



# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day 1	Month 04	Year 2018		Day 31	Month 03	Year 2019

## Section A Reference and administration details

Charity name

SAFE South West

Other names charity is known by

Registered charity number (if any) 1153179

Charity's principal address

The Knowle

Clyst St George

Exeter

Postcode

EX3 0NW

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anne Harrison	Treasurer		
2	Andrew Eastman			
3	Polly Colthorpe			
4	Ann Bown			
5	Leigh Redman			
6	Pete Bond	Chair		
7	Alan Gilson			
8	Darren Peters			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Foundation
Trustee selection methods (eg. appointed by, elected by)	Ex Officio

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The objects of SAFE South West are;

- (1) To advance the education of the public in particular by promoting and raising awareness in community safety and fire safety issues that affect the public in their everyday lives.
- (2) To promote good citizenship and civic responsibility for the public benefit by promoting greater public

participation in fire and community safety programmes and initiatives.

- (3) To prevent crime, improve public safety and public order and to preserve and protect the health of the public in particular by promoting the efficient delivery of fire and community safety programmes and initiatives.
- (4) To develop the capacity and skills of members of socially and economically disadvantaged communities in such a way that they are better able to identify, and help meet their needs and to participate more fully in society.

SAFE South West will operate primarily for the benefit of those communities in the geographical boundaries of the South West of England

#### Activities

SAFE (Safety, Advice, Funding and Education) works in partnership with the Devon and Somerset Fire and Rescue Service to promote and provide services relating to community safety to local communities and groups. Our work includes, fire prevention, issues relating to anti-social behaviour e.g firesetting, community resilience / emergency planning and driving safely. We provide advice and expertise, make grants to local groups and organisations in need, raise funding, assist other groups to raise funding and help to train and educate young people and others. We work in partnership with community organisations, members of the community (including the most disadvantaged) and with other services such as the Police and Ambulance Service.

#### Public Benefit

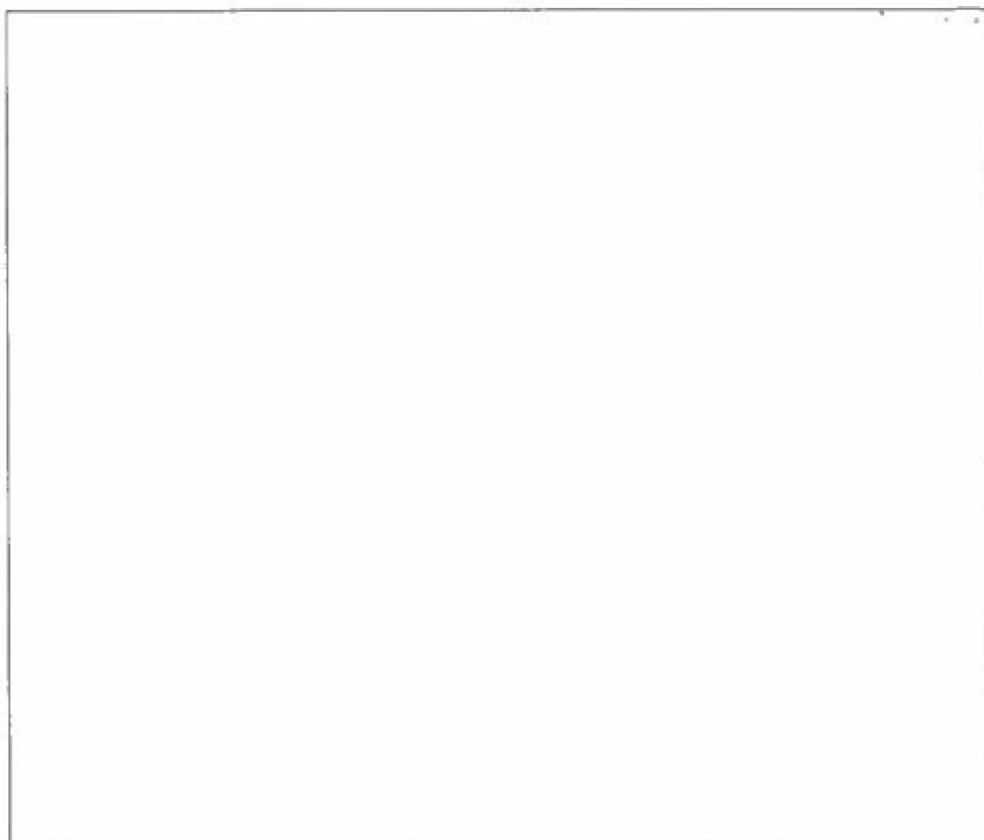
Our work helps communities, individuals and those who are most vulnerable to live more safely. Through training and education, we improve knowledge, develop skills and help change behaviour about a wide range of community safety issues e.g. fire, road safety, and flooding. Our fundraising and grant making activities provide community organisations and groups (particularly the most disadvantaged) additional resources to enable them to become more resilient and better able to respond to local needs and issues.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance



**Summary of the main achievements of the charity during the year**

SAFE South West was established in August 2013 to work with local communities and with Devon and Somerset Fire and Rescue Service (DSFRS) around issues of community safety.

