

Trustees' annual report (including directors' report) for the period



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Date 1/4/18 to 31/3/19

Charity name **PENDLE GROUP RDA**

Charity reg
no:

1 1 7 0 6 4 4

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING BY PROVIDING DISABLED PEOPLE TO RIDE TO BENEFIT THEIR HEALTH & WELL BEING IN THE PENDLE AREA
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	PROVIDE CHILDREN & ADULTS WITH A PHYSICAL &/OR LEARNING DISABILITY A RANGE OF HORSE RIDING OPPORTUNITIES, TAILOR MADE RIDING PROGRAMMES, DESIGNED TO MEET INDIVIDUAL NEEDS
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	I CAN CONFIRM THAT ALL GUIDANCE ON PUBLIC BENEFIT HAS BEEN READ & UNDERSTOOD

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>PENDLE RDA CURRENTLY SUPPORTS 97 RIDERS IN THE LOCAL AREA WHO HAVE LEARNING & OR PHYSICAL DISABILITY. WE CURRENTLY HAVE 29 VOLANTEERS INSITU</p> <p>THE RIDERS BENEFIT FROM SOCIAL INTERACTION, CONFIDENCE BUILDING, WELFARE & QUALITY OF LIFE</p> <p>RIDING HAS MANY THERAPEUTIC BENEFITS. WE EXPAND THE OPPORTUNITIES & LIFE CHANCE OF BOTH RIDERS & VOLUNTEERS</p> <p>A ROBUST TRAINING PACKAGE & ACCREDITATION IS IN PLACE FOR VOLUNTEERS & ALSO THE RIDERS IF THEY CHOOSE TO ACCESS</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	CONTINUED IMPROVEMENT: NO RESERVES REQUIRED TO SUPPORT ACTIVITIES. CURRENT ACCOUNT SUFFICIENT BALANCE TO SUPPORT A YEARS' COSTS
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	TO ACHIEVE OPERATIONAL RUNNING COSTS IN CURRENT ACCOUNT TO SUPPORT 1 YEARS ACTIVITIES
Amount of reserves held	Para 1.22	MARSDEN BUILDING SOCIETY BALANCE £ 5246.27 BARCLAYS CURRENT ACCOUNT £18,942.29
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	DONATIONS, FUNDRAISING
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, memorandum and articles of association etc)	Para 1.25	C.I.O
How is the charity constituted? (e.g limited company, unincorporated association, CIO)	Para 1.25	C.I.O charitable incorporated organisation, company limited by guarantee
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	ELECTED TO POST BY ALL TRUSTEES NO SINGLE INDIVIDUAL IS ENTITLED TO APPOINT ONE OR MORE TRUSTEE

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	THE PENDLE RIDING FOR THE DISABLED ASSOCIATION
Other name the charity uses	PENDLE RDA
Registered charity number	11706444
Charity's principal address	VIEW COTTAGE FARM, MOORGATE ROAD, BARNOLDSWICK, BB18 5SG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	KATE BAILEY	CHARITY COMMISSION CONTACT	N/A	COMMITTEE
2	HEATHER ROBBINS	TRUSTEE	N/A	COMMITTEE
3	JACQUELINE MERCER	GROUP SECRETARY	N/A	COMMITTEE
4	TRACEY PORTMAN	TRUSTEE	N/A	COMMITTEE
5	KELLY GLYNN	GROUP CHAIR	N/A	COMMITTEE
6	JULIE MCCASH	GROUP TREASURER	N/A	COMMITTEE
7	SARAH METCALFE	SAFEGUARDING OFFICER	N/A	COMMITTEE
8				
9				
10				
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17				
18				
19				
20				

Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)

J M 

Full name(s)

JULIE MARGARET MCCASH

**Position (eg Secretary,
Chair, etc)**

TREASURER

Date

25/04/19

PENDLE RDA
2018/19
RECEIPT PAYMENTS ACCOUNTS

2018		RECEIPTS		2018/19
8784.57		Co-Op		
1700		Donations & Sponsors		2,255.52
		Collectins at Events/ Petty Cash		2,240.88
		My Donate		
30.33		Just Giving/Giveasyoulive		600.00
310		Misc		12.40
11143.74		Riding Sessions wef 11/7/16		9510.10
73.92		Clitheroe Auction		
624.61		LCC- GIFT AID		1,023.92
22667.17				15,642.82
	5233.87	Balance as at 31st March 2018		
	4,976.50	Marsden BS	5233.87	
10210.37	10210.37	Barclays C/A	17,492.98	
			22726.85	
32877.54				22,726.85
				38,369.67
		PAYMENTS		
280		RDA National		979.85
6915		Instructors		8,660.00
260		Horses		500.00
		Insurance		
490.8		Room Hire/Events		
930		Misc		1,036.35
		Presents		
		Travel		
1274.89		Whitemoor		764.03
		Planning/Architect		
		CASH A/C		2,240.88
10150.69				14,181.11
		Balances as at 31st March 2019		
	5233.87	Marsden BS	5246.27	
	17,492.98	Barclays CA	18,942.29	
22726.85	22726.85			
			£ 24,188.56	24,188.56
32877.54				38,369.67

J M MCCASH