

# Trustees' annual report for the period



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

Period start date 

2	5	0	4	1	8
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 Period end date 

3	1	1	2	1	8
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Charity name 

Mountain Rescue England and Wales																			
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Charity No  
(if any)

1	1	7	8	0	9	0
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## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote the efficiency and effectiveness of Mountain Rescue Charities through ensuring high standards of training and equipment, providing training applicable to searching for and rescuing people in difficulties in mountainous regions or inhospitable environments.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Mountain Rescue England and Wales is still operating under their unincorporated charity status.

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Policy on social investment including program related investment	Para 1.38	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Contribution made by volunteers	Para 1.38	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Other		Mountain Rescue England and Wales is still operating under their unincorporated charity status.

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Mountain Rescue England and Wales is still operating under their unincorporated charity status.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Performance of fundraising activities against objectives set	Para 1.41	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Investment performance against objectives	Para 1.41	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Other		



## Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Amount of reserves held	Para 1.22	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Reasons for holding zero reserves	Para 1.22	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Details of fund materially in deficit	Para 1.24	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Mountain Rescue England and Wales is still operating under their unincorporated charity status.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Investment policy and objectives including any social investment policy adopted	Para 1.46	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
A description of the principal risks facing the charity	Para 1.46	Mountain Rescue England and Wales is still operating under their unincorporated charity status.
Other		-

## Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Selection of Trustees is through an interview process and then an election at the AGM.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		



## Reference and Administrative details

Charity name	Mountain Rescue England and Wales
Other name the charity uses	MREW
Registered charity number	1178090
Charity's principal address	12 Edward VII Avenue Newport NP20 4NF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jake Bharier		25042018 - 31122018	
2	Penelope Brockman		25042018 - 31122018	
3	Michael Margeson		25042018 - 31122018	
4	Michael France	Chairman	25042018 - 31122018	
5	David Coleman		25042018 - 31122018	
6	Phil Benbow		25042018 - 31122018	
7	Dave Close		25042018 - 31122018	
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## Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
-		

#### Name of chief executive or names of senior staff members (Optional information)

Michael France, Michael Margeson, Penny Brockman and Dave Close

### Exemptions from disclosure

Reason for non-disclosure of key personnel details

None

### Other optional information

None

## Declarations

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Penelope Brockman

Michael France

Position (eg Secretary,  
Chair, etc)

Finance Director

Chairman

Date

18 May 2018





Charity name

Charity number (if any)

For the period from (start date)

to (end date)

Section A		Receipts and payments				
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £	
<b>A1 Receipts</b>						
None					£0	
<i>Sub total</i>					£0	
<b>A2 Asset and investment sales, etc</b>					£0	
<i>Total receipts</i>					£0	
<b>A3 Payments</b>						
None					£0	
<i>Sub total</i>					£0	
<b>A4 Asset and investment purchases, etc</b>						
<i>Total payments</i>					£0	
<i>Net of receipts/(payments)</i>					£0	
<b>A5 Transfers between funds</b>					£0	
<b>A6 Cash funds last year end</b>					£0	
<i>Cash funds this year end</i>					£0	

## Section B

## Statement of assets and liabilities at the end of the period

## B1 Cash funds

Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
None			
<i>Total cash funds</i> (agree balances with receipts and payments account(s))	£0	£0	£0

## B2 Other monetary assets

Details	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £
None			
	£0	£0	£0

## B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
None			
	£0	£0	£0

## B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
None			
	£0	£0	£0

## B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
None			
	£0	£0	£0

Signed by one or two trustees on behalf  
of all the trustees

Signature

Print name

Date of approval



Penelope Brockman

18 May 2019



Michael France

18 May 2019