



Trustees' Annual Report for the period

	Period start date				Period end date		
	Day 01	Month 04	Year 2018		Day 31	Month 03	Year 2019
From				To			

Section A Reference and administration details

Charity name

Samaritans of Grantham

Other names charity is known by

Registered charity number (if any)

1173633

Charity's principal address

Autumn Park Business Centre

Dysart Road

Lincolnshire

Postcode

NG31 7EU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Trigg	Director		John Trigg
2	David Vernon	Treasurer		
3	Eunice Hansen	Branch Secretary	July 13 th on	
4	Valerie Banks			
5	Gordon Kay			
6	Carole Martin			
7	Martyn Carr		July 13 th on	
8	Ian Holden		July 13 th on	
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	
Trustee selection methods (eg. appointed by, elected by)	Elected at AGM

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Grantham Samaritans is affiliated to the Samaritans Central Charity

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Samaritans Vision is that fewer people die by suicide. We work to achieve this vision by making it our mission to alleviate emotional distress and reduce the incidence of suicide feelings and suicidal behaviour.

Samaritans of Grantham Branch

Annual General Meeting 13 July 2019

DIRECTORS REPORT

1) Strangely it is 6 months to the day since I became Director and a lot has happened since then. You may remember in February that I started with 'Meet the Director'. Quite a number of you attended which was heartening. I would like to note here how much support I have had from all of you. Thank you so much.....you are all quite amazing.

2) THANK YOU for being part of the Branch.... but much more than thatfor helping our callers.
You are all worthy of a mention

A branch is a complicated organisation and here I would like to acknowledge all our teams:

The one biggest team is you .. doing what we joined Samaritans to do ...to be in contact with those in distress and despair.
Our other Teams are :

The Outreach Team have done sterling works recently
Lead by Frances the team is Mavis, Sam, Anne17, Anne18, Jonathan, Rachel, Joan and Ian
They have worked in:-
Kings School
RAF Cranwell x3
Network Rail /LNER Grantham and Newark Stations
Grantham College
Grantham Cubs
Magnus School in Newark in 2020

The Volunteer Care Team

Mavis, Lynn, Julie, Fran and Lesley
have taken up the baton of looking after us. Thank you. I have had one or two
comments about receiving a birthday card from the Branch.
Warm feelings have been mentioned!! I do hope so. On the social side don't forget August 3rd which is our celebration. Its also 45 years of Grantham Branch of Sams. Venue is Lynn's garden. Do please come if you can.

Selection and Recruitment

Steve 3 and the team are very important . We have all been selected and recruited at some stage
The team : Steve Mavis Mary 12 Sam Tricia 3 Howard 1 Anne 18
Joan 12 Martyn 2
Maureen 1 Ros 1 John 23 Jeff Ian 3

The Spring 2019 Selection process went very well. 7 NVs were selected and are all now on the rota. A special thank you must go to Maureen who keeps track of new recruits and manages Information Evenings etc. A very important job linked to publicising who we are what we do.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

27 + people have expressed an interest since March 2019

Training Team

Carole 4 's team this year is Gordon, Eileen, Debbie, Sam, Frances, Heather, Fiona and Jonathan.

They have carried out April SIT 1, Skills Practice which has involved some of you from the Branch, SIT 2, Mentoring for NV's. You will know that much work goes on behind the scenes e.g. keeping our 'Ps' on track Not only this ...but Leader Training, Mentor Training the list is endless

DBS checking is a particular 'behind the scenes' job... Ros ably operates this system.... thank you

Caller Support including Leaders and Prisons

Val (Caller Support DD) has now been joined by Eunice and Debbie to do this very important job. Callers are at the top of our list. Can I welcome Debbie as the new Team Lead. She has agreed to coordinate the Leaders. They have had their first meeting. We are sure things will go from strength to strength here. Leaders are at the heart of our system and are very important part of our rota. Thank you to her and to all our leaders.

Gordon is our Prison Support Officer. He, with Frances, Ken and Lynn have kept things going on this front. I know they are looking for new vols to join the team. You will know that we support Stocken and from there Linn Gunn will be talking to us shortly.

Fundraising and Publicity

Martyn 2 is an exceptional team of one!! but would like it to be more. Talk to him or me if you would like to join him.

He has had some recent successes particularly £1000 from The EVAN CORNISH fund which can be used as running costs and there are other possibilities in the pipeline.

Can I take this opportunity to thank all our donors for their financial assistance whether big or small. Again so many thanks to all of you who have been involved in fund raising events.

