



Trustees' Annual Report for the period

From 22/06/2023 Period start date To 05/04/2024 Period end date

Charity name: BERTHA'S LEGACY

Charity registration number: 1203695

Objectives and Activities

	SORP ref	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The objects of the CIO are:</p> <p>1) To promote and protect the human rights of women and girls (as set out in the UN Convention on the elimination of all forms of discrimination against women) around the world, primarily in Zimbabwe, who are affected by gender-based violence and domestic abuse by all or any of the following means:</p> <ul style="list-style-type: none"> a. Raising awareness of domestic abuse and gender-based violence and the basic human rights for women not to be subjected to such violence. b. Raising awareness and encourage Zimbabwe as a nation to support and respect the human rights of women. c. Relieving the needs of victims of domestic and gender-based violence through: <ul style="list-style-type: none"> i. The running of economic empowerment workshops to improve the financial independence of victims ii. Sponsoring self defence programmes iii. Providing funding for temporary accommodation for women and their children d. Commenting on proposed human rights legislation that affects victims of domestic and gender-based violence, making recommendations based on the knowledge and experiences gained from beneficiaries supported by the charity. <p>In furtherance of that object but not otherwise, the trustees shall have power:</p> <p>1) To engage in political activity provided that the trustees are satisfied that the proposed activities will further the purposes of the charity to an extent justified by the resources committed and the activity is not the dominant means by which the charity carries out its objects.</p>

		2) The preservation and protection of health through the provision of free counselling services for women who have had their human rights violated through domestic and gender-based violence in Zimbabwe.
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Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.19	<ul style="list-style-type: none"> • Provide support services to women who have had their human rights violated through domestic and gender based violence •
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have seen this guidance

Additional information (optional)

You may choose to include further statements where relevant about:

Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	<p>We have been fortunate enough to have had 10 volunteers contribute to the development on the Charity. With their skillset and knowledge we have been able to:</p> <p>Establish a Brand and Brand guidelines; Define a Content and Social Media Strategy; Create a plan for digital development and website re-design.</p> <p>We are deeply grateful for their continued support and hope to attract more volunteers to expand our digital footprint and host more fundraising activities in the coming year.</p>

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ul style="list-style-type: none"> Secured premises to rent to enable us to run classroom-based activities, and safe space to offer counselling services Safety Awareness Program: ran 9 safety awareness classes with 20 participants in each class. Safety Awareness training assists survivors to develop situational awareness and thereby instilling more confidence in themselves and their surroundings. Additionally, it enables women to survive and escape without injury should they find themselves in a harmful (physical) situation. Economic empowerment Program: provided start-up costs for 5 women for so they could run their own detergent making home business. Ran classroom-based sessions on budgeting to provide financial literacy for 20 women Wellness and Self-care Program: ran 2 Introduction to Wellness and Basic massage techniques training sessions. This introduced survivors to the concept of mindful breathing, gratitude, and provided a means for the ladies to manage stress while also providing a new skill that could potentially be used for income generation Recruited volunteers to assist with a digital transformation which will allow us to establish a digital footprint so we can begin to reach communities outside of Zimbabwe. First area of focus is marginalized women who have experience GBV in UK Held 2 fundraising events that brought in about £1k, which was used to fund program activity

Additional information (optional)

Achievements against objectives set		<ul style="list-style-type: none"> Successfully established and ran Programs in Zimbabwe Created framework for expansion to reach new target audience in UK primarily based on a digital program offering
Performance of fundraising activities against objectives set	Para 1.41	<ul style="list-style-type: none"> Were unable to host fundraising events each quarter as targeted

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the period, the charity holds £90.00 in liquid funds, with a net cash flow of £90.00 for the 12 month period.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The BERTHA'S LEGACY currently has no Reserves policy: We do not maintain reserves – all funds raised are used to meet operational expenditure
Amount of reserves held	Para 1.22	£0.00
Reasons for holding zero reserves	Para 1.22	Charity has not received enough cash inflows to maintain reserves. Additionally it is not policy to hold reserves.
Details of fund materially in deficit	Para 1.24	NA
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NA

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The Charity's source of funds is currently through a few donors alongside general public donations, driven primarily through fundraising campaigns throughout the year. Trustees are covering additional operational expenses
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	There is a need to shift focus to fundraising activities to allow for continued operation. Self-funding by co-founders is not sustainable for the long term.
Other		

Structure, Governance and Management

Description of charity's trusts:		NA
Type of governing document	Para 1.25	Constitution
How is the charity constituted?	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions.	Para 1.25	Elected by Trustees

Reference and Administrative details

Charity name	BERTHA'S LEGACY
Other name the charity uses	

Registered charity number	1203695
Charity's principal address	82A James Carter Road, Mildenhall, IP28 7DE

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Zanele Carol Bey	Chair of Trustees		
Sithembile Bertha Chigwada	Trustee		
Kasim Alexander Washington Bey	Trustee	06/22/23 to 01/12/2023	

Corporate trustees – names of the directors at the date the report was approved

Director name	Company Name	
Zanele Carol Bey	Chair of Trustees	
Sithembile Bertha Chigwada	Trustee	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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BERTHA'S LEGACY
Independent Examiners Report to the Trustees
For the year ended 05 April 2024

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5 April 2024.

Responsibilities of trustees and examiner

As the charity trustees of the Trust, trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act"). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act. The charity trustees considered that audit is not required for this year under section 144(2) of the charities Act 2011.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention

1: In connection with the examination which gives me cause to believe that in, any material respect, the requirements;

- Accounting records kept in accordance with section 130 of the Act and
- To prepare accounts which accord with the accounting record and comply with accounting requirements of the 2011 Act

Have not been meet or

2: To which, in my opinion, attention should be drawn in order to enable a proper understanding of accounts to be reached.

Faizan Ahmad



Chartered Accountant 95C BelleGrove Road Welling Kent, London DA16 3PG

Declarations

**The trustees declare that they have approved the trustees' report above.
Signed on behalf of the charity's trustees**

Signature

Signature	<i>ZCBey</i>
Name	Zanele Carol Bey
Position	Chair of Trustees

Receipts and payments accounts

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For the period from	Period start 23/06/2023	To	Period end date 04/05/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Received	1,385	-	-	1,385	-
	-	-	-	-	-
Sub total (Gross income for AR)	1,385	-	-	1,385	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,385	-	-	1,385	-
A3 Payments					
Rent	1,500.00	-	-	1,500	-
Program Cost	5,212.00	-	-	5,212	-
Equipment	1,332.00	-	-	1,332	-
Wages/Coordinator Fee	275.00	-	-	275	-
Marketing	330.00	-	-	330	-
Total Miscellaneous Admin Expenses	228.00	-	-	228	-
Bank Charges	6.00	-	-	6	-
	-	-	-	-	-
Sub total	8,883	-	-	8,883	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	8,883	-	-	8,883	-
Net of receipts/(payments)	- 7,498	-	-	- 7,498	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 7,498	-	-	- 7,498	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Balance	90	-	-
	Cash Balance	-	-	-
	Total cash funds	90	-	-
	<small>(agree balances with receipts and payments account(s))</small>		Agreement Error	OK
B2 Other monetary assets	Details	-	-	-
		-	-	-
B3 Investment assets	Details		-	-
			-	-
B4 Assets retained for the charity's own use	Details		-	-
			-	-
B5 Liabilities	Details		-	-
	Payables	7,498	-	-
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
		<i>JCBey</i>	Zanele Carol Bey	24/09/2024
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