

JEWISH MEDICAL ASSOCIATION (UK)
UNAUDITED FINANCIAL STATEMENTS
31 JULY 2016

Charity Number 269752

JEWISH MEDICAL ASSOCIATION (UK)

FINANCIAL STATEMENTS

YEAR ENDED 31 JULY 2016

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JEWISH MEDICAL ASSOCIATION (UK)

TRUSTEES ANNUAL REPORT

YEAR ENDED 31 JULY 2016

The trustees present their report and the unaudited financial statements of the company for the year ended 31 July 2016.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered charity name Jewish Medical Association (UK)

Charity registration number 269752

The trustees

The trustees who served the company during the year were as follows:

Dr.M. Jaswon
Professor.D. Katz

The charity is an unincorporated body, constituted under a constitution dated 23rd January 1975 as amended on 23rd February 1976 and 5th September 2006. It is a registered charity, number 269752. The charity receives donations and actively fundraises.

The trustees agree the broad strategy and areas of activity for the charity, including consideration of grant making, investment, reserves and risk management policies and performance.

RISK MANAGEMENT

The charity trustees have considered the major risks to which the charity is exposed and have reviewed those risks and established systems and procedures to manage those risks. The trustees consider that the major risks are the variability of investment returns, security of investment and uncertainty of income. The trustees limit expenditure on charitable activities to levels that they consider appropriate for the nature and size of the charity itself.

Independent examiner C.Cooley
Sampuran House
3a Chislehurst Road
Orpington
Kent
BR6 0DF

OBJECTIVES AND ACTIVITIES

The objectives of the charity are:

1. To advance the education of members of the medical profession and the public by promoting and encouraging:
 - (a) Academic, clinical, professional and social links between Jewish doctors, dentists, and associated healthcare professionals and biomedical students, in the UK.
 - (b) Academic, clinical, professional and social links between the UK and Israel in the field of medicine and healthcare
 - (c) Academic, clinical, professional and social links between Jewish doctors, dentists and associated healthcare professionals and biomedical scientists in the UK and those working elsewhere in the world.
 - (d) Joint activities of UK Jewish medical, dental and healthcare professional, and biomedical students.
 - (e) Acting as the link association between UK Jewish doctors, dentists, and associated healthcare professionals and the Israel Medical Association.
2. To provide advice, help and support to other Jewish care charitable organisations wherever appropriate.

JEWISH MEDICAL ASSOCIATION (UK)

TRUSTEES ANNUAL REPORT *(continued)*

YEAR ENDED 31 JULY 2016

3. To promote the welfare of Jewish doctors, dentists and associated healthcare professionals in the UK.
4. To donate funds and scholarships in pursuance of the above aims wherever appropriate.
5. To do any other such things beneficial to the community that is charitable in law as the Trustees may from time to time decide.

ACHIEVEMENTS AND PERFORMANCE

In support of furthering the charitable objectives the Association raised £16,134 (2014-15 - £12,765) during the year.

Educational activities included several meetings and events.

A European Jewish Medical Forum was held in London in August 2015. This brought together doctors from several European countries and Israel. Dr Zeev Feldman from the Israeli Medical Association, gave an opening address and spoke about concerns about the delegitimisation of Israel in European medicine. There were four talks which addressed current medical issues that are topical and important to the Jewish community in the UK, and are also relevant to Jewish doctors from other parts of Europe, and from Israel. Prof Tim Cox spoke about Tay-Sachs Disease and Gaucher's Disease; Dr Adam Levine spoke about genetics of Inflammatory Bowel Disease; Dr Ranjit Manchanda about screening for BRCA genes, and Prof Ian Roberts about post mortem imaging as an alternative to medico-legal autopsy. There were two talks which focused on the controversies about Israel and Israeli medicine that have emerged in Europe over the past few years. Adv Leah Wapner outlined the Israeli Medical Association's role in International Medicine; and Prof David Stone addressed the subject: Has Israel damaged Palestinian health? Two speakers focussed on the medical challenges that doctors in Israel have had to meet in recent years: Dr Tzaki Siev-Nir about transferring from a Civilian Rehabilitation Department to a department which handles war injuries and Prof Anthony Luder spoke about the treatment of patients from Syria. Two panel discussions were chaired by Dr Lawrence Buckman on the themes of the current status of *Brit Milah* in Europe, and combatting anti-Israel and anti-Semitic prejudice in medicine. Throughout the Forum there was considerable discussion about how to take forward some of the important topics raised; about how better to educate and inform Jewish physicians; and about how to encourage them to participate in joint initiatives of mutual interest.

