

# ASIIP TRUSTEES ANNUAL REPORT FOR YEAR ENDED 31<sup>ST</sup> AUGUST 2018

## Charity Number 288758

Contents	Pages
Administrative Information	01
Chairman's Report	02-04
Treasurer's Report	05-06

## Trustees

M. Irvine, Chair of Trustees

P. Novak, Treasurer

Jill Reynolds

J. Bell

C. DeShon

C. Carmen-Ramona

A. Marsden

## Report of the trustees for the year ending 31<sup>st</sup> August 2018.

The trustees present their annual report and financial statement of the charity for the year ended 31<sup>st</sup> August 2018. The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the Treasurer's Report and comply with the charity's trust deed.

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## **Chairman's Report for 2017-2018**

This report covers the year from September 2017 to August 2018. The Council met in October 2017, and February and March 2018.

During the year Council supported, through provision of grants, a number of exciting and worthwhile projects developed by organisational members Wessex, ASoW and BAT. Between them, these projects had a focus on providing support to those most in need through application of Adlerian theory, and in providing improved online access to training information and materials.

Bursaries were also provided to the training centres, for students who would benefit from tuition fee support. In true Adlerian spirit, these bursaries are given with the understanding that training centres have the responsibility to decide how to distribute them and to identify mutually agreeable tasks for bursary students to engage in that provide some benefit for ASIIP in return.

Over the year a number of changes were made to membership documentation and administrative procedures. Amongst these were updates to grant documentation, updates to the membership renewal letter and a focus on addressing GDPR compliance (including disposal and archiving of older paperwork).

As regards procedural changes, Council clarified and consolidated the publishing process for ASIIP publications, recognising the need to have a clear overview of publishing stock and to review the number of copies of Yearbooks being published, while acknowledging the benefit of and need to increase sales of all publications. We also discussed the need for a larger pool of IIP Assessors, to ensure timely and consistent assessment of student submissions, and saw the opportunity to open this up to the membership for your consideration.

Council addressed an interesting question from one member around the charitable status of ASIIP. We concluded that the organisation's activities (such as grant and bursary giving, publishing of Adlerian texts), the vision, *Connection through Community*, and mission statement, *to support members to promote a sense of belonging by sharing the principles of Adlerian Psychology* address a number of charitable purposes as defined by the Charities Act. It was however noted that while ASIIP meets the requirements for being a charity, it doesn't mean we have to be a registered charity and that it may be helpful to consider alternative organisational structures in the future.

The society's finances continued to be well-managed by our Administrator, Yvonne Pritchard, and the outgoing Treasurer Christine Nutt. Council recognise that our income sources are limited and that as a society we have more money going out than coming in. We have continued to actively explore possible solutions to this dilemma and are looking at ways of streamlining certain society outgoings such as the London Lectures and aspects of our publishing, to better plan for the future of the society and fulfil the requirements of our roles as Trustees.

## ASIIP TRUSTEES ANNUAL REPORT FOR YEAR ENDED 31<sup>ST</sup> AUGUST 2018

In line with this Council decided to discontinue advertising in the BACP magazine Therapy Today because of an increase in advertising fees and an acknowledgement of other, more economical, options available.

The outgoing Council met shortly before the AGM in March 2018 to discuss the previous year. At the AGM there was a change in the election of Council members, with Christine Nutt stepping down from her role as Treasurer and Trustee, and Bruce Tate stepping down from his co-opted role on Council. The Council members elected at the AGM were me, Carmen, Nina, Alex and Jill.

I personally, and Council as a whole, extend our gratitude, appreciation and thanks to Bruce Tate for his input during the year, and to the outgoing Treasurer, Christine Nutt, for her clarity and tireless work ethic in the role.

We were very happy to be able to co-opt Peter Novak onto Council during the post-AGM meeting and welcome him as the new ASIIP Treasurer.

Council organised a successful Spring Conference in March 2018, with a panel discussion and a number of presentations and workshops around the conference theme of “Adlerian Psychology: Supporting Mental Health across the Lifespan”. With a similar number of attendees to the previous year this continues to be a place for connecting with like-minded Adlerians, and provides a space to engage in balanced discussion and contemplation of the various facets of Adlerian Psychology. We were privileged to hear from Anabella Shaked, Bruce Tate, Nina Bell, Vivian Louizos, John Graves and the Adlerian Research Group over the course of the weekend.

Summer school was again well attended in 2018, with attendees gathering at Felden Lodge in Hertfordshire.

