.

The Friends have been fortunate to be able to operate much more normally and we have been able to offer a number of events to our members, which have been very well supported.

However, the Cathedral has experienced financial difficulties itself, partly due to visitor numbers and donations being down on the previous year, whilst costs have increased. This has resulted in Project Pilgrim being paused, though a substantial amount of preliminary work has been done, towards which the Friends have made a first grant of £100,000. Towards the end of 2022 the Cathedral approached the Friends for additional assistance and in February 2023 a grant was approved in the sum of £65,000 towards the repairs needed to the central heating system; and the installation of a new fire safety system in the library. These do not appear in the accounts for 2022, but demonstrate the willingness of the Friends to be the Cathedral's "principal partner and friend".

The stock market has had rather a difficult time over the last 18 months. It was well down at the end of 2022; bounced up at the beginning of 2023 and then dropped again. The accounts for 2022 would be much better without the unrealised loss of £89,204 on our investments.

Donations of £9,582 in 2022 were substantially up from £4,338 in 2020, and we are very grateful to our donors. Legacy income in 2022 totalled £64,238 compared with £31,845 in 2021, for which we are also very grateful. These figures can fluctuate significantly from year to year. Subscriptions (excluding gift aid) decreased from £29,527 in 2021 to £27,696 in 2022. Some life memberships can make a big difference to these figures.

Events and Excursions generated a surplus of £2,056 in 2022 compared with £4,235 in 2021. We are especially grateful to the Cathedral Guides who have worked with us on events. Our general expenditure on office support and governance was £16,978 in 2022 compared with £15,195 in 2021.

Grants have been made to the Cathedral as follows, totalling £42,696 in 2022, and £38,388 in 2021:

	2021	2022
Music grant	38,388	41,030
General		650
Organ		1,016

By agreement with the Cathedral team the level of grant was modest in 2021 and 2022 to enable the Friends to rebuild their balance sheet somewhat after the very substantial grants of just under £308,000 in 2020, and to start to provide for the substantial grants which it is anticipated will be needed for Project Pilgrim Phase 2.

Reserves Policy

The Trustees have set a Reserves Policy which requires that reserves be maintained at a level which ensures that the Friends' core activity could continue during a period of unforeseen difficulty for the Cathedral, and that a proportion of reserves be maintained in readily realisable form. The Trustees have adopted the following policy (which was last reviewed on 23 November 2020):

“ To distribute all amounts received as general grants and donations to the Cathedral. The Charity relies and depends on the Chapter to advise on projects and specific needs that meet the objects of the Charity and that require funding. In the event of there being no projects to support then surplus funds will be carried forward to be used for future grants. As the Charity selects the projects it wishes to support there may be occasions where levels of reserves are held with a view to supporting a future need and these will be noted at the time. A sum of £350,000 should be established as a strategic reserve and £25,000 should be considered as an operating reserve. These amounts shall be reviewed annually. ”

In addition, Council has reviewed the Friends' cash position in view of the global situation and potential stock market volatility. At the meeting on 31 January 2022 Council resolved to hold a cash contingency fund of £50,000 over and above the amount needed to meet known liabilities, to enable the Friends to assist with future Cathedral emergencies.

Investment Policy

The Trustees have adopted the following policy which was last reviewed on 23 November 2020:

“ To invest in the stock market funds which are not likely to be required in the near future for grant purposes, bearing in mind that equities are less liquid than cash and there is a cost involved in buying and selling equities. The investment of any sum in excess of £25,000 shall be referred to Council, except placing monies in the Friends' deposit account. ”

The Friends follows ethical investment policies promulgated by the Church of England and engages J. M. Finn & Co. as stockbrokers.

All policies of the Friends have been adopted by the CIO and are reviewed triennially.

Statement of Trustees' Responsibilities

The Honorary Treasurer maintains an overview of the financial affairs of the Charity, ensuring its financial viability and is responsible for maintaining proper books and procedures, with the assistance of the office administrator, for the preparation of income and expenditure accounts and a balance sheet. Proper books are such records as are necessary to give a true and fair view of the state of the Friends' financial affairs and to explain transactions.

The Trustees are responsible for safeguarding the assets of the Friends and for taking reasonable steps for the prevention and detection of fraud and other irregularities. The Trustees are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law, United Kingdom Accounting Standards and United Kingdom Generally Accepted Accounting Practice.

The Trustees have considered the major risks to which the Charity is exposed. In their opinion the existing systems are sufficient to mitigate those risks.

Independent Examiner

Hazlewoods of Windsor House, Bayshill Road, Cheltenham, GL50 3AT were appointed at the AGM on 9 December 2020. We are very grateful to them for undertaking this work at a substantially discounted fee.