The London Presidential Address was delivered by Dr Adrian Tookman and was entitled "Living and Dying in 'uncertain times'". Dr Tookman described his work in the field of palliative care, and how this had developed to encompass not only supportive measures but also new ideas about the pharmacology and neuroscience of pain, and about patient perceptions and choice.

Ten Israeli Colorectal Surgeons visited London as part of the annual programme organised by Prof Alex Deutsch and supported by the Israel and British Commonwealth Association John Firman Fund. The group was led by Dr Reuven Weil (Group leader; Rabin Hospital, Petah Tikva); and included Dr Ronen Ghinea (Meir Hospital, Kfar Saba); Dr Haim Gilstein (Rambam Hospital, Haifa); Dr Nikolai Gurevich (Rabin Hospital, Petah Tikva); Dr Aner Keinan (Shaarei Zedek Hospital, Jerusalem); Dr Anton Kvasha (Western Galilee Hospital, Nahariya); Dr Ahmad Mahamid (Hillel Yaffe, Hadera); Dr Husam Menzal (Haemek Hospital, Afula), Dr Forat Swaid (Bnai Zion Hospital, Haifa), and Dr Itay Zoarets (Sheba Hospital, Ramat Gan). A reception was held in honour of the visitors, followed by a discussion meeting on the topic of "Colorectal Emergencies – Illustrative Clinical Cases from the UK and Israel", introduced by Mr Richard Cohen. Presentations were delivered by Dr Laura Gould and Dr Christopher Liao (from University College London Hospital), and by Dr Nikolai Gurevich and Dr Tzvi Zoarets. During their visit the surgeons were hosted at Kings College Hospital, St Thomas's Hospital and University College London Hospital, visited the Houses of Parliament (hosted by Lord Pollak) and attended the international Basingstoke M25 Colorectal Surgeons course.

JEWISH MEDICAL ASSOCIATION (UK)

TRUSTEES ANNUAL REPORT *(continued)*

YEAR ENDED 31 JULY 2016

The Annual Dinner was addressed by Lord Finkelstein of Pinner. Toasts were proposed by medical students Amitai Tannen and Megan Daly, and the toast to the Association was proposed by Ms Jo Franks. In his address Lord Finkelstein described how his career had evolved, and looked at it through the different perspectives, perceptions and misperceptions that the public has about political life. The vote of thanks was proposed by Dr Simon Woldman, and Grace after Meals was led by Michael Magarefleh.

The British – Israel Research Exchange programme, BIRAX, held a conference in Oxford chaired by Prof Raymond Douek, for 300 current and prospective grantholders. Three of the Israeli participant were distinguished physician – scientists, and they stayed on after the conference to tell the Association about their contribution to Israeli biomedical science. Prof Ben Hur (Hadassah / Hebrew University) described his work on the relationship between nerve cells and stem cells; Prof Leor (Sheba / Tel Aviv University) spoke about new approaches to repair and regeneration after myocardial infarction; and Prof Eli Lewis (Soroka / Ben Gurion University) told us about new approaches to the treatment of diabetes.

Thomas Hodgkin (1798-1866), the distinguished 18th century British Quaker physician from Guy's Hospital, accompanied Sir Moses Montefiore on several of his travels, died during one of these journeys in Jaffa and was buried there. His grave had fallen into disrepair, and a group of Israeli physicians (led by Prof Yehudah Roth from Wolfson Hospital) took on the task of restoring it. The Association was asked to pass on this information in the UK, and messages were arranged to be delivered at the opening ceremony from the Quakers, and from Prof Byrne (Principal of Kings College London) and Prof Sir Robert Lechler (Vice-Principal, Health Sciences, King's College London, and Medical School Dean).