Our thanks are extended to Emma Sweetland for her continued hard work on the society’s newsletter, and to Carmen Tamas for her maintenance of the ASIIP website. Council are most grateful to Viv Bateman for his seamless picking up of the Registrar baton and his consistency and attention to detail in this role.

Further thanks are extended to the ASIIP Yearbook editors Anthea Millar, Karen John, and Paola Prini for their continued dedication and commitment in editing and producing the Yearbook. Chris Shelley stepped down from the role of Yearbook editor this year and I, and all the Council members, would like to express our gratitude and thanks for the editorial work they carried out for the ASIIP Yearbook over the last 21 years.

I have greatly enjoyed being able to continue in the position of Chair for ASIIP. The team of trustees and co-opted members I have been working with continue to inspire me with their dedication and passion for the development and dissemination of Adlerian Psychology in the UK.

## ASIIP TRUSTEES ANNUAL REPORT FOR YEAR ENDED 31<sup>ST</sup> AUGUST 2018

While there are always going to be challenges for the future it is clear there is a wealth of knowledge, experience and interest for Adlerian Psychology within the society. In my opinion it is this energy and willingness to connect with like-minded individuals that will help us move forward.

***Magnus Irvine***

ASIIP TRUSTEES ANNUAL REPORT FOR YEAR ENDED 31<sup>ST</sup> AUGUST 2018

**Treasurers Report for Year Ending 31st August 2018**

**Cash in Hand – Bank and Building Society Accounts**

		<u>2017</u>	<u>2018</u>	
Co-Operative Bank Current Account		4,645.97	743.11	
NS&I Savings Account	(Note 6)	84,123.40	76,521.69	
		<u>88,769.37</u>	<u>77,264.80</u>	<b>-£11,504.57</b>
Designated Funds included in above		<u>2016</u>	<u>2017</u>	Utilised
James Hemmings Bequest (Note 6)		56,942.72	48,942.72	8000.00
				8000.00
Operating Loss				<u><b>-£3,504.57</b></u>

**Operating Income and Expenditure**

	Notes	Income	Expenditure	Net
Membership Fees Received	2	7,572.36		7,572.36
Council Business & IIP Meetings			1,098.26	- 1,098.26
Accreditation and Certificate Fees		750.00	1,960.00	- 1,210.00
Books/Year Books	3	2,534.93	3,307.45	- 772.52
London Group Lectures	4	1,067.00	601.10	465.90
Admin. / Book-keeping Fees	5		4,136.00	- 4,136.00
Postage/Stat'y /Coun. Admin.			233.37	- 233.37
Grants			7,500.00	- 7,500.00
Bursaries	6		1,000.00	- 1,000.00
Subscriptions			681.64	- 681.64
2018 ASIIP Conference		5,203.35	7,003.28	- 1,799.93
Advertising			800.00	- 800.00
Miscellaneous	7	10,185.99	2,895.39	7,290.60
Interest Received NS&I	8	398.29	-	398.29
Operating Loss		<u>£ 27,711.92</u>	<u>£ 31,216.49</u>	<u><b>-£ 3,504.57</b></u>

Peter Novak                      Treasurer  
14/02/2019

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## Notes

1. These accounts have been prepared as in previous years on a cash accounting basis with no adjustments for accruals and prepayments, stock etc.  
As gross income is less than £25,000, external audit of the accounts is not required under the Charities Act
2. The Membership year, which is from 1/10 to 30/09 of the following year does not follow the same months as the financial year. This Membership total will vary from that shown in the Membership report.
3. The combined income and expenditure from the printing, publishing and sale of all books, including year books.
4. London group lectures do not generate income but are an important aspect of the work of ASIIP in promoting Adlerian theory. Although the London Group appear to have made a profit the cost of £1,280 for the meeting room hire was incurred in the previous financial year.
5. Yvonne Pritchard has been in post as administrator throughout this financial year. Invoices and timesheets are provided monthly and approved by the Chair and the Treasurer
- 6 . There will be another bursary to BAT of £500.00 in the next financial year.
7. Miscellaneous includes transfer of funds from NS&I; a tax reimbursement; a fraudulent payment reimbursement; various payments meant for Summer School or BAT ; a one-off room hire payment; and costs for web hosting, and printing of the newsletter

### 8. Subscriptions and Affiliations

IAIP (400 Euros)	371.64
BACP	<u>310.00</u>
	<u>£681.64</u>

### 9. Beneficiaries of the James Hemmings Bequest:

Student Bursary (1 x £500)	500.00
Grant to M. Gowan Parent Counselling	5,000.00
Grant to Adlerian Society of Wales	<u>2,500.00</u>
	<u>£8,000.00</u>