On behalf of the council:

Margaret Austen

Chairlady
3 May 2023

FRIENDS OF GLOUCESTER CATHEDRAL

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2022

	Notes	Unrestricted Funds £	Permanent Endowment Fund £	TOTAL £	2021 £
INCOME FROM					
Donations and legacies	3	107752	-	107752	71846
Other trading activities		5125	-	5125	6392
Investment income	4	20091	-	20091	16944
Other		<u>2218</u>	<u>-</u>	<u>2218</u>	<u>1498</u>
TOTAL		<u>135186</u>	<u>-</u>	<u>135186</u>	<u>96680</u>
EXPENDITURE ON					
Raising funds	5	6974	-	6974	5254
Charitable activities					
Grants and donations	6	42696	-	42696	38338
Other costs of charitable activities	7	<u>16978</u>	<u>-</u>	<u>16978</u>	<u>15194</u>
TOTAL		<u>66648</u>	<u>-</u>	<u>66648</u>	<u>58786</u>
Net gains/(loss) on Investments	8	(89204)	<u>-</u>	(89204)	<u>90220</u>
NET INCOME/ (NET EXPENDITURE)		(20666)	-	(20666)	128114
RECONCILIATION OF FUNDS:					
Funds brought forward		750276	5000	755276	627162
Funds transfer		<u>5000</u>	(5000)	<u>-</u>	<u>-</u>
FUNDS CARRIED FORWARD		<u>734610</u>	<u>-</u>	<u>734610</u>	<u>755276</u>

The notes set out on pages 10 to 14 form part of these accounts

FRIENDS OF GLOUCESTER CATHEDRAL

BALANCE SHEET AS AT 31 DECEMBER 2022

	Notes	£	2022 £	2021 £
FIXED ASSETS	10		-	-
INVESTMENTS	11		576659	<u>699430</u>
CURRENT ASSETS				
Debtors and prepayments	12	64193		3863
Cash at bank and in hand				
Deposit accounts		87783		94111
Current accounts		<u>8593</u>		<u>12235</u>
		160569		110209
CURRENT LIABILITIES				
Creditors and accruals	13	<u>2618</u>		<u>54363</u>
NET CURRENT ASSETS			<u>157951</u>	<u>55846</u>
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>734610</u>	<u>755276</u>
FUNDS				
Unrestricted income fund			734610	750276
Permanent Endowment Fund			-	<u>5000</u>
			<u>734610</u>	<u>755276</u>

Approved by the Council on: 3 May 2023

and signed on its behalf by;

MARGARET AUSTEN

TIM WATKINS

The notes set out on pages 10 to 14 form part of these accounts



*Auctioneers & Valuers of
Fine Art & Antiques*

Valuations for Auction, Insurance,
Probate & Family Division
Online catalogues & internet bidding
Member of the Society of
Fine Art Auctioneers & Valuers

**Chorley's | Prinknash Abbey Park
Gloucestershire GL4 8EU**

Tel: 01452 344499

enquiries@chorleys.com

www.chorleys.com

THE CANDLE TREE



Situated in the historic College Street at the entrance to Gloucester Cathedral, The Candle Tree is an eclectic gift shop emporium.

Browse our beautiful range of candles, handcrafted soaps, home fragrances, luxury bath & body treats, stunning artwork, greeting cards and much more.

www.thecandletree.uk

info@thecandletree.uk



@thekandletree



@thecandletree



@thecandletree



**FRIENDS OF
GLOUCESTER
CATHEDRAL**

11a College Green, Gloucester. GL1 2LX

Telephone: 01452 522419

Email: office.administrator@fogc.co.uk

Website: www.fogc.co.uk

Registered Charity: 209246

THE FRIENDS' PRAYER

Eternal God
creator of all things
and source of life and inspiration,
we thank you for this Cathedral Church of Gloucester
its prayer, hospitality and witness.

We ask you to bless the Friends of this Cathedral
in their work of supporting
the maintenance and conservation of the fabric,
and the worship and music of this place.

We pray that by extending the hand of friendship,
we may participate fully in the ministry and mission
of this great Cathedral,
through Jesus Christ our Lord.