The Henry Cohen Visiting Professor for 2016, Prof Sir Robert Lechler (together with his wife Prof Giovanna Lombardi) visited Israel in May. The visit was arranged together with the British Friends of the Hebrew University. There was help with organization of this and with costs from the British Friends of the Hebrew University. Professor Lechler was entertained by the President of the Israeli Academy of Sciences and Humanities, Prof Nili Cohen. Visits were arranged to the Hebrew University, the Technion, Ben Gurion University, the Weizmann Institute, and Shaarei Zedek and Sheba Hospitals. A reception in his honour was hosted by the British Ambassador at the Residency, at which senior members of Israeli Renal Medicine, Transplantation and Immunology communities, the Israeli Medical Association, and the Bar Ilan University Medical School in the Galilee were present.

Prof Lechler addressed the Annual General Meeting on Monday 4th July 2016 and spoke on the topic of “Sustaining Excellence in Biomedical and Health Research”, reflecting on how this was accomplished in the two countries, differently but with similar outcome.

19 elective bursaries were awarded to medical students. 7 went to Israel, and 11 – who are active in their local Jewish medical student group – went to other locations. One student was unable to take up a bursary to Israel. Two Israeli medical students did electives at Imperial College Medical School, organized by Prof Lightstone, who also provided accommodation for them. The medical student groups were active in London, Birmingham, Nottingham and Leeds.

Jewish Medical Association (UK) members have continued to provide expert advice to the Board of Deputies and other Jewish organisations about professional issues on many occasions during the year. This has included promoting constructive links between British and Israeli medicine.

FINANCIAL REVIEW

The charity is reliant on subscriptions and voluntary income. These sources meet the charity's administrative costs and enable it to provide bursaries in line with its objectives.

JEWISH MEDICAL ASSOCIATION (UK)

TRUSTEES ANNUAL REPORT *(continued)*

YEAR ENDED 31 JULY 2016

INDEPENDENT EXAMINER

C.Cooley has been re-appointed as independent examiner for the ensuing year.

PO BOX 38278
London
NW3 4YG

Signed on behalf of the trustees


Dr.M.Jaswon
Trustee

19 May 2017

JEWISH MEDICAL ASSOCIATION (UK)

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF JEWISH MEDICAL ASSOCIATION (UK)

YEAR ENDED 31 JULY 2016

I report on the accounts of the company for the year ended 31 July 2016 which are set out on pages 6 to 11.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER

The company's trustees are responsible for the preparation of the accounts. The company's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S REPORT

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the company and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

INDEPENDENT EXAMINER'S STATEMENT

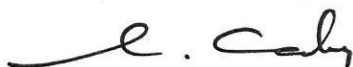
In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



C. Cooley
Independent examiner

Sampuran House
3a Chislehurst Road
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Kent
BR6 0DF

20 May 2017

JEWISH MEDICAL ASSOCIATION (UK)

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF JEWISH MEDICAL ASSOCIATION (UK) *(continued)*

YEAR ENDED 31 JULY 2016

JEWISH MEDICAL ASSOCIATION (UK)

STATEMENT OF FINANCIAL ACTIVITIES

YEAR ENDED 31 JULY 2016

	Note	Total Funds 2016 £	Total Funds 2015 £
INCOMING RESOURCES			
Incoming resources from generating funds:			
Voluntary income	2	27,615	24,946
Investment income	3	–	2
Incoming resources from charitable activities	4	13,833	10,580
TOTAL INCOMING RESOURCES		<u>41,448</u>	<u>35,528</u>
RESOURCES EXPENDED			
Costs of generating funds:			
Fundraising activity	5	(397)	(918)
Charitable activities	6/7	(35,390)	(21,222)
Governance costs	8	(6,228)	(4,157)
TOTAL RESOURCES EXPENDED		<u>(42,015)</u>	<u>(26,297)</u>
NET (OUTGOING)/INCOMING RESOURCES FOR THE YEAR		(567)	9,231
RECONCILIATION OF FUNDS			
Total funds brought forward		9,231	–
TOTAL FUNDS CARRIED FORWARD		<u>8,664</u>	<u>9,231</u>

The Statement of Financial Activities includes all gains and losses in the year and therefore a statement of total recognised gains and losses has not been prepared.

