

# Trustees' Annual Report for the period

**From** Period start date: 19 09 2021 **To** Period end date: 18 09 2022

## Section A Reference and administration details

Charity name: The Tendi Sherpa Foundation, UK

Other names charity is known by:

Registered charity number (if any): 1179994

Charity's principal address: Penquite Vineyard

Golant

Fowey, Cornwall

Postcode

PL23 1LD

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gordon John Sutherland			
2	Andrew James Forrester Lang			
3	Robert Roger			
4	Jeremy Paul Edwards			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document  
(eg trust deed, constitution)

Constitution dated 19 September 2018

How the charity is constituted  
(eg trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods  
(eg appointed by, elected by)

Appointed by existing Trustees

### Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

TTSF UK works closely with The Tendi Sherpa Foundation, Nepal, a charitable company incorporated in Nepal with the same objectives.

TTSF Nepal is managed locally but the Trustees of TTSF UK closely monitor its activities.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

For the public benefit, the prevention or relief of poverty in remote communities in Nepal and the provision of education for disadvantaged children in Nepal by providing grants, items and services to individuals in need and/or other charities or organisations working to achieve those objectives.

The Trustees are aware of the guidance on public benefit issued by the Charity Commission and have taken this into account in planning their activities for the year under review.

Activities have continued to be impacted as a result of the COVID pandemic and Tendi's planned fundraising trip to the UK in October 2021 had to be postponed until the summer of 2022 as a result of COVID travel restrictions. Nevertheless some fund raising has continued. The Trustees have now re-engaged properly with Tendi and have resumed the charity's main activity for the public benefit, namely the ongoing granting of donations to TTSE Nepal to help fund the completion of the construction of a new community hall at Saisima in Nepal. Once completed, this building will support the education of disadvantaged children in the area. The principal building is now fully functional and work should start soon on a linked kitchen and dormitory facility.

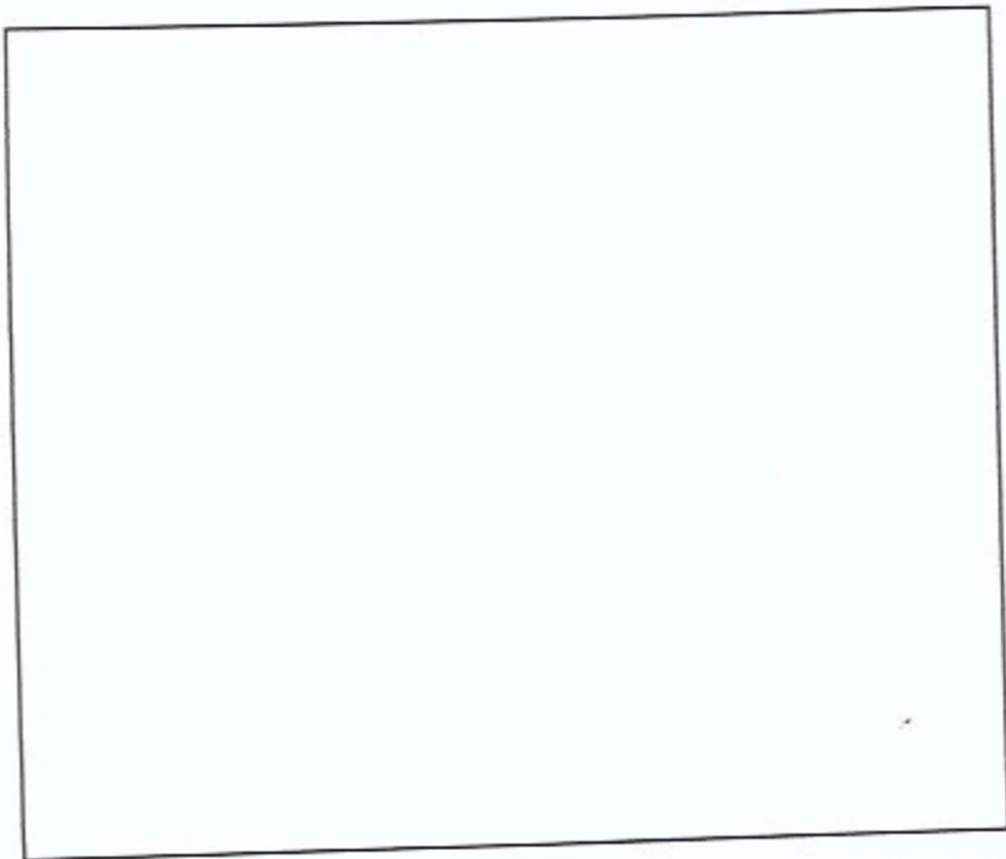
**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**