During 2018 / 19 SAFE South West has continued to support and provide funding to assist with DSFRS fire cadet units and other youth engagement schemes e.g. Out Of The Blue and the 999 Academies, helped develop and deliver a new Military Road Safety project, Survive the Drive, continued with work around community resilience and home safety, provided assistance to communities regarding defibrillators and continued with overseas work.

**Cadets**

There are now units in Exmouth, Frome, Ilfracombe, Plymouth, Tiverton and Wincanton offering exciting opportunities to over 70 young people. SAFE South West continues to support and raise funding for the units.

Cadets can normally join a unit when they enter year 9 (aged 13/14 years of age) and stay for at least a year. Fire Cadets provide young people with a range of skills throughout the programme, including teamwork, problem solving and communication. Fire Cadets is open to all young people from a mix of backgrounds representative of the local community. The programme is designed to reduce anti-social behaviour in the local area by enhancing key citizenship skills in young people through a structured and varied range of fire and rescue service-led activities which help prepare young people for adult life. Cadets gain the confidence to interact with their community and become ambassadors, teaching people the importance of fire safety and the consequences of anti-social behaviour, like arson and making hoax 999 calls. Cadet units are educational and follow Fire Service standards of discipline, but they are also fun and hugely enjoyable.

**Overall the Aims of Fire Cadets are:**

- Provide the opportunity to learn about, engage with and experience the fire and rescue service.
- Support young people to make a positive contribution to society.
- Enable young people to gain skills, knowledge and positive experiences in a fun, safe and secure environment.
- Support young people to develop life skills, increase confidence and raise self-esteem.
- Inspire young people to make positive life choices for their futures

**Out of the Blue**

SAFE South West supported the 2 Out Of The Blue (OOTB) Units in Ilfracombe Bideford. OOTB is a 10 week Emergency Service cadet's course aimed at 12/ 14 year olds and often based at a Fire Station, with input and sessions facilitated by Devon and Cornwall Police, South West Ambulance Service, DSFRS, and the Environment Agency, this input varies slightly between Ilfracombe and Bideford.

The participants learn about the role of the different emergency services, basic first aid skills, develop team work skills as well as building confidence and aspirations. The main outcomes for participants are to raise self-esteem, provide high quality role modelling for young people and teach the disciplines

of time keeping and commitment. Young people will learn about contributing to a team, skills for adult life and citizenship.

#### Aims

1. To provide knowledge and skills for young people which will help raising their aspirations, promote positive self-image and enhancing the core values of respect, inclusion, safety and community service.
2. To understand and use appropriate transferable skills to help young people to be good citizens.
3. To appreciate the need for rule, regulation and laws within a complex modern society.

#### 999 Academy Bridgwater

Based upon the 999 Academy Barnstaple model the 999 Academy Bridgwater was established in January 2017 with financial support from SAFE South West and was fully operational during 18 / 19.

The Bridgwater Academy is the second such Academy in the country and involves Devon and Somerset Fire and Rescue Service, Avon and Somerset Police, South Western Ambulance and SAFE South West. The Academy is open to young people aged 16 -18 years, regardless of their career ambitions or capabilities. Over the 18 / 19 year the 20 students developed skills and confidence of benefit to communities and employers and help them make career choices in the future. The programme has helped inspire them to create safer communities by understanding the work of the Emergency Services and learning lifesaving skills. There were a variety of inputs ranging from diversity, emergency first aid, personal banking, interview skills, conflict resolution, lost person search management, water and mud rescue, alcohol and drug driving awareness, Road Traffic Collision (RTC) reduction and rescue, crime prevention and investigation, fire extinguisher training, and command and control. The programme included 2 short residential (thanks to Bridgwater Town Council for financial support) experiences including working with Avon & Somerset Search & Rescue these were essential to help the students bond, trust each other and for group dynamics, all vital components for the activities they will undertake.

At the end of the course, they gave a demonstration of their skills in a staged RTC where casualties require rescuing, giving emergency aid, arresting suspects, and rescuing a casualty from the estuary mud after fleeing from the scene, showcasing the joint interoperability of all the emergency services.

