



Trustees' Annual Report for the period

		Period start date			Period end date		
From	10	11	2017	To	31	12	2018

Section A Reference and administration details

Charity name The Purim Trust

Other names charity is known by

Registered charity number (if any) 1178057

Charity's principal address 18 Little Green

Elmswell

Bury St Edmunds

Postcode

IP30 9FB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Esther Branco Dias			
2	David McCarthy			
3	Roy Burley			
4	Juliet Gunn			
5	Nikola Mikova		9/5/2018 – 31/12/2019	
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Relief of poverty and hardship and advancement of education and advancement of the Christian faith in the Philippines and elsewhere for the public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Seeking sponsors to provide regular monthly donations and other donors to pay for the costs of providing education and other expenses for children in poverty, the trustees having regard to the guidance of the Charity Commission on public benefit.
Forwarding sponsorship funds and other donations to our church partners in the Philippines for use on an agreed basis to meet educational, food, clothing, medical and dental costs for specified children, and for other agreed occasional purposes such as providing Christmas presents.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

We were able to find regular sponsors for 40 children by the year end, ensuring that they all received education, food, clothing and medical and dental care and treatment.

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Section E

Financial review

Brief statement of the charity's policy on reserves

The balance on hand at 31 December 2018 was £3,087.20. As a new and small but growing charity, the trustees' policy on reserves is to ensure a positive bank balance is maintained, that it is closely monitored, and to ensure that expenditure is always regulated to prevent a deficit.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	D McCarthy	
Full name(s)	David McCarthy	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	20 August 2019	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name The Purim Trust	No (if any) 1178057
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Receipts and payments accounts

For the period from	Period start date 10/11/2017	To	Period end date 31/12/2018
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Child sponsorship donations	7,800	-	-	7,800	-
General donations	14,594	-	-	14,594	-
Mission trip contributions	2,400	-	-	2,400	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	24,794	-	-	24,794	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	24,794	-	-	24,794	-
A3 Payments					
Sponsorship money paid	6,875	-	-	6,875	-
Mission trip costs	2,214	-	-	2,214	-
Rent and rates	771	-	-	771	-
Promotion and general expenses	11,847	-	-	11,847	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	21,707	-	-	21,707	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	21,707	-	-	21,707	-
Net of receipts/(payments)	3,087	-	-	3,087	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	3,087	-	-	3,087	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank account	3,087	-	-
		-	-	-
		-	-	-
	Total cash funds	3,087	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Gift Aid claim awaiting payment	2,720	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		David McCarthy		20/08/2019