You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

During its fourth year, TTSF UK has made a gentle return to fundraising post-pandemic. £5,789 was raised as a result of donations following a visit by Tendi to the USA and through JustGiving donations but no funds were released to Nepal as work on the Saisima project remained stalled during the relevant financial year but has subsequently resumed. As always, the Trustees would like to thank all those who made donations last year for their generosity.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The Trustees will continue to distribute the majority of collected donations as soon as they are satisfied that suitable charitable projects or causes are underway in Nepal. They will maintain sufficient cash reserves to cover ongoing anticipated expenses, in particular monthly charges by JustGiving and website hosting/maintenance.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

The planned trip to France and the UK for November 2022 in fact took place in late June 2022. Tendi assisted with fundraising activities and an English language book launch for "Higher than Everest" by Flore Dussey which follows Tendi's life and achievements. It is hoped that this will generate some royalties for the Charity. 2 fundraising treks have also been planned and fully scoped for November 2023.

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

JEREMY PAUL EDWARDS

Position (eg Secretary, Chair, etc)

TRUSTEE

Date

26/06/2023





Charity Name <b>The Tendi Sherpa Foundation</b>		No (if any) 1179994
<b>Receipts and payments accounts</b>		
For the period from	Period start date 19/9/21	To Period end date 18/9/22

**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations:	0	0	0	0	0
Just Giving	694	0	0	694	1,695
Shift 4	2,859.23	0	0	2,859.23	0
David Schaefer Himal	2,235.81	0	0	2,235.81	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
<b>Sub total (Gross income for AR)</b>	<b>5,789.04</b>	<b>0</b>	<b>0</b>	<b>5,789.04</b>	<b>1,695</b>
<b>A2 Asset and investment sales, (see table).</b>					
	0	0	0	0	0
	0	0	0	0	0
<b>Sub total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total receipts</b>	<b>5,789.04</b>	<b>0</b>	<b>0</b>	<b>5,789.04</b>	<b>1,695</b>
<b>A3 Payments</b>					
Just Giving.com (monthly subscription)	144	0	0	144	126
Shaw Design (website maintenance)	0	0	0	0	144
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
<b>Sub total</b>	<b>144</b>	<b>0</b>	<b>0</b>	<b>144</b>	<b>270</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	0	0	0	0	0
	0	0	0	0	0
<b>Sub total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total payments</b>	<b>144</b>	<b>0</b>	<b>0</b>	<b>144</b>	<b>270</b>
<b>Net of receipts/(payments)</b>	<b>5,645.04</b>	<b>0</b>	<b>0</b>	<b>5,645.04</b>	<b>1,425</b>
<b>A5 Transfers between funds</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>A6 Cash funds last year end</b>	<b>2,794</b>	<b>0</b>	<b>0</b>	<b>2,794</b>	<b>1,369</b>
<b>Cash funds this year end</b>	<b>8,439.04</b>	<b>0</b>	<b>0</b>	<b>8,439.04</b>	<b>2,794</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	CO OP bank current account	8,439	0	0
		0	0	0
		0	0	0
		0	0	0
	<b>Total cash funds</b>	<b>8,439</b>	<b>0</b>	<b>0</b>

(agree balances with receipts and payments)

B2 Other monetary assets	Details	account(s)	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £	
			0	0	0
			0	0	0
			0	0	0
			0	0	0
			0	0	0
			0	0	0
			0	0	0

B3 Investment assets	Details	Fund to which asset belongs	OK	OK	OK
			Cost (optional)	Current value (optional)	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	

B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	OK	OK	OK
			Cost (optional)	Current value (optional)	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	
			0	0	

B5 Liabilities	Details	Fund to which liability relates	OK	OK	OK
			Amount due (optional)	When due (optional)	
			0		
			0		
			0		
			0		
			0		

Signed by one or two trustees on behalf of all the trustees

Signature



Print Name

JEREMY PAUL EDWARDS

Date of approval

26/06/2023