Ian 3 has organised our presence on Grantham Station in June (£430 raised) and at

Newark last Tuesday.....provisionally another £430..so £850+ what an achievement!!!!

John 23 is ably fronting publicity...There is always lots to do here...please talk to him and support him where you can.

Some IMPORTANT others

Ian 3 is also our Health and Safety officer which in an affiliated branch is a very important role.

Jeff Troke keeps Three Rings on track and edits our Newsletter the BRANCH pieces needed now for the next edition at the end of July.

Fiona 2 keeps us on track with GDPR...thank you

Recently Jim 8 joined us. He is now our IT support person. Please make him very

welcome in what is not always an easy job.

I am able to say now that Judith Beddows has agreed to become a support volunteer and help us with Management of the Office. She and Andy 3 are here today if you would like to talk to them and know more.

Roles of Trustees and Leadership Team

I think it is important that all volunteers know about the Roles of Trustees and what the Branch Leadership Team (BLT) does.

The Trustees have a collective legal responsibility for the control and management of the brancheg for the money and conducting ourselves in a seemly manor. We have elected them today. The Leadership Team brings together the Trustees, Deputy Directors and Team Leaders. Some members are both Trustees and DD's .

As branch members do talk and liaise with them when you can.

4) And Finally

This is the AGM of Samaritans of Grantham Branch. You are that Branch. The Branch only exists because of you. I feel that there is a Team Effort unfolding. A BIG 'thank you' to you all.

Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

John 22 Grantham Director

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

See Directors Report

Section E Financial review

Brief statement of the charity's policy on reserves

To maintain reserves equivalent to at least 18 months expenditure

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

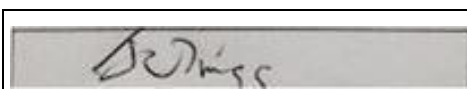
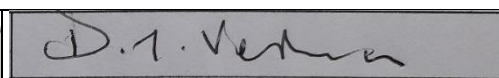
Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

John C TRIGG

David VERNON

Position

Director

Treasurer

Date

Nov 4th 2019

THE SAMARITANS - GRANTHAM BRANCH

STATEMENT OF ACCOUNTS - FOR THE YEAR ENDED 31 MARCH 2019

INCOME & EXPENDITURE ACCOUNT

	YEAR ENDED Mar-19		YEAR ENDED Mar-18		YEAR ENDED Mar-17	
	£	£	£	£	£	£
Income						
Donations, Covenants and Tax Recovery	13,522		13,380		12,667	
Sundries	672		729		10	
Efforts	4,534		4,934		4,209	
Bank and Building Society Interest	<u>139</u>		<u>150</u>		<u>163</u>	
		18,867		19,193		17,048
Expenditure						
Office Equipment	962		2,200		1,090	
Telephone	1,535		1,894		1,918	
Volunteers' Expenses	1,657		1,376		2,130	
Training Expenses	1,697		1,818		527	
Advertising and Publicity	376		1,339		1,388	
Printing, Stationery and Postage	781		1,066		946	
Rent, Rates, Light & Heat	6,780		6,816		4,241	
Insurance	229		252		214	
HQ Levy	2,248		5,782		2,028	
Centre Sundry	332		464		349	
Professional fees	144		1,327		-	
Independent examiners fees	216		192		180	
Sundries	<u>762</u>		<u>1,273</u>		<u>559</u>	
		17,719		25,799		15,571
Net Income for the year		<u>1,148</u>		<u>(6,606)</u>		<u>1,477</u>
Reconciliation of funds:						
Balance brought forward 1st April 2018		51,932		58,538		57,061
Net Income for the year		1,148		(6,606)		1,477
		<u>53,080</u>		<u>51,932</u>		<u>58,538</u>
Balance carried forward 31st March 2019						
Split of Funds:						
General Fund		53,080		51,932		58,538
Restricted Fund		-		-		-
		<u>53,080</u>		<u>51,932</u>		<u>58,538</u>
Represented by:						
Lloyds TSB Bank : Samaritans of Grantham		38,183		37,368		21,985
Lloyds TSB Bank : Grantham Samaritans		2,092		1,898		24,038
Melton Mowbray Building Society Account		12,805		12,666		12,515
		<u>53,080</u>		<u>51,932</u>		<u>58,538</u>

The Trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at the year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on assets of the CIO.



Signed by: D. T. VERNON
Dated: 12/9/19

On behalf of Trustees