



Trustees' Annual Report for the period

Period start date		Period end date		
From	Day 01	Month 02	Year 2018	To
	Day 31	Month 01	Year 2019	

Section A Reference and administration details

Charity name

Broadlands Group Riding for the Disabled

Other names charity is known by

None

Registered charity number (if any)

1170398

Charity's principal address

Broadlands

Lower Paice Lane

Medstead, Alton, Hants

Postcode

GU34 5PX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs S Stratford	Treasurer		
2	Mr N Hoppitt	Chairman		
3	Mrs S Mason	Secretary		
4	Mr I Gibson			
5	Mr T Macleod-Clarke		Retired 21 st February 2018	
6	Mr P Nuth		Joined 23 rd October 2019	
7	Mrs S Mancini		Joined 5 th December 2018	
8	Mrs D Welby			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
None	

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None		

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	At each AGM one third of trustees retire and can be re-elected by the meeting. They retire in rotation, longest serving first.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Two new trustees have joined the board, Paul Nuth and Sarah Mancini. Paul's role will be to develop relationships with potential donors and seek grant funding opportunities. Sarah is a safeguarding expert.

Trustees conduct reviews of all our compliance documentation including; Health and Safety, Child Protection Policy and an assessment of major risks that may affect our charity. The policies and relevant information are on a notice board in the Tack Room at the stables and available for the volunteers to read.

The coaches and senior volunteers have attended Safeguarding Courses as part of our policy to keep volunteers and staff aware of our Child and vulnerable Adults Protection Procedures.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To provide regular therapeutic horse-riding lessons for children and adults with disabilities, to benefit their health and well-being.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Following a successful fundraising effort, we have completed the re-roofing of the indoor school and built a viewing gallery and new haybarn. The gallery is a versatile space enabling parents and participants to gather and share experiences, as well as hub for volunteers and staff. We will continue to fundraise to complete the viewing gallery. We as Trustees are dedicated to the public benefit that our charity delivers to children and adults with disabilities.

We provided therapeutic horse-riding lessons to children and adults in groups or on a one-to-one basis depending on their needs throughout the year.

One of our aims is to give them an experience that will challenge them to achieve personal goals in an environment that is safe but full of possibilities and training towards future employment.

We have built a relationship with a specialist school, Shepherd's Down. Children from the school ride during the term and their progress is closely monitored. Reports are issued for the school and parents to demonstrate progress. We believe all progress is a great achievement. We also enable children in a mainstream school, Winnall Primary School, to ride regularly at Broadlands.

Individual riders participate in Saturday lessons. This extends to the holidays, enjoying Pony Club and the annual New Forest day out.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Up to 58 volunteers give their time during the week and on Saturdays to assist our riders achieve their personal goals.

The volunteers are trained to maintain a high standard of care, so that the riders can achieve their personal goals. The horses are well cared for, trained and happy to do this work. Without the dedication of the volunteers our charity would not be able to operate and make the difference to the lives of so many children and adults.

We have teenager volunteers too, who, while helping, learn about disabilities and the problems of those less fortunate than themselves and the determination of these riders to overcome their difficulties. *Many doing this as part of their Duke of Edinburgh awards.*

Our senior coach has been training in Equine Assisted Learning (an IFEEL course) which will lead to a formal IFEEL qualification. This course will enable Broadlands to offer this service to children that have complex mental health needs, who may benefit from this innovative therapy. The aim will be to expand this service to adults, through Equine Facilitated Human Development, to help participants engage with horses as a therapy.

Summary of the main achievements of the charity during the year

Our strategy:

We are committed as a charity to providing all our riders with an experience that will enable them to achieve goals set by themselves and/or by our team of dedicated coaches and volunteers. During this last year we have provided over 1000 lessons to both adults and children.

We see the benefit that horse riding can have both physically and mentally in the way they sit and respond to those about them. The progress is recorded and is very rewarding for all.

We have taken children and horses on our annual ride in the New Forest, which is always a great experience for parents, children and volunteers alike. This year volunteers and parents organised a central picnic and bar-b-que for the riders, helpers and families to, adding to the enjoyment and experience for our riders.

A three-day holiday camp was held at Broadlands for those children who are members of the Pony Club, building on previous experiences to enable the children improve their riding skills and pony care on consecutive days. The participants worked towards their Pony Club badges and certificates, which were a great achievement. This was supported by our volunteers and a great success enjoyed by all.

A major challenge, still, is to access disabled children in mainstream schooling, although we have got some young ones attending from local primary schools as individuals by special arrangement.

Fund raising locally has continued to be successful and our website is increasing the awareness of the support we offer, the difference it makes and how we fund raise each year.

Section E Financial review

Brief statement of the charity's policy on reserves

Reserves are placed in an easy access interest account.

Details of any funds materially in deficit

N/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

We continue to fund raise locally and from as wide a source as possible, including personal donations, charitable trusts, other fund-raising.

Our website has been successful in attracting funds and gives an excellent picture for our work.

The funds have been carefully spent to maintain the horses/ponies health and fitness, opportunities are continually sought to reduce the costs where possible.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) Sara Mason

Full name(s) Sara P L Mason

Position (eg Secretary, Chair, etc) Secretary

Date 07/10/2019



CHARITY COMMISSION
FOR ENGLAND AND WALES

Broadlands Riding for the Disabled Group

1170398

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/02/2018

To

Period end date
31/01/2019

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	21,212	-	-	21,212	-
Pony Purchase		4,412		4,412	
Sales	1,069	-	-	1,069	-
Collection Boxes	778	-	-	778	-
Pony Sponsorship		7,052	-	7,052	-
Events	3,360	-	-	3,360	-
Gift Aid	7,959	-	-	7,959	-
Other	35	-	-	35	-
CAPEX donations	-	70,915	-	70,915	-
Sub total (Gross income for AR)	34,414	82,380	-	116,794	-
A2 Asset and investment sales, (see table).					
		-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	34,414	82,380	-	116,794	-
A3 Payments					
Horse Upkeep	3,861	7,052	-	10,913	-
Labour	25,060	-	-	25,060	-
Property Cost	3,692	-	-	3,692	-
Fees	1,927	-	-	1,927	-
Running Expenses	240	-	-	240	-
Services	510	-	-	510	-
Advertising	596	-	-	596	-
Events & Conferences	898	-	-	898	-
CAPEX building costs	-	103,138	-	103,138	-
Sub total	36,784	110,191	-	146,975	-
A4 Asset and investment purchases, (see table)					
	-		-	-	
	-		-	-	
Sub total	-	-	-	-	-
Total payments	36,784	110,191	-	146,975	-
Net of receipts/(payments)	- 2,370	- 27,811	-	- 30,181	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	5,110	55,614	-	60,724	-
Cash funds this year end	2,740	27,803	-	30,543	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Current	2,452	11,112	-
	Capex	-	16,691	-
	Cash in hand	288	-	-
	Total cash funds	2,740	27,803	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Sara Mason Suzanne Stratford	Sara Mason Suzanne Stratford	07/10/2019 07/10/2019	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Broadlands Riding for the Disabled Group

On accounts for the year
ended

31/01/2019

Charity no
(if any)

1170398

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

25/09/2019

Name:

Sally Hayes

Relevant professional
qualification(s) or body
(if any):

FCA

Address: St Marys House, Church Street, Bentworth, GU34 5RD

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.