Amen

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE FRIENDS OF GLOUCESTER CATHEDRAL

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2022 which are set out on pages 8 to 14.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the charity as required by section 130 of the Act;
or
2. The accounts do not accord with those records; or
3. The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Date:

FRIENDS OF GLOUCESTER CATHEDRAL

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2022**

	Notes	Unrestricted Funds £	Permanent Endowment Fund £	TOTAL £	2021 £
INCOME FROM					
Donations and legacies	3	107752	-	107752	71846
Other trading activities		5125	-	5125	6392
Investment income	4	20091	-	20091	16944
Other		<u>2218</u>	<u>-</u>	<u>2218</u>	<u>1498</u>
TOTAL		<u>135186</u>	-	<u>135186</u>	<u>96680</u>
EXPENDITURE ON					
Raising funds	5	6974	-	6974	5254
Charitable activities					
Grants and donations	6	42696	-	42696	38338
Other costs of charitable activities	7	<u>16978</u>	<u>-</u>	<u>16978</u>	<u>15194</u>
TOTAL		<u>66648</u>	<u>-</u>	<u>66648</u>	<u>58786</u>
Net gains/(loss) on Investments	8	(89204)	<u>-</u>	(89204)	90220
NET INCOME/ (NET EXPENDITURE)		(20666)	-	(20666)	128114
RECONCILIATION OF FUNDS:					
Funds brought forward		750276	5000	755276	627162
Funds transfer		<u>5000</u>	(5000)	=	=
FUNDS CARRIED FORWARD		<u>734610</u>	=	<u>734610</u>	<u>755276</u>

The notes set out on pages 10 to 14 form part of these accounts

FRIENDS OF GLOUCESTER CATHEDRAL

BALANCE SHEET AS AT 31 DECEMBER 2022

	Notes	£	2022 £	2021 £
FIXED ASSETS	10		-	-
INVESTMENTS	11		576659	<u>699430</u>
CURRENT ASSETS				
Debtors and prepayments	12	64193		3863
Cash at bank and in hand				
Deposit accounts		87783		94111
Current accounts		<u>8593</u>		<u>12235</u>
		160569		110209
CURRENT LIABILITIES				
Creditors and accruals	13	<u>2618</u>		<u>54363</u>
NET CURRENT ASSETS			<u>157951</u>	<u>55846</u>
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>734610</u>	<u>755276</u>
FUNDS				
Unrestricted income fund			734610	750276
Permanent Endowment Fund			<u>-</u>	<u>5000</u>
			<u>734610</u>	<u>755276</u>

Approved by the Council on:

and signed on its behalf by;

MARGARET AUSTEN

TIM WATKINS

The notes set out on pages 10 to 14 form part of these accounts

FRIENDS OF GLOUCESTER CATHEDRAL

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

1. Status

The Friends of Gloucester Cathedral is an unincorporated association; it is also a registered charity whose activities are intended to be for the public benefit. On 1 January 2023 The Friends of Gloucester Cathedral changed its status to that of a Charitable Incorporated Organisation (CIO).

2. Accounting policies

a) Basis of preparation

The accounts (financial statements) have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014 and the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011 and UK Generally Accepted Practice as it applies from 1 January 2015.

The accounts (financial statements) have been prepared to give a 'true and fair' view and have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a 'true and fair view'. This departure has involved following Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014 rather than the Accounting and Reporting by Charities: Statement of Recommended Practice effective from 1 April 2005 which has since been withdrawn.

b) Going concern

After making enquiries, the trustees are not aware of any material uncertainties that cast doubt on going concern and have a reasonable expectation that the Charity/CIO will be able to continue its activities for the foreseeable future, and at least twelve months from the date of approval of these accounts. Accordingly, they have continued to adopt the going concern basis in the financial statements.

c) Income

Income is recognised when the charity has entitlement to the funds.

Monetary donations and gifts are included in the period in which the Charity is entitled to receipt and the amount can be measured with reasonable certainty. Income is deferred only when the Charity has to fulfil conditions before becoming entitled to it or where the donor has specified that the income is to be expended in a future period.

For legacies, entitlement is taken as the earlier of the date on which either: the Charity is aware that probate has been granted, the estate has been finalised and notification has been made by the executor(s) to the Trust that a distribution will be made, or when a distribution is received from the estate. Receipt of a legacy, in whole or in part, is only considered probable when the amount can be measured reliably and the charity has been notified of the executor's intention to make a distribution.

d) Expenditure

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the Charity to the expenditure. All expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all costs (including irrecoverable VAT) related to the category.

FRIENDS OF GLOUCESTER CATHEDRAL

NOTES TO THE ACCOUNTS

FOR THE YEAR ENDED 31 DECEMBER 2022

Costs of generating funds include all costs associated with generating voluntary income including investment manager's fees.

Charitable activities include all grants made, support costs and governance costs, being costs incurred in fulfilling the Friends' objectives.

e) Funds structure

Unrestricted funds are funds which are available for use at the discretion of the trustees in furtherance of the general objectives of the Charity. Within this fund the Charity has designated an Events and Excursions Fund.

f) Fixed assets

Depreciation is provided at a rate of 50% in order to write off computer equipment over its useful life using the straight line method.

g) Investments

Investments are shown at market value at the year end.

h) Grants payable

Grants payable are payments made to the Cathedral in the furtherance of the charitable objectives of the Charity. The grants are accounted for when approved by the Council. Any grants unpaid at the year end have been included as liabilities.

