



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day01	Month10	Year2018		Day30	Month09	Year2019

Section A

Reference and administration details

Charity name

Joseph's Goal

Other names charity is known by

Registered charity number (if any)

1151548

Charity's principal address

32 Charlotte Drive

Highfield

Wigan

Postcode

WN3 6BF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Greg Farrimond			
2	Mark Hayes			
3	Alan Houghton	Chairman		
4	Susan Houghton			
5	Ann Kendrick			
6	Emma Kendrick			
7	Norman Kendrick	Vice-Chairman		
8	Paul Kendrick			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Finance	Gary Edgerton	Fairhurst, Douglas Bank House, Wigan Lane, Wigan
Legal	Paul Aynsley	McCarthy Bennett Holland, 26 Bridgeman Terrace, Wigan
Data Protection	Keith Golding	7 Hinds Head Avenue, Wroughtington, Wigan

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Trust: Model Trust Deed
How the charity is constituted (eg. trust, association, company)	A Trust consisting of 8 Trustees
Trustee selection methods (eg. appointed by, elected by)	Trustees are family members or professional associates appointed by the Chairman.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Trustees give their time voluntarily and receive no remuneration or other benefits

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1) To advance the education of the public by the funding and promotion of medical and/or scientific research into Non-Ketotic Hyperglycinemia (NKH) with the aim of finding improved treatments and developing a cure for the condition and to publish the useful results arising from such research.
- 2) The relief of sickness and the promotion and presentation of good health by the provision of grants and/or equipment to anyone in the UK suffering from NKH.

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our Trustees' meetings.

November 2018 – stand at the Wigan Business Expo.

December 2018 – Wish FM Awards Ceremony – Norman & Ann Kendrick awarded the Local Hero Life Time Achievement Award.

May 2019 – stand at the Leigh Business Expo.

July 2019 – E3 North West Business Awards – won the top prestigious Special Achievement Award, receiving an unprecedented standing ovation.

July 2019 – Lancashire Life August edition carries a 2 page quality feature on Joseph, Paul & Emma Kendrick and the Charity's achievements.

September 2019 – short listed for the Wigan Business Awards "Something to Shout About" Award – in November 2019.

September 2019 – preparation to attend Boston USA Medical Conference in October 2019.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

All policies are reviewed on an annual basis. The grantmaking policy forms part of our Financial Controls package.

A significant contribution has been made by our loyal band of volunteers to the numerous Fund Raising and Sponsored events, without which the Charity would not have been able to achieve so much.

We were supported by a number of NKH families – Team Mikaere, Team Arthur, Remembering Rowan and Daisy's Diary.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Fundraising Events

A total of £109,406 was raised during the year.

The main fundraising events were:

Infinis Charity of the Year £20,369

Charity Ball £18,970

Legends Football Match £12,394

Facebook £8,563

Team Mikaere £15,796

Team Rowan £6,380

Sponsored Events

A total of £63,016 was raised during the year

The main sponsored events were:

Walk to Leeds £35,408

Team Mikaere £12,302

Great North Run £5,465

Joe's Jumper Day £4,769

Donations

A total of £17,158 was raised during the year, of which Charity Collection Boxes from approximately 130 outlets raised £8,616.

Research

Research Funding totalled £180,000, to Professor Greene at UCL.

Our contributions facilitate new projects and areas of research.

November 2018 – the Journal of Clinical Investigation paper 12642 on Glycine etc acknowledges the funding from Joseph's Goal.

February 2019 – Dr Van Hove's Brain MRI paper in the Journal of Inherited Metabolic Disease – quotes Joseph's Goal as the first name on the Support Resources.

March 2019 – Professor Nick Greene secures additional funding on AAV gene therapy, with a letter of support from Joseph's Goal.

Professor Greene acknowledges that funding from Joseph's Goal has accelerated his research into NKH by 12 to 18 months.

Board Matters

The Financial Controls package has been reviewed and Monthly Management Accounts are issued to all Trustees within 1 working day of period end.

The Board met on 7 occasions during the year

Future Issues

We propose to attend the Boston Conference in October 2019 and host a UK Conference in 2020.

Charities of the Year

The following businesses have appointed Joseph's Goal as their Charity of the Year – Nice-pak, Arnold Clark, Launch Events, and Visions Designs.

Section E

Financial review

Brief statement of the charity's policy on reserves

Surplus funds are held in bank to meet any unforeseen expenditure, working capital and potential grants. All expenditure decisions are taken in line with the Charity's Reserve Policy, a constituent part of our Financial Controls & Policy package.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal sources of funds are Fund Raising events, Sponsored events, Donations and Grants

Key Objectives:

Research payments in the year totalled £180,000.

No Grants were made in the year..

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Alan Houghton

N Kendrick

Full name(s)

Alan Houghton

Norman Kendrick

Position (eg Secretary, Chair, etc)

Chairman

Vice-Chairman

Date

28th October 2019



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
JOSEPH'S GOAL

No (if any)
1151548

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/10/2018

To

Period end date
30/09/2019

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	17,158	-	-	17,158	10,088
Fund Raising Events	109,406	-	-	109,406	118,319
Sponsored Events	63,016	-	-	63,016	65,136
Merchandise Sales	5,854	-	-	5,854	5,897
Grants Received	-	-	-	-	8,100
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	195,434	-	-	195,434	207,540
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	195,434	-	-	195,434	207,540
A3 Payments					
Research Funding	180,000	-	-	180,000	164,498
Grants Payable	-	-	-	-	4,980
Cost of Merchandise	1,803	-	-	1,803	1,431
Cost of Fund Raising Events	9,513	-	-	9,513	9,874
Cost of Sponsored Events	740	-	-	740	810
Administration Expenses	3,317	-	-	3,317	4,202
Publicity	550	-	-	550	600
Cost to collect Donations/Sponsorship	1,964	-	-	1,964	3,507
Conferences	1,475	-	-	1,475	7,228
Insurance	198	-	-	198	198
Sub total	199,560	-	-	199,560	197,328
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	199,560	-	-	199,560	197,328
Net of receipts/(payments)	- 4,126	-	-	- 4,126	10,212
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	34,384	-	-	34,384	24,172
Cash funds this year end	30,258	-	-	30,258	34,384

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	30,258	-	-
		-	-	-
		-	-	-
	Total cash funds	30,258	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

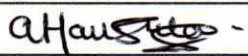
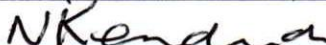
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Other Debtors	4,723	-	-
	Gift Aid	2,040	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	ALAN HOUGHTON	28.10.2019
	NORMAN KENDRICK	28.10.2019



Section A

Independent Examiner's Report

Report to the trustees/ members of	Charity Name JOSEPH'S COAL		
On accounts for the year ended	30.09.2019	Charity no (if any)	1151548
Set out on pages	1 (remember to include the page numbers of additional sheets)		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: G Edgerton Date: 15-10-2019

Name: GARY EDGERTON

Relevant professional
qualification(s) or body
(if any):

FCA Cert PFS

Address:

FAIRHURST, DOUGLAS BANK HOUSE,
WIGAN LANE, WIGAN.
WN1 2TB.