All of the above amounts relate to continuing activities.

The notes on pages 9 to 11 form part of these financial statements.

JEWISH MEDICAL ASSOCIATION (UK)

INCOME AND EXPENDITURE ACCOUNT

YEAR ENDED 31 JULY 2016

	Note	2016 £	2015 £
INCOME		41,448	35,526
TOTAL EXPENDITURE		(42,015)	(26,297)
OPERATING (DEFICIENCY)/SURPLUS		(567)	9,229
OTHER INCOME			
Interest receivable and similar income	3	—	2
(DEFICIT)/SURPLUS FOR THE YEAR		(567)	9,231

The Income and Expenditure Account includes all gains and losses in the year and therefore a statement of total recognised gains and losses has not been prepared.

All of the above amounts relate to continuing activities.

The notes on pages 9 to 11 form part of these financial statements.

JEWISH MEDICAL ASSOCIATION (UK)

BALANCE SHEET

31 JULY 2016

	Note	2016 £	£	2015 £
FIXED ASSETS				
Tangible assets	10		—	—
CURRENT ASSETS				
Cash at bank		35,745		36,312
CREDITORS: Amounts falling due within one year	11	<u>(1,321)</u>		<u>(1,321)</u>
NET CURRENT ASSETS			34,424	34,991
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>34,424</u>	<u>34,991</u>
NET ASSETS			<u>34,424</u>	<u>34,991</u>
FUNDS				
Unrestricted income funds	12		<u>34,424</u>	<u>34,991</u>
TOTAL FUNDS			<u>34,424</u>	<u>34,991</u>

These financial statements were approved by the members of the committee and authorised for issue on 19 May 2017 and are signed on their behalf by:



Dr.M.Jawson
Trustee

The notes on pages 9 to 11 form part of these financial statements.

JEWISH MEDICAL ASSOCIATION (UK)

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 JULY 2016

1. ACCOUNTING POLICIES

Basis of accounting

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards and the requirements of the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005 (SORP 2005).

The financial statements have been prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards, the Statement of Recommended Practice "Accounting and Reporting by Charities" issued in March 2005 (SORP 2005) and the Charities Act 2011.

Incoming resources

All incoming resources are recognised once the charity has entitlement to the resources, it is certain that the resources will be received and the monetary value of incoming resources can be measured with sufficient reliability.

Resources expended

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the charity to the expenditure. All expenditure is accounted for on an accruals basis.

Irrecoverable VAT

Irrecoverable VAT is charged against the category of resources expended for which it is incurred.

Charitable activities

Costs of charitable activities include bursaries made and other charitable contributions.

2. VOLUNTARY INCOME

	Unrestricted Funds £	Total Funds 2016 £	Total Funds 2015 £
Donations			
Donations	16,134	10,359	12,765
Subscriptions	<u>11,481</u>	<u>17,256</u>	<u>12,181</u>

3. INVESTMENT INCOME

	Total Funds 2016 £	Total Funds 2015 £
Bank interest receivable	<u>—</u>	<u>2</u>

JEWISH MEDICAL ASSOCIATION (UK)

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 JULY 2016

4. INCOMING RESOURCES FROM CHARITABLE ACTIVITIES

	Unrestricted Funds £	Total Funds 2016 £	Total Funds 2015 £
Income from charitable activities	<u>13,833</u>	<u>13,833</u>	<u>10,580</u>

5. FUNDRAISING

	Unrestricted Funds £	Total Funds 2016 £	Total Funds 2015 £
Fundraising activity costs	<u>397</u>	<u>397</u>	<u>918</u>

6. COSTS OF CHARITABLE ACTIVITIES BY FUND TYPE

	Unrestricted Funds £	Total Funds 2016 £	Total Funds 2015 £
Charitable activity	26,308	26,308	13,999
Support costs	<u>9,082</u>	<u>9,082</u>	<u>7,223</u>
	<u>35,390</u>	<u>35,390</u>	<u>21,222</u>