3.	<u>Donations and legacies</u>	2022	2021
		£	£
	Subscriptions	27696	29527
	Gift Aid tax refund	6236	6496
	Donations	9582	4338
	Legacies	<u>64238</u>	<u>31845</u>
		<u>107752</u>	<u>71846</u>
4.	<u>Investment income</u>	2022	2021
		£	£
	Quoted investments	19082	16898
	Interest receivable	<u>1009</u>	<u>46</u>
		<u>20091</u>	<u>16944</u>
5.	<u>Raising funds</u>	2022	2021
		£	£
	Event and excursions	3069	1262
	Investment manager's fees	<u>3905</u>	<u>3992</u>
		<u>6974</u>	<u>5254</u>

FRIENDS OF GLOUCESTER CATHEDRAL

NOTES TO THE ACCOUNTS

FOR THE YEAR ENDED 31 DECEMBER 2022

6. <u>Grants payable</u>	2022	2021
	£	£
Choral Scholarships	41030	33338
Donations (Cathedral)	650	-
Organ	<u>1016</u>	<u>-</u>
	<u>42696</u>	<u>38338</u>
7. <u>Other costs of charitable activities</u>		
	2022	2021
	£	£
<u>Support costs</u>		
Bank charges	213	185
Insurance	760	587
Marketing	1800	-
Newsletters	2612	2954
Office expenses	1285	1595
Rates	120	120
Sundries	<u>-</u>	<u>-</u>
	<u>6790</u>	<u>5441</u>
<u>Governance costs</u>		
Administrative assistance	8206	8095
Annual report and meeting	1502	1178
Independent Examination fee	<u>480</u>	<u>480</u>
	<u>10188</u>	<u>9753</u>
Total	<u>16978</u>	<u>15194</u>

No members of the Council or Executive Committee or any person connected with them has received or is due to receive any remuneration for the year directly or indirectly from the Charity's funds.

8. <u>Net gains on investments</u>	2022	2021
	£	£
Profit/(loss) on disposal of investment assets	(166)	980
Unrealised profit/(loss) on revaluation of investment assets	<u>(89038)</u>	<u>89240</u>
	<u>(89204)</u>	<u>90220</u>

FRIENDS OF GLOUCESTER CATHEDRAL

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

9. Comparatives for the statement of financial activities

All of the comparative figures on the statement of financial activities relate exclusively to unrestricted funds other than:

1. Funds brought forward of which £5000 is related to endowment funds.

10. Fixed Assets

	<u>Computer</u> £
Cost	
As at 31 December 2021	<u>3565</u>
As at 31 December 2022	<u>3565</u>
Depreciation	
As at 31 December 2021	<u>3565</u>
As at 31 December 2022	<u>3565</u>
Net Book Value as at 31 December 2021	<u>NIL</u>
Net Book Value as at 31 December 2022	<u>NIL</u>

11. Investments

	2022 £	2021 £
Market value at start of year	699430	613135
Additions	13172	45384
Disposals	(46905)	(48239)
Net unrealised investment gain (loss)	<u>(89038)</u>	<u>89240</u>
Market value at end of year	<u>576659</u>	<u>699430</u>

Investments listed on UK Stock Exchange

	2022	%	2021	%
Fixed interest and Bonds	103610	18	175644	25
Equities and Funds	<u>473049</u>	<u>82</u>	<u>523786</u>	<u>75</u>
	<u>576659</u>	<u>100</u>	<u>613135</u>	<u>100</u>

FRIENDS OF GLOUCESTER CATHEDRAL

NOTES TO THE ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

	2022	2021
12. <u>Debtors</u>	£	£
Taxation	2134	2037
Legacies due	57238	168
Other debtors	<u>4821</u>	<u>1658</u>
	<u>64193</u>	<u>3863</u>
	2022	2021
13. <u>Creditors and accruals</u>	£	£
Grants payable	-	53500
Accruals	<u>2618</u>	<u>863</u>
	<u>2618</u>	<u>54363</u>

14. Permanent Endowment Fund

Following enquiries with the Charity Commission permission was given to treat the balance of £5000 as part of the Unrestricted Income Fund should the Charity so wish and a decision was taken to transfer this Fund accordingly.

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE FRIENDS OF GLOUCESTER CATHEDRAL

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 December 2022 which are set out on pages 8 to 14.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the charity as required by section 130 of the Act;
or
2. The accounts do not accord with those records; or
3. The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jon Cartwright
Partner
Hazlewoods LLP, Windsor House, Bayshill Road, Cheltenham, GL50 3AT

Date: 19 July 2023