SAFE South West has been delighted to support the Bridgwater 999 Academy and in particular the pass out and awards ceremony a glittering evening made possible through support from DHL / Morrisons.

#### Mission

To provide knowledge and skills for individuals by raising aspirations and promoting image and using the following core values:

- Respect
- Inclusion
- Education

- Safety
- Community

#### Vision

To be the leading joint service academy inspiring young people to become valued and respected members of our community.

#### Tangible Benefits

- Youth & Community Engagement
- Staff development
- Student development
- Increased employability
- Skills and career enhancement

#### Intangible Benefits

- Lives Saved
- Safer Communities
- Increased confidence
- Improved reputation
- To inspire Volunteering in later life

#### Aspiration

- To Maximise Potential
- To improve lives
- To develop our students for employment
- To improve community safety
- To provide an off the peg product
- To raise the profile of all partners nationally
- To develop a National Programme
- To impact on as many young people as possible

#### Small Grants Fund

The SAFE South West small grants scheme is aimed at helping DSFRS staff who volunteer and carry out charitable work with a community safety / fire safety focus in their own time. DSFRS staff give generously of their time and expertise to help others. Often this work takes place abroad and over the last few years staff have travelled to a whole host of countries including Nepal, Poland, Rumania and Uganda. Their work has included working to improve local fire services, teaching fire safety to school children and teachers, promoting fire safe and the installation of smoke alarms.

Because this valuable work often takes place abroad, DSFRS find it difficult to help with the costs and staff usually have to raise all the funding for the trip and work. SAFE South West offers small grants of usually no more than £250 to help with the costs, of accommodation, travel or equipment. The volunteer work does not have to take place abroad, but it does have to have a community safety / fire safety focus, where funding, resources and staff time are not available from DSFRS.

During 2018 /19 a number of small grants were made predominantly to assist with the costs of staff travelling to Nepal to deliver Firefighting training, fire safety and search and rescue training.

**British Virgin Islands / Overseas aid**

During 2018 /19 SAFE maintained contact with the BVI and continues to seek to provide assistance through securing Fire Appliances. In the summer of 2018 we received request for assistance from British citizens living in the Algarve concerned that volunteers fighting the forest fire lacked PPE, SAFE responded by sending a consignment of PPE e.g. tunics, gloves and helmets.

**Safer Homes**

During 18/19 SAFE South West continued to support the Safer Homes project in partnership with Somerset County Council, Public Health and DSFRS. The project provides and fits a range of Home Safety Equipment for vulnerable families with young children in Somerset. The equipment includes Stairgates, Fireguards, window restrictors, cupboard locks, corner cushions, draw cord shortners and bath mats. The project also enable the families to receive a free Home Safety Visit from DSFRS which includes the fitting of smoke alarms and other equipment and advice on a range of issues such as smoking, cooking, heating and escape plans. Funding for the project has been provided by Somerset County Council to SAFE South West with DSFRS staff fitting the new equipment. SAFE also financially supports similar work in Exeter.

**Community Resilience**

In 18/19, SAFE South West continued to administer the Community Resilience In Somerset Partnership (CRISP) grant fund. The fund provides small grants to communities in Somerset to help enable them to be more resilient in the event of an emergency e.g. flooding

Emergencies can happen and the emergency services will always have to prioritise those in greatest need during an emergency, especially where life is in danger. There will be times when a community may affected by an emergency but lives are not in immediate danger. During this time, individuals and communities may need to rely on their own resources to ensure they are able to cope with the consequences of the emergency.

Many communities already spontaneously help one another in times of need, but experience has shown that those who have spent time planning and preparing for this are better able to cope, and recover more quickly

In Somerset a number of agencies and authorities e.g. Somerset County Council, DSFRS, Police, Environment Agency etc have come together as CRISP to help communities plan and prepare. They provide a range of help and advice including help in writing an emergency plan, advice on specific risks and hazards, case studies & contacts in other communities who have made themselves resilient and in addition provide small grants to help with the costs of items that help increase the resilience of the community.

The grant fund is primarily intended to help with the costs of small capital items and equipment e.g. boots, protective clothing, sandbags and sandbag hoppers, radios, snow shovels, equipment sheds and defibrillators. However, it is appreciated that it is also important that members of the community who are helping in a time of emergency are well trained. Grant aid can therefore be provided towards training costs. During 18/19, 5 grants totalling over £7,500 were allocated and a further £1,500 expended on a Somerset Prepared day

aimed at involving and educating local communities regarding community resilience.