7. COSTS OF CHARITABLE ACTIVITIES BY ACTIVITY TYPE

	Activities undertaken directly £	Support costs £	Total Funds 2016 £	Total Funds 2015 £
Charitable activity	<u>26,308</u>	<u>9,082</u>	<u>35,390</u>	<u>21,222</u>

8. GOVERNANCE COSTS

	Unrestricted Funds £	Total Funds 2016 £	Total Funds 2015 £
Accountancy	2,840	2,840	1,897
Other governance costs	<u>3,388</u>	<u>3,388</u>	<u>2,260</u>
	<u>6,228</u>	<u>6,228</u>	<u>4,157</u>

JEWISH MEDICAL ASSOCIATION (UK)

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 JULY 2016

9. STAFF COSTS AND EMOLUMENTS

No salaries or wages have been paid to employees, including the members of the committee, during the year.

10. TANGIBLE FIXED ASSETS

	Equipment and software £
COST	
At 1 August 2015 and 31 July 2016	<u>8,115</u>
DEPRECIATION	
At 1 August 2015 and 31 July 2016	<u>8,115</u>
NET BOOK VALUE	
At 31 July 2016	<u>—</u>
At 31 July 2015	<u>—</u>

11. CREDITORS: Amounts falling due within one year

	2016 £	2015 £
Accruals	<u>1,321</u>	<u>1,321</u>

12. UNRESTRICTED INCOME FUNDS

	Balance at 1 August 2015 £	Incoming resources £	Balance at 31 July 2016 £
General Funds	<u>9,231</u>	<u>(566)</u>	<u>8,665</u>

JEWISH MEDICAL ASSOCIATION (UK)

MANAGEMENT INFORMATION

YEAR ENDED 31 JULY 2016

The following pages do not form part of the statutory financial statements which are the subject of the independent examiner's report on pages 3 to 4.

JEWISH MEDICAL ASSOCIATION (UK)
DETAILED STATEMENT OF FINANCIAL ACTIVITIES
YEAR ENDED 31 JULY 2016

	2016 £	2015 £
INCOMING RESOURCES		
VOLUNTARY INCOME		
Donations	16,134	12,765
Subscriptions	<u>11,481</u>	<u>12,181</u>
	<u>27,615</u>	<u>24,946</u>
INVESTMENT INCOME		
Bank interest receivable	<u>—</u>	<u>2</u>
INCOMING RESOURCES FROM CHARITABLE ACTIVITIES		
Income from charitable activities	<u>13,833</u>	<u>10,580</u>
TOTAL INCOMING RESOURCES	<u>41,448</u>	<u>35,528</u>
RESOURCES EXPENDED		
FUNDRAISING		
Fundraising activity costs	<u>397</u>	<u>918</u>
CHARITABLE ACTIVITIES		
Direct charitable costs	26,308	13,999
Charitable activity support costs	2,131	4,423
Bursary	<u>6,951</u>	<u>2,800</u>
	<u>35,390</u>	<u>21,222</u>
GOVERNANCE COSTS		
Accountancy	2,840	1,897
Other governance costs	<u>3,388</u>	<u>2,260</u>
	<u>6,228</u>	<u>4,157</u>
TOTAL RESOURCES EXPENDED	<u>42,015</u>	<u>26,297</u>
NET (OUTGOING)/INCOMING RESOURCES FOR THE YEAR	<u>(567)</u>	<u>9,231</u>

JEWISH MEDICAL ASSOCIATION (UK)
DETAILED STATEMENT OF FINANCIAL ACTIVITIES
YEAR ENDED 31 JULY 2016

	2016 £	2015 £
FUNDRAISING		
Fundraising activity costs	<u>397</u>	<u>918</u>
CHARITABLE ACTIVITIES		
Direct charitable costs	26,308	13,999
Administrative support	2,131	4,423
Bursaries	6,951	2,800
	<u><u>35,390</u></u>	<u><u>21,222</u></u>