#### **Defibrillators**

Grant aid was provided to two Communities in Devon to acquire a defibrillator, Torridge, thanks to the Gawthorn Cardiac Trust and Oakhampton, thanks to a Devon County Council Locality grant.

#### **Road Traffic Collision (RTC) work and Survive the Drive**

During 18/19 SAFE helped finalise a positive ending to a Virtual Reality driving film aimed at educating and reducing RTC among young people.

In early 2018 SAFE was awarded a grant of £19,250 from the Armed Forces Covenant to enable SAFE, Devon and Somerset Fire and Rescue, Dorset and Wiltshire Fire and Rescue and the Ministry of defence to produce a new film and theatre style presentation aimed specifically at reducing RTC among military personnel. The new film and presentation Survive the Drive is a new bespoke road safety initiative created for and aimed specifically at Armed Services personnel from all of the services. The format is based upon the highly effective Learn2Live theatre style presentation.

It is a highly impactful mix of film involving Armed Services Personnel in a Road Traffic Collision (RTC) and live speakers / filmed talking heads. The speakers who are from the Emergency Services, are victims, family members or offenders come out onto the stage and tell real stories from their own personal point of view.

The initiative was developed as a response to a situation where between 2013-2017, UK Regular Armed Forces personnel were at a 62% statistically significant increased risk of dying due to a land traffic accident compared to the UK general population, with Army personnel being at a 111% statistically significant increased risk of dying as a result of a land traffic accident.

The road safety messages conveyed include; the dangers of driving whilst tired, under the influence of alcohol, specifically the morning after, using a mobile phone, excess or inappropriate speed and not wearing a seat belt. The initiative will be delivered to groups of defence personnel at military bases throughout the country.

It is hoped it will lead to an understanding that driving is one of the biggest risks Armed Forces personnel face, not a safe activity and that small changes in behaviour can lead to less risky driving, a reduction in road collisions, deaths and physical and psychological trauma among Armed Services personnel and their families.

The presentation was piloted in late 2018 and became live in Devon and Somerset, Wiltshire and Cornwall in early 2019. There are requests from 50 military bases to experience the presentation and over 20 Fire and Rescue Services wish to become involved.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

SAFE South West does not currently have a policy regarding what level of reserves might be required. In 2018 / 19 our staff and core costs were met by DSFRS and in these circumstances i.e. with no long term liabilities such as rent, salary redundancy payments etc the charity has been able to operate effectively and responsibly without a firm policy. However, if the funding situation changes then a decision on a reserves policy will be taken.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F



## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Anna Harrison	ANNA GILSON
Position (eg Secretary, Chair, etc)	TREASURER	TRUSTEE
Date	24/01/2020	





Charity Name SAFE SOUTH WEST		Charity No (if any)	1151719	CC17a
Annual accounts for the period				
Period start date	01/04/2018	Period end date	31/03/2019	

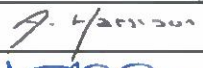

## Section A Statement of financial activities

Recommended categories by activity	Details of own analysis	Note	Unrestricted funds £	Restricted income funds £	Endowment funds £	Total this year £	Total last year £
			F01	F02	F03	F04	F05
<b>Incoming resources (Note 3)</b>							
Incoming resources from generated funds			-	-	-	-	-
Voluntary income		S01	1,742	-	-	1,742	-
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	1,307	-	-	1,307	-
Incoming resources from charitable activities		S04	115	36,040	-	36,155	16,327
Other incoming resources		S05	-	-	-	-	-
<b>Total incoming resources</b>		S06	3,164	36,040	-	39,204	16,327
<b>Resources expended (Notes 4-8)</b>							
Costs of Generating Funds			-	-	-	-	-
Costs of generating voluntary income		S07	-	-	-	-	-
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities		S10	14,342	38,075	-	52,417	30,340
Governance costs		S11	80	-	-	80	209
Other resources expended		S12	-	-	-	-	-
<b>Total resources expended</b>		S13	14,422	38,075	-	52,497	30,549
<b>Net incoming/(outgoing) resources before transfers</b>		S14	- 11,258	- 2,035	-	- 13,292	- 14,222
<b>Gross transfers between funds</b>		S15	-	-	-	-	-
<b>Net incoming/(outgoing) resources before other recognised gains/(losses)</b>		S16	- 11,258	- 2,035	-	- 13,292	- 14,222
<b>Other recognised gains/(losses)</b>							
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-
Gains and losses on investment assets		S18	-	-	-	-	-
<b>Net movement in funds</b>		S19	- 11,258	- 2,035	-	- 13,292	- 14,222
<b>Total funds brought forward</b>		S20	46,288	195,585	-	241,873	256,095
<b>Total funds carried forward</b>		S21	35,030	193,550	-	228,581	241,873

## Section B Balance sheet

	Note	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total this year £ F04	Total last year £ F05
<b>Fixed assets</b>						
Tangible assets (Note 9)	B01	-	-	-	-	-
	B02	-	-	-	-	-
Investments (Note 10)	B03	-	-	-	-	-
<b>Total fixed assets</b>	B04	-	-	-	-	-
<b>Current assets</b>						
Stock and work in progress	B05	-	-	-	-	-
Debtors (Note 11)	B06	-	-	-	-	500
(Short term) investments	B07	-	-	-	-	-
Cash at bank and in hand	B08	98,314	132,537	-	230,851	241,873
<b>Total current assets</b>	B09	98,314	132,537	-	230,851	242,373
<b>Creditors: amounts falling due within one year</b> (Note 12)	B10	-	2,270	-	2,270	500
<b>Net current assets/(liabilities)</b>	B11	98,314	130,267	-	228,581	241,873
<b>Total assets less current liabilities</b>	B12	98,314	130,267	-	228,581	241,873
<b>Creditors: amounts falling due after one year</b> (Note 12)	B13	-	-	-	-	-
<b>Provisions for liabilities and charges</b>	B14	-	-	-	-	-
<b>Net assets</b>	B15	98,314	130,267	-	228,581	241,873
<b>Funds of the Charity</b>						
Unrestricted funds	B16	130,267			130,267	111,813
	B17	-			-	-
Restricted income funds (Note 13)	B18		98,314		98,314	130,060
Endowment funds (Note 13)	B19			-	-	-
<b>Total funds</b>	B20	130,267	98,314	-	228,581	241,873

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Anne Harrison	24/01/2020
	Kevin Gilson	24/01/2020



**Section C****Notes to the accounts****Note 1 Basis of preparation**

*This section should be completed by all charities.*

**1.1 Basis of accounting**

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with\* 

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 Accounting Standards;
- or 

<input type="checkbox"/>
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 Financial Reporting Standards for Smaller Enterprises (FRSSE);
- and with the Charities Act.

[\*\* except for the following].

**Give details in this box if a different standard has been followed.**

\* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick "Accounting Standards";
- if disclosures completed in these accounts have been restricted to those required by the FRSSE, then please tick "Financial Reporting Standards for Smaller Enterprises (FRSSE)".

\*\* - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

**1.2 Change in basis of accounting**

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

**Give details in this box of any material changes that have been made.**

§ if no changes have been made to accounting policies then delete these words.

**1.3 Changes to previous accounts**

No changes have been made to accounts for previous years (§§ except for the following).

**Give details in this box of any material changes that have been made.**

§§ if no changes have been made to accounts for previous periods then delete these words.

**Note 2 Accounting policies**

*This standard list of accounting policies has been applied by the charity except for those deleted. Where a different or additional policy has been adopted then this is detailed in the box below.*

**INCOMING RESOURCES**

<b>Recognition of incoming resources</b>	These are included in the Statement of Financial Activities (SoFA) when: <ul style="list-style-type: none"> <li>the charity becomes entitled to the resources;</li> <li>the trustees are virtually certain they will receive the resources; and</li> <li>the monetary value can be measured with sufficient reliability.</li> </ul>
<b>Incoming resources with related expenditure</b>	Where incoming resources have related expenditure (as with fundraising or contract income) the incoming resources and related expenditure are reported gross in the SoFA.
<b>Grants and donations</b>	Grants and donations are only included in the SoFA when the charity has unconditional entitlement to the resources.
<b>Tax reclaims on donations and gifts</b>	Incoming resources from tax reclaims are included in the SoFA at the same time as the gift to which they relate.
<b>Contractual income and performance related grants</b>	This is only included in the SoFA once the related goods or services have been delivered.
<b>Gifts in kind</b>	Gifts in kind are accounted for at a reasonable estimate of their value to the charity or the amount actually realised.  Gifts in kind for sale or distribution are included in the accounts as gifts only when sold or distributed by the charity.  Gifts in kind for use by the charity are included in the SoFA as incoming resources when receivable.
<b>Donated services and facilities</b>	These are only included in incoming resources (with an equivalent amount in resources expended) where the benefit to the charity is reasonably quantifiable, measurable and material. The value placed on these resources is the estimated value to the charity of the service or facility received.
<b>Volunteer help</b>	The value of any voluntary help received is not included in the accounts but is described in the trustees' annual report.
<b>Investment income</b>	This is included in the accounts when receivable.
<b>Investment gains and losses</b>	This includes any gain or loss on the sale of investments and any gain or loss resulting from revaluing investments to market value at the end of the year.

**EXPENDITURE AND LIABILITIES**

<b>Liability recognition</b>	Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out resources.
<b>Governance costs</b>	Include costs of the preparation and examination of statutory accounts, the costs of trustee meetings and cost of any legal advice to trustees on governance or constitutional matters.
<b>Grants with performance conditions</b>	Where the charity gives a grant with conditions for its payment being a specific level of service or output to be provided, such grants are only recognised in the SoFA once the recipient of the grant has provided the specified service or output.
<b>Grants payable without performance conditions</b>	These are only recognised in the accounts when a commitment has been made and there are no conditions to be met relating to the grant which remain in the control of the charity.
<b>Support Costs</b>	Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, eg allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

**ASSETS**

<b>Tangible fixed assets for use by charity</b>	These are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost or a reasonable value on receipt.
<b>Investments</b>	Investments quoted on a recognised stock exchange are valued at market value at the year end. Other investment assets are included at trustees' best estimate of market value.
<b>Stocks and work in progress</b>	These are valued at the lower of cost or market value.

**POLICIES ADOPTED  
ADDITIONAL TO OR  
DIFFERENT FROM THOSE  
ABOVE**

**Note 3 Analysis of incoming resources**

*Incoming resources may be further analysed if this would help the reader of the accounts.*

	Analysis	This year £	Last year £
Voluntary income	Donations from abseil/car wash	1,742	-
		-	-
		-	-
		-	-
		-	-
	<b>Total</b>	<b>1,742</b>	<b>-</b>
Activities for generating funds		-	-
		-	-
		-	-
		-	-
		-	-
	<b>Total</b>	<b>-</b>	<b>-</b>
Investment income	Bank Interest	1,307	
		-	-
		-	-
		-	-
		-	-
	<b>Total</b>	<b>1,307</b>	<b>-</b>
Incoming resources from charitable activities	Mid Devon District Council		500
	The Fairfield Charitable Trust		3,500
	Mango Pay - Crowdfunding		2,820
	Stripe - crowdfunding		2,789
	Gozna TA & B		318
	Cullompton United Charities		885
	Groundwork UK		2,250
	Devon County Council	1,600	1,500
	Hawthorn Cardiac Trust		1,000
	Groundwork UK		750
	Somerset County Council	8,980	
	Seafarers UK	19,250	
	Hospicecare Exmouth	1,600	
	Bridgwater Town Council	500	
	Hayes Travel	225	
	Plymouth City Council	550	
	Morrison's	500	
	Cheddar Project	2,235	
	Bassett's Farm Pre-School	15	-
	Relief Chest Scheme - Masonic	100	
	Teignbridge Letting Company	100	
	Frome Town Council	500	-
	<b>Total</b>	<b>36,155</b>	<b>16,312</b>

**Note 4 Analysis of resources expended**

Resources expended may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Costs of generating voluntary income		-	-
		-	-
		-	-
		-	-
	<b>Total</b>	-	-
Fundraising trading costs		-	-
		-	-
		-	-
		-	-
	<b>Total</b>	-	-
Investment management costs		-	-
		-	-
	<b>Total</b>	-	-
Charitable activities	Bailey Thomas Foundation	-	-
	CRISP	9,099	5,030
	Fire Cadets (Youth Intervention)	5,054	3,357
	Miscellaneous Activities	596	250
	Somerset County Council Home Safety	3,463	3,342
	Tufty Park	2,576	9,702
	MOD Learn 2 Live Film	18,961	-
	Devon County Council	1,640	3,000
	DeFib in Torrington	600	1,200
	UK Virgin Islands	-	4,459
	Nepal	5,879	-
	RTC Reduction	3,000	-
	Plymouth Cadets	550	-
	Think Amy Road Safety	500	-
	Frome Cadets	500	-
		-	-
	<b>Total</b>	52,417	30,340
Governance costs	Subscription to Grants On-line	-	119
	Bank Charges	80	90
	Insurance	-	-
	<b>Total</b>	80	209

**Note 5 Support Costs**

*Please complete this note if the charity has analysed its expenses using activity categories and has support costs.*

Support cost type	Fundraising activity £	Charitable Activity £	Governance Activity £	Total Cost £
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
<b>Total</b>	-	-	-	-

**Note 6 Details of certain items of expenditure****6.1 Trustee expenses**

*Please provide details of the amount of any payment or reimbursement of out-of-pocket expenses made to trustees or to third parties for expenses incurred by trustees. If no expenses were paid, please enter 'None' in the appropriate box(es).*

Number of trustees who were paid expenses

Nature of the expenses

Total amount paid

This year	Last year
£	£

**6.2 Fees for examination or audit of the accounts**

*Please provide details of the amount paid for any statutory external scrutiny of accounts and other services provided by your independent examiner or auditor. If nothing was paid please enter NONE in the appropriate box(es).*

Independent examiner's or auditors' fees for reporting on the accounts

Other fees (for example: advice, consultancy, accountancy services) paid to the independent examiner or auditor

This year £	Last year £

<b>Section C</b>	<b>Notes to the accounts</b>	<b>(cont)</b>
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**Note 7**                      **Paid employees**  
*Please complete this note if the charity has any employees.*

**7.1 Staff Costs**

	This year £	Last year £
Gross wages, salaries and benefits in kind	-	-
Employer's National Insurance costs	-	-
Pension costs	-	-
<b>Total staff costs</b>	-	-

**7.2 Average number of full-time equivalent employees in the year**

	This year Number	Last year Number
The parts of the charity in which the employees work		
Fundraising	-	-
Charitable Activities	-	-
Governance	-	-
Other	-	-
<b>Total</b>	-	-

**7.3 Defined contribution pension scheme**

*Please complete if a defined contribution pension scheme is operated.*

Brief details of the scheme

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	This year £	Last year £
The costs of the scheme to the charity for the year		
The amount of any contributions outstanding at the year end		
The amount of any contributions prepaid at the year end		

## Note 8 Grantmaking

**Please complete this note if the charity made any grants or donations which in aggregate form a material part of the charitable activities undertaken.**

### 8.1 Total value of grants

Purpose for which grants made	Grants to institutions Total amount £	Grants to individuals Total amount £
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
<b>Total</b>	-	-

### 8.1 Grantmaking costs

***If the charity's accounts are prepared on the "activity basis" please give details of any support cost associated with grantmaking. Please enter "Nil" if the charity does not identify and/or allocate support costs.***

### Support costs of grantmaking

£

### 8.3 Grants made to institutions

***If the charity has made grants to particular institutions that are material in the context of its grantmaking please give details of the institution supported, purpose of the grant and total paid to each institution listed. Sufficient information should be given to provide a reasonable understanding of the range of institutions supported.***

Institutions supported.		
Names of institutions	Purpose	Total amount of grants paid £
		-
		-
		-
		-
		-
		-
		-
		-
		-
<b>Total grants to institutions</b>		<b>-</b>



**Note 9 Tangible fixed assets***Please complete this note if the charity has any tangible fixed assets***9.1 Cost or valuation**

	Freehold land & buildings	Other land & buildings	Plant, machinery and motor vehicles	Fixtures, fittings and equipment	Payments on account and assets under construction	Total
	£	£	£	£	£	£
Balance brought forward	-	-	-	-	-	-
Additions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers *	-	-	-	-	-	-
Balance carried forward	-	-	-	-	-	-

**9.2 Accumulated depreciation and impairment provisions**

<b>**Basis</b>	SL or RB	SL or RB	SL or RB	SL or RB	SL or RB
<b>** Rate</b>					

Balance brought forward	-	-	-	-	-	-
Depreciation charge for year	-	-	-	-	-	-
Impairment provisions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers*	-	-	-	-	-	-
Balance carried forward	-	-	-	-	-	-

**9.3 Net book value**

Brought forward	-	-	-	-	-	-
Carried forward	-	-	-	-	-	-

**9.4 Revaluation***If any fixed assets have been revalued please give details of the valuer and method of valuation*

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\* The "transfers" row is for movements between fixed asset categories.

\*\* Please indicate the method of depreciation by deleting the method not applicable (SL = straight line; RB = reducing balance). Also please indicate the rate of depreciation: for straight line, what is the anticipated life of the asset (in years); for reducing balance, what is the percentage annual deduction.



**Note 10 Investment assets**

*Please complete this note if the charity has any investment assets.*

**10.1 Fixed assets investments**

	£
Carrying (market) value at beginning of year	-
Add: additions to investments at cost	-
Less: disposals at carrying value	-
Add/(deduct): net gain/(loss) on revaluation	-
Carrying (market) value at end of year	-

*Please provide below:*

**10.2 A breakdown of the market values of investments shown above agreeing with the balance sheet row B03.**

**10.3 A breakdown of the income from investments agreeing with SOFA row S03.**

**Analysis of investments**

	10.2 Market value at year end £	10.3 Income from investments for the year £
Investment properties	-	-
Investments listed on a recognised stock exchange or held in common investment funds, open ended investment companies, unit trusts or other collective investment schemes	-	-
Investments in subsidiary or connected undertakings and companies	-	-
Securities not listed on a recognised Stock Exchange	-	-
Cash held as part of the investment portfolio	-	-
Other investments	-	-
<b>Total</b>	-	-

**10.4 Material investment holdings**

**If any single investment is material in terms of its value (for example represents more than 5 per cent of the value of the charity's total investments) please provide details.**

Investment held

Market Value


**Note 11 Debtors and prepayments**

*Please complete this note if the charity has any debtors or prepayments.*

**Analysis of debtors**

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Trade debtors	-	-	-	-
Amounts due from subsidiary and associated undertakings	-	-	-	-
Other debtors	-	-	-	-
Prepayments and accrued income	-	500.0	-	-
<b>Total</b>	-	500.0	-	-

**Note 12 Creditors and accruals**

*Please complete this note if the charity has any creditors or accruals.*

**12.1 Analysis of creditors**

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Loans and overdrafts	-	-	-	-
Trade creditors	2,270	500	-	-
Amounts due to subsidiary and associated undertakings	-	-	-	-
Other creditors	-	-	-	-
Accruals and deferred income	-	-	-	-
<b>Total</b>	2,270	500	-	-

**12.2 Security over assets**

*If any loan, overdraft or other creditor holds a charge or other security over any assets of the charity please provide details.*

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**Note 13 Endowment and restricted income funds**

*Please complete this section if the charity has any endowment or restricted income funds.*

**13.1 Funds held**

**Please give a brief description of any of the following type of funds held by the charity:**

- permanent endowment funds (PE);
- expendable endowment funds (EE); and
- restricted income funds, including special trusts, of the charity (R).

Fund Name	Type PE, EE or R	Purpose and Restrictions
Devon County Council	R	Home Safety Equipment
Gawthorn Charity Trust	R	To supply a de-fib machine.
Somerset County Council	R	Safer homes initiative
CRISP	R	Community Resilience Projects in Somerset

**13.2 Movements of major funds**

*Please give details of the movements of the major funds summarised in the restricted and endowment columns of the Statement of Financial Activities.*

Fund names	Fund balances brought forward £	Incoming resources £	Outgoing resources £	Transfers £	Gains and losses £	Fund balances carried forward £
DSFRS (CRISP)	119,417	8,980	- 9,099	-	-	119,298
Devon County Council	1,356	1,600	- 2,240	-	-	716
Somerset County Council	48,143	-	3,463	-	-	44,680
Gawthorn Cardiac Trust	500	-	-	-	-	500
Cheddar Project	-	2,235	-	-	-	2,235
	-	-	-	-	-	-
<b>Total Funds</b>	169,416	12,815	- 14,801	-	-	167,430

**13.3 Transfers between funds**

*Please give details of any transfers between funds.*

From Fund (Name)	To Fund (Name)	Reason	Amount

## Note 14 Transactions with related parties

*If the charity has any transactions with related parties (other than the trustee expenses explained in note 6) details of such transactions should be provided in this note. If there are no transactions to report, please enter "None" in the relevant boxes.*

### 14.1 Remuneration and benefits

*Please give the amount of, and legal authority for, any remuneration or other benefits paid to a trustee or other related parties by the charity or any institution or company connected with it.*

Name of trustee or connected party	Legal authority (eg order, governing document)	Amounts paid or benefit value	
		This year £	Last year £

### 14.2 Loans

*Please give details of and amounts owing to or from the charity's trustees or other related parties by the charity at the year end.*

	Name of trustee or connected party	Legal authority	Amount owing	
			This year £	Last year £
Due to trustees and related parties				
Due from trustees and related parties				

### 14.3 Other transaction(s) with trustees or related parties

*Please give details of any transaction undertaken by (or on behalf of) the charity in which a trustee or related party has a material interest.*

Name of the trustee or related party	Relationship to charity	Description of the transaction(s)	This year £	Last year £

<b>Note 15</b>	<b>Additional Disclosures</b>
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The following are significant matters which are not covered in other notes and need to be included to provide a proper understanding of the accounts. If there is insufficient room here, please add a separate sheet.

## **Independent examiner's report to the trustees of SAFE South West**

I report on the accounts of SAFE South West for the year ended 31 March 2019, which are attached.

### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Phill Grover  
Fellow of the Association of Chartered Certified Accountants  
DSFRS SHQ